INTIGOLD MINES LTD.
Form 51-102F1 Management's Discussion & Analysis
For the Year Ended July 31, 2014

1.1.1 Date November 25, 2014

Introduction

The following management's discussion and analysis, prepared as of July 31, 2014, is a review of operations, current financial position and outlook for Intigold Mines Ltd., (the "Company") and should be read in conjunction with the Company's audited financial statements for the year ended July 31, 2014 and the notes thereto. The reader should also refer to the annual audited financial statements for the year ended July 31, 2013 and the Management Discussion and Analysis for this year. Amounts are reported in Canadian dollars based upon financial statements prepared in accordance with International Financial Reporting Standards. Additional information relevant to the Company's activities can be found on SEDAR at www.sedar.com.

Forward-Looking Statements

Certain statements contained in the following Management's Discussion and Analysis (MD&A) constitute forward-looking statements. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements.

Risks and Uncertainties

A going concern assessment is outlined in Note 2 of the financial statements.

1.2 Overall Performance

Description of Business

The Company is a reporting issuer in British Columbia and Alberta and its common shares are listed and posted for trading on the TSX Venture Exchange under the symbol "IGD".

The Company's head office is located at Suite 304, 700 West Pender Street, Vancouver, British Columbia, V6C 1G8, and its registered and records offices are located at Suite 304 – 700 West Pender Street, Vancouver, BC., V6C 1G8.

The principal business of the Company is the acquisition, exploration and development of natural resource properties. The Company currently owns, or has acquired an option to earn an interest in, properties located in British Columbia. The Company has also invested in non-mining opportunities and has advanced funds into a non-mining entity called Ttagit Social Networks Inc. It currently owns 51% of Ttagit Social Networks Inc.

Additional information related to the Company is available on SEDAR at www.sedar.com.

On March 22, 2010, as amended on September 22, 2010 and completed on November 4, 2010, the Company entered into a Share Exchange Agreement (the "Agreement") with Intigold Mines Ltd. ("Intigold"), a private mineral exploration company. The transaction, which was completed by way of a share exchange, resulted in the Company acquiring 100% of the outstanding shares

of Intigold. Upon completion of the acquisition, Intigold became a wholly-owned subsidiary of the Company. Concurrent with the acquisition, the Company changed its name to Intigold Mines Ltd.

Performance Summary

The following is a summary of significant events and transactions that occurred during the year ended July 31, 2014:

Beaverdell Project, British Columbia, Canada

On August 15, 2007, as amended August 20, 2007, and January 15, 2010, the Company entered into a Property Purchase Agreement (collectively the "Property Agreement") with St. Elias Mines Ltd., ("St. Elias"). Under the terms of the Property Agreement, the Company has the right to acquire a 100% interest (subject to a 1.5% net smelter royalty) in the Beaverdell Property. Pursuant to the terms of the Property Agreement, the Company can acquire a 100% interest in the Beaverdell Property by paying $250,000 to St. Elias, issuing 400,000 common shares of the Company to St. Elias and by incurring $1 million in exploration expenditures on the Beaverdell Property. Exploration work consisting of mechanized trenching, 3D-IP geophysical surveys and soil and rock geochemical sampling have been completed. St. Elias allowed the claims to expire, effectively cancelling the Property Agreement. Accordingly the Company has incurred an impairment charge of $1,385,581 was incurred for the year ended July 31, 2014.

Scandie Property, British Columbia, Canada

On February 22, 2011, the Company entered into an agreement to acquire a 100% interest in certain mining claims located in the Greenwood Mining Division, British Columbia for total consideration of $31,500. Exploration work consisting of geochemical soil sampling and geological mapping was completed during August 2011. Total costs for this work together with BC government mineral claim assessment filing fees were $7,429. The Scandie Property is in good standing until July 15th, 2017. No further expenditure is required to maintain these properties.

Donnamore Property, British Columbia, Canada

On February 24, 2011, the Company entered into an agreement to acquire a 100% interest in certain mining claims located in the Kamloops Mining Division, British Columbia for total consideration of $5,000. Exploration work consisting of geological mapping and rock sampling was completed in August 2011. Total costs for this work was $4,800. Exploration work comprising of geological mapping, geochemical soil and rock sampling and prospecting was completed during the summer of 2012. The total cost of this work was $50,000. The claims are in good standing until August 15th, 2022, and no further work is required to maintain this property.

Goldpost Property, British Columbia

On April 25, 2012, the Company entered into an agreement to acquire 100% interest in certain mining claims in the Osoyoos Mining Division, British Columbia, for total consideration of $163,353 (US$165,000). Exploration work consisting of geological mapping, geochemical soil and rock sampling and prospecting was completed during the summer of 2012. The total cost

of this work was $25,000. During the year ending July 31, 2014, the Company allowed the property to lapse and impaired $163,353 to the Statement of Operations.

Cueva Blanca Gold Property, Lambayeque Department, Northern Peru

On June 1, 2011, the Company entered into a letter agreement with St. Elias Mines Ltd. ("St. Elias") whereby the St. Elias has granted an option to the Company to earn a 60-percent carried interest, subject to a 1.5-per-cent net smelter return royalty (NSR), in the property, located in northern Peru by paying the sum of $200,000 in cash, by issuing 1,000,000 common shares in the capital of the Company to St. Elias, and by incurring for $1,500,000 in exploration expenditures. Community relations work at the Property is ongoing. The company is currently completing necessary permitting to commence a planned 10,000m diamond drilling program on the property. On February 13, 2013, the Company terminated its option agreement with St. Elias due to social unrest/violence being encountered in northern Peru by other exploration companies, such as Candente Coppersat's Canariaco project, which adjoins the Cueva Blanca to the east, and at Golden Alliance's Rio Tabaconas project. On February 13, 2013, the Company delivered notice to St. Elias that it no longer intended to continue with its option to earn a 60% interest in the Cueva Blanca gold property due to a direct result of objections from the local communities to mineral exploration activities at Cueva Blanca. Accordingly, the carrying amount of $432,750 was written off during 2013.

Chance E, Southwest Peru

On July 17, 2012, the Company entered into an option agreement with St. Elias Mines Ltd., ("St. Elias") whereby the Company can earn a 60-per-cent interest in the Chance E mineral concession which adjoins St. Elias's wholly owned Tesoro gold project located in southwestern Peru.

Under the terms of the option agreement, the Company can acquire a 60-per-cent interest in the Chance E claim (subject to a 1.5-per-cent net smelter returns royalty (NSR)) in consideration of making cash payments of $500,000 to St. Elias, issuing one million common shares of Intigold to St. Elias and incurring $1-million in exploration expenditures on the property over a three-year period. The Company's first year commitment under the option agreement is to pay $50,000 to St. Elias and incur $200,000 in exploration expenditures on the property.

On January 17, 2013, the Company issued 1,000,000 common shares to St. Elias pursuant to the option agreement. As at July 31, 2013, the Company has paid $50,000 as an option payment. St. Elias allowed this property to lapse effectively cancelling the option agreement. Accordingly, $150,000 was written off by the Company during the year ended July 31, 2014.

Summary of Exploration activities for the Year Ended July 31, 2014

	2014						2013
	Total	Cueva Blanca Peru	Beaverdell Canada	Donnamore Canada	Gold Post Canada	Other Canada	Total
	$	$	$	$	$	$	$
General (other)	**20,000**	-	20,000	-	-	-	15,786
Professional fees and wages	**520**	-	520	-	-	-	8,340
	20,520	**-**	**20,520**	**-**	**-**	**-**	24,126
Exploration and development expenditures, beginning of the year	**433,473**	**3,000**	**370,668**	**30,411**	**25,000**	**4,394**	409,347
Exploration and development expenditures, cumulative to date	**453,993**	**3,000**	**391,188**	**30,411**	**25,000**	**4,394**	433,473

Financings

During the year ended July 31, 2014, the Company issued 975,000 shares pursuant to an exercise of options at $0.10 per share realising cash proceeds of $97,500.

Incentive Stock Options

During the year ended July 31, 2014, the Company granted 1,275,000 additional stock options with an exercise price of $0.10 per share. The options will expire on September 18, 2015, October 4, 2015 and March 3, 2016. The following table represents the number of stock options that are outstanding as at July 31, 2014.

Date of Grant	Number of Options	Price Per Option	Expiry Date
August 14, 2012	315,000	$0.18	August 14, 2014
August 15, 2012	150,000	$0.30	August 14, 2014
January 6, 2013	1,210,000	$0.10	January 6, 2015
March 12, 2013	150,000	$0.105	March 12, 2015
September 18, 2013	665,000	$0.10	September 18, 2015
October 4, 2013	125,000	$0.10	October 3, 2015
March 3, 2014	300,000	$0.10	March 3, 2016

Subsequent to the year ended July 31, 2014, the 315,000 stock options at an exercise price of $0.18 expired; 150,000 stock options at an exercise price of $0.30 expired.

Other Corporate Matters

The Company, through its subsidiary, has received a lawsuit in a small claims court detailing certain allegations of non-performance and non-payment of amounts due. The Company has settled the lawsuit and paid the plaintiffs $10,000 for full and final settlement of all claims made against the Company. The Company has accrued $10,000 as at July 31, 2014

1.2 Selected Annual Financial Information

	Year Ended July 31, 2014	Year Ended July 31, 2013	Year Ended July 31, 2012
Operations:	**$**	**$**	**$**
Interest income	(146)	(1,763)	(3,372)
Office & General Expenses	112,740	246,853	93,354
Professional Fees	113,175	152,816	139,753
Stock Based Compensation	100,507	411,189	265,289
Transfer Agent, Listing & Filing Fees	17,413	23,131	37,362
Consulting	183,000	250,068	164,000
General Exploration	20,520	24,126	359,323
W/O exploration and evaluation asset	1,698,934	457,750	-
W/O social network technology acquired	-	1,877,335	-
Subtotal	(2,235,146)	(3,450,014)	(1,056,519)
Loss for the Period	2,235,146	3,450,014	1,056,519
Basic & Diluted Loss per Share	(0.07)	(0.12)	(0.05)
Balance Sheet			
Working Capital	(491,034)	(166,932)	620,657
Total Assets	66,967	1,888,492	3,371,821
Total Long Term Liabilities	Nil	Nil	Nil

1.3 Results of Operations

Three months ended July 31, 2014

During the quarter ended July 31, 2014, the Company incurred a comprehensive loss of $1,719,316 compared to $2,088,806 loss for the corresponding period. The largest expense items that resulted in a significant increase in net comprehensive loss for the quarter ended July 31, 2014 were.

General exploration for the quarter ended July 31, 2014, decreased to $nil from $11,707 for the quarter ended July 31, 2013. Until the Company raises sufficient capital, the Company has reduced its work on its mining operations. All the properties held by the Company are being maintained in good standing unless otherwise stated. The Company is continuing its efforts of raising sufficient capital for it to enable its exploration activities.

Consulting fees for the quarter ended July 31, 2014, were $63,000 compared to $53,638 for the corresponding period ending July 31, 2013. The increase was related to consultants further developing Ttagit.

Office and general expenses for quarter ended July 31, 2014 decreased to $24,617 from $27,101 for the quarter ended July 31, 2013. The decreases relate to the following items;

- Investor relations costs for the quarter ended July 31, 2014 were $nil, compared to $6,545 for the quarter ended April 30, 2013. The Company focused its marketing and promotional activities and incurs expenses when required.
- Office supplies for the quarter ended July 31, 2014 were $7,775 (2013: $12,667). The reduction was caused by the expenses relating to the Ttagit that are no longer required.
- Rent charges for the quarter ending July 31, 2014 increased slightly to $11,569 (2013: $10,854).

Professional fees the quarter ended July 31, 2014 decreased to $64,105 from $72,736 for the quarter ended July 31, 2013. The reduction in professional fees related to legal fees not incurred during the quarter ended July 31, 2014.

Stock-based compensation charges for the quarter ended July 31, 2014 increased to $29,835 from $7,673 for the quarter ended July 31, 2013. The Company did not issue any stock options during the quarter ended July 31, 2014. The Company uses the Black-Scholes method of calculating the stock-based compensation expense.

The operating loss for the three months ending July 31, 2014 decreased to $183,734 (2013: $186,844); the decrease in operating loss was caused by the aforementioned expenses for the quarter.

St. Elias has allowed its Beaverdell and Chance E properties to lapse. Accordingly, the Company has written-off $1,535,582 during the three months ending July 31, 2014, (2013: $nil)

Net loss and comprehensive loss for the three months ending July 31, 2014 was $1,719,316 (2013: $2,088,806).

Year ended July 31, 2014

During the year ended July 31, 2014, the Company incurred a comprehensive loss of $2,235,146 compared to $3,450,014 loss for the corresponding period. The largest expense

items that resulted in a significant decrease in net comprehensive loss for the year ended July 31, 2014 were;

General exploration for the year ended July 31, 2014, decreased to $20,520 from $24,126 for the year ended July 31, 2013. The decrease was due to exploration costs on the Beaverdell property. Until the Company raises sufficient capital, the Company has reduced its work on its mining operations. All the properties that are being held by the Company are being maintained in good standing unless otherwise stated. The Company is continuing its process of raising sufficient capital to enable its exploration activities.

Consulting fees for the year ended July 31, 2014, were $183,000 compared to $250,068 for the corresponding period ending July 31, 2013. The large decrease was related to consultants no longer required, as the Company consolidated its activities.

Office and general expenses for year ended July 31, 2014 decreased to $112,740 from $246,853 for the year ended July 31, 2013. The decreases relate to the following items;

- Investor relations costs for the year ended July 31, 2014 were $17,046 (2013: $59,785). The Company continues its focus on its marketing and promotional activities albeit at a reduced level.
- Office supplies decreased to $10,284 (2013: $52,020) for the year ended July 31, 2014. The reduction was caused by the expenses relating to Ttagit that are no longer required.
- Travel and entertaining costs were $nil for the year ended July 31, 2014 (2013: $72,473), as the Company reduced its consultants and thus the expenditures related thereto.
- Rent increased to $45,484 (2013: $34,442) due to the shared office facility during the year.

Professional fees the year ended July 31, 2014 decreased to $113,175 from $152,816 for the year ended July 31, 2013. Professional fees relate to legal and accounting costs during the period. The reduction was caused by legal services no longer required by the Company during the year ended July 31, 2014.

Stock-based compensation charges for the year ended July 31, 2014 were $100,507 (2013: $411,189). The Company issued 1,275,000 stock options at an exercise price of $0.10 per share during the year ended July 31, 2014. The Company uses the Black-Scholes method of calculating the stock-based compensation expense.

The operating loss for the year ended July 31, 2014 decreased to $556,908 (2013: $1,116,692); the decrease in operating loss was caused by the aforementioned expenses for the quarter.

The Company expensed its investment in the Goldpost, Beaverdell and Chance E properties by allowing the claims to lapse; $1,698,934 was expensed during the year ended July 31, 2014 (2013: $457,750). The Company also received a tax credit for mineral expenses of $21,700 (2013: $nil) and interest income of $146 for the year ended July 31, (2013: $1,763). The decrease in interest received is directly related to the reduction on cash on deposit. The Company suffered a loss on sale of capital assets of $1,150, (2013: $nil); these related to the sale of computer equipment which were no longer required.

Net loss and comprehensive loss of the year ended July 31, 2014 was $2,235,146 (2013: $3,450,014). The subsidiary, Ttagit Social Networks Inc., has a non-controlling interest of 49%, hence $30,412 (2013: $982,671) is attributable to them.

The Company explores for minerals with an emphasis on gold, and has no operating property. The Company has also invested in Ttagit Social Networks Inc. The Company has no earnings and therefore finances these exploration activities by the sale of common shares. The key determinants of the Company's operating results are the following:

(a) the state of capital markets, which affects the ability of the Company to finance its exploration activities;

(b) the write down and abandonment of mineral properties as exploration results provide further information relating to the underlying value of such properties; and

(c) market prices for natural resources.

For the year ended July 31, 2014, the Company reported no discontinued operations, no changes in accounting policy and declared no cash dividends.

1.5 Summary of Quarterly Results

The following table sets forth selected financial information of the Company for each of the last eight quarters:

Quarter Ending	Note	Expenses $	Net Loss $	Basic and diluted net loss per share $
July 31, 2014	4	183,746	(1,719,313)	(0.00)
April 30, 2014		122,952	(117,363)	(0.00)
January 31, 2014		90,850	(75,769)	(0.01)
October 31, 2013	3	159,360	(322,701)	(0.01)
July 31, 2013	2	186,845	(2,088,806)	(0.12)
April 30, 2013	1	256,734	(689,461)	(0.02)
January 31, 2013		327,094	(327,463)	(0.01)
October 31, 2012		346,019	(344,284)	(0.01)

Note 1 – Exploration costs of $185,831 relating to the Cueva Blanca property were written-off due the Company's decision to abandon the property during the quarter ending April 30, 2013.

Note 2 – The Company impaired the value of its acquired technology under the IFRS 3 – Business Combinations. The value of the impairment was $1,877,335.

Note 3 – The Company impaired its investment in the Goldpost property. The value of the impairment was $163,353.

Note 4 – The Company incurred an impairment charge of $1,535,582 relating to the Beaverdell and Chance E properties.

1.6 Liquidity and Capital Resources

The Company's operations consist of the exploration, evaluation of natural resource properties, and the development of technology. The Company's financial success is dependent upon its ability to find economically viable properties and develop them. The process can take many years and is largely dependent on factors beyond the control of the Company. The Company's historical capital needs have been met by the sale of the Company's stock. The Company's current funds on hand are not sufficient to cover the Company's exploration and administrative expenses. There is no assurance that equity funding will be possible at the times required by the Company. The Company is finding it extremely challenging to raise equity funds. If no funds are can be raised, then the Company may require a significant curtailing of operations to ensure its survivability.

To date, the Company's operations have been funded almost entirely through the sale of the Company's stock. There is no assurance that the Company will continue to be successful by funding its operations through equity financings. The Company will continue to seek capital through the issuance of common shares.

The Company is a junior exploration company with no revenue-producing operations. Activities include acquiring mineral properties and conducting exploration programs. The mineral exploration business is risky and most exploration projects will not become mines. For the funding of property acquisitions and exploration that the Company conducts itself, the Company does not use long-term debt. Rather, it depends on the issuance of shares from the treasury to investors. Such stock issues in turn, depend on numerous factors, important among are which are a positive mineral exploration climate, positive stock market conditions, a company's track record and experience of management. The Company is also dependent upon extensions of option agreements for the property expenditure requirements.

The financial statements have been prepared on a going concern basis which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. The Company incurred a net loss and comprehensive loss of $2,235,146 during the year ended July 31, 2014 and has a cash balance and a working capital deficiency of $2,265 and $491,034, respectively, as at July 31, 2014. The Company's ability to meet its obligations as they fall due and to continue to operate as a going concern is dependent on the continued financial support of the creditors and the shareholders. In the past, the Company has relied on sales of its equity securities to meet its cash requirements. There can be no assurance that funding from this or other sources will be sufficient in the future to continue and develop its mineral properties and provide funding to Ttagit Social Networks Inc. Even if the Company is able to obtain new financing, it may not be on commercially reasonable terms or terms that are acceptable to it. Failure to obtain such financing on a timely basis or extensions on the option agreements, could cause the Company to reduce or terminate its operations. The above indicates the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern.

As of July 31, 2014, the Company had 31,502,282 issued and outstanding shares and 34,417,282 shares on a fully diluted basis. Since the stock option price is greater than the market of the price of the Company's shares, then no stock options will be exercised and no funds will be raised.

The Company had $(491,034), of working capital as at July 31, 2014 compared to $(166,932) as at July 31, 2013. The decrease in working capital resulted from the cash used in operations of $169,243, (2013: $467,557) and investing activities generating cash of $3,400, (2013: $(430,520)) during the year ending July 31, 2013, which was partially offset by the issuance of 975,000 common shares for net cash proceeds of $97,500 (2013: $393,161) as part of the

exercise of stock options. The Company also received $28,000 for shares subscriptions received.

1.7 Capital Resources

As at July 31, 2014, the Company had cash of $2,265 (July 31, 2013: $42,608). The Company is aggressively pursuing equity financing and there can be no guarantees that the Company will be successful in its endeavors.

As of the date of this MD&A, the Company has no outstanding commitments except for its property agreements, if any. The Company has not pledged any of its assets as security for loans, or otherwise and is not subject to any debt covenants.

The Company may not have sufficient working capital at this time to meet its ongoing financial obligations. The Company's ability to meet its obligations as they fall due and to continue to operate as a going concern is dependent on the continued financial support of the creditors and the shareholders. In the past, the Company has relied on sales of its equity securities to meet its cash requirements. There can be no assurance that funding from this or other sources will be sufficient in the future to continue and develop its mineral properties and provide funding to Ttagit Social Networks Inc. Even if the Company is able to obtain new financing, it may not be on commercially reasonable terms or terms that are acceptable to it.

1.8 Off-Balance Sheet Arrangements

The Company has no off-balance sheet arrangements.

1.9 Transactions with Related Parties

The expenditures charged by related parties to the Company and not disclosed elsewhere in these consolidated financial statements consist of the following:

(a) paid or accrued $64,000 (2013 - $79,676) as consulting fees to the President and to the CEO of the Company.

(b) paid or accrued $60,000 (2013 - $60,000) as consulting fees to the CFO of the Company. The Company also paid $36,000 ($2013 - $36,000) as accounting fees to a company controlled by the CFO.

(c) paid or accrued $nil (2013 - $22,250) as management and administration fees to a Director and Officer of the Company.

(d) stock based compensation was $34,796 for the related parties (2013 - $161,619).

(e) paid or accrued $nil (2013: $50,000) as consulting fees to the Directors of Ttagit.

Related party transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties. The terms and conditions of the transactions with key management personnel and their related parties are made at terms equivalent to those that prevail on similar transactions to non-key management personnel related entities at an arm's length basis

As at July 31, 2014, there was $108,350 (2013 - $44,200) due to the related parties in accounts payable and accrued liabilities. $91,414 was loaned by the President and CEO of the Company; it is non – interest bearing with no fixed maturity and is classified as a current liability.

The Company also has an obligation to issue shares to the CEO and President of the Company who participated in a private placement of $4,000 as at July 31, 2014 (2013 - $nil).

There are common directors and officers for the Company and St. Elias Mines Ltd.

1.10 Critical Accounting Estimates.

The preparation of the Company's financial statements requires management to use estimates and assumptions that affect the reported amounts of assets and liabilities as well as revenue and expenses.

The most critical accounting estimates upon which company financial statements depend on those estimates of proven and probable reserves and resources, recoverable ounces there from, and assumptions of operating costs and future mineral prices. Such estimates and assumptions affect the potential impairment of long-lived assets and the rate at which depreciation, depletion and amortization. In addition, management must estimate costs associated with mine reclamation's enclosure costs.

The Company presently has no properties with proven or inferred reserves. When such a situation arises. The Company will utilize existing industry standards, with respect to the reporting and accounting for these issues.

The Company accounts for all stock-based payments and awards using the fair value based method. Under the fair value based method, stock-based payments to non-employees are measured at the fair value of the consideration received, or the fair value of the equity estimates issued, or liabilities incurred, whichever is more reliably measurable.

The Company will have an obligation to reclaim its properties after the minerals have been depleted. These estimated costs, known as the Asset Retirement Obligation, will be recorded as a liability at their fair values in the periods in which they occur, and at each reporting period, are increased to reflect the interest (accretion expense) considered in the initial fair value management of the liabilities. Reclamation expenses vary from jurisdiction to jurisdiction. The Company has no material ARO at this time.

The Company will have an obligation to reclaim its properties after the minerals have been depleted. These estimated costs, known as the Asset Retirement Obligation, will be recorded as a liability at their fair values in the periods in which they occur, and at each reporting period, are increased to reflect the interest(accretion expense) considered in the initial fair value management of the liabilities. Reclamation expenses vary from jurisdiction to jurisdiction. The Company has no material ARO at this time.

From time to time, the company must make accounting estimates. These are based on the best information available at the time, utilizing generally accepted industry standards.

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1.11 Changes in Accounting Policies including Initial Adoption

See Note 2 Company's financial statements for the year ended July 31, 2014.

Going concern issue

The Company's financial statements have been prepared on a going concern basis which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. The continuing operations of the Company are dependent upon the continued financial support of the creditors and the shareholders. In the past, the Company has relied on sales of its equity securities to meet its cash requirements. There can be no assurance that funding from this or other sources will be sufficient in the future to continue and develop its mineral properties and provide funding to Ttagit Social Networks Inc. Even if the Company is able to obtain new financing, it may not be on commercially reasonable terms or terms that are acceptable to it. Failure to obtain such financing on a timely basis or extensions on the option agreements, could cause the Company to reduce or terminate its operations.

The Company may encounter difficulty sourcing future financing in light of the recent economic downturn. The current financial equity market conditions and the inhospitable funding environment make it difficult to raise capital through the private placements of shares. The venture capital industry has been severely affected by the world economic situation as it is considered speculative and high-risk in nature, making it even more difficult to fund. While the Company is using its best efforts to achieve its business plans by examining various financing alternatives, there is no assurance that the Company will be successful with any financing ventures. On October 14, 2014, the Company negotiated a non-brokered private placement of up to 10 million units at a price of five cents per unit, raising gross proceeds of up to $500,000. Each unit will consist of one common share and one common share purchase warrant. Each warrant will entitle the holder to purchase one additional common share at a price of 10 cents per share for a period of two years from closing. The proceeds of the private placement will be used for working capital. The private placement is subject to regulatory approval.

The company will pay finders' fees of up to 10 per cent of the gross proceeds raised, payable in cash or shares, or a combination thereof. Pursuant to this private placement, the Company received $28,000 as subscriptions received.

Internal control over financial reporting and disclosure controls and procedures

Management is responsible for the design and maintenance of both internal control systems over financial reporting and disclosure controls and procedures. Disclosure controls and procedures are designed to provide reasonable assurance that relevant information is gathered and reported to senior management on a timely basis so that appropriate decisions can be made regarding public disclosure.

Current disclosure controls include meetings with the CEO, chief financial officer and members of the Board of Directors and audit committee through e-mails, on telephone conferences and informal meetings to review public disclosure. All public disclosures are reviewed by certain members of senior management and the board of directors and audit committee the Board of Directors has delegated the duties to the chief executive officer who is primarily responsible for financial and disclosure controls.

Management and the board of directors continue to work to mitigate the risk of material misstatement.

Risk and uncertainties

While the Company has no operating properties for following is a brief discussion of those distinctive or special characteristics of the company's potential operations and industry, which may have a material impact on, or constitute risk factors in respect of the Company's financial performance.

Mining risks and insurance

The business of mining is subject to certain types of risks and hazards, including environmental hazards, industrial accidents, unusual or unexpected changes to rock formations, changes to the regulatory environment, and general price volatility of the mineral market.

The Company is aware of potential risk and uncertainty, and intends to follow up. Generally accepted industry practices with respect to insurance, mineral price volatility, and such other areas that can occur. It is the decision of company management to mitigate these risks to the best of its abilities. At present, the company has no properties with proven reserves, either inferred or otherwise.

1.14 Financial Instruments and Other Instruments

See Note 13 to the Company's financial statements for the year July 31, 2014.

1.15 Additional Information

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OFFICERS & DIRECTORS

Lori McClenahan,
President & CEO and Director

Kulwant Sandher, B.Sc., CA

Chief Financial Officer

Paul McDonald

Director

Paul Gray

Director

LISTINGS

TSX Venture Exchange: **IGD**

CAPITALIZATION

(as at November 25, 2014)

Shares Authorized: Unlimited

Shares Issued: 31,502,282

REGISTRAR TRANSFER AGENT

Computershare

11 - 100 University Avenue
Toronto, ON, MJ5 2Y1

AUDITORS

Ernst & Young LLP

700 West Georgia Street, Vancouver, BC

LEGAL COUNSEL

Borden, Ladner, Gervais

1200 – 200 Burrard Street, Vancouver, BC