CityXpress Corp.
For the year ending June 30, 2011
(Unaudited)

CONSOLIDATED BALANCE SHEETS

(Expressed in U.S. dollars)

	Actual June 30 2011 $
ASSETS	
Current	
Cash and cash equivalents	**105**
Accounts receivable - trade	**310**
Accounts receivable - other	**21**
Total current assets	**436**
Total assets	**436**
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current	
Accounts payable - trade	**2,392**
Loan Due to CityXpress Ltd.	**29,507**
Total current liabilities	**31,899**
Obligations under capital leases	**0**
	31,899
Stockholders' equity (deficit)	
Share capital	
Common stock - $0.001 par value	
Authorized shares: 100,000,000	
Issued and outstanding: 86,468,459 at June 30, 2011	**0**
Additional paid in capital	**11,715,633**
Other comprehensive income	**0**
Deficit	**(11,750,696)**
Net Loss	**3,600**
Total stockholders' equity (deficit)	**(31,463)**
Total liabilities and stockholders' equity	**435**

CityXpress Corp.
For the year ending June 30, 2011
(Unaudited)

CONSOLIDATED STATEMENT OF OPERATIONS

Period ended June 30 (Expressed in U.S. dollars)

	Actual YTD June 30 2011 $
Revenue	
Other Products	2,400
	2,400
Cost of Sales	100
Gross Profit	2,300
Operating Expenses	
Sales & Marketing -Americas	450
Finance and Administration	1,675
Profit (loss) before income taxes	2,125
Corporate Income Taxes	0
Net profit (loss) for Period	175