ANNUAL REPORT

For the Periods Ended December 31, 2014

Pursuant to Rule 15c2-(ll)(a)(5)

CITYXPRESS CORP.

CityXpress Corp.
For the year ending December 31, 2014
(Unaudited)

CONSOLIDATED BALANCE SHEETS

Period ended December 31 (Expressed in U.S. dollars)

	Actual YTD December 31 2014 $
ASSETS	
Current	
Cash and cash equivalents	4,813
Accounts receivable - trade	310
Accounts receivable - other	21
Total current assets	5,144
Total assets	**5,144**
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current	
Accounts payable - trade	2,392
Loan Due to CityXpress	0
Total current liabilities	**2,392**
Stockholders' equity (deficit)	
Share capital	
Common stock - $0.0001 par value	
Authorized shares: 500,000,000	
Issued and outstanding: 86,468,459 at December 31, 2014	
“Series A Preferred Stock” - $0.0001 par value	
Authorized shares: 20,000,000	
Issued and outstanding: 20,000,000 at December 31, 2014	
“Series B Preferred Stock” - $0.0001 par value	
Authorized shares: 60,000,000	
Issued and outstanding: 0 at December 31, 2014	
Total stockholders' equity (deficit)	-2,392
Total liabilities and stockholders' equity	5,144

Note: On December 22, 2014, the Company changed the 52-53 week fiscal year ending June 31st of each calendar year to December 31st of each calendar year

CityXpress Corp.
For the year ending December 31, 2014
(Unaudited)

CONSOLIDATED STATEMENT OF OPERATIONS

Period ended December 31 (Expressed in U.S. dollars)

	Actual YTD December 31 2014
Revenue	
Other Products	1,200
Other Income	11,000
	12,200
Cost of Sales	1,000
Gross Profit	11,200
Operating Expenses	
Sales & Marketing	410
Finance and Administration	4,403
Profit (loss) before income taxes	4,813
Corporate Income Taxes	0
Net profit (loss) for Period	4,813

Note: On December 22, 2014, the Company changed the 52-53 week fiscal year ending June 31st of each calendar year to December 31st of each calendar year

NOTES TO INTERIM FINANCIAL REPORT - ANNUAL REPORT

Domicile Change: On December 1, 2014, CityXpress Corp., (CYXP) implemented a domicile change from Florida to Oklahoma by creating and merging into CityXpress Corp., an Oklahoma corporation ("CYXP OK). The domicile change was approved by the Oklahoma Secretary of State and the Florida Secretary of State. The domicile change was approved by the Board of Directors and the majority shareholders of the Company.

Restated Articles and Certificate of Designations: On December 1, 2014, the Company filed an Amended and Restated Certificate of Incorporation increasing its authorized stock and granting the Company authority to issue 580,000,000 shares of stock, of which 500,000,000 shares are designated as common stock, having a par value of $.0001 per share, and 80,000,000 are designated as preferred stock, having a par value of $.0001 per share, of which 20,000,000 shares are further designated as "Series A Preferred Stock" and 60,000,000 shares are further designated as " Series B Preferred Stock" having the same par value. Thereafter a Certificate of Designations of Series "A" and "B" Preferred Stock was filed on the same date.

Fiscal Year Change: On December 22, 2014, CityXpress Corp., (CYXP), adopt a change of the fiscal year from a 52-53 week fiscal year ending on the 31st day of June to a 52-53 week fiscal year ending on the 31st day of December.