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Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Prince Edward Island
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: American Hotel Income Properties REIT LP (the "Entity")

We refer to the short-form prospectus of the above Entity dated August 5, 2015 relating to the sale and issue of limited partnership units of the Entity (the "Prospectus").

This consent is made in our capacity as tax advisor to the Entity. Our consent in our capacity as auditor to the Entity has been separately filed.

We consent to the reference to our name contained in the Prospectus under the headings "Eligibility for Investment", "Principal Canadian Federal Income Tax Considerations" and "Principal United States Federal Income Tax Considerations" on page 5, pages 26 to 32, and pages 32 to 50 of the Prospectus.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our summaries of Canadian and United States Federal income tax considerations set out in the Prospectus under the heading "Eligibility for Investment", "Principal Canadian Federal Income Tax Considerations" and "Principal United States Federal Income Tax Considerations" or that are within our knowledge as a result of the services we performed in connection with preparing such summaries. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in

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an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



Chartered Accountants

August 5, 2015
Vancouver, Canada