ASCENDANT SOLUTIONS, INC.
CONSOLIDATED BALANCE SHEETS
(000's omitted, except par value and share amounts)

	(Unaudited) June 30, 2015	(Audited) December 31, 2014
ASSETS		
Cash	$ 361	$ 310
Trade accounts receivable, net	1,563	1,289
Other receivables	139	139
Receivable from affiliates	61	59
Inventories, net	3,260	2,356
Prepaid expenses	183	200
Total current assets	5,567	4,353
Property and equipment, net	1,366	1,015
Intangible assets, net	3,849	529
Investments carried at cost	5,107	5,107
Deferred tax asset	3,000	3,000
Total assets	**$ 18,889**	**$ 14,004**
LIABILITIES		
Accounts payable	$ 2,042	$ 1,518
Accrued liabilities	499	358
Notes payable, current portion	788	451
Total current liabilities	3,329	2,327
Notes payable, long-term portion	6,913	2,760
Total liabilities	**10,242**	**5,087**
STOCKHOLDERS' EQUITY		
Ascendant Solutions, Inc. stockholders' equity:		
Common stock, $0.0001 par value; 50,000,000 shares authorized; 22,857,596 shares issued and 21,827,596 shares outstanding at June 30, 2015; 22,847,596 shares issued and 21,817,596 shares outstanding at December 31, 2014	2	2
Additional paid-in capital	60,024	60,015
Accumulated deficit	(50,982)	(50,703)
Treasury stock, at cost, 1,030,000 shares	(397)	(397)
Total stockholders' equity	**8,647**	**8,917**
Total liabilities and stockholders' equity	**$ 18,889**	**$ 14,004**

ASCENDANT SOLUTIONS, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(000's omitted, except share and per share amounts)
(Unaudited)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2015	**2014**	**2015**	**2014**
Revenue	$ 9,391	$ 6,704	$ 18,408	$ 13,149
Cost of sales	6,797	4,665	13,335	9,221
Gross profit	2,594	2,039	5,073	3,928
Operating expenses:				
Selling, general and administrative expenses	2,486	1,808	4,962	3,546
Depreciation and amortization	137	58	272	115
Total operating expenses	2,623	1,866	5,234	3,661
Operating income (loss)	(29)	173	(161)	267
Dividend income	14	12	24	22
Other income, net	2	8	3	10
Interest expense	(58)	(26)	(120)	(54)
Income (loss) before income tax provision	(71)	167	(254)	245
Income tax provision	(9)	(10)	(25)	(23)
Net income (loss)	$ (80)	$ 157	$ (279)	$ 222
Earnings (loss) per share	$ *	$ 0.01	$ (0.01)	$ 0.01
Common shares outstanding	21,827,596	21,571,510	21,827,596	21,571,510

* Less than $0.01 per share

ASCENDANT SOLUTIONS, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(000's omitted)
(Unaudited)

	Six Months Ended June 30, 2015	2014
Operating Activities		
Net income (loss)	$ (279)	$ 222
Items not requiring (providing cash)		
Provision for doubtful accounts	3	3
Depreciation and amortization	272	115
Amortization of restricted stock units	9	4
Changes in operating assets and liabilities:		
Accounts receivable	(279)	273
Inventories	(904)	24
Prepaid expenses and other assets	39	77
Accounts payable	502	(815)
Accrued liabilities	141	(43)
Net cash used by operating activities	(496)	(140)
Investing Activities		
Purchases of property and equipment	(488)	(89)
Purchases of intangible assets	(3,455)	-
Net cash used in investing activities	(3,943)	(89)
Financing Activities		
Payments on notes payable	(12,997)	(7,889)
Proceeds from notes payable	17,487	8,142
Net cash provided by financing activities	4,490	253
Net increase in cash	51	24
Cash at beginning of period	310	436
Cash at end of period	$ 361	$ 460