The Consolidated
Financial Statements of
IDENTA CORP
As of September 30, 2015

IDENTA CORP

Financial Statements as of September 30, 2015

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IDENTA CORP
Consolidated Balance Sheets
(unaudited)

	Notes	As of September 30 2015 Unaudited	As of December 31 2014 Audited
		$	
ASSETS			
Curret Assets			
Cash and cash equivalents	3	343	16,534
Deposit		-	27,369
Trade receivables		170,067	162,747
Other receivables	5	12,870	9,030
Inventories	4	353,171	429,540
		536,451	645,220
Fixed Assets, Net	6	52,300	56,448
TOTAL ASSETS		**588,751**	**701,668**

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Balance Sheets
(unaudited)

	Notes	As of September 30 2015 Unaudited	As of December 31 2014 Audited
		$	
LIABILITY AND STOCKHOLDER'S DEFICIT			
Current liabilities			
Short-term credit	7	87,451	78,596
Trade payables	8	78,820	58,998
Other payables	9	654,691	542,736
		820,962	680,330
Long-term liabilities			
Bank loans	10	49,440	66,892
Employee benefit obligations	11	47,985	47,985
Stockholder's deficits			
Common stock, $0.001 par value; 13,500,000,000 share authorized; 13,487,625,000 shares issued and outstanding at September 30, 2015	12	13,487,625	13,287,625
Discount on capital		(10,393,288)	(10,293,288)
Other comprehensive income		97,808	98,024
Accumulated deficit		(3,521,781)	(3,185,900)
Total stockholder's deficit		(329,636)	(93,539)
TOTAL LIABILITIES AND STOCKHOLDER'S DEFICIT		**588,751**	**701,668**

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Director
October 29, 2015

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Statement of Operations
(unaudited)

		Period of 3 months ended September 30 2015	Period of 9 months ended September 30 2015	Year ended December 31 2014
		Unaudited		Audited
		S		
Revenue		87,026	403,158	429,071
Cost of sales	14	(70,441)	(284,237)	(322,530)
Gross profit		**16,585**	**118,921**	**106,541**
General and administrative costs	15	(96,921)	(334,006)	(691,630)
Loss before finance costs		**(80,336)**	**(215,085)**	**(585,089)**
Finance costs net	16	(4,119)	(120,796)	(56,635)
Net loss		**(84,455)**	**(335,881)**	**(641,724)**
Net loss per common share - basic and diluted				
Net loss per share attributable to common stockholders		(0.00)	(0.00)	(0.00)
Weighted-average number of common shares outstanding		13,487,625,000	13,487,625,000	13,287,625,000

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Statements of Stockholder's Deficit
(unaudited)

	Common Stock					
	Shares	Amount	Discount on capital	Other comprehensive income	Accumulated deficit	Total shareholder's equity (deficit)
				$		
December 31, 2013	10,351,875,000	10,351,875	(8,135,550)	369,694	(2,544,176)	41,843
Issuance of common stock at January 7th	629,250,000	629,250	(484,654)	-	-	144,596
Issuance of common stock at July 27th	2,086,500,000	2,086,500	(1,563,084)	-	-	523,416
Issuance of common stock at October 26th	220,000,000	220,000	(110,000)	-	-	110,000
Loss for the period	-	-	-	(271,670)	(641,724)	(913,394)
Balance of December 31, 2014	13,287,625,000	**13,287,625**	**(10,293,288)**	**98,024**	**(3,185,900)**	**(93,539)**
Issuance of common stock at Agust 20th	200,000,000	200,000	(100,000)	-	-	100,000
Loss for the period	-	-	-	(216)	(335,881)	(336,097)
Balance of September 30, 2015	13,487,625,000	**13,487,625**	**(10,393,288)**	**97,808**	**(3,521,781)**	**(329,636)**

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Statement of Cash Flows
(unaudited)

	Period of 9 months ended September 30 2015 Unaudited	Year ended December 31 2014 Audited
	$	
Cash flows from operating activities		
Net loss	(335,881)	(641,725)
Ajustments for non-cash income and expenses		
Depreciation	7,942	10,700
Provision for severance pay	-	47,985
Capital loss	-	284
Changes in other income	(216)	(271,670)
	7,726	(212,701)
Changes in operating assets and liabilities		
Decrease (Increase) in trade receivables	(7,320)	8,719
Decrease (Increase) in other receivable	(3,840)	94,496
Decrease (Increase) in inventory	76,369	(23,688)
Increase in trade payables	19,822	6,653
Increase (Decrease) in other payables	(10,890)	2,566
	74,141	88,746
Net cash used in operating activities	(254,014)	(765,680)
Cash flows from investing activities		
Acquisition of fixed assets	(3,794)	(6,837)
Decrease in deposit	27,369	-
Net cash earned (used) in investing activities	23,575	(6,837)
Cash flows from financing activities		
Proceeds from issuance of common stock	100,000	403,696
Proceeds from short term credit	12,128	41,124
Repayment of long terms loans	(20,725)	(55,915)
Proceeds from loan with related parties	122,845	349,637
Net cash earned in financing activities	214,248	738,542
Decrease in cash and cash equivalents	(16,191)	(33,975)
Cash and cash equivalents at the beginning of the year	16,534	50,509
Cash and cash equivalents at the end of the year	**343**	**16,534**

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Notes to the Consolidated Financial Statements
(unaudited)

Note 1 - Nature of business af presentation

IDENTA CORP (the "Company") is a Florida Corporation incorporated on June 3, 1997 as Future products VI corp until July 2000 and was known also as Bouy Club, Inc. until January 2002. The Company is a sole shareholder of Identa Ltd, an Israeli limited company. The operation of the company is through its subsidiary, the subsidiary develops products in the drug detection industry.

Basis of Presentation

The Company maintains its accounting records on an accrual basis in accordance with generally accepted accounting principles in the United States of America ("U.S. GAAP").

These financial statements are presented in US dollars.

Fiscal Year End

The Corporation has adopted a fiscal year end of December 31.

Note 2 - Summary of significant accounting policies

The principal accounting policies are set out below, these policies have been consistently applied to the period presented, unless otherwise stated:

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts or revenues and expenses during the reporting period. Actual results could differ from those estimates.

Principles of Consolidation

The consolidated financial statements include the accounts of IDENTA CORP and its subsidiaries. Intercompany transactions and balances have been eliminated. Equity investments through which we are able to exercise significant influence over but do not control the investee and are not the primary beneficiary of the investee's activities are accounted for using the equity method. Investments through which we are not able to exercise significant influence over the investee and which do not have readily determinable fair values are accounted for under the cost method.

Foreign Currencies

Assets and liabilities recorded in foreign currencies are translated at the exchange rate on the balance sheet date. Revenue and expenses are translated at average rates of exchange prevailing during the year. Translation adjustments resulting from this process are recorded to other comprehensive income ("OCI").

Going concern

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. As at September 30, 2015, the Company has an accumulated deficit of $ 3,521,781 from operations and a working capital deficit of $284,511 and has not earned sufficient revenues to cover its operating costs. The Company intends to fund future operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements for the year ending December 31, 2015.

The ability of the Company to emerge from the development stage is dependent upon, among other things, obtaining additional financing to continue operations, and development of its business plan. In response to these problems, management intends to raise additional funds through public or private placement offerings.

These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

Cash and cash equivalents

Cash and equivalents include investments with initial maturities of three months or less. The Company maintains its

Note 2 - Summary of significant accounting policies (Cont.)

cash balances at credit-worthy financial institutions that are insured by the Federal Deposit Insurance Corporation ("FDIC") up to $250,000.

Accounts Receivable
The Company maintains reserves for potential credit losses on accounts receivable. Management reviews the composition of accounts receivable and analyzes historical bad debts, customer concentrations, customer credit worthiness, current economic trends and changes in customer payment patterns to evaluate the adequacy of these reserves. Based on historical collection activity, the Company had no allowances for bad debts at September 30, 2015and 2014.

Inventories
Inventories are stated at average cost, subject to the lower of cost or market. Cost includes materials, labor, and manufacturing overhead related to the purchase and production of inventories. We regularly review inventory quantities on hand, future purchase commitments with our suppliers, and the estimated utility of our inventory. If our review indicates a reduction in utility below carrying value, we reduce our inventory to a new cost basis through a charge to cost of revenue. The determination of market value and the estimated volume of demand used in the lower of cost or market analysis require significant judgment.

Property and Equipment
Property and equipment are stated at cost, less accumulated depreciation. Major repairs and betterments that significantly extend original useful lives or improve productivity are capitalized and depreciated over the period benefited. Maintenance and repairs are expensed as incurred. When property and equipment are retired or otherwise disposed of, the related cost and accumulated depreciation are removed from the respective accounts, and any gain or loss is included in operations. Depreciation of property and equipment is provided using shorter of useful live of the property or the unit of depletion method. For shorter-lived assets the straight-line method over estimated lives ranging from 3 to 10 years is used as follows:

Furniture	6-7 years
Capital Improvements	10 years
Computers and Electronic Equipments	3-10 years

Impairment Long-Lived Assets
For purposes of recognition and measurement of an impairment loss, a long-lived asset or assets are grouped with other assets and liabilities at the lowest level for which identifiable cash flows are largely independent of the cash flows of other assets and liabilities. The Company assesses the impairment of long-lived assets (including identifiable intangible assets) annually or whenever events or changes in circumstances indicate that the carrying value may not be recoverable.
When management determines that the carrying value of long-lived assets may not be recoverable based upon the existence of one or more of the above indicators of impairment, we test for any impairment based on a projected undiscounted cash flow method. Projected future operating results and cash flows of the asset or asset group are used to establish the fair value used in evaluating the carrying value of long-lived and intangible assets. The Company estimates the future cash flows of the long-lived assets using current and long-term financial forecasts. The carrying amount of a long-lived asset is not recoverable if it exceeds the sum of the undiscounted cash flows expected to result from the use and eventual disposition of the asset. If this were the case, an impairment loss would be recognized. The impairment loss recognized is the amount by which the carrying amount exceeds the fair value.

Note 2 - Summary of significant accounting policies (Cont.)

Accounts Payable and Accrued Expenses
Accounts payable and accrued expenses are carried at amortized cost and represent liabilities for goods and services provided to the Company prior to the end of the financial year that are unpaid and arise when the Company becomes obliged to make future payments in respect of the purchase of these goods and services.

Earnings per Share
The Company computes net loss per share in accordance with ASC 260, "Earnings Per Share" ASC 260 requires presentation of both basic and diluted earnings per share ("EPS") on the face of the income statement. Basic EPS is calculated by dividing the profit or loss attributable to common shareholders of the Company by the weighted average number of common shares outstanding during the period. Diluted EPS is determined by adjusting the profit or loss attributable to common shareholders and the weighted average number of common shares outstanding for the effects of all potential dilutive common shares, which comprise options granted to employees. As September 30, 2015, the Company had no potentially dilutive shares.

Income Taxes
Income taxes are accounted for in accordance with ASC Topic 740, "Income Taxes." Under the asset and liability method, deferred tax assets and liabilities are recognized for the future consequences of differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases (temporary differences). Deferred tax assets and liabilities are measured using tax rates expected to apply to taxable income in the years in which those temporary differences are recovered or settled. Valuation allowances for deferred tax assets are established when it is more likely than not that some portion or all of the deferred tax assets will not be realized.

Revenue Recognition
The Company recognizes revenue when all of the following have occurred: persuasive evidence of an agreement with the customer exists, delivery has occurred or services have been rendered, the selling price is fixed or determinable and collectability of the selling price is reasonably assured.
Revenue consists of computer services provided to customers.

Fair Value of Financial Instruments
The Company measures assets and liabilities at fair value based on an expected exit price as defined by the authoritative guidance on fair value measurements, which represents the amount that would be received on the sale of an asset or paid to transfer a liability, as the case may be, in an orderly transaction between market participants. As such, fair value may be based on assumptions that market participants would use in pricing an asset or liability. The authoritative guidance on fair value measurements establishes a consistent framework for measuring fair value on either a recurring or nonrecurring basis whereby inputs, used in valuation techniques, are assigned a hierarchical level.

The following are the hierarchical levels of inputs to measure fair value:
- Level 1: Quoted prices in active markets for identical instruments;
- Level 2: Other significant observable inputs (including quoted prices in active markets for similar instruments);
- Level 3: Significant unobservable inputs (including assumptions in determining the fair value of certain investments).

Recently Issued Accounting Pronouncements
In June 2014, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") No. 2014-10–Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements, Including an Amendment to Variable Interest Entities Guidance in Topic 810, Consolidation. ASU 2014-10 eliminates several of the reporting requirements for development stage entities, including the requirement to present inception to date information in the statements of income, cash flows, and shareholder equity, and to label the financial statements as those of a development stage entity. ASU 2014-10 also clarifies that the guidance in Accounting Standards Codification ("ASC") Topic 275, "Risks and Uncertainties", is applicable to entities that have not commenced principal operations, and eliminates an exception to the sufficiency-of-equity risk criterion for development stage entities, and will require all reporting entities that have an interest in development stage enterprises to apply consistent consolidation guidance for variable interest entities. ASU 2014-10 is effective for all annual reporting periods beginning after December 15, 2014

Note 2 - Summary of significant accounting policies (Cont.)

and for interim reporting periods beginning after December 15, 2015, with early adoption permitted.

Note 3 - Cash and cash equivalents

	As of September 30 2015 Unaudited	As of December 31 2014 Audited
	$	
Petty cash	295	294
Israeli currency	2	12,060
Foreign currency	46	4,180
	343	**16,534**

Note 4 - Inventories

	As of September 30 2015 Unaudited	As of December 31 2014 Audited
	$	
Inventories by the customer	180,890	180,890
Inventories in storage	172,281	248,650
	353,171	**429,540**

Note 5 - Other receivables

	As of September 30 2015 Unaudited	As of December 31 2014 Audited
	$	
Prepaid expenses	1,486	1,486
Institutions	11,384	7,544
	12,870	**9,030**

IDENTA CORP
Notes to the Consolidated Financial Statements
(unaudited)

Note 6 - Fixed Assets, Net

	Computers and electronic equipment	Furniture	Capital Improvments	Total
	Unaudited			
	$			
Cost				
Balance as at January 1, 2015	36,607	48,841	19,977	105,425
Current year	-	3,794	-	3,794
Balance as at September 30, 2015	**36,607**	**52,635**	**19,977**	**109,219**
Accumulated Depreciation				
Balance as at January 1, 2015	24,742	20,254	3,981	48,977
Current year	3,873	2,603	1,466	7,942
Balance as at September 30, 2015	**28,615**	**22,857**	**5,447**	**56,919**
Fixed Assets, Net as at September 30, 2015	**7,992**	**29,778**	**14,530**	**52,300**
Fixed Assets, Net as at December 31, 2014	**11,865**	**28,587**	**15,996**	**56,448**

Note 7 - Short-term credit

	As of September 30 2015 Unaudited	As of December 31 2014 Audited
	$	
Short term credit	48,588	36,460
Current maturities	38,863	42,136
	87,451	**78,596**

Note 8 - Trade payables

	As of September 30 2015 Unaudited	As of December 31 2014 Audited
	$	
Vendors	42,065	42,128
Outstanding checks	36,755	16,870
	78,820	**58,998**

Note 9 - Other payables

	As of September 30 2015 Unaudited	As of December 31 2014 Audited
	$	
Institutions	1,629	(1,581)
Shareholders	639,337	516,492
Employees	13,725	27,825
	654,691	**542,736**

Note 10 - Bank loans

1. The loans are:

	interest rates	As of September 30 2015 Unaudited	As of December 31 2014 Audited
		$	
Linked to the consumer price index	4%-5%	32,094	52,510
Linked to the consumer price index	7%-9%	56,209	56,518
		88,303	**109,028**

2. The loans will be paid in the years to come, after the financial reports date:

First year- current maturities	38,863	42,136
Second year	30,251	31,257
Third year and on	19,189	35,635
	49,440	66,892
	88,303	**109,028**

Note 11 - Employee benefit obligations

Israeli law generally requires payment of severance pay upon dismissal of an employee or upon termination of employment in certain other circumstances. The following principal plans relate to the employees in Israel:

The Company's liability for severance pay for its Israeli employees is calculated pursuant to Israeli severance pay law based on the most recent salary of the employee multiplied by the number of years of employment, as of the balance sheet date. Employees are entitled to one month's salary for each year of employment, or a portion thereof. The Company's liability for all of its Israeli employees is partially provided for by monthly deposits in insurance policies and the remainder by an accrual in the financial statements. The value of these policies is recorded as an asset in the Company's balance sheet.

The deposited funds include profits/loss accumulated up to the balance sheet date. The value of the deposited funds is based on current redemption value of these policies. Withdrawals from the funds may be made only upon termination of employment.

Note 12 - Capital Stock

Common stock
On January 7, 2014, the Company issued 629,250,000 shares of common stock. 609,250,000 shares to investors at a price of $ 0.0002 per share for cash, for $140,000.
20,000,000 shares to officer of the company for work salary equivalent- the price evaluate is $4,596.

On July 27, 2014 the Company issued 2,086,500,000 shares of common stock. 1,893,750,000 shares to investors at a price of $ 0.0002 per share for cash, for $475,000.
193,000,000 shares to officer of the company for work salary equivalent- the price evaluate is $48,416.

On November 26, 2014 the Company issued 220,000,000 shares of common stock. 200,000,000 shares to investors at a price of $ 0.0005 per share for cash, for $100,000.
20,000,000 shares to officer of the company for work salary equivalent- the price evaluate is $10,000.

On August 20, 2015 the Company issued 200,000,000 shares of common stock. 20,000,000 shares to lenders of the company for interest equivalent- the price evaluate is $100,000.

IDENTA CORP
Notes to the Consolidated Financial Statements
(unaudited)

Note 13 - Restatement of prior year financial statement

During the preparation of the financial statements for the period ended September 30, 2015, IDENTA CORP identified certain prior period errors as described below. IDENTA CORP has accounted for these adjustments retrospectively. the net effect of these adjustments are the that short-term liability increased in 339,992$ and the equity decreased in 339,992$.

	As previously reported at 31, December 2014	change	restated
Shareholder loans	(176,500)	(339,992)	(516,492)
Other comprehensive income	(63,699)	(34,325)	(98,024)
Paid in capital	9,918,971	374,317	10,293,288
	9,678,772	-	9,678,772

Note 14 - Cost of sales

	Period of 9 months ended September 30 2015 Unaudited	Year ended December 31 2014 Audited
	$	
Change in inventory		
Inventory at the beginning of the year	429,540	405,852
Purchase	127,523	140,939
Inventory at the end of the year	(353,171)	(429,540)
	203,892	117,251
Other costs		
Shipping and freight	37,918	55,054
Distribution and marketing	42,427	150,225
	80,345	205,279
	(284,237)	**(322,530)**

Note 15 - General and administrative costs

	Period of 9 months ended September 30 2015 Unaudited	Year ended December 31 2014 Audited
	$	
Salaries and wages	145,232	341,588
Vehicle expenses	-	406
Office expenses	9,694	12,522
Repairs and maintenance	6,884	6,639
Rental	61,307	72,854
Taxes and fees	13,463	26,226
Other costs	2,133	16,949
Professional fees	32,835	54,573
Advertising	11,531	78,155
Setup fees	2,337	2,302
Communication	4,928	7,798
Refreshments, gifts and fines	9,429	7,245
Foreign travel	6,237	7,686
Depreciation	7,942	11,941
Insurance	20,054	44,746
Total operating expenses	**(334,006)**	**(691,630)**

Note 16 - Finance costs/income, net

	Period of 9 months ended September 30 2015 Unaudited	Year ended December 31 2014 Audited
	$	
Finance costs		
Bank institutions	119,002	22,474
Institutions	-	30
Exchange rate differences	1,794	34,131
	120,796	**56,635**

Note 17 - Subsequent events

In accordance with ASC 855-10, Company management reviewed all material events through the date of this report and determined that there are no additional material subsequent events to report.

WEINSTEIN & CO.
CERTIFIED PUBLIC ACCOUNTANTS

NOTICE TO READER

On the basis of information provided by management, we have compiled the consolidated balance sheet of IDENTA Corp as at September 30, 2015 and the statements of income, cash flows and stockholders' equity for the period then ended.

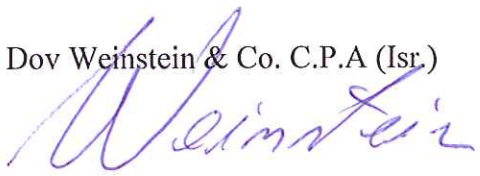
We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Jerusalem, Israel

November 10, 2015

Dov Weinstein & Co. C.P.A (Isr.)



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