Ubiquitech Software Corp.

Balance Sheet

August 31, 2015 and 2014

	2015	2014
ASSETS		
Current Assets		
Cash	$ 60,060	$ 92,944
Inventory	100,952	0
Total Current Assets	161,012	92,944
Fixed Assets (net of depreciation)	73,987	164,605
Goodwill (net of amortization)	348,335	458,335
Prepaid management contract	0	84,375
Note receivable - Officer	20,000	20,000
TOTAL ASSETS	$ 603,334	$ 820,259
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
Accounts payable	$ 1,433	$ 4,957
Accrued interest	16,983	0
Total Current Liabilities	18,416	4,957
Long-term debt	672,266	683,516
Total Liabilities	690,682	688,473
Stockholders' Deficit		
Common stock, $.001 par value; Authorized 50,000,000 shares; 48,308,000 and 14,558,000 issued and outstanding respectivley	59,558	48,308
Preferred stock, $0.001 par value authorized 1,000,000 shares; issued and outstanding 1,000,000 shares	1,000	1,000
Additional paid in capital	124,500	124,500
Accumulated deficit	(272,406)	(42,022)
Total Stockholders' Deficit	(87,348)	131,786
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	$ 603,334	$ 820,259

Ubiquitech Software Corp.

Statement of Operations

For the Three Months and Nine Months Ended August 31, 2015 and 2014

	2015		2014	
	3 Months Ended Aug 31,	9 Months Ended Aug 31,	3 Months Ended Aug 31,	9 Months Ended Aug 31,
Revenue	$ 725,202	$ 1,772,965	$ 379,999	$ 829,199
Cost of goods sold	371,407	945,419	0	0
Gross profit	353,795	827,546	379,999	829,199
Operating Expenses				
Advertising and marketing	198,000	331,811	118,201	243,899
Amortization	27,500	82,500	27,500	82,500
Automobile expense	1,302	4,568	2,284	6,002
Bank charges	325	1,050	612	1,678
Computer and internet	4,832	17,955	6,629	17,488
Consulting	23,500	79,750	43,125	68,125
Depreciation	10,347	31,041	11,124	31,814
Office supplies	297	1,380	966	2,508
Postage and delivery	262	691	571	1,041
Professional fees	15,300	45,500	29,000	74,200
Rent	7,500	22,500	7,500	16,500
Salaries	69,201	205,289	72,736	173,320
Telephone	1,842	5,616	2,016	5,823
Travel & Entertainment	0	0	0	3,477
Utilities	1,488	4,287	1,481	4,245
Total Expenses	361,696	833,938	323,745	732,620
(Loss) From Operations	(7,901)	(6,392)	56,254	96,579
Other Income and (Expense)				
Interest expense	16,983	51,159	17,087	51,575
Total Other Income and (Expense)	16,983	51,159	17,087	51,575
Net Income (Loss)	$ (24,884)	$ (57,551)	$ 39,167	$ 45,004
Loss per share - basic and diluted	$ (0.0004)	$ (0.0011)	$ 0.0009	$ 0.0018
Weighted Average Shares Outstanding	56,823,333	51,339,889	44,766,333	24,627,444

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Nine Months Ended August 31, 2015 and 2014

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2014	48,308,000	1000000	48,308	1,000	124,500	(214,855)	(41,047)
Stock issued in exchange of note	11,250,000		11,250				11,250
Net income (loss) for the nine months ended Aug 31, 2015						(57,551)	(57,551)
Balance August 31, 2015	59,558,000	1,000,000	59,558	1,000	124,500	(272,406)	(87,348)

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2013	14,558,000	1000000	14,558	1,000	25,000	(87,026)	(46,468)
Stock issued in exchange of note	4,000,000		4,000				4,000
Stock issued for management contract	25,500,000		25,500		99,500		125,000
Stock issued in exchange of note	4,250,000		4,250				4,250
Net income (loss) for the nine months ended Aug 31, 2014						45,004	45,004
Balance August 31, 2014	48,308,000	1,000,000	48,308	1,000	124,500	(42,022)	131,786

Ubiquitech Software Corp.

Statement of Cash Flows

For the Three Months and Nine Months Ended August 31, 2015 and 2014

	2015		2014	
	3 Months Ended Aug 31,	9 Months Ended Aug 31,	3 Months Ended Aug 31,	9 Months Ended Aug 31,
Cash Flows Provided by (Used for) Operating Activities				
Net Income (Loss)	$ (24,884)	$ (57,551)	$ 39,167	$ 45,004
Adjustments to reconcile net income (loss) to net cash provided by operating activities:				
Depreciation expense	10,347	31,041	11,124	31,814
Amortization expense	27,500	82,500	27,500	82,500
Amortization of management contract	-	56,250	28,125	40,625
(Increase) decrease in inventory	(34,461)	(100,952)	-	3,627
Increase (decrease) accounts payable	(807)	(7,106)	(2,381)	1,957
Increase (decrease) credit card payable	-	-	-	(6,045)
Increase (decrease) acrued interest	16,983	(4)	(32,203)	(15,009)
Net Cash Provided by (Used for) Operating Activities	(5,322)	4,178	71,332	184,473
Cash Flows Provided by/(used for) Investing Activities				
Acquisition of property and equipment	-	-	-	(87,732)
Net Cash Provided by (Used for) Investing Activities	0	0	0	(87,732)
Cash Flows Provided by (Used for) Financing activities				
Loan to Officer	-	-	-	(20,000)
Net Cash Provided by (Used for) Financing Activities	0	0	0	(20,000)
Net Increase (Decrease) in Cash	$ (5,322)	$ 4,178	$ 71,332	$ 76,741
Beginning Cash Balance	65,382	55,882	21,612	16,203
Ending Cash Balance	$ 60,060	$ 60,060	$ 92,944	$ 92,944