DON A. PARADISO, P.A.

1300 SW 5 Court, Suite E

Fort Lauderdale, Florida 33312

(954) 801-3573

donparadiso@myfloridacorporatelawyer.com

October 6, 2015

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, New York 10013

Re: USCorp.

This firm serves as counsel to USCorp., formerly known as FantastiCon, Inc.; Santa Maria Resources, Inc. and Program Entertainment Group, Inc. (hereinafter the "Company"). The Company was incorporated in the state of Nevada and is currently domiciled in Nevada. We have been retained by the Company for the purposes of (a) entering into an Attorney Letter Agreement with OTC Markets Group, Inc. (hereinafter "OTC") and (b) posting this opinion letter on the OTC Disclosure and News Service in accordance with the requirements set forth in the Attorney Letter Agreement.

OTC is entitled to rely on this letter in determining whether the company has made "adequate current information" publicly available within the meaning of Rule 144 (c) (2) of the Securities Act of 1933.

The undersigned attorney serves as regular securities counsel to the Company. The undersigned Attorney is a resident of the United States of America and has been retained by the Company to render this letter, and for other matters. The undersigned Attorney is licensed to practice law in New York and Florida and this letter covers the jurisdictions of New York and Florida and the applicable laws of the United States of America. The undersigned Attorney is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice before the SEC.

In rendering this letter, I have examined: the entire Annual Disclosure Statements for the fiscal periods ended September 30, 2013 and September 30, 2014, as well as the Quarterly Disclosure Statements for the periods ending December 31, 2014, March 31, 2015 and June 30, 2015 (hereinafter the "Disclosure Statements") which were posted by the Company on the OTC Disclosure and News Service on September 22, 2015. The Company has a fiscal year end of September 30. I have also examined such other Company records, officer's certificates,

certificates of public officials, and other instruments and documents, and reviewed such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein. All sources referenced in this letter are deemed to be reliable.

In rendering this letter, the undersigned Attorney has personally met with management, and all of the Directors of the Company, and has reviewed the Disclosure Statements published by the Company on September 22, 2015, and personally discussed the Disclosure Statements with management and all of the Directors of the Company.

In the opinion of the undersigned attorney, the Disclosure Statements constitute "adequate current information" that is "publicly available" within the meaning of Rule 144 (c) (2) under the Securities Act of 1933, as a result of such Disclosure Statements being posted on the OTC Disclosure and News Service on September 22, 2015. The Disclosure Statements include all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, and the Disclosure Statements comply fully as to form with the OTC "Guidelines for Providing Adequate Current Information".

The un-audited financial statements contained in the Disclosure Statements were prepared by Brian Donahue, CPA, a certified public accountant whose address is 27 Beach Road, Suite C05-A, Monmouth Beach, New Jersey 07750. The transfer agent for the Company is Pacific Stock Transfer Co., 6725 Via Austi Parkway, Suite 300, Las Vegas, Nevada 89119. Pacific Stock Transfer Co. is registered with the SEC under the Securities Exchange Act. The undersigned Attorney personally confirmed the number of outstanding shares set forth in the Disclosure Statement with an officer of Pacific Stock Transfer Co., of even date herewith.

To the best knowledge of this law firm, after inquiry of management and the Directors of the Company, neither the Company nor any 5% holder, or the undersigned Attorney, is currently under investigation by any Federal or state regulatory authority for any violation of Federal or state securities laws. OTC is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter is rendered solely to OTC Markets Group and may not be relied upon by any other person or for any other purpose without the prior written consent of this law firm.

Sincerely,

Don A. Paradiso, P.A.

/s/ Don A. Paradiso, Esq.

By: _____

Don A. Paradiso Esq.