

---

**CityXpress Corp.**  
**For the year ending June 30, 2012**  
*(Unaudited)*

**CONSOLIDATED BALANCE SHEETS**

---

(Expressed in U.S. dollars)

	Actual June 30 2012 \$
<b>ASSETS</b>	
<b>Current</b>	
Cash and cash equivalents	105
Accounts receivable - trade	310
Accounts receivable - other	21
<b>Total current assets</b>	<b>436</b>
<b>Total assets</b>	<b>436</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>	
<b>Current</b>	
Accounts payable - trade	2,392
Loan Due to CityXpress Ltd.	29,507
<b>Total current liabilities</b>	<b>31,899</b>
Obligations under capital leases	0
	<b>31,899</b>
<b>Stockholders' equity (deficit)</b>	
Share capital	
Common stock - \$0.001 par value	
Authorized shares: 100,000,000	
Issued and outstanding: 86,468,459 at June 30, 2012	
	0
Additional paid in capital	11,715,633
Other comprehensive income	0
Deficit	(11,750,696)
Net Loss	3,600
<b>Total stockholders' equity (deficit)</b>	<b>(31,463)</b>
<b>Total liabilities and stockholders' equity</b>	<b>435</b>

---

**CityXpress Corp.**  
**For the year ending June 30, 2012**  
*(Unaudited )*

**CONSOLIDATED STATEMENT OF OPERATIONS**

---

*Period ended June 30*

(Expressed in U.S. dollars)

	Actual YTD June 30 2012 \$
Revenue	
Other Products	2,875
	2,875
Cost of Sales	100
Gross Profit	2,775
Operating Expenses	
Sales & Marketing -Americas	575
Finance and Administration	2,548
Profit (loss) before income taxes	3,123
Corporate Income Taxes	0
<b>Net profit (loss) for Period</b>	<b>-348</b>

---