

GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION FILING

ISSUANCE OF RESTRICTED SHARES OF COMMON STOCK FOLLOWING PARTIAL CONVERSIONS OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK

EFFECTIVE: NOVEMBER 9, 2015

FILED: NOVEMBER 10, 2015

PARTIAL CONVERSION OF CERTAIN SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK ON NOVEMBER 9, 2015 AND THE TERMS OF THE PARTIAL CONVERSION OF CERTAIN SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

On November 9, 2015 ("the Conversion Date"), GNCC Capital, Inc. ("GNCC" or "the Company") and certain holders of shares of Series B Convertible Preferred Stock agreed to a partial conversion of certain of the outstanding shares of the Series B Convertible Preferred Stock issued by the Company on June 17, 1014.

On the Conversion Date, the shares of restricted Common Stock were issued to these holders of shares of Series B Convertible Preferred Stock at a price of $0.00005 ("the Conversion Price"), the then average trading price of the Company's shares of Common Stock for the preceding 5 (Five) Trading Days, being $0.0001; less 50% (Fifty percent).

The Partial Conversions of shares of Series B Convertible Preferred Stock executed upon November 9, 2015 are as follows:

1. An amount of $130,000 (One hundred and thirty thousand dollars) was converted by Vulture Equity Management, Inc. at a price of $0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Vulture Equity Management, Inc. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Vulture Equity Management, Inc.

2. An amount of $130,000 (One hundred and thirty thousand dollars) was converted by Matrix Investment Solutions AG at a price of $0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Matrix Investment Solutions AG. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Matrix Investment Solutions AG.

3. An amount of $130,000 (One hundred and thirty thousand dollars) was converted by Trident Asset Management Corp. at a price of $0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Trident Asset Management Corp. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Trident Asset Management Corp.

4. An amount of $130,000 (One hundred and thirty thousand dollars) was converted by Diamond Peak Resource Corporation at a price of $0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Diamond Peak Resource Corporation. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Diamond Peak Resource Corporation.

BACKGROUND INFORMATION ON THESE SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

The Certificate of Designation of these shares of Series B Convertible Preferred Stock was filed on the OTC Markets and Disclosure Service (See Exhibit "A" to this Filing) on June 13, 2014 following their filing at the Secretary of State of Delaware on June 10, 2014. The Company subsequently re-domiciled from the State of Delaware to the State of Wyoming on November 21, 2014, as filed on the OTC Markets and Disclosure Service on November 21, 2014.

These shares of Series B Convertible Preferred Stock were issued by the Company on June 17, 2014 and as filed on the OTC Markets and Disclosure Service (See Exhibit "B" to this Filing) on June 17, 2014.

Vulture Equity Management, Inc. acquired 714,814 shares of Series B Convertible Preferred Stock on July 25, 2014 and as filed on the OTC Markets and Disclosure Service (See Exhibit "C" to this Filing) on July 26, 2014.

Matrix Investment Solutions AG acquired 1,096,277 shares of Series B Convertible Preferred Stock on July 25, 2014 and as filed on the OTC Markets and Disclosure Service (See Exhibit "D" to this Filing) on July 26, 2014.

Trident Asset Management Corp. acquired 1,138,478 shares of Series B Convertible Preferred Stock on July 25, 2014 and as filed on the OTC Markets and Disclosure Service (See Exhibit "E" to this Filing) on July 26, 2014.

Diamond Peak Resource Corporation was issued 650,000 shares of Series B Convertible Preferred Stock on June 17, 2014 and as filed on the OTC Markets and Disclosure Service (See Exhibit "B" to this Filing) on June 17, 2014. The OTC Markets and Disclosure Service Filing by Diamond Peak Resource Corporation was filed on June 18, 2014 (See Exhibit "F").

EFFECT UPON OUTSTANDING SHARES OF CONVERTIBLE PREFERRED STOCK:

These shares of Common Stock have been converted at the Conversion Price of $0.00005, the reduction of the Company's outstanding shares of Convertible Preferred Stock is in the amount of $520,000.

This will be accounted for in the First Quarterly Financial Statements ending December 31, 2015.

EFFECT UPON OUTSTANDING SHARES OF COMMON STOCK:

Prior to the issue of these shares of Common Stock, the Company had an amount of 16,341,103,470* shares of Common Stock, issued and outstanding.

As at November 9, 2015 and upon the date of this filing being November 9, 2015, following the issuance of these 10,400,000,000 shares of Common Stock, the Company had a total amount of 26,741,103,470* shares of Common Stock, issued and outstanding.

*This includes an amount of 150,000,000 (One hundred and fifty million) shares of the Company's Common Stock that is pending return and cancellation by David Jack Harris as referred to in previous OTC Markets and Disclosure Service Filings. The disclosed number of the Company's shares of Common Stock shall remain unchanged until such time as these aforesaid shares of Common Stock, are cancelled by the Company's Transfer Agent.

The issuances and adjusted total amount of outstanding shares of Common Stock will be updated on the OTC Markets.

DATED: NOVEMBER 10, 2015

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN

GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION

CERTIFICATE OF DESIGNATION OF

SERIES B CONVERTIBLE PREFERRED STOCK

JULY 13, 2014

CERTIFICATE OF AMENDMENT OF CERTIFICATE OF INCORPORATION:

On June 6, 2014, the Company Directors adopted resolutions amended the Corporation's Certificate of Incorporation, as follows:

AUTHORIZATION OF SERIES B CONVERTIBLE PREFERENCE SHARES

The Directors of GNCC Capital, Inc. filed a Certificate of Amendment of Certificate of Incorporation, with the Secretary of State in Delaware; to authorize the Series B Convertible Preference Shares.

The salient terms of the Series B Convertible Preference Shares:-

Number of Authorized: 10,000,000 (Ten million)
Par Value: $0.00001
Intended Issue Price: $1.00

Convertible at the Holder's Option (AND ONLY after a period of one year from the date of Issuance) and into shares of Common Stock, at a pre-determined price per share of the Common Stock.

These Series B Convertible Preference Shares will not be admitted for trading on any market.

RATIONALE FOR THE AUTHORIZATION OF THE SERIES B CONVERTIBLE PREFERENCE SHARES:

The Company will be issuing shares of Series B Convertible Preferred Stock to:-

1. Settle all of the Company's short term loans; and
2. Settle a number of the Company's outstanding Convertible Loan Notes; and
3. Raise cash to fund general corporate activities and for acquisitions.

DATED: JUNE 13, 2014

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN

EXHIBIT:

Authenticated State of Delaware Certificate of Designation dated June 10, 2014.

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF DESIGNATION OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TENTH DAY OF JUNE, A.D. 2014, AT 6:24 O'CLOCK P.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

140834448

AUTHENTICATION: 1450725

DATE: 06-13-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

EXHIBIT "A" - PAGE NUMBERED: 4

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:24 PM 06/10/2014
FILED 06:24 PM 06/10/2014
SRV 140821319 - 4603407 FILE

CERTIFICATE OF DESIGNATION OF SERIES B CONVERTIBLE PREFERRED STOCK OF GNCC CAPITAL, INC.

Pursuant to Section 151 of the General Corporation Law of The State of Delaware

GNCC Capital, Inc., a corporation duly organized and existing under the General Corporation Law of the State of Delaware (the "Corporation"),

DOES HEREBY CERTIFY:

That, pursuant to authority conferred by the Corporation's Certificate of Incorporation and by the provisions of Section 151 of the General Corporation Law of the State of Delaware, the Board of Directors of the Corporation (the "Board"), by unanimous written consent on June 6, 1014, adopted the following resolutions, which resolutions remain in full force and effect on the date hereof, creating a series of 10,000,000 (Ten million) shares of Preferred Stock, $0.00001 par value, designated as Series B Convertible Preferred Stock:

RESOLVED:

That pursuant to the authority vested in the Board in accordance with the provisions of the Certificate of Incorporation of the Corporation and Section 151(g) of the General Corporation Law of the State of Delaware, the Board does hereby create, authorize and provide for the issuance of a Series B Convertible Preferred Stock, $0.00001 par value, of the Corporation, hereby designated as "Series B Convertible Preferred Stock," having the voting powers, designation, preferences and relative, participating, optional and other special rights, and qualifications, limitations and restrictions thereof that are set forth as follows:

EXHIBIT "A" - PAGE NUMBERED: 5

Section 1: DESIGNATION AND AUTHORIZED SHARES

10,000,000 (Ten million) shares of Preferred Stock, par value $0.00001 per share, of the Corporation are hereby designated as Series B Convertible Preferred Stock (the "Series B Preferred Stock").

Section 2: STATED VALUE

Each share of Series B Convertible Preferred Stock shall have a stated value of $0.00001 per share (the "Stated Value").

Section 3: DIVIDEND PREFERENCE

Each share shall bear dividends at the rate of $0.16 (Sixteen cents) per share per annum, payable annually.

Section 4: LIQUIDATION PREFERENCE

Upon liquidation of the Corporation, the holders of the Series B Convertible Preferred Stock shall be entitled to receive payment of a liquidation preference in the amount of the Stated Value plus accrued and unpaid dividends (the "Liquidation Preference").

Section 5: VOTING

Except as otherwise expressly required by law and with respect to matter affecting the rights and preferences of the Series B Convertible Preferred Stock, the holders of Series A Convertible Preferred Stock shall not have voting rights.

As to matters affecting the rights or preferences of the Series B Convertible Preferred Stock, the holders thereof shall vote as a separate class.

As to matters where voting rights are required by law, the holders of Series B Convertible Preferred Stock shall have such voting rights as are conferred by law.

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Section 6: CONVERSION

(a) ***Conversion Right.***

Each share of Series B Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued (subject to the limitations set forth in Section 6.c below), and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series B Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The "Series B Conversion Price" shall be Fifty Percent (50%) of the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation's shares of common stock; provided, however, that the Series B Conversion Price, and the rate at which shares of Series B Convertible Preferred Stock may be converted into shares of Common Stock, shall be subject to adjustment as provided in Section 7 below. Shares of Series B Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

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(b) *Conversion Procedure.*

In order to exercise the conversion privilege under Section 6, the holder of any shares of Series B Convertible Preferred Stock to be converted shall give written notice to the Corporation at its principal office that such holder elects to convert such shares of Series B Convertible Preferred Stock or a specified portion thereof into shares of Common Stock as set forth in such notice.

At such time as the certificate or certificates representing the Series B Convertible Preferred Stock which has been converted are surrendered to the Corporation, the Corporation shall issue and deliver a certificate or certificates representing the number of shares of Common Stock determined pursuant to Section 6.

In case of conversion under Section 6 of only a part of the shares of Series B Convertible Preferred Stock represented by a certificate surrendered to the Corporation, the Corporation shall issue and deliver a new certificate for the number of shares of Series B Convertible Preferred Stock which have not been converted.

Until such time as the certificate or certificates representing Series B Convertible Preferred Stock which has been converted are surrendered to the Corporation and a certificate or certificates representing the Common Stock into which such Series B Convertible Preferred Stock has been converted have been issued and delivered, the certificate or certificates representing the Series B Convertible Preferred Stock which have been converted shall represent the shares of Common Stock into which such shares of Series B Convertible Preferred Stock have been converted.

The Corporation shall pay all documentary, stamp or similar issue or transfer tax due on the issue of shares of Common Stock issuable upon conversion of the Series B Convertible Preferred Stock Series Preferred Stock.

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(c) ***Maximum Conversion.***

Notwithstanding anything to the contrary contained herein, a holder of shares of Series B Convertible Preferred Stock shall not be entitled to convert shares of Series B Convertible Preferred Stock if upon such conversion the number of shares of Common Stock to be received, together with the number of shares of Common Stock beneficially owned by the holder and its affiliates on the conversion date, would result in beneficial ownership by the holder and its affiliates of more than 4.99% of the outstanding shares of Common Stock of the Corporation on such conversion date.

For the purposes of the provision to the immediately preceding sentence, beneficial ownership shall be determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, and Regulation 13d-3 thereunder.

The holder shall have the authority and obligation to determine whether the restriction contained in this Section 6(c) will limit any conversion hereunder and to the extent that the holder determines that the limitation contained in this Section applies, the determination of the number of shares of Series B Convertible Preferred Stock that are convertible shall be the responsibility and obligation of the holder.

The holder may waive the conversion limitation described in this Section 6(c), in whole or in part, upon and effective after 61 (Sixty one) days prior written notice to the Corporation to increase such percentage to up to 9.99%.

Section 7: OTHER PROVISIONS

(a) Reservation of Common Stock.

The Corporation shall at all times reserve from its authorized Common Stock, one hundred ten percent (110%) of the maximum aggregate number of shares of Common Stock issued or issuable upon conversion of all Series B Convertible Preferred Stock, ignoring any conversion limits set forth herein.

(b) Record Holders.

The Corporation and its transfer agent, if any, for the Series B Convertible Preferred Stock may deem and treat the record holder of any shares of Series B Convertible Preferred Stock as reflected on the books and records of the Corporation as the sole true and lawful owner thereof for all purposes, and neither the Corporation nor any such transfer agent shall be affected by any notice to the contrary.

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Section 8: RESTRICTIONS AND LIMITATIONS

Except as expressly provided herein or as required by law so long as any shares of Series B Convertible Preferred Stock remain outstanding, the Corporation shall not, without the vote or written consent of the holders of at least a majority of the then outstanding shares of the Series B Convertible Preferred Stock take any action which would adversely and materially affect any of the preferences, limitations or relative rights of the Series B Convertible Preferred Stock.

Section 9: CERTAIN ADJUSTMENTS

(a) ***Stock Dividends and Stock Splits.***

If the Corporation, at any time while the Series B Convertible Preferred Stock subsequent to the fifth consecutive trading day prior to the date of a notice of conversion:

(A) shall pay a stock dividend or otherwise make a distribution or distributions on shares of its Common Stock payable in shares of Common Stock (which, for avoidance of doubt, shall not include any shares of Common Stock issued by the Corporation pursuant to the Series B Convertible Preferred Stock of Common Stock into a larger number of shares, (C) combine (including by way of reverse stock split) outstanding shares of Common Stock into a smaller number of shares, or (D) issue by reclassification of shares of the Common Stock any shares of capital stock of the Corporation, each share of Series B Convertible Preferred Stock.

(B) Series B Convertible Preferred Stock shall receive such consideration as if such number of shares of Series B Convertible Preferred Stock had immediately prior to such foregoing dividend, distribution, subdivision, combination or reclassification, the holder of the number of shares of Common Stock into which it could convert at such time. Any adjustment made pursuant to this Section shall become effective immediately after the record date for the determination of stockholders entitled to receive such dividend or distribution and shall become effective immediately after the effective date in the case of a subdivision, combination or re-classification.

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(b) Fundamental Transaction.

If, at any time while the Series B Convertible Preferred Stock is outstanding:

(A) the Corporation effects any merger or consolidation of the Corporation with or into another person; or

(B) the Corporation effects any sale of all or substantially all of its assets in one transaction or a series of related transactions; or

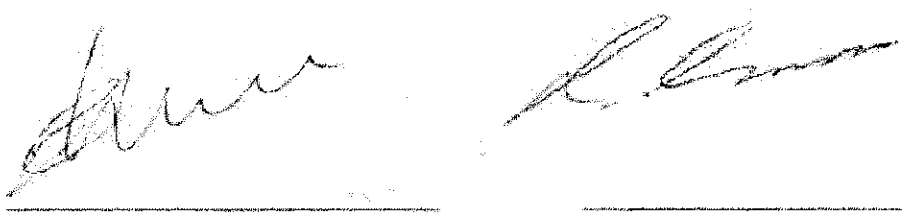
(C) any tender offer or exchange offer (whether by the Corporation or another person) is completed pursuant to which holders of Common Stock are permitted to tender or exchange their shares for other securities, cash or property; or

(D) the Corporation effects any reclassification of the Common Stock or any compulsory share exchange pursuant to which the Common Stock is effectively converted into or exchanged for other securities, cash or property (in any such case, a "Fundamental Transaction"), then, upon any subsequent conversion of this Series B Convertible Preferred Stock, the holders shall have the right to receive, for each share of Common Stock that would have been issuable upon such conversion immediately prior to the occurrence of such Fundamental Transaction, the same kind and amount of securities, cash or property as it would have been entitled to receive upon the occurrence of such Fundamental Transaction if it had been, immediately prior to such Fundamental Transaction, the holder of such shares of Common Stock.

IN WITNESS WHEREOF, the undersigned has executed this Certificate this 6th day of June, 2014.

BY:

GNCC CAPITAL, INC.



NICOLAAS EDWARD BLOM
DIRECTOR / PRESIDENT & SECRETARY

RONALD YADIN LOWENTHAL
DIRECTOR / EXECUTIVE CHAIRMAN & TREASURER



GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION

ISSUANCES OF SHARES OF

SERIES B CONVERTIBLE PREFERRED STOCK

JULY 17, 2014

BACKGROUND:

On June 6, 2014, the Directors of GNCC Capital, Inc. filed a Certificate of Amendment of Certificate of Incorporation, with the Secretary of State in Delaware; to authorize the shares Series B Convertible Preferred Stock.

The salient terms of the shares of Series B Convertible Preferred Stock:-

Number of Authorized: 10,000,000 (Ten million)
Par Value: $0.00001
Intended Issue Price: $1.00

Convertible at the Holder's Option (AND ONLY after a period of one year from the date of Issuance) and into shares of Common Stock, at a pre-determined price per share of the Common Stock.

These shares of Series B Convertible Preferred Stock will not be admitted for trading on any market.

RATIONALE FOR THE AUTHORIZATION OF THE SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

The Company will be issuing shares of Series B Convertible Preferred Stock to:-

1. Settle all of the Company's short term loans; and
2. Settle a number of the Company's outstanding Convertible Loan Notes; and
3. Raise cash to fund general corporate activities and for acquisitions.

ISSUANCES OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK ON JUNE 17, 2014:

Stockholder Name	Amount of Series B Preferred Issued	Amount $	Note
Searchlight Exploration, LLC	245,172	245,172	1
Searchlight Exploration, LLC	281,183	281,183	2
Anaconda Exploration, LLC	281,183	281,183	3
Searchlight Exploration, LLC	107,916	107,916	4
Anaconda Exploration, LLC	107,916	107,916	5
Searchlight Exploration, LLC	106,578	106,578	6
Middle Verde Development Co., LLC	106,578	106,578	7
Anaconda Exploration, LLC	630,637	630,637	8
Angel Vest, LLC	70,101	70,101	9
Liberty Investment Services Ltd	73,985	73,985	10
Western Treasure Holdings Corp.	73,985	73,985	11
Streetside Holdings AG	73,985	73,985	12
Sanassiou Investments, Inc.	10,831	10,831	13
Highwave Management Corp	32,010	32,010	14
Highwave Management Corp	8,536	8,536	15
Anaconda Exploration, LLC	48,609	48,609	16
Middle Verde Development Co., LLC	62,857	62,857	17
Searchlight Exploration, LLC	104,761	104,761	18
The Active Value Corporation	78,829	78,829	19
Neutral Bay Investments, S.A.	61,818	61,818	20
Anaconda Exploration, LLC	20,133	20,133	21
Searchlight Exploration, LLC	100,667	100,667	22
Middle Verde Development Co., LLC	60,400	60,400	23
Western Treasure Holdings Corp	36,000	36,000	24
Diamond Peak Resource Corporation	650,000	650,000	25
Middle Verde Development Co., LLC	334,979	334,979	26
TOTALS	**3,769,649**	**3,769,649**	

NOTES:

1. The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on May 3, 2010 in respect of the acquisition of the "Ester Basin" Mineral Exploration Properties. The face value of this note was $199,980 and the accrued interest to June 17, 2014 was $45,192. The Convertible Loan Note was cancelled through the issuance by the Company of 245,172 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

2. The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on September 2, 2010 in respect of the acquisition of the "Clara" Mineral Exploration Properties. The face value of this note was $233,200 and the accrued interest to June 17, 2014 was $47,983. The Convertible Loan Note was cancelled through the issuance by the Company of 281,183 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

3. The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on September 2, 2010 in respect of the acquisition of the "Clara" Mineral Exploration Properties. The face value of this note was $233,200 and the accrued interest to June 17, 2014 was $47,983. The Convertible Loan Note was cancelled through the issuance by the Company of 281,183 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

4. The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on September 29, 2010 in respect of the acquisition of the "Burnt Well" Mineral Exploration Properties. The face value of this note was $89,500 and the accrued interest to June 17, 2014 was $18,416. The Convertible Loan Note was cancelled through the issuance by the Company of 107,916 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

5. The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on September 29, 2010 in respect of the acquisition of the "Burnt Well" Mineral Exploration Properties. The face value of this note was $89,500 and the accrued interest to June 17, 2014 was $18,416. The Convertible Loan Note was cancelled through the issuance by the Company of 107,916 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

6. The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on December 2, 2010 in respect of the acquisition of the additional "Kit Carson" Mineral Exploration Properties. The face value of this note was $89,500 and the accrued interest to June 17, 2014 was $17,078. The Convertible Loan Note was cancelled through the issuance by the Company of 106,578 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

NOTES (CONTINUED):

7. The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC on December 2, 2010 in respect of the acquisition of the additional "Kit Carson" Mineral Exploration Properties. The face value of this note was $89,500 and the accrued interest to June 17, 2014 was $17,078. The Convertible Loan Note was cancelled through the issuance by the Company of 106,578 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

8. The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on June 17, 2013 in respect of the acquisition of the "White Hills" Mineral Exploration Properties. The face value of this note was $594,000 and the accrued interest to June 17, 2014 was $36,637. The Convertible Loan Note was cancelled through the issuance by the Company of 630,637 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

9. The Company issued a Convertible Loan Note to Angel Vest, LLC on May 2, 2010 in respect of a loan advanced. The face value of this note was $47,460 and the accrued interest to June 17, 2014 was $22,641. The Convertible Loan Note was cancelled through the issuance by the Company of 70,101 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

10. The Company issued a Convertible Loan Note to Liberty Investment Services Ltd on January 2, 2013 in respect of consulting fees. The face value of this note was $68,310 and the accrued interest to June 17, 2014 was $5,675. The Convertible Loan Note was cancelled through the issuance by the Company of 73,985 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

11. The Company issued a Convertible Loan Note to Western Treasure Holdings Corp. on January 2, 2013 in respect of consulting fees. The face value of this note was $68,310 and the accrued interest to June 17, 2014 was $5,675. The Convertible Loan Note was cancelled through the issuance by the Company of 73,985 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

12. The Company issued a Convertible Loan Note to Streetside Holdings AG on January 2, 2013 in respect of consulting fees. The face value of this note was $68,310 and the accrued interest to June 17, 2014 was $5,675. The Convertible Loan Note was cancelled through the issuance by the Company of 73,985 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

13. The Company issued a Convertible Loan Note to Sanassiou Investments, Inc. on January 2, 2013 in respect of professional fees. The face value of this note was $10,000 and the accrued interest to June 17, 2014 was $831. The Convertible Loan Note was cancelled through the issuance by the Company of 10,831 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

NOTES (CONTINUED):

14. The Company issued a Convertible Loan Note to Highwave Management Corp on April 8, 2013 in respect of consulting fees. The face value of this note was $30,000 and the accrued interest to June 17, 2014 was $2,010. The Convertible Loan Note was cancelled through the issuance by the Company of 32,010 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

15. The Company issued a Convertible Loan Note to Highwave Management Corp on April 10, 2013 in respect of consulting fees. The face value of this note was $8,000 and the accrued interest to June 17, 2014 was $536. The Convertible Loan Note was cancelled through the issuance by the Company of 8,536 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

16. The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on October 31, 2013 in respect of the settlement of a short term loan. The face value of this note was $46,400 and the accrued interest to June 17, 2014 was $2,209. The Convertible Loan Note was cancelled through the issuance by the Company of 48,609 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

17. The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC on October 31, 2013 in respect of the settlement of a short term loan. The face value of this note was $60,000 and the accrued interest to June 17, 2014 was $2,857. The Convertible Loan Note was cancelled through the issuance by the Company of 62,857 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

18. The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on October 31, 2013 in respect of the settlement of a short term loan. The face value of this note was $100,000 and the accrued interest to June 17, 2014 was $4,761. The Convertible Loan Note was cancelled through the issuance by the Company of 104,761 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

19. The Company issued a Convertible Loan Note to The Active Value Corporation on January 12, 2014 in respect of the settlement of a loan arrangement fee. The face value of this note was $75,000 and the accrued interest to June 17, 2014 was $3,829. The Convertible Loan Note was cancelled through the issuance by the Company of 78,829 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

20. The Company issued a Convertible Loan Note to Neutral Bay Investments, S.A. on March 14, 2014 in respect of the settlement of a short term loan. The face value of this note was $60,000 and the accrued interest to June 17, 2014 was $1,818. The Convertible Loan Note was cancelled through the issuance by the Company of 61,818 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

NOTES (CONTINUED):

21. The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on May 15, 2014 in respect of the settlement of a short term loan. The face value of this note was $20,000 and the accrued interest to June 17, 2014 was $133. The Convertible Loan Note was cancelled through the issuance by the Company of 20,133 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

22. The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on May 15, 2014 in respect of the settlement of a short term loan. The face value of this note was $100,000 and the accrued interest to June 17, 2014 was $667. The Convertible Loan Note was cancelled through the issuance by the Company of 100,667 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

23. The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC, on May 15, 2014 in respect of the settlement of a short term loan. The face value of this note was $60,000 and the accrued interest to June 17, 2014 was $400. The Convertible Loan Note was cancelled through the issuance by the Company of 60,400 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

24. The Company issued a Convertible Loan Note to Western Treasure Holdings Corp on June 6, 2014 in respect of the settlement of a short term loan. The face value of this note was $36,000 and the accrued interest to June 17, 2014 was $NIL. The Convertible Loan Note was cancelled through the issuance by the Company of 36,000 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

25. The Company converted a portion of the current loan amount now owed to Diamond Peak Resource Corporation under its Draw down Loan Facility and in the amount of $650,000. This was settled through the issuance by the Company of 650,000 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

26. The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC, on May 3, 2010 in respect of the acquisition of the initial three Silver Mineral Exploration Properties. The current face value of this note (after partial conversions) is $326,214 and the accrued interest from December 31, 2013 to June 17, 2014 is $8,765. The Convertible Loan Note was cancelled through the issuance by the Company of 334,979 shares of Series B Convertible Preferred Stock at a price of $1.00 each and on June 17, 2014.

EFFECT UPON LONG TERM LIABILITIES:

These initial issuances of shares of Series B Convertible Preferred Stock in the total amount of 3,769,649 at $1.00 each, has eliminated an amount of $3,769,649 in short and long term liabilities.

ACCOUNTING TREATMENT OF THESE ISSUANCES:

The $3,769,649 issued in shares of Series B Convertible Preferred Stock will be capitalized in the Third Quarter ending June 30, 2014 as Additional Paid In Capital as Stockholders Equity.

DATED: JUNE 17, 2014

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN



GNCC CAPITAL, INC.

DISCLOSURE OF MATERIAL STOCKHOLDING

THIS FILING ONLY REFERS TO THE NON VOTING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK

ACQUISITION

REPORTING STOCKHOLDER:

VULTURE EQUITY MANAGEMENT, INC.

EFFECTIVE DATE: **JULY 25, 2014**

STOCKHOLDER:

VULTURE EQUITY MANAGEMENT, INC.

CAPACITY:

NON AFFILIATE

NUMBER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK HELD AS AT JULY 25, 2014:

714,814

PERCENTAGE INTEREST IN SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK AS AT JULY 25, 2014

17.35%

NUMBER OF OUTSTANDING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK OF ISSUER AS AT JULY 25, 2014:

4,119,649

ADDITIONS AND/OR DISPOSALS BY STOCKHOLDER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK SINCE LAST REPORTING DATE BY STOCKHOLDER:

ACQUISITION OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK BY STOCKHOLDER:-

The Stockholder acquired the amount of 714,814 shares of Series B Convertible Preferred Stock on July 25, 2014 in “off the market” transactions, as follows:-

1) The amount of 30,000 shares of Series B Convertible Stock from McIntyre & Bauman Group, LLC; and
2) The amount of 654,814 shares of Series B Convertible Stock from Middle Verde Development Co., LLC; and
3) The amount of 3,750 shares of Series B Convertible Stock from Copper Cliff Gold, Inc.; and
4) The amount of 3,750 shares of Series B Convertible Stock from McCracken Gold, Inc..; and
5) The amount of 3,750 shares of Series B Convertible Stock from Big John Gold Mines, LLC; and
6) The amount of 3,750 shares of Series B Convertible Stock from Mount Cruachan Mines, LLC; and

7) The amount of 3,750 shares of Series B Convertible Stock from Treasure King Mines, LLC; and
8) The amount of 3,750 shares of Series B Convertible Stock from United Oatman Gold Mines, LLC; and
9) The amount of 3,750 shares of Series B Convertible Stock from La Paz Gold Mines, LLC; and
10) The amount of 3,750 shares of Series B Convertible Stock from McIntryre Mines, LLC.

VOTING RIGHTS OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

NONE

ISSUER NOTE TO THIS STOCKHOLDER DISCLOSURE:

Under the OTC Markets Disclosure Rules, any shares of GNCC Capital, Inc. Stock, acquired and/or disposed of, by any Stockholder holding in excess of (or having an interest in excess of) 10% (Ten percent) of the outstanding shares of Stock, must be disclosed on a filing; and within 5 (five) days from any such acquisition and/or disposal.

As this Stockholder is not an Insider, Affiliate, Officer, Director or a Control Person(s), this Stockholder Disclosure is strictly voluntary and it is not a regulatory requirement.

GNCC Capital, Inc. is only in a position to report and disclose: Stock Issuances and “Off Market” Stock Transactions as reported by the Transfer Agent to the Company.

GNCC Capital, Inc. is obviously not in any position to know of; and to therefore report or disclose and/or publish any transactions conducted in the market by stockholders or by market participants; or to know of; and to therefore report or disclose and/or publish any transactions conducted by Clearing Firms and/or Individual Broker Dealers, either as Principals or on behalf of Clients.

This disclosure by the Stockholder is deemed to be in the interests of increased transparency and guidance to investors and to all of our stockholders.

GNCC CAPITAL, INC.

DISCLOSURE OF MATERIAL STOCKHOLDING

THIS FILING ONLY REFERS TO THE NON VOTING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK

ACQUISITION

REPORTING STOCKHOLDER:

MATRIX INVESTMENT SOLUTIONS AG

EFFECTIVE DATE: **JULY 25, 2014**

STOCKHOLDER:

MATRIX INVESTMENT SOLUTIONS AG

CAPACITY:

NON AFFILIATE

NUMBER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK HELD AS AT JULY 25, 2014:

1,096,277

PERCENTAGE INTEREST IN SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK AS AT JULY 25, 2014

26.61%

NUMBER OF OUTSTANDING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK OF ISSUER AS AT JULY 25, 2014:

4,119,649

ADDITIONS AND/OR DISPOSALS BY STOCKHOLDER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK SINCE LAST REPORTING DATE BY STOCKHOLDER:

ACQUISITION OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK BY STOCKHOLDER:-

The Stockholder acquired the amount of 1,096,277 shares of Series B Convertible Preferred Stock on July 25, 2014 in an “off the market” transaction from Searchlight Exploration, LLC.

VOTING RIGHTS OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

NONE

ISSUER NOTE TO THIS STOCKHOLDER DISCLOSURE:

Under the OTC Markets Disclosure Rules, any shares of GNCC Capital, Inc. Stock, acquired and/or disposed of, by any Stockholder holding in excess of (or having an interest in excess of) 10% (Ten percent) of the outstanding shares of Stock, must be disclosed on a filing; and within 5 (five) days from any such acquisition and/or disposal.

As this Stockholder is not an Insider, Affiliate, Officer, Director or a Control Person(s), this Stockholder Disclosure is strictly voluntary and it is not a regulatory requirement.

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GNCC Capital, Inc. is obviously not in any position to know of; and to therefore report or disclose and/or publish any transactions conducted in the market by stockholders or by market participants; or to know of; and to therefore report or disclose and/or publish any transactions conducted by Clearing Firms and/or Individual Broker Dealers, either as Principals or on behalf of Clients.

This disclosure by the Stockholder is deemed to be in the interests of increased transparency and guidance to investors and to all of our stockholders.

GNCC CAPITAL, INC.

DISCLOSURE OF MATERIAL STOCKHOLDING

THIS FILING ONLY REFERS TO THE NON VOTING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK

ACQUISITION

REPORTING STOCKHOLDER:

TRIDENT ASSET MANAGEMENT CORP

EFFECTIVE DATE: **JULY 25, 2014**

STOCKHOLDER:

TRIDENT ASSET MANAGEMENT CORP

CAPACITY:

NON AFFILIATE

NUMBER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK HELD AS AT JULY 25, 2014:

1,138,478

PERCENTAGE INTEREST IN SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK AS AT JULY 25, 2014

27.64%

NUMBER OF OUTSTANDING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK OF ISSUER AS AT JULY 25, 2014:

4,119,649

ADDITIONS AND/OR DISPOSALS BY STOCKHOLDER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK SINCE LAST REPORTING DATE BY STOCKHOLDER:

ACQUISITION OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK BY STOCKHOLDER:-

The Stockholder acquired the amount of 1,138,478 shares of Series B Convertible Preferred Stock on July 25, 2014 in an “off the market” transaction from Anaconda Exploration, LLC.

VOTING RIGHTS OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

NONE

ISSUER NOTE TO THIS STOCKHOLDER DISCLOSURE:

Under the OTC Markets Disclosure Rules, any shares of GNCC Capital, Inc. Stock, acquired and/or disposed of, by any Stockholder holding in excess of (or having an interest in excess of) 10% (Ten percent) of the outstanding shares of Stock, must be disclosed on a filing; and within 5 (five) days from any such acquisition and/or disposal.

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This disclosure by the Stockholder is deemed to be in the interests of increased transparency and guidance to investors and to all of our stockholders.

GNCC CAPITAL, INC.

DISCLOSURE OF MATERIAL STOCKHOLDING

THIS FILING ONLY REFERS TO THE NON VOTING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK

REPORTING STOCKHOLDER:

DIAMOND PEAK RESOURCE CORPORATION

REPORTING DATE: JUNE 17, 2014

STOCKHOLDER:

DIAMOND PEAK RESOURCE CORPORATION

CAPACITY:

NON AFFILIATE

NUMBER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK HELD AS AT JUNE 17, 2014:

650,000

PERCENTAGE INTEREST IN SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK AS AT JUNE 17, 2014

17.2%

NUMBER OF OUTSTANDING SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK OF ISSUER AS AT JUNE 17, 2014:

3,769,649

ADDITIONS AND/OR DISPOSALS BY STOCKHOLDER OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK SINCE LAST REPORTING DATE BY STOCKHOLDER:

ACQUISITION OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK BY STOCKHOLDER:-

The Stockholder acquired these shares of Series B Convertible Preferred Stock on June 17, 2014. The details of this acquisition are set out in an OTC Supplemental Information Filing dated June 17, 2014. These shares of Series B Convertible Preferred Stock were issued at a price of $1.00 each, Par Value, $0.00001.

VOTING RIGHTS OF SHARES OF SERIES B CONVERTIBLE PREFERRED STOCK:

NONE

ISSUER NOTE TO THIS STOCKHOLDER DISCLOSURE:

Under the OTC Markets Disclosure Rules, any shares of GNCC Capital, Inc. Stock, acquired and/or disposed of, by any Stockholder holding in excess of (or having an interest in excess of) 10% (Ten percent) of the outstanding shares of Stock, must be disclosed on a filing; and within 5 (five) days from any such acquisition and/or disposal.

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