CityXpress Corp.
As at June 30, 2010
(Unaudited)

CONSOLIDATED BALANCE SHEETS

(Expressed in U.S. dollars)

	Actual June 30 2010 $
ASSETS	
Current	
Cash and cash equivalents	**54**
Accounts receivable - trade	**610**
Accounts receivable - other	**330**
Total current assets	**994**
Total assets	**994**
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current	
Accounts payable - trade	**9,154**
Loan due to CityXpress Ltd.	**32,000**
Total current liabilities	**41,154**
Stockholders' equity (deficit)	
Share capital	
Common stock - $0.001 par value	
Authorized shares: 100,000,000	
Issued and outstanding: 86,468,459 at June 30, 2010	**86,468**
Additional paid in capital	**11,629,165**
Other comprehensive income	**0**
Deficit	**(1,989,834)**
Net Loss	**(9,765,959)**
Total stockholders' equity (deficit)	**(40,160)**
Total liabilities and stockholders' equity	**994**

CityXpress Corp.
For the month ending June 30, 2010
(Unaudited)

CONSOLIDATED STATEMENT OF OPERATIONS

Period ended June 30	(Expressed in U.S. dollars)
	Actual YTD June 30 2010 $
Revenue	
Ask the Expert	1,800
	1,800
Cost of sales	0
Gross profit	1,800
Operating expenses	
Sales & Marketing - Americas	750
Finance and administration	7,382
	8,132
EBITDA	(6,332)
Other expense (income)	
Loss on Sale of Investments	8,736,017
Write off investments	1,023,607
Foreign exchange loss/(gain)	3
Total other expense	9,759,627
Profit (loss) before income taxes	(9,765,959)
Corporate Income Taxes	0
Net profit (loss) for the period	(9,765,959)