UNIQUE RESOURCES CORP.
Suite 680, 789 West Pender Street
Vancouver, B.C. V6C 1H2
Phone: 604-638-8063
Fax: 604-568-0945

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting of the shareholders of **UNIQUE RESOURCES CORP.** (the "**Company**") will be held at 10th Floor, 595 Howe Street, Vancouver, British Columbia, on Friday, April 4, 2014, at 10:30 a.m. (Pacific Time), for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended September 30, 2013 together with the auditors' report thereon;

2. to fix the number of directors of the Company at four (4);

3. to elect directors for the ensuing year;

4. to appoint the auditor for the ensuing year and authorize the directors to fix their remuneration;

5. to consider and, if thought advisable, to pass an ordinary resolution approving the Company's stock option plan; and

6. to transact such further or other business as may properly come before the meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this Notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this Notice.

DATED this 24th day of February, 2014.

BY ORDER OF THE BOARD OF DIRECTORS

"Gary Freeman"
Gary Freeman, Director