Paradigm Systems Solutions, Inc.

Unaudited Financial Reports

Consolidated Financials Periods April 2011-March 2015

Balance Sheet

Profit & Loss

Statements of Cash Flow

BALANCE SHEET	Mar 31, 12	Mar 31, 13	Mar 31, 14
ASSETS			
Current Assets			
Checking/Savings			
Cash	-2,504.54	-31,352.28	0.00
Total Checking/Savings	-2,504.54	-31,352.28	
Accounts Receivable			
Accounts Receivable	1,965,571.58	1,486,493.39	0.00
Total Accounts Receivable	1,965,571.58	1,486,493.39	
Other Current Assets			
Inventory Asset	130,916.29	175,325.55	0.00
Software & Technology S2B			
Total Other Current Assets	130,916.29	175,325.55	0.00
Total Current Assets	2,093,983.33	1,630,466.66	0.00
Fixed Assets			
Furniture and Equipment	50,314.65	50,314.65	50,314.65
Vehicles	9,700.00	9,700.00	9,700.00
Accumulated Depreciation	-47,623.00	-47,623.00	-47,623.00
Total Fixed Assets	12,391.65	12,391.65	12,391.65
Other Assets			
Loan to VP 360	171,906.83	213,906.83	0.00
Total Other Assets	171,906.83	213,906.83	0.00
TOTAL ASSETS	**2,278,281.81**	**1,856,765.14**	**12,391.65**
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	2,449,304.09	2,226,978.95	180,000.00
Total Accounts Payable	2,449,304.09	2,226,978.95	180,000.00
Credit Cards			
Credit Card	115,731.86	43,490.49	0.00
Total Credit Cards	115,731.86	43,490.49	0.00
Other Current Liabilities			
Chase Loan	23,346.59	21,481.12	0.00
Federal Withholding Payable	116,279.11	116,280.11	0.00
Sales Tax Payable	897.31	22,359.06	0.00
Total Other Current Liabilities	140,523.01	160,120.29	0.00
Total Current Liabilities	2,705,558.96	2,430,589.73	180,000.00
Long Term Liabilities			
Loans from Shareholders	745,855.40	719,480.40	0.00
Promissory Notes			
Total Long Term Liabilities	745,855.40	719,480.40	0.00
Total Liabilities	3,451,414.36	3,150,070.13	180,000.00
Equity			
Capital Stock	23,200.00	23,200.00	23,200.00
Paid in Capital	145,000.00	145,000.00	145,000.00
Preferred Stock A			
Retained Earnings	-1,179,060.72	-1,341,332.55	253,947.59
Net Income	-162,271.83	-120,172.44	-589,755.94

BALANCE SHEET	Mar 31, 12	Mar 31, 13	Mar 31, 14
Total Equity	-1,173,132.55	-1,293,304.99	-167,608.35
TOTAL LIABILITIES & EQUITY	**2,278,281.81**	**1,856,765.14**	**12,391.65**

Paradigm Systems Solutions Inc.

PROFIT/LOSS	Apr '11 - Mar 12	Apr '12 - Mar 13
Ordinary Income/Expense		
Income		
Sales	26,128.58	24,233.53
Minute Man Press Income	27,570.78	
Merchandise Sales	12,536,238.39	11,579,229.11
Finders Fee	124.28	425.19
Total Income	12,590,062.03	11,603,887.83
Cost of Goods Sold		
Cost of Goods Sold	3,531,467.81	10,495,557.89
Cost Of Merchandise	7,529,276.48	
Merchant Account Fees	77,628.99	79,179.50
MMP COGS	2,521.65	
Rebates	-6,058.83	-16,698.79
Shipping	29,082.33	22,659.69
Total COGS	11,163,918.43	10,580,698.29
Gross Profit	1,426,143.60	1,023,189.54
Expense		
Advertising and Promotion	37,468.88	27,141.05
Automobile Expense	3,524.20	9,072.94
Bank Service Charges	3,577.81	3,006.92
Books and Publications	269.00	182.15
Commission	1,579.20	1,184.01
Computer and Internet Expen	14,227.03	16,488.04
Consulting	19,310.64	21,452.79
Dues and Subscription	7,079.29	5,009.25
Equipment Rental	2,373.96	1,730.47
Escrow Account Expense	5,175.00	3,734.17
Fund Raising Expense	7,667.00	5,555.72
Health Insurance	72,022.50	62,249.94
Insurance Expense	3,308.48	10,860.59
Interest Expense	21,161.23	14,572.36
Janitorial Expense	2,850.00	3,383.78
Legal Expense	87,189.80	61,932.59
Licenses and Fees	1,086.47	1,019.70
Meals and Entertainment	2,642.06	1,912.62
Miscellaneous	7,511.46	5,464.64
Office Supplies	13,309.58	10,623.59
Payroll		
Payroll Tax	183,596.25	51,976.77
Payroll Others	942,040.64	679,437.00
Bonus	4,000.00	2,732.32
Total Payroll	1,129,636.89	734,146.09
Postage	2,422.97	1,730.47
Professional Fees	13,730.92	41,946.36
Rent Expense	64,436.77	45,538.67

PROFIT/LOSS	Apr '11 - Mar 12	Apr '12 - Mar 13
Repairs and Maintenance	2,077.62	3,744.72
Sales Tax Expense	78.95	91.08
Telephone Expense	11,803.81	8,941.57
Travel		
Lodging	7,185.55	5,191.41
Travel Other	34,999.22	25,319.50
Total Travel	42,184.77	30,510.91
Utilities	6,927.05	7,715.73
Waste Removal	1,782.57	2,419.54
Total Expense	1,588,415.91	1,143,362.46
Net Ordinary Income	-162,272.31	-120,172.92
Other Income/Expense		
Other Income		
Intrtest Income	0.48	0.48
Total Other Income	0.48	0.48
Net Other Income	0.48	0.48
Net Income	**-162,271.83**	**-120,172.44**

PROFIT/LOSS	Apr '13 - Mar 14	Apr '14 - Mar 15	June 30,201
Ordinary Income/Expense			
Income			
Sales	46,900.00	75,000.00	0.00
Minute Man Press Income			
Merchandise Sales	10,924,835.28		
Finders Fee			
Total Income	10,971,735.28	75,000.00	0.00
Cost of Goods Sold			
Cost of Goods Sold	10,639,483.96		
Cost Of Merchandise			
Merchant Account Fees	70,687.75		
MMP COGS			
Rebates			
Shipping	9,140.53		
Total COGS	10,719,312.24	0.00	0.00
Gross Profit	252,423.04	75,000.00	0.00
Expense			
Advertising and Promotion	37,820.24		
Automobile Expense	1,667.45		
Bank Service Charges	577.00		
Books and Publications	149.92		
Commission	10,000.00		
Computer and Internet Expen	21,050.06		
Consulting	20,575.00		
Dues and Subscription	4,550.00		
Equipment Rental	20,420.40		
Escrow Account Expense	2,378.00		
Fund Raising Expense	13,682.00		
Health Insurance	37,500.00		
Insurance Expense	440.50		
Interest Expense	4,856.97		
Janitorial Expense	2,904.46		
Legal Expense	4,106.82		
Licenses and Fees			
Meals and Entertainment			
Miscellaneous			
Office Supplies			
Payroll			
Payroll Tax	45,099.00		
Payroll Others	526,037.48		
Bonus			
Total Payroll	571,136.48		
Postage			
Professional Fees	12,732.93		
Rent Expense	45,600.00		

Paradigm Systems Solutions Inc.

STATEMENT OF CASH FLOW	Apr '11 - Mar 12	Apr '12 - Mar 13	Apr '13 - Mar 14	A
OPERATING ACTIVITIES				
Net Income	-162,271.83	-120,172.44	-589,755.94	
Adjustments to reconcile Net Income				
to net cash provided by operations:				
Accounts Receivable	-1,965,571.58	479,078.19	1,486,493.39	
Inventory Asset	-130,916.29	-44,409.26	175,325.55	
Software & Technology App S2B				
Accounts Payable	2,449,304.09	-222,325.14	-2,046,978.95	
Credit Card	115,731.86	-72,241.37	-43,490.49	
M & T-8090	-6,422.22	-1,865.47		
Chase Loan	23,346.59		-21,481.12	
Federal Withholding Payable	116,279.11	1.00	-116,280.11	
Sales Tax Payable	897.31	21,461.75	-22,359.06	
Net cash provided by Operating Activiti	440,377.04	39,527.26	-1,178,526.73	
INVESTING ACTIVITIES				
Accumulated Depreciation	47,623.00			
Furniture and Equipment	-50,314.65			
Vehicles	-9,700.00			
Loan to VP 360	-171,906.83	-42,000.00	213,906.83	
Net cash provided by Investing Activitie	-184,298.48	-42,000.00	213,906.83	
FINANCING ACTIVITIES				
Loans from Shareholders	745,855.40	-26,375.00	-719,480.40	
Promissory Notes				
Capital Stock	23,200.00			
Preferred A Stock				
Opening Balance Equity	6,422.22			
Paid in Capital	145,000.00			
Retained Earnings	-1,179,060.72		1,715,452.58	
Net cash provided by Financing Activiti	-258,583.10	-26,375.00	995,972.18	
Net cash increase for period	-2,504.54	-28,847.74	31,352.28	
Cash at Beginning of period	**0.00**	-2,504.54	-31,352.28	
Cash at End of period	-2,504.54	**-31,352.28**	**0.00**	