Notice of Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

1. Name of the Parties to the Transaction

La Jolla Capital Inc. (formerly, MicroCoal Technologies Inc.) (the "**Company**")

Targeted Microwave Solutions Inc. ("**TMS**")

2. Description of the Transaction

On May 21, 2015 (the "**Effective Date**"), the Company completed an arrangement (the "**Arrangement**") under section 192 of the *Canada Business Corporations Act* involving the Company, TMS, certain of the Company's wholly-owned subsidiaries and the securityholders of the Company. Prior to the Effective Date, TMS was a wholly-owned subsidiary of the Company. Pursuant to the Arrangement, the Company caused substantially all of its business, operations, assets and liabilities to be transferred to TMS. Following completion of the Arrangement, TMS has substantially the same management and consultants as the Company had prior to the Effective Date, along with three of the same directors.

As a result of the Arrangement, among other things: (i) each holder of the Company's common shares as at the effective time of the Arrangement is entitled to receive 1 common share of TMS and, subject to rounding of fractions, 0.02 of a new common share of the Company for each common share of the Company held at the effective time of the Arrangement; (ii) the shareholders of the Company at the effective time of the Arrangement are entitled to receive 100% of the common shares of TMS in the same proportion as they previously held in the Company and holders of warrants to purchase shares or units of the Company are entitled to receive warrants to purchase TMS shares or units in replacement therefor; (iii) TMS will pursue the business and operations carried on by the Company prior to the Effective Date; and (iv) the Company intends to focus on acquiring the Goldsmith Property located near Kaslo, British Columbia and pursuing a business as a mining exploration company.

The common shares of TMS are expected to begin trading on the Canadian Securities Exchange (the "**CSE**") on May 22, 2015 under the symbol "TMS". As set out in further detail in the Company's management information circular dated April 15, 2015 (the "**Circular**"), the common shares of the Company will be delisted from the CSE concurrent with the listing of the TMS common shares.

The Arrangement, as more fully described in the Circular, was approved at the annual and special meeting of shareholders of the Company on May 14, 2015 and by the Supreme Court of British Columbia on May 19, 2015.

3. Effective Date of the Transaction

May 21, 2015.

4. **Names of each Party that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

   In connection with the Arrangement, TMS became a reporting issuer in the Provinces of British Columbia, Alberta and Ontario. The Company continues to be a reporting issuer in the Provinces of British Columbia, Alberta and Ontario.

5. **Date of the Reporting Issuer's First Financial Year-end Subsequent to the Transaction**

   The first financial year-end for the Company following the Arrangement will be June 30, 2015. The first financial year-end for TMS following the Arrangement will be December 31, 2015.

6. **The Periods, including the Comparative Periods, if any, of the Interim and Annual Financial Statements required to be filed for the Reporting Issuer's First Financial Year subsequent to the Transaction**

   Interim financial statements are to be filed by TMS for the interim periods ending June 30, 2015 and September 30, 2015. Annual financial statements are to be filed by TMS for the fiscal year ending December 31, 2015.

   Interim comparative financial statements are to be filed by the Company for the three and nine month periods ended March 31, 2015 and March 31, 2014. Annual comparative financial statements are to be filed by the Company for the fiscal years ended June 30, 2015 and June 30, 2014.

7. **Documents filed under National Instrument 51-102 that describe the Transaction**

   The management information circular of the Company dated April 15, 2015, which was filed on SEDAR under the Company's profile.

Dated: May 21, 2015.