

# UNIQUE RESOURCES CORP.

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general and special general meeting of the shareholders of Unique Resources Corp. (the "**Company**") will be held at the offices of DuMoulin Black LLP, 10<sup>th</sup> Floor, 595 Howe Street, Vancouver, British Columbia, on May 13, 2015 at 10:00 a.m. (Pacific Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended September 30, 2014, together with the auditors' report thereon.
2. to fix the number of directors at four (4).
3. to elect directors for the ensuing year.
4. to appoint the auditor for the Company and to authorize the directors to fix the remuneration to be paid to the auditor.
5. to consider and, if thought advisable, to pass a special resolution authorizing the Company to adopt a new form of Articles, as fully set forth in the accompanying information circular.
6. to consider and, if thought advisable, to pass an ordinary resolution approving the Company's stock option plan.
7. to transact such other business as may be properly brought before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please return the enclosed form of proxy within the time and in accordance with the instructions set out in the form of proxy accompanying this notice.

**DATED** at Vancouver, British Columbia, the 10<sup>th</sup> day of April, 2015.

**BY ORDER OF THE BOARD**

*"Gary Freeman"*

**President and Chief Executive Officer**