Monday 20th January 2014

Simone Papas
Principal Adviser
Listings Melbourne
ASX Compliance Pty Ltd

Simone.Papas@asx.com.au

Cc: Dean.Litis@asx.com.au

Dear Simone,

RE: Request for Trading Halt

In accordance with ASX Listing Rule 17.1, the Directors of Immuron Limited (the Company) requests an immediate trading halt in respect of its securities, ASX Codes, IMC, and IMCOA.

In requesting the trading halt the Company provides the following information:

- The trading halt is necessary as the Company expects to make an announcement to the market in respect of a proposed capital raising;
- Unless otherwise requested by the Company, the Company requests the trading halt to remain in place until the announcement is made to the market;
- The Company is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market about the trading halt.

For and on behalf of the Company,

Kind Regards;

Peter Vaughan
Company Secretary
Immuron Limited

Suite 1, 1233 High Street
Armadale, Victoria
AUSTRALIA 3143

www.immuron.com
ABN: 80 063 114 045

Phone: + 61 (0)3 9824 5254
Facsimile: + 61 (0)3 9822 7735