Kat Exploration Inc.
Financial Statements
(Unaudited)
August 31, 2015

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Kat Exploration Inc.
Review Engagement Report
(Unaudited)
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To the Directors

We have reviewed the balance sheet of Kat Exploration Inc. as at August 31, 2015 and the statements of earnings, retained earnings, and cash flows for the proceeding twelve months. Our review was made in accordance with generally accepted standards for review engagements and accordingly consisted primarily of enquiry, analytical procedures, and discussion related to information supplied to us by the company.

A review does not constitute an audit and consequently we do not express an audit opinion on these financial statements.

Based on our review, nothing has come to our attention that causes us to believe that these financial statements are not, in all material respects, in accordance with generally accepted accounting principles.

Ken's Accounting Services

Kat Exploration Inc.
Balance Sheet
August 31, 2015
(Unaudited)

	2015	2014
Assets		
Current		
Bank	15,217	117
	15,217	117
Capital assets (Note 1 and 2)	6,175	7,492
Mineral Properties	371,294	0
Investment -Jeep Store	1,900,000	0
	2,292,686	7,609
Liabilities and Shareholders' Equity		
Current		
Accounts payable and accruals (Note 3)	15,000	87,529
	15,000	87,529
Long Term Loans (Note 4)	1,900,000	0
Total Liabilities	1,915,000	87,529
Shareholders' Equity		
Convertible Debenture	536,244	342,859
Shareholder Common Shares (Note 5)	2,623,371	2,440,404
Retained earnings	(2,781,929)	(2,863,183)
	377,686	(79,920)
	$2,292,686	$7,609

On behalf of the Board:

Director: _____

Kat Exploration Inc.
Statement of Earnings
August 31, 2015
(Unaudited)

	2015	2014
Revenue	$0	$0
Expenses		
Accounting & Legal	49,306	11,486
Advertising	2,500	0
Amortization	1,317	2,755
Interest and bank charges	19,065	51,041
Office Supplies	449	0
Rent	1,500	0
Staking Fees	5,400	600
Subcontractors	201,636	0
Telephone	167	0
Travel & Accommadation	10,200	0
Vehicle	1,000	75
Wages and benefits	0	2,903
	292,540	68,860
Net earnings for the period	($292,540)	($68,860)

Kat Exploration Inc.
Statement of Retained Earnings
August 31, 2015
(Unaudited)

	2015	2014
Retained earnings, beginning of period	(2,489,389)	(2,794,323)
Net earnings for the period	(292,540)	(68,860)
Retained earnings, end of period	($2,781,929)	($2,863,183)

Kat Exploration Inc.
Statement of Cash Flows
August 31, 2015
(Unaudited)

	2015	2014
Cash flows from operating activities		
Earnings from operations	(292,540)	(68,860)
Add item not involving an outlay of funds		
Amortization	1,317	2,755
	(291,223)	(66,105)
Changes in non-cash working capital		
Accounts payable	(53,785)	25,370
	(53,785)	25,370
Cash flows from investing activities		
Purchase of capital assets	1,900,000	(28,195)
	1,900,000	(28,195)
Cash flows from financing activities		
Investment	360,108	40,852
Increase in long term debt	(1,900,000)	0
	(1,539,892)	40,852
Net increase in cash	15,100	(28,078)
Cash at beginning of period	117	28,195
Cash at end of period	15,217	117

Kat Exploration Inc.
Statement of Stockholders Equity
August 31, 2015
(Unaudited)

	Common Stock	Purchase Common Stock	Addition Common Stock	Retained Earnings	Total Stock Equity
Balance, at Nov 30, 2014	-79,920	0	0	0	(79,920)
1st Quarter Addition		132,803	0	(116,675)	16,128
2nd Quarter Addition		373,794	177,141	(217,453)	333,482
3th Quarter Addition		66,408	0	41,588	107,996
4th Quarter Addition		0	0	0	0
Net Income for the period					
Balance, at Feb 28, 2014	-79,920	573,005	177,141	-292,540	377,686

Note: The common stock issued has a par value of $0.0001.

Kat Exploration Inc.
Notes to Financial Statements
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The Company was incorporated under the laws of the Province of Newfoundland and Labrador on December 02, 2005. The company explores for mineral deposits.

1. Summary of significant accounting polices

The accounting polices of the company are in accordance with generally accepted accounting principles applied on a basis consistent with that of the preceding year. Outlined below are those policies considered particularly significant.

Capital Assets and Amortization

Capital assets are recorded at cost. Amortization has been calculated using the declining balance method with rates as follows, except in the year of acquisition when one half of the rate is used.

Equipment	20%
Computer	30%

2. Capital Assets

	Rate	Cost	Accum Amort	Net Book Value	Net Book Value
Equipment	20%	21,506	17,300	4,206	4,702
Computers	30%	16,925	14,956	1,969	2,790
		$38,431	$32,256	$6,175	$7,492

3. Accounts Payable

	2015	2014
Accounts Payables	15,000	87,529
Net Payable	$15,000	$87,529

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4. Investor's Security Interest

To secure the company's obligations to the investor, the investor will received a perfected, first priority security interest in all the existing and after acquuired tangible intangible assets of the company, including all real property owned by the company. An interest rate of 12% per annum will be accessed on the outstanding principal balance. The interest amount will be calculated as: outstanding principal balance x (interest rate/18). The debenture will extend for 18 months from the closing date.

5. Security Deposits

This represents a $60. refundable deposit to government for each claim staked. Once an assessment report has been submitted to the Department of Mines and Energy the company is eligible for a refund of $50. per claim.

6. Shared Capital:

Authorized:

2,450,000,000 common shares, par value of $0.0001 per share.
30,000,000 shares of perferred A stock, par value $0.0001 per share.
5,000,000 shares of perferred B stock, par value $0.0001 per share.

Issued:

Limited number of no par value common shares of 625,767,746
9 class A perferred outstanding. Shares restricted 108,949,812.

Persons owning more than five percent (5%) of the issuer's securities.

Ken Stead	78,131,688 shares	31.00%
Tim Stead	24,008,515 shares	10.00%

Kat Exploration Inc.
Notes to financial statements
31-Aug-15
(Unaudited)

Acquisition, Capitalization and Expansion
Of
New Location
The Pre-Owned Jeep Store

- *Cartersville, GA (Main Store)*
- *Central Florida (Orlando, Tampa)*

KAT Exploration will acquire The Pre Owned Jeep Store. This Pre Owned Store has a record of success with revenue between $8MM and $11.25 MM since it's beginning in 2006. After acquisition, KAT will expand the main store in Cartersville, GA and open up the first expansion store in Atlanta, GA. The founder, Gary Grim will have continued involvement with a management contract for 5 years.

Roswell Jeep Eagle, dba **The Pre-Owned Store** was opened in 2006. It was founded by Gary Grim. He was the originator of the Pre-Owned Store concept. Gary's history with Jeeps includes owning a dealership, Roswell Jeep in Atlanta. He has a passion for Jeeps and completely understands the mind of a typical Jeep owner. His goal in opening the Pre-Owned Jeep Store was to remove the hassle of dealing with the typical "Atmosphere of a Dealership." The entire staff in each store is incentivized because each Jeep is sold by the entire team, rather than an individual salesperson.

The return rate of customers is extremely high. They insure the staff is highly qualified through training and hands-on coaching/mentoring. Since 2008, they have averaged over 614 Jeeps per year. It is far removed from a used car dealership. The Pre-Owned Stores sells "Nothing But Jeeps." Relying on a proven system if success year after year. Gary Grim also developed a proprietary system of multiple forms of profitability that brings together a host of "built in features" which create a "cumulative profitability" completely different and more prolific than in traditional car dealerships.

In the early 90's, when Mr. Grim bought Roswell Jeep, the store was virtually unknown and he brought it to one of the top 5 selling Jeep Stores in the country. Gary owned Roswell Jeep for 10 years, many of which his store was ranked the top 1st, 2nd, or 3rd volume store in the country. Gary also led the country in Jeep leasing. Mr. Grim won many awards from Chrysler Corporation while at the helm of Roswell Jeep. He won the "Golden Jeep Award" and the "Eagles Club Award."
The "Eagles Club Award" for a Jeep Dealer is the most prestigious award for a Jeep Dealer in the country. He remained an Eagles Club Member his entire 10 years as a Jeep Dealer. The Pre-Owned store in Cartersville has had nine very successful years even through the tough economic times. Gary Grim has developed a proprietary "Cumulative Profit Model" which encompasses successful strategic measures to maintain the profitability in a multitude of processes in the Pre-Owned Store operations.