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October 2, 2015

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, New York 10013

Re: Innovative Holdings Alliance, Inc.

Opinion of Counsel regarding Adequate Current Information and Continuing Disclosure Requirements for the year ending May 31, 2015.

Dear Sir or Madam:

This firm has acted as legal counsel for Innovative Holdings Alliance, Inc. ("IHAI" or "the Company") and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service as part of the reports posted with OTC Markets on March 15, 2015, as and if applicable):

- Articles of Incorporation: Filed in the State of Delaware in February 2011 and subsequent Reorganization/Merger in the State of Delaware in May of 2011. (Corporation is in good standing with the State of Delaware as of the date above);
- Articles of Amendment: as filed with the Secretary of State of Delaware;
- Corporate Bylaws;
- Other related corporate information as were necessary and provided by the corporation's management for the purposes of this letter; and
- Information and Disclosure Statement for the year ended May 31, 2014 and 2013 and nine months ended February 28, 2015, filed on March 15, 2015.
- Amended Information and Disclosure Statement for the year ended May 31, 2014 and 2013 and six month ended November 30, 2014, filed on March 15, 2015.
- Annual Report for May 31, 2015, filed on September 17, 2015.

Additionally, counsel has personally met with management, and communicated through telephone and e-mail with a majority of the directors of the Company, for the limited purpose of preparing this document in a time-sensitive fashion.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and discussions with Innovative Holdings Alliance, Inc.'s management and its Board of Directors, and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by Innovative Holdings Alliance, Inc. with various News Services, as amended. All such amended information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded and to be deemed null and void. Counsel has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the Management of Innovative Holdings Alliance, Inc.

The Company's Fiscal Year End is May 31st. As of August 31, 2015, the Company had 17,155,429 shares of its Common Stock outstanding with approximately 90 stockholders of record, which number includes the number of shares authorized by Board Minutes but unissued at May 31, 2015. Of this amount approximately 1,891,416 shares were freely tradable and 15,264,013 shares are "restricted securities" as that term is used under the Securities Act of 1933. Innovative Holdings Alliance, Inc. is currently authorized to issue 500,000,000 total shares of common stock with $0.001 par value, and 1,000,000 shares of Preferred Stock with $0.001 par value. At May 31, 2015, the Company had 500,000 preferred shares authorized as Series A Preferred Shares, of which 1 share was issued and outstanding. In addition, the Company has 500,000 shares authorized as Series B Preferred Shares, of which none were issued and outstanding.

The party responsible for the preparation of the unaudited financial statements of Innovative Holdings Alliance, Inc. is Michael Moriarty. Mr. Moriarty is a Certified Public Accountant.

The party acting as the transfer agent for Innovative Holdings Alliance, Inc. is:

Pacific Stock Transfer
6725 ViaAusti Pkwy
Las Vegas, NV 89119
Phone: (702) 361-3033
Fax: (702) 433-1979

Pacific Stock Transfer, Inc. is registered as a Transfer Agent with the Securities & Exchange Commission.

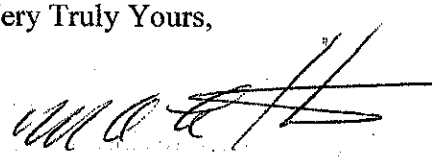
An inquiry to the transfer agent as of the Company was the source of confirmation of the common shares, issued and outstanding.

Further, upon inquiry of management and directors of the corporation, and to the best of this firm's knowledge, neither the management, officers nor Board of Directors or any person or entity holding at least five percent (5%) of the corporation's stock is currently

under investigation by any Federal or State regulatory authority for any violation of Federal or State securities law.

No person or entity other than OTC Markets Group, Inc. is entitled to rely upon this opinion. OTC Markets Group, Inc. however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group, Inc. may rely on the above in determining whether has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. The information which has been posted via OTC Disclosure News Service constitutes adequate current public information, is available within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, and includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Market Group's Guidelines for Providing Adequate Current Information. The author of this Opinion of Counsel is licensed in the State of Colorado. Counsel is a United States citizen, is permitted to practice before the Securities and Exchange Commission and has not been prohibited from such practice.

Very Truly Yours,



Michael A. Littman

Cc: Innovative Holdings Alliance, Inc.