OTC Markets

OTCQB Certification

I, Chaya Coleena Hendrick, President & CEO of SmartMetric, Inc. ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (check one):
Company is registered under Section 12(g) of the Exchange Act
Company is relying on Exchange Act Rule 12g3-2(b)
Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
Company is reporting under Section 15(d) of the Exchange Act.
Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of October 23rd 2015 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Shinzensia Ross Friedman and Ference Llp. Andrea Cataneo, Law Firm Partner, Attorney

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Everest Corporate Advisors, Inc., Investor Relations
9788 Gilespie Street, Las Vegas, NV 89183
Steffan Dalsgaard tel: 415-250-0105

Hanover International, Inc. Corporate and Public Relations
40 Wall Street, 28th Floor, New York, NY 10005-1313
James Hock tel: Phone: 760-564-7400

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f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Chaya Coleena Hendrick	145 East Harmon Ave, Las Vegas, NV 89109	57.57%

Elizabeth Nightingale	73 Brown Rd. Scarsdale, New York 10583	0
Jay Needleman	520 W 47th St, Miami Beach, FL 33140	0

Date: October 23rd 2015

Name of Certifying CEO or CFO: CEO

Title: President & CEO

Signature: "/s/Chaya Hendrick " 
(Digital Signatures should appear as "/s/ [OFFICER NAME]")