SAN LEON ENERGY PUBLIC LIMITED COMPANY

("the Company")

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that an Annual General Meeting of the Company will be held on the 25 day of September 2015 at 11.00 am in the Herbert Park Hotel, Ballsbridge, Dublin 4, Ireland for the purpose of considering, and if thought fit, passing the following resolutions as ordinary resolutions:-

Ordinary Business

1 To receive and consider the Report of the Directors and Financial Statements for the year ended 31st December 2014.

2(a) To re-elect Mr. Oisin Fanning as a Director of the Company who retires in accordance with the Articles of Association.

2(b) To re-elect Mr. Daniel Martin as a Director of the Company who retires in accordance with the Articles of Association.

3 To authorise the Directors to fix the remuneration of the Auditors.

By Order of the Board

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Raymond A. King F.C.I.S
Director and Company Secretary
San Leon Energy plc

2 September 2015

Notes:

(i) Any shareholder of the Company entitled to attend and vote may appoint another person (whether a member or not) as his/her proxy to attend, speak and vote on his/her behalf at the AGM. For this purpose a form of proxy is enclosed with this notice. A proxy need not be a shareholder of the Company. Lodgement of the form of proxy will not prevent the shareholder from attending and voting at the AGM.

(ii) Only shareholders, proxies and authorised representatives of corporations, which are shareholders, are entitled to attend the AGM.

(iii) To be valid, the form of proxy and, if relevant, the power of attorney under which it is signed, or a certified copy of that power of attorney, must be received by the Company at Computershare Investor Services (Ireland) Limited, Heron House, Corrig Road, Sandyford Industrial Estate, Dublin 18, Ireland no less than 48 hours prior to the time appointed for the AGM. Alternatively, you may also lodge your vote using the internet. To do so, you should refer to the form of proxy which sets out details of how to vote online.

(iv) In the case of joint holders, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s) and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding.

(v) Pursuant to Regulation 14 of the Companies Act, 1990 (Uncertificated Securities) Regulations, 1996 only those shareholders on the register of members of the Company as at 6.00 p.m. on **23 September 2015** will be entitled to attend and vote at the AGM (or in the case of an adjournment as at 6:00pm on the day which falls two days before the date of the adjourned meeting) and may only vote in respect of the number of shares registered in their names at that time. Changes to entries in the register after that time will be disregarded in determining the right to any person to attend and/or vote at the AGM.