11:30 AM
09/21/15
Accrual Basis

Alliance Semiconductor Corporation
Balance Sheet
As of June 30, 2015

	Jun 30, 15
ASSETS	
Current Assets	
Checking/Savings	
1027 SVB-Sweep Account	1,333,420.64
1029 SVB-Money Market Fund	25,686,468.77
1112 Investments - B Riley Co.	3,338,532.25
I-1063 India Office	6,439.84
Total Checking/Savings	30,364,861.50
Other Current Assets	
1299 Other Receivable- Misc	24,253.10
Total Other Current Assets	24,253.10
Total Current Assets	30,389,114.60
Other Assets	
1500 Prepaid Fees & Licenses	10,495.00
1920 Deferred Taxes-Federal	72,381,040.00
1929 Valuation Reserve	-72,381,040.00
Total Other Assets	10,495.00
TOTAL ASSETS	**30,399,609.60**
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	-21,509.34
Total Accounts Payable	-21,509.34
Total Current Liabilities	-21,509.34
Total Liabilities	-21,509.34
Equity	
3050 Common Stock (A)	411,715.00
3060 Treasury Stock	-68,658,045.00
3100 Add'l Paid In Capital (1)	97,000,849.00
31000 Add'l Paid In Capital (2)	97,712,779.00
3130 Offering Cost	-166,823.00
3200 Other Comprehensive Inco	558.00
3300 Retained Earnings	
3301 Dividends Paid	-15,528,644.96
3300 Retained Earnings - Other	-119,469,840.00
Total 3300 Retained Earnings	-134,998,484.96

(A) Common Stock 41,222,289 shares issued and 33,047,882 shares outstanding at 6/30/15

Alliance Semiconductor Corporation
Profit & Loss
April through June 2015

	Apr - Jun 15
Ordinary Income/Expense	
Expense	
6222 Accounting Fees	6,613.46
6223 Shareholder Services	5,409.02
6992 State Of Delaware Tax	9,660.00
7132 Storage Fees	13,024.86
7219 Other Telecommunications	9,159.00
7270 Postage	146.00
7430 Director & Officer	27,501.00
Total Expense	71,513.34
Net Ordinary Income	-71,513.34
Other Income/Expense	
Other Expense	
9885 Unrealized Holding Loss	-125,838.28
9890 Bank Fees	453.84
Total Other Expense	-125,384.44
Net Other Income	125,384.44
Net Income	**53,871.10**