MK Automotive, Inc.

Quarterly REPORT – September 30, 2012

MK Automotive, Inc. is not a Shell Company and has never been classified as a shell Company.

All information in this information and disclosure Statement has been compiled to fulfill the disclosure requirements of rule 15c2-11 (a) promulgated under the Securities and Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format set forth in the rule.

No Dealer, salesmen or any other person has been authorized to give any information, or to make any representations, not contained herein in connection with the issuer. Such information or representations, if made, must not be relied upon as having been authorized by the issuer, and

Delivery of this information file does not any time imply that the information contained herein is correct as of any time subsequent to the date first written above.

MK Automotive, Inc.
(a Nevada Corporation)

Information provided pursuant to the OTC Guidelines for Providing Adequate Current Information

ISSUER INFORMATION FILE

As of September 30, 2012

No dealer, salesman or any other person has been authorized to give any information, or to make any representations, not contained herein in connection with the issuer. Such information or representations, if made, must not be relied upon as having been authorized by the issuer, and:

Delivery of this information file does not at any time imply that the information contained herein is correct as of any time subsequent to the date first written above.

*THIS STATEMENT HAS NOT BEEN FILED WITH THE NASD OR ANY OTHER REGULATORY AGENCY

All information contained in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 (a)(5) promulgated under the Securities Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format as set forth in the rule.

Issuers' Initial Disclosure Obligations

1) Name of the issuer and its predecessors (if any)

MK Automotive, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters
5833 West Tropicana Avenue
Las Vegas, NV 89103
Phone: 702-227-8324

3) Security Information

Trading Symbol: MKAU
Common Stock
CUSIP:
Par or Stated Value: 0.001
Total shares authorized: 50,000,000 as of this report
Total shares outstanding: 38,014,672 as of this report

Transfer Agent
Pacific Stock Transfer Co.
4045 S. Spencer Street
Suite 403
Las Vegas, NV 89119
800-785-7782
http://www.pacificstocktransfer.com
info@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

There have not been any restrictions on the transfer of security:

There have not been any trading suspension orders issued by the SEC in the past 12 months.

The company does not anticipate an immediate stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization.

4) Issuance History

None during period of this report

5) Financial Statements

The following unaudited interim financial statements are incorporated by reference herein.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP.

They are attached to the end of this annual report as an Addendum, and entitled “Financial Statements”

6) Describe the Issuer’s Business, Products and Services

We were incorporated on June 20, 2002, and operated as a Subchapter S corporation from January 1, 2004, until March 31, 2008. On April 1, 2008, we increased our authorized shares to 50,000,000 common shares, increased the par value of our common stock to $0.001 per share, and declared a 10,400:1 forward stock split of the shares of our common stock outstanding on that date. We terminated our Subchapter S election at the same time.

We presently have five company-operated locations and two franchise locations in the greater Las Vegas, Nevada, metropolitan area, and two franchise locations in St. Louis, Missouri. We began operations in 2002 with the acquisition of our “Tropicana” location in Las Vegas, Nevada. We acquired our “Durango” and “Henderson” locations in 2003, opened our “Sahara” location in 2005, acquired our “Green Valley” and “Decatur” locations in 2007 and acquired our “Buffalo” location in 2008. During 2009, we expanded our “Buffalo” location into adjacent vacant space. We commenced franchise operations in 2010. Our first Las Vegas franchise location was previously operated by us as our “Henderson” location and was transferred to one of our employees. It is operated by him under a franchise agreement. Our second Las Vegas franchise location was previously operated by us as our “Decatur” location and was sold to a franchisee on March 1, 2011. We also have signed an Area Development Agreement authorizing a franchisee to develop and open up to 40 locations in Missouri, Kansas, Oklahoma and Arkansas.

We provide, either directly or through our franchisees, retail and commercial automotive diagnostic, maintenance and repair services. Our locations and franchises are identified by a common appearance and trade name, use our proprietary location management software, and follow our proprietary operating procedures to control costs and maintain the quality of our services. We intend to continue to expand the number of locations we operate and the number of locations operated by independent businesses under franchise agreements and may transfer some of our existing operations to franchisees.

7) Describe the Issuer's Facilities

Our operations are conducted at one owned and four leased locations in the greater Las Vegas, Nevada, metropolitan area. We also lease the "Henderson" and "Decatur" locations described below, which are subleased by us to a franchisee. Each location includes office space and waiting area, four to nine service bays and related parking, driveways and access areas. The following table contains information on each of our facilities:

Location	Total Square Feet	Service Bays	Owned or Lease Expiration Date
5833 West Tropicana Avenue Las Vegas, Nevada 89103 ("Tropicana")	2,900	5	March 2032
3665 South Durango Las Vegas, Nevada 89147 ("Durango")	2,100	4	April 2014
4430 North Decatur Las Vegas, Nevada 89031 ("Decatur")	3,000	6	March 2016
704 South Boulder Highway Henderson, Nevada 89015 ("Henderson")	3,000	6	July 2012
500 South Buffalo Las Vegas, Nevada 89145 ("Buffalo")	3,000	6	March 2016
8550 West Sahara Avenue Las Vegas, Nevada 89117 ("Sahara")	3,800	7	March 2016
2640 Sunridge Heights Parkway Henderson, Nevada 89052 ("Green Valley")	4,200	9	March 2016

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8) Officers, Directors, and Control Persons

Our executive officers and directors, and their ages and positions as of March 31, 2011, are as follows:

Name	Age	Position
Michael R. Murphy	56	President, Director

Tracy Maurstad 50 Secretary, Treasurer and Director

A. Legal/Disciplinary History.
In the last five years, none of the board members have had a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

1. None of the board members has had the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. None of the board members has had a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. None of the board members has had the entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

B. **Beneficial Shareholders**.

The following table lists the beneficial ownership of shares of our common stock by (i) all persons and groups we know to own beneficially more than 5% of outstanding shares, (ii) each of our directors, nominees and named executive officers, and (iii) all our directors and executive officers as a group.

Name and Address of Beneficial Owner	Title or Group	Amount and Nature of Beneficial Ownership (1)	Percent of Class (2)
Thomas E. Kubik	5% Stockholder	10,920,000	35.9%
Michael R. Murphy	President and Director	15,080,000 (3)	49.6%
Tracy Maurstad	Secretary, Treasurer and Director	15,080,000 (3)	49.6%
All Directors and Executive Officers as a group		15,080,000	49.6%

(1) As of May 31, 2011, there were 30,414,145 shares of our common stock outstanding. The number of shares of common stock owned are those "beneficially owned" as determined under the rules of the SEC, including any shares of common stock as to which a person has sole or shared voting or investment power and any shares of common stock which the person has the right to acquire within 60 days through the exercise of any option, warrant or right. More than one person may be deemed to be a beneficial owner of the same securities.

(2) The percentage of beneficial ownership by any person as of a particular date is calculated by dividing the number of shares beneficially owned by such person, which includes the number of shares as to which such person has the right to acquire voting or investment power within 60 days, by the sum of the number of shares outstanding as of such date plus the number of shares as to which such person has the right to acquire voting or investment power within 60 days. Consequently, the denominator used for calculating such percentage may be different for each beneficial owner.

(3) Michael R. Murphy and Tracy Maurstad are married and 15,080,000 shares of our common stock owned of record by Michael R. Murphy are beneficially owned by Michael R. Murphy, directly, and by Tracy Maurstad, indirectly.

9) Third Party Providers

Legal Counsel

N/A

Accountant or Auditor

N/A

Other Advisor:

N/A

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Michael R. Murphy certify that:

1. I have reviewed this annual disclosure statement of MK Automotive, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 1, 2015

/s/ Michael R. Murphy, CEO

Addendum:

MK Automotive, Inc. (MKAU)

Financial Statements
September 30, 2012

MK Automotive, Inc.
Balance Sheets
As of September 30, 2012

ASSETS	
CURRENT ASSETS	
Cash	$ 72,824
Accounts receivable	17,167
Prepaid expenses and other current assets	55,546
Total current assets	**145,538**
PROPERTY AND EQUIPMENT	
Property and Equipment	282,587
Less depreciation	-132,701
TOTAL	**149,886**
GOODWILL AND OTHER ASSETS	10,000
TOTAL ASSETS	**305,424**
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	
CURRENT LIABILITIES	
Accounts payable – trade	228,375
Accrued expenses and other current liabilities	127,265
Total Current Liabilities	355,640
LONG-TERM LIABILITIES	
Long-term debt - third party, net of current portion	584,181
Total Liabilities	**1,045,789**
STOCKHOLDERS' EQUITY (DEFICIT)	-740,364
Total Liabilities & Equity (Deficit)	**$305,424**

MK Automotive, Inc.
Statements of Operations
September 30, 2012

Net Sales	**$864,859**
Cost of Goods Sold	**496,183**
Gross Profit	**368,676**
Selling, general and administrative expenses	
Total Expense	$322,463
Income (loss) from operations	**46,212**
Other expense (income)	**41,806**
Total other Expense	(42,099)
Net income (loss)	**$4,113**

K AUTOMOTIVE, INC.
Unaudited Statements of Cash Flows
September 30, 2012

Cash Flows from Operating Activities	
Net (loss) Income	$ 4,113
Net cash provided by operating activities	(1,327)
Cash Flows from Investing Activities	
Collection of note receivable	
Net cash used in investing activities	(108,891)
Cash Flows from Financing Activities	
Net cash used in financing activities	105,967
Net Increase (decrease) in cash	(4,251)
Cash at Beginning of Period	77,125
Cash at End of Period	72,874

Note 1. Nature of the Business

MK Automotive, Inc. ("the Company") operates a chain of full service automotive repair and service shops serving customers in the greater Las Vegas, Nevada metropolitan area. Further expansion is planned through the establishment of a nationwide franchise division and opening additional company operated outlets.

The Company was formed as a Nevada corporation on June 20, 2002.

Note 2. Basis of Presentation and Use of Estimates

The accompanying unaudited interim financial statements of MK Automotive, Inc. ("we", "our" or the "Company") have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the SEC and should be read in conjunction with the audited consolidated financial statements and notes thereto contained in our

Note 3. Accounting Policies: We have evaluated recent accounting pronouncements and believe none will have a material effect on our financial statements upon implementation.

Note 4. Stockholders' Equity:

No shares issued during this period

As of this report, we had 38,014,672 shares outstanding.

Note 5. Extinguishment of Debt

On December 23, 2011, the company entered into a settlement agreement with one of its lenders to extinguish a loan outstanding. The principal balance of the loan at the time of the extinguishment was $460,410 with related accrued interest of $4,676. Two related parties (see note 6) loaned $225,704 to the company to settle the debt. The difference of $239,382 was recorded as a gain on extinguishment of debt.

Note 6. Related Party Transactions

On December 23, 2011, the Company borrowed $225,704 from two shareholders (Michael R Murphy and Thomas E. Kubik) to settle debt with a lender (see note 5). The terms of the agreement are in a noninterest bearing Note and due on demand.

On December 30, 2011, the Company entered into agreements with three related parties to convert accrued interest to common stock. The Company issued 6,125,527 shares to convert accrued interest valued at $245,021. The terms with each related party were modified to noninterest bearing and due on demand for their principal balances due which amount to $446,561 at December 31, 2011. The company therefore will no longer record interest expense or accruals on the remaining outstanding principle.