WEINSTEIN & CO.
CERTIFIED PUBLIC ACCOUNTANTS

NOTICE TO READER

On the basis of information provided by management, we have compiled the consolidated balance sheet of IDENTA Corp as at December 31, 2013 and the statements of income, cash flows and stockholders' equity for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Jerusalem, Israel
(Isr.)

September 17, 2015

Dov Weinstein & Co. C.P.A



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The Consolidated
Financial Statements of
IDENTA CORP
As of December 31, 2013
(unaudited)

IDENTA CORP

Financial Statements as of December 31, 2013

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IDENTA CORP
Consolidated Balance Sheets
(unaudited)

	Notes	As of December 31 2013	2012
		$	
ASSETS			
Curret Assets			
Cash and cash equivalents	3	50,509	32,622
Deposits		27,086	29,946
Trade receivables		171,466	115,963
Other receivables	4	103,809	76,433
Inventories	5	405,852	346,167
		758,722	601,131
Fixed Assets, Net	6	60,595	48,393
TOTAL ASSETS		**819,317**	**649,524**

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Balance Sheets
(unaudited)

	Notes	As of December 31 2013	2012
		$	
LIABILITY AND STOCKHOLDER'S DEFICIT			
Current liabilities			
Short-term credit	7	37,472	32,384
Accounts payables	8	52,345	39,557
Other payables	9	190,533	184,323
		280,350	256,264
Long-term liabilities			
Bank loans	10	122,807	193,578
Stockholder's reserves			
Common stock, $0.001 par value; 13,500,000,000 share authorized; 10,351,875,000 shares issued and outstanding at December 31, 2013	12	10,351,875	9,737,125
Paid in capital		(7,761,233)	(7,602,800)
Other comprehensive income		369,694	168,160
Accumulated deficit		(2,544,176)	(2,102,803)
Total stockholder's reserve		416,160	199,682
TOTAL LIABILITIES AND STOCKHOLDER'S DEFICIT		**819,317**	**649,524**

shoham

Director
September 17, 2015

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Statement of Operations
(unaudited)

		Year ended December 31	
		2013	**2012**
		$	
Revenue		316,513	417,692
Cost of sales	14	158,372	146,323
Gross profit		**158,141**	**271,369**
General and administrative costs	15	586,371	303,180
Loss before finance costs		**(428,230)**	**(31,811)**
Finance costs net		(13,143)	(12,141)
Net loss		**(441,373)**	**(43,952)**
Net loss per common share - basic and diluted			
Net loss per share attributable to common stockholders		(0.00)	(0.00)
Weighted-average number of common shares outstanding		10,351,875,000	9,737,125,000

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Statements of Stockholder's Equity
(unaudited)

	Common Stock					
	Shares	Amount	Discount on capital	Other comprehensive income	Accumulated deficit	Total shareholder's equity (deficit)
		Unaudited				
		$				
December 31, 2011	9,737,125,000	9,737,125	(7,602,800)	-	(2,058,851)	75,474
Profit (Loss) for the period	-	-	-	168,160	(43,952)	124,208
Balance of December 31, 2012	9,737,125,000	**9,737,125**	**(7,602,800)**	**168,160**	**(2,102,803)**	**199,682**
Common stock issued at February 8th	50,000,000	50,000	(9,712)	-	-	40,288
Common stock issued at February 15th	178,750,000	178,750	(34,721)	-	-	144,029
Common stock issued at March 20th	386,000,000	386,000	(114,000)	-	-	272,000
Profit (Loss) for the period	-	-	-	201,534	(441,373)	(239,839)
Balance of December 31, 2013	10,351,875,000	**10,351,875**	**(7,761,233)**	**369,694**	**(2,544,176)**	**416,160**

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Consolidated Statement of Cash Flows
(unaudited)

	Year ended December 31 2013
	$
Cash flows from operating activities	
Net loss	(441,373)
Ajustments for non-cash income and expenses	
Depreciation	10,782
Changes in other comprehensive income	201,534
	212,316
Changes in operating assets and liabilities	
Increase in trade receivables	(55,503)
Increase in other receivable	(27,376)
Increase in inventories	(59,685)
Increase in trade payables	12,788
Increase in other payables	888
	(128,888)
Net cash used in operating activities	(357,945)
Cash flows from investing activities	
Acquisition of fixed assets	(22,984)
Decrease in deposit	2,860
Net cash used in investing activities	(20,124)
Cash flows from financing activities	
Proceeds from issuance of common stock	456,317
Proceeds from short term loan from banks	5,088
Proceeds from long terms loans	(70,771)
Proceeds from loan with related parties	5,322
Net cash earned in financing activities	395,956
Increase in cash and cash equivalents	17,887
Cash and cash equivalents at the beginning of the year	32,622
Cash and cash equivalents at the end of the year	**50,509**

The accompanying notes are an integral part of that financial statements.

IDENTA CORP
Notes to the Consolidated Financial Statements
(unaudited)

Note 1 - NATURE OF BUSINESS AND BASIS OF PRESENTATION

IDENTA CORP (the "Company") is a Florida Corporation incorporated on June 3, 1997 as Future products VI corp until July 2000 and was known also as Bouy Club, Inc. until January 2002. The Company is a sole shareholder of Identa Ltd, an Israeli limited company. The operation of the company is through its subsidiary, the subsidiary develops products in the drug detection industry.

Basis of Presentation
The Company maintains its accounting records on an accrual basis in accordance with generally accepted accounting principles in the United States of America ("U.S. GAAP").

These financial statements are presented in US dollars.

Fiscal Year End
The Corporation has adopted a fiscal year end of December 31.

Note 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The principal accounting policies are set out below, these policies have been consistently applied to the period presented, unless otherwise stated:

Use of Estimates
The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts or revenues and expenses during the reporting period. Actual results could differ from those estimates.

Principles of Consolidation
The consolidated financial statements include the accounts of IDENTA CORP and its subsidiaries. Intercompany transactions and balances have been eliminated. Equity investments through which we are able to exercise significant influence over but do not control the investee and are not the primary beneficiary of the investee's activities are accounted for using the equity method. Investments through which we are not able to exercise significant influence over the investee and which do not have readily determinable fair values are accounted for under the cost method.

Foreign Currencies
Assets and liabilities recorded in foreign currencies are translated at the exchange rate on the balance sheet date. Revenue and expenses are translated at average rates of exchange prevailing during the year. Translation adjustments resulting from this process are recorded to other comprehensive income ("OCI").

Going concern
The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. As at December 31, 2013, the Company has an accumulated deficit of $2,544,176 from operations and has not earned sufficient revenues to cover its operating costs. The Company intends to fund future operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements for the year ending December 31, 2013.
The ability of the Company to emerge from the development stage is dependent upon, among other things, obtaining additional financing to continue operations, and development of its business plan. In response to these problems, management intends to raise additional funds through public or private placement offerings.
These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

Cash and cash equivalents
Cash and equivalents include investments with initial maturities of three months or less. The Company maintains its cash balances at credit-worthy financial institutions that are insured by the Federal Deposit Insurance Corporation

Note 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Cont.)

("FDIC") up to $250,000.

Accounts Receivable
The Company maintains reserves for potential credit losses on accounts receivable. Management reviews the composition of accounts receivable and analyzes historical bad debts, customer concentrations, customer credit worthiness, current economic trends and changes in customer payment patterns to evaluate the adequacy of these reserves. Based on historical collection activity, the Company had no allowances for bad debt at December 31, 2013 and 2012.

Inventories
Inventories are stated at average cost, subject to the lower of cost or market. Cost includes materials, labor, and manufacturing overhead related to the purchase and production of inventories. We regularly review inventory quantities on hand, future purchase commitments with our suppliers, and the estimated utility of our inventory. If our review indicates a reduction in utility below carrying value, we reduce our inventory to a new cost basis through a charge to cost of revenue. The determination of market value and the estimated volume of demand used in the lower of cost or market analysis require significant judgment.

Property and Equipment
Property and equipment are stated at cost, less accumulated depreciation. Major repairs and betterments that significantly extend original useful lives or improve productivity are capitalized and depreciated over the period benefited. Maintenance and repairs are expensed as incurred. When property and equipment are retired or otherwise disposed of, the related cost and accumulated depreciation are removed from the respective accounts, and any gain or loss is included in operations. Depreciation of property and equipment is provided using shorter of useful live of the property or the unit of depletion method. For shorter-lived assets the straight-line method over estimated lives ranging from 3 to 20 years is used as follows:

Furniture	6-7 years
Capital Improvements	10 years
Computers and Electronic Equipments	3-10 years

Impairment Long-Lived Assets
For purposes of recognition and measurement of an impairment loss, a long-lived asset or assets are grouped with other assets and liabilities at the lowest level for which identifiable cash flows are largely independent of the cash flows of other assets and liabilities. The Company assesses the impairment of long-lived assets (including identifiable intangible assets) annually or whenever events or changes in circumstances indicate that the carrying value may not be recoverable.
When management determines that the carrying value of long-lived assets may not be recoverable based upon the existence of one or more of the above indicators of impairment, we test for any impairment based on a projected undiscounted cash flow method. Projected future operating results and cash flows of the asset or asset group are used to establish the fair value used in evaluating the carrying value of long-lived and intangible assets. The Company estimates the future cash flows of the long-lived assets using current and long-term financial forecasts. The carrying amount of a long-lived asset is not recoverable if it exceeds the sum of the undiscounted cash flows expected to result from the use and eventual disposition of the asset. If this were the case, an impairment loss would be recognized. The impairment loss recognized is the amount by which the carrying amount exceeds the fair value.

Accounts Payable and Accrued Expenses

Note 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Cont.)

Accounts payable and accrued expenses are carried at amortized cost and represent liabilities for goods and services provided to the Company prior to the end of the financial year that are unpaid and arise when the Company becomes obliged to make future payments in respect of the purchase of these goods and services.

Earnings per Share
The Company computes net loss per share in accordance with ASC 260, "Earnings Per Share" ASC 260 requires presentation of both basic and diluted earnings per share ("EPS") on the face of the income statement. Basic EPS is calculated by dividing the profit or loss attributable to common shareholders of the Company by the weighted average number of common shares outstanding during the period. Diluted EPS is determined by adjusting the profit or loss attributable to common shareholders and the weighted average number of common shares outstanding for the effects of all potential dilutive common shares, which comprise options granted to employees. As December 31, 2013, the Company had no potentially dilutive shares.

Income Taxes
Income taxes are accounted for in accordance with ASC Topic 740, "Income Taxes." Under the asset and liability method, deferred tax assets and liabilities are recognized for the future consequences of differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases (temporary differences). Deferred tax assets and liabilities are measured using tax rates expected to apply to taxable income in the years in which those temporary differences are recovered or settled. Valuation allowances for deferred tax assets are established when it is more likely than not that some portion or all of the deferred tax assets will not be realized.

Revenue Recognition
The Company recognizes revenue when all of the following have occurred: persuasive evidence of an agreement with the customer exists, delivery has occurred or services have been rendered, the selling price is fixed or determinable and collectability of the selling price is reasonably assured.
Revenue consists of computer services provided to customers.

Fair Value of Financial Instruments
The Company measures assets and liabilities at fair value based on an expected exit price as defined by the authoritative guidance on fair value measurements, which represents the amount that would be received on the sale of an asset or paid to transfer a liability, as the case may be, in an orderly transaction between market participants. As such, fair value may be based on assumptions that market participants would use in pricing an asset or liability. The authoritative guidance on fair value measurements establishes a consistent framework for measuring fair value on either a recurring or nonrecurring basis whereby inputs, used in valuation techniques, are assigned a hierarchical level.

The following are the hierarchical levels of inputs to measure fair value:
- Level 1: Quoted prices in active markets for identical instruments;
- Level 2: Other significant observable inputs (including quoted prices in active markets for similar instruments);
- Level 3: Significant unobservable inputs (including assumptions in determining the fair value of certain investments).

Recently Issued Accounting Pronouncements
In June 2014, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") No. 2014-10–Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements, Including an Amendment to Variable Interest Entities Guidance in Topic 810, Consolidation. ASU 2014-10 eliminates several of the reporting requirements for development stage entities, including the requirement to present inception to date information in the statements of income, cash flows, and shareholder equity, and to label the financial statements as those of a development stage entity. ASU 2014-10 also clarifies that the guidance in Accounting Standards Codification ("ASC") Topic 275, "Risks and Uncertainties", is applicable to entities that have not commenced principal operations, and eliminates an exception to the sufficiency-of-equity risk criterion for development stage entities, and will require all reporting entities that have an interest in development stage enterprises to apply consistent consolidation guidance for variable interest entities. ASU 2014-10 is effective for all annual reporting periods beginning after December 15, 2014 and for interim reporting periods beginning after December 15, 2015, with early adoption permitted.

Note 3 - Cash and cash equivalents

	As of December 31	
	2013	2012
	Unaudited	
	$	
Israeli currency	324	30,381
Daily deposit	50,185	2,241
	50,509	**32,622**

Note 4 - Other receivables

	As of December 31	
	2013	2012
	Unaudited	
	$	
Advance payments to suppliers	91,408	68,395
Institutions	12,401	8,038
	103,809	**76,433**

Note 5 - Inventories

	As of December 31	
	2013	2012
	Unaudited	
	$	
Inventories by the customer	190,887	154,632
Inventories in storage	214,965	191,535
	405,852	**346,167**

IDENTA CORP
Notes to the Consolidated Financial Statements
(unaudited)

Note 6 - Fixed Assets, Net

	Computers and Electronic Equipment	Furniture	Capital Improvments	Total
	Unaudited			
	$			
Cost				
Balance as at January 1, 2013	114,340	44,337	24,481	183,158
Current year	6,126	4,206	12,652	22,984
Balance as at December 31, 2013	**120,466**	**48,543**	**37,133**	**206,142**
Accumulated Depreciation				
Balance as at January 1, 2013	95,979	21,444	17,342	134,765
Current year	8,216	725	1,841	10,782
Balance as at December 31, 2013	**104,195**	**22,169**	**19,183**	**145,547**
Fixed Assets, Net as at December 31, 2013	**16,271**	**26,374**	**17,950**	**60,595**
Fixed Assets, Net as at December 31, 2012	**18,361**	**22,893**	**7,139**	**48,393**

Note 7 - Short-term credit

	As of December 31	
	2013	2012
	Unaudited	
	$	
Short-term credit	6,262	2,400
Short term loans	-	15,103
Current maturities	31,210	14,881
	37,472	**32,384**

Note 8 - Accounts payables

	As of December 31	
	2013	2012
	Unaudited	
	$	
Vendors	15,852	27,632
Outstanding checks	36,493	11,925
	52,345	**39,557**

Note 9 - Other payables

	As of December 31	
	2013	2012
	Unaudited	
	$	
Institutions	1,789	1,094
Related parties	166,855	161,533
Employees	21,889	21,696
	190,533	**184,323**

Note 10 - Long term loans from banks

1. The loans are:

		As of December 31	
		2013	2012
		Unaudited	
	interest rates	$	
Linked to the consumer price index	4-5%	58,431	123,740
Linked to the consumer price index	7-9%	95,585	84,719
		154,016	**208,459**

2. The loans will be paid in the years to come, after the financial reports date:

First year- Current maturities		
First year	31,209	14,881
Following years		
Second year	42,136	32,514
third year and on	80,671	161,064
	122,807	193,578
	154,016	**208,459**

Note 11 - Employee benefit obligations

Israeli law generally requires payment of severance pay upon dismissal of an employee or upon termination of employment in certain other circumstances. The following principal plans relate to the employees in Israel:

The Company's liability for severance pay for its Israeli employees is calculated pursuant to Israeli severance pay law based on the most recent salary of the employee multiplied by the number of years of employment, as of the balance sheet date. Employees are entitled to one month's salary for each year of employment, or a portion thereof. The Company's liability for all of its Israeli employees is partially provided for by monthly deposits in insurance policies and the remainder by an accrual in the financial statements. The value of these policies is recorded as an asset in the Company's balance sheet.

The deposited funds include profits/loss accumulated up to the balance sheet date. The value of the deposited funds is based on current redemption value of these policies. Withdrawals from the funds may be made only upon termination of employment.

Note 12 - Capital stock

Common stock

On February 8, 2013, the Company issued 50,000,000 shares of common stock to one of the investor of the company for a loan of $100,000.

On February 15, 2013 the Company issued 178,750,000 shares of common stock. 173,750,000 shares to investors at a price of $ 0.0008 per share for cash, for $140,000.
5,000,000 shares to officer of the company for work salary equivalent- the price evaluate is $4,029.

On March 20, 2013 the Company issued 386,000,000 shares of common stock to investors at a price of $ 0.0007 per share for cash, for $272,000.

Note 13 - Income taxes

The provision (benefit) for income taxes for the period ended December 31, 2013 was follows (assuming a 15% effective tax rate):

	December 31 2013	December 31 2012
	$	$
Current tax provision:		
Federal-	-	-
Taxable income	-	-
Total current tax provision	-	-

	December 31 2013	December 31 2012
	$	$
Deferred Tax Provision:		
Federal-		
Loss carry forwards	380,380	317,076
Change in valuation allowance	(380,380)	(317,076)
Total deferred tax provision	-	-

The Company had deferred income tax assets as of December 31, 2013 and December 31, 2012 as follows:

	December 31 2013	December 31 2012
	$	$
Loss carryforwards	380,380	317,076
Less - Valuation allowance	(380,380)	(317,076)
Total net deferred tax assets	-	-

The Company provided a valuation allowance equal to the deferred income tax assets for period ended December 31, 2013 because it is not presently known whether future taxable income will be sufficient to utilize the loss carryforwards.
As of December 31, 2013, the Company had approximately $2,535,864 in tax loss carryforwards that can be utilized future periods to reduce taxable income, and expire by the year 2,033 .
The Company did not identify any material uncertain tax positions. The Company did not recognize any interest or penalties for unrecognized tax benefits.
The federal income tax returns of the Company are subject to examination by the IRS, generally for three years after they are filed.

Note 14 - Cost of sales

	Year ended December 31	
	2013	2012
	Unaudited	
	$	
Change in inventory		
Inventory at the beginning of the year	346,167	205,463
Purchase	175,136	153,238
Inventory at the end of the year	(405,852)	(346,167)
	115,451	12,534
Other costs		
Shipping and freight	22,220	48,429
Distribution and marketing	20,701	85,360
	42,921	133,789
	158,372	**146,323**

Note 15 - General and administrative costs

	Year ended December 31	
	2013	2012
	Unaudited	
	$	
Salaries and wages	203,035	143,103
Vehicle expenses	1,730	161
Office expenses	37,490	1,663
Repairs and maintenance	11,988	6,452
Rental	70,431	36,026
Taxes and fees	10,313	26,471
Other costs	67	252
Professional fees	39,473	20,950
Advertising	140,157	10,174
Setup fees	5,239	-
Communication	10,064	10,984
Refreshments, gifts and fines	4,626	7,381
Foreign travel	27,162	12,202
Travel	-	276
Depreciation	10,782	9,067
Insurance	13,814	18,018
Total operating expenses	**586,371**	**303,180**

Note 16 - Subsequent events

In accordance with ASC 855-10, Company management reviewed all material events through the date of this report and determined that there are no additional material subsequent events to report.