AURCANA CORPORATION

1750 -1188 West Georgia Street
Vancouver, BC V6E 4A2
(Effective May 1, 2015)
250 – 1090 West Georgia Street
Vancouver, BC V6E 3V7
Phone: (604) 331-9333 Fax: (604) 633-9179

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of the shareholders of Aurcana Corporation (the "**Company**") will be held at **Suite 580, 1090 West Georgia Street, Vancouver, British Columbia, V6E 3V7** on Thursday, May 14, 2015 at the hour of 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2014 and accompanying report of the auditors;

2. To appoint PricewaterhouseCoopers LLP as the auditors of the Company for the ensuing year and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;

3. To set the number of directors for the ensuing year at FIVE (5);

4. To elect the directors of the Company to serve until the next annual general meeting of shareholder;

5. To transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

Accompanying this Notice of Meeting is a Management Information Circular and a form of proxy, which includes on the reverse side a Financial Statement Request Form. The Information Circular provides information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The board of directors of the Company has fixed April 2, 2015 as the record date (**"Record Date"**) for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, TMX Equity Transfer Services, 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1, at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 14th day of April, 2015.

BY ORDER OF THE BOARD OF AURCANA CORPORATION

"Kevin Drover"

Kevin Drover
President and Chief Executive Officer