MINERAL MOUNTAIN RESOURCES LTD.
Suite 401, 1195 West Broadway
Vancouver, BC V6H 3X5
(604) 714-0111

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting**") of the shareholders of Mineral Mountain Resources Ltd. (the "**Company**") will be held in the Company's offices at Suite 401, 1195 West Broadway, Vancouver, British Columbia on Monday, November 2, 2015 at 10:00 a.m. (Vancouver time), for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended March 31, 2015 (with comparative statements relating to the preceding fiscal period) together with the report of the auditors therein;

2. to fix the number of directors at seven;

3. to elect directors;

4. to appoint the auditors and to authorize the directors to fix their remuneration;

5. to consider and, if thought fit, to pass an ordinary resolution of the shareholders, re-approving the Company's amended and restated stock option plan (the "**Amended and Restated Plan**") and to reserve for the grant and issuance of incentive stock options of up to a maximum of 10% of the currently outstanding shares of the Company as of the date of grant, as more particularly described in the accompanying Circular; and

6. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice ("**Notice**") is the Company's information circular (the "**Circular**") dated September 28, 2015, form of Proxy and financial statement request form. The Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those who are unable to attend the Meeting are requested to read, complete, sign and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

DATED at Vancouver, British Columbia, this 28th day of September, 2015.

MINERAL MOUNTAIN RESOURCES LTD.

"Nelson W. Baker"

Nelson W. Baker,
President, CEO and Director