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**CityXpress Corp.**  
**As at June 30, 2013**  
**(Unaudited)**

**CONSOLIDATED BALANCE SHEETS**

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(Expressed in U.S. dollars)

	Actual June 30 2013 \$
<b>ASSETS</b>	
<b>Current</b>	
Cash and cash equivalents	105
Accounts receivable - trade	310
Accounts receivable - other	21
<b>Total current assets</b>	<b>436</b>
<b>Total assets</b>	<b>436</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>	
<b>Current</b>	
Accounts payable - trade	2,392
Loan Due to CityXpress Ltd.	29,507
<b>Total current liabilities</b>	<b>31,899</b>
Obligations under capital leases	0
	<b>31,899</b>
<b>Stockholders' equity (deficit)</b>	
Share capital	
Common stock - \$0.001 par value	
Authorized shares: 100,000,000	
Issued and outstanding: 86,468,459 at June 30, 2013	0
Additional paid in capital	11,715,633
Other comprehensive income	0
Deficit	(11,750,696)
Net Loss	3,600
<b>Total stockholders' equity (deficit)</b>	<b>(31,463)</b>
<b>Total liabilities and stockholders' equity</b>	<b>435</b>

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**CityXpress Corp.**  
**For the year ending June 30, 2013**  
**(Unaudited)**

**CONSOLIDATED STATEMENT OF OPERATIONS**

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Period ended June 30

(Expressed in U.S. dollars)

	<b>Actual YTD June 30 2013 \$</b>
<b>Revenue</b>	
Other Products	3,600
	<b>3,600</b>
<b>Cost of sales</b>	<b>0</b>
<b>Gross profit</b>	<b>3,600</b>
<b>Operating expenses</b>	
Finance and administration	0
	<b>0</b>
<b>EBITDA</b>	<b>3,600</b>
<b>Other expense (income)</b>	
Foreign exchange loss/(gain)	0
Total other expense	0
Profit (loss) before income taxes	3,600
Corporate Income Taxes	0
<b>Net profit (loss) for the period</b>	<b>3,600</b>