

**ARKOSE ENERGY, CORP
FINANCIAL STATEMENTS
FOR THE THREE MONTH PERIOD ENDING 8-31-2015
AND THE FISCAL YEAR ENDING 5-31-2015**

ARKOSE ENERGY, CORP
BALANCE SHEET
FOR THE THREE MONTH PERIOD ENDED 8-31-2015
AND THE YEAR ENDED 5-31-2015
UNAUDITED

	3 months ended 8/31/2015	year ended 31-May-15
ASSETS		
Current Assets		
Cash in Bank	346	86,037
Total current Assets	<u>346</u>	<u>86,037</u>
Other Assets		
Big Canyon Project	<u>46,562</u>	<u>46,216</u>
TOTAL ASSETS	<u>46,908</u>	<u>132,297</u>
LIABILITES AND EQUITY		
Current Liabilites		
Accounts payable	16,400	16,400
Loans payable		
Falhouth street holdings	4,500	4,500
Hayre, Sawinder, Singh	1,050	1,050
Len Kabaia	10,015	10,015
Orum Victus Factoring	100,000	100,000
OTC Global Advisors	50,000	50,000
DB14,LLC	69,107	69,107
P & I Capital	6,550	6,550
Abe Alvarez	15,000	15,000
Doug Yauger	10,500	10,500
AH Loan	14,438	
Gary Bryant	<u>3,000</u>	<u>3,000</u>
Total current Liabilities	300,560	269,772
EQUITY		
Capital Stock	2,757	2,203
Additional paid in capital	2,616,337	2,616,337
Retained Earnings (deficit)	-2,858,308	-2,669,644
Net Income-current period	<u>-14,438</u>	<u>-86,321</u>
TOTAL EQUITY	<u>-253,652</u>	<u>-137,425</u>
TOTAL LIBAILITES & EQUITY	<u>46,908</u>	<u>132,297</u>

ARKOSE ENERGY, CORP
PROFIT AND LOSS
FOR THE THREE MONTH PERIOD ENDED 8-31-2015
AND THE YEAR ENDED 5-31-2015
UNAUDITED

	3 months ended 8/31/2015	year ended 5/31/2015
INCOME	0	43,306
Total Income (loss)	0	43,306
COST OF GOODS SOLD		
Lease operating Costs	14,438	21,800
Pumping Labor	<u>0</u>	<u>15,261</u>
Total Costs of Goods Sold	14,438	37,061
Administrative Expenses	<u>0</u>	<u>92,566</u>
Total Expenses	14,438	129,627
Net Income	<u>-14,438</u>	<u>-86,321</u>

ARKOSE ENERGY, CORP
STATEMENT OF STOCKHOLDER EQUITY
FOR THE PERIOD FROM 5-31-2015 THROUGH 8-31-2015
UNAUDITED

	Common Stock		Additional Acc		Net Income	Total Shareholder
	Shares	\$ Amount	PD in CAP	Deficit	(loss)	Equity
Balance 5-31-2015	22,036,458	2,203	2,616,337	-2,669,644	-86,321	-137,425
Stock Sales	5,539,210	555	0	-186,664		-101,789
Net Loss					-14,438	-14,438
Balance 8-31-2015	27,575,668	2,758	2,616,337	-2,858,308	-100,759	-253,652