1500 – 701 West Georgia Street
Vancouver, BC V7Y 1C6
Telephone: 604.601.8504
Fax 604.801.5811

September 25, 2015

via CNSX Extranet

Canadian Securities Exchange ("CSE")
9th Floor – 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

re: Orca Touchscreen Technologies Ltd. (the "Issuer")
Private Placement of $0.30 Units – Closed September 25, 2015
CONFIRMATION OF PROCEEDS

The Issuer hereby confirms the receipt of **$1,117,980.92** as gross proceeds in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities dated and filed with CSE on September 25, 2015.

The Issuer intends to use the proceeds from the issuance of these securities primarily for general working capital purposes.

Yours truly,

ORCA TOUCHSCREEN TECHNOLOGIES LTD.

per:

/s/ "Michael Malana"

Michael Malana
Chief Financial Officer