**SUNCREST BANK**
**BALANCE SHEET**
**In Thousands of Dollars**

| | September 30, 2015 |
|---|---|
| **Assets** | |
| Cash and Cash Equivalents | 17,388 |
| Short Term Investments | 48,209 |
| Net Receivables | 752 |
| Inventory | |
| Other Current Assets | |
| Total Current Assets | 66,349 |
| Long Term Investments | 146,602 |
| Property Plant and Equipment | 2698 |
| Goodwill | |
| Intangible Assets | |
| Accumulated Amortization | |
| Other Assets | 2387 |
| Deferred Long Term Asset Charges | |
| **TOTAL ASSETS** | **218,036** |
| | |
| **Liabilities** | |
| Current Liabilities | |
| Accounts Payable | 570 |
| Short Term and Current Long Term Debt | |
| Other Current Liabilities | 186,697 |
| Total Current Liabilities | 187,267 |
| Long Term Debt | |
| Other Liabilities | |
| Deferred Long Term Liability Charges | |
| Minority Interest | |
| Negative Goodwill | |
| **TOTAL LIABILITIES** | 187,267 |
| **Stockholders' Equity** | |
| Misc. Stock Options Warrants | |
| Redeemable Preferred Stock | |
| Preferred Stock | |
| Common Stock | 32,134 |
| Retained Earnings | -3,208 |
| Treasury Stock | |
| Capital Surplus | 1,750 |
| Other Stockholder Equity | 93 |
| **Total Stockholder Equity** | 30,769 |
| **TOTAL LIABILITIES AND EQUITY** | **218,036** |

**SUNCREST BANK**
**INCOME STATEMENT**
**Quarter Ended Sept 30, 2015**
**In Thousands of Dollars**

| | |
|---|---|
| **Total Revenue** | **2,530** |
| Cost of Revenue | 91 |
| **Gross Profit** | **2,439** |
| | |
| **Operating Expenses** | |
| Sales, General and Admin. | 1,951 |
| Non-Recurring Items | |
| Other | |
| Operating Income | 488 |
| **Income From Continuing Operations** | 488 |
| Add'l Income/Expense Items | |
| Earnings Before Interest and Tax | 488 |
| Interest Expense | |
| Earnings Before Tax | 488 |
| Income Tax | 193 |
| Minority Interest | |
| Equity Earnings Unconsolidated Subsidiary | |
| Net Income Cont. Operations | **295** |
| | |
| **Non Recurring Events** | |
| Discontinued Operations | |
| Extraordinary Items | |
| Effect of Accounting Changes | |
| Other Items | |
| | |
| **Net Income** | **295** |
| Preferred Stock and Other Adjustments | |
| **Net Income Applicable to Common Shareholders** | **295** |

**SUNCREST BANK**
**STATEMENT OF CASH FLOWS**
**For the Quarter Ended Sept 30, 2015**
**In Thousands of Dollars**

| | |
|---|---|
| **Net Income** | 295 |
| **Operating Activities** | |
| Depreciation | 65 |
| Adjustments to Net Income | |
| Changes in Liabilities | 150 |
| Changes in Accounts Receivable | 139 |
| Changes in Inventories | |
| Changes Other Oprt Actv | -48 |
| **Total Cash Flow From Operations** | **601** |
| **Investing Activities** | |
| Capital Expenditures | 2,259 |
| Investments | 2,642 |
| Other Cash Flow-Investing Actv | 9,497 |
| **Total Cash Flow Investing Actv** | **14,398** |
| **Financing Activities** | |
| Sale/ Purchase of Stock | |
| Net Borrowings | 11,839 |
| Other Cash Flows From Financing | 616 |
| **Total Cash Flow From Financing** | **12,455** |
| **Change in Cash and Cash Equivalent**s | **-1,342** |