

## Consolidated Balance Sheets

At June 30, and December 31,

### ASSETS

	Mars National Bancorp, Inc. 2015	Mars National Bancorp, Inc. 2014
	(Unaudited)	
Cash and due from banks	\$ 7,671,367	\$ 13,922,930
Interest-bearing deposits with banks	1,072,251	1,059,628
Cash and Cash Equivalents	8,743,618	14,982,558
Securities available for sale	122,864,525	137,315,746
Loans (net of unearned income of \$72,046 in 2015 and \$64,481 in 2014)	214,475,104	195,726,700
Less allowance for loan losses	2,278,662	2,073,815
Net Loans	212,196,442	193,652,885
Premises and equipment, net	5,230,176	4,740,092
Restricted investments in bank stock	3,026,700	2,805,700
Bank-owned life insurance	5,323,564	5,235,893
Accrued interest receivable and other assets	2,906,876	2,676,460
Investment in bank subsidiary	-	-
<b>Total Assets</b>	<b>\$ 360,291,901</b>	<b>\$ 361,409,334</b>

### LIABILITIES

Deposits:		
Non-interest-bearing demand	\$ 85,684,580	\$ 88,004,324
Interest-bearing demand	42,953,325	43,253,944
Savings	83,721,968	79,285,338
Money Market	57,815,481	55,060,323
Time	32,900,905	34,810,347
Total Deposits	303,076,259	300,414,276
Borrowed funds	21,384,541	24,971,600
Accrued interest payable and other liabilities	1,142,197	1,336,306
<b>Total Liabilities</b>	<b>325,602,997</b>	<b>326,722,182</b>

### STOCKHOLDERS' EQUITY

Common stock, par value \$.01 per share;		
1,000,000 shares authorized, 80,000 shares issued and outstanding	800	800
Common stock, par value \$5 per share;		
80,000 shares authorized, issued and outstanding		
Capital surplus	799,200	799,200
Undivided profits	33,488,647	33,338,296
Net Income	495,265	630,351
Accumulated other comprehensive gain (loss)	(95,008)	(81,495)
<b>Total Stockholders' Equity</b>	<b>34,688,904</b>	<b>34,687,152</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>\$ 360,291,901</b>	<b>\$ 361,409,334</b>