ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY

CONSOLIDATED FINANCIAL STATEMENTS
QUARTER ENDED JUNE 30, 2015
(UNAUDITED)

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED BALANCE SHEET
(unaudited)

	JUNE 30, 2015
ASSETS	
Cash and cash equivalents	$ 136,844
Advances and prepaid expenses	122,795
Total current assets	259,639
Property and Equipment, net	50,179
Oil and gas properties, full cost method	
Evaluated, net of accumulated depreciation	3,010,999
Advances and deposits	49,022
Total assets	**$ 3,369,839**
LIABILITIES AND SHAREHOLDER'S DEFICIT	
Accounts payable	$709,474
Accrued interest	1,915,682
Advances	354,437
Total current liabilities	2,979,593
Convertible notes payable	1,426,600
Notes payable	3,283,031
Total liabilities	**7,689,224**
Shareholders' deficit	
Common stock ($.001, par value, 100,000,000 shares authorized, 42,241,111 shares issued and outstanding at June, 30, 2015)	42,241
Preferred stock, par value $.001; 5,000,000 shares authorized; shares issued and outstanding: 0	0
Additional paid-in-capital, net of issuance costs of $947,678	18,217,513
Accumulated deficit	(22,579,139)
Total shareholders' deficit	(4,319,386)
Total liabilities and shareholders' deficit	**$ 3,369,839**

See accompanying notes to unaudited financial statements

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF OPERATIONS

(unaudited)

	QUARTER ENDED JUNE 30, 2015
Revenue	
Natural Gas Sales	$ 79,783
Gas production costs	37,500
Operating Income	42,283
Expenses	
General and administrative	420,329
Operating Income	(378,046)
Interest expense	142,455
Net loss	($520,501)

See accompanying notes to unaudited financial statements

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN CASH FLOWS
(unaudited)

	QUARTER ENDED JUNE 30, 2015
Operating activities	
Net Loss	$ (520,501)
Changes in operating assets and liabilities:	
Prepaid Expenses and Other	(95,085)
Accounts payable	(120,894)
Accrued interest	142,455
Advances	32,779
Net cash used in operating activities	(561,246)
CASH FLOWS FROM INVESTING ACTIVITIES	
Increase in Advances and Deposits	(20,000)
Increase in Oil and Gas Properties	(147,941)
Net cash utilized from investment activities	(167,941)
CASH FLOWS FROM FINANCING ACTIVITIES	
Increase in Notes Payable	630,000
Issuance of Common Stock	0
Net cash provided by financing activities	630,000
Net increase (decrease) in cash	(99,187)
CASH AND EQUIVALENTS AT MARCH 30, 2015	236,030
CASH AND EQUIVALENTS AT JUNE 30, 2015	**$ 136,844**
Supplemental Cash Flow Disclosure:	
Interest paid during the quarter ended, June 30, 2015	$0

See accompanying notes to unaudited financial statements

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' DEFICIT
(unaudited)

For the Quarter Ended June 30, 2015

	Common Stock		Additional	Issuance Costs		Shareholders'
	Shares	Amount	Paid in Capital	of Paid in Capital	Accumulated Deficit	Deficit
Balances at March 31, 2015	**42,241,111**	**$ 42,241**	**$ 19,165,191**	**$ (947,678)**	**$ (22,058,638)**	**$ (3,798,884)**
Shares issued in quarter ended June 30, 2015	-	-	-	-	-	-
Net loss for the quarter ended June 30, 2015	-	-	-	-	(520,501)	**0**
Balances at June 30, 2015	**42,241,111**	**$ 42,241**	**$ 19,165,191**	**$ (947,678)**	**$ (22,579,139)**	**($3,798,884)**

See accompanying notes to unaudited financial statements