LUPATECH S.A.
National Corporate Taxpayers Register of the Ministry of Finance CNPJ/MF
No. 89.463.822/0001-12
State Registration Number NIRE 35.3.0045756-1
Publicly-held Company – BM&FBOVESPA Novo Mercado

MATERIAL FACT

FILING OF THE JUDICIAL RESTRUCTURING PLAN

Nova Odessa, August 24, 2015 – Lupatech S.A. (BMF&BOVESPA: **LUPA3**) (OTCQX: **LUPAY**) (Lupatech Finance Limited Notes: **ISIN US550436AB54** and **ISIN USG57058AC66** "Notes") ("Lupatech" or "Company"), under the terms of article 157, paragraph 4, of Law No. 6.404/1976 and CVM Ruling No. 358/2002, informs its shareholders and the market in general that it has, on the present date, filed its Judicial Restructuring Plan under the judicial restructuring proceeding of the Company and of certain subsidiaries of the Company pending before the 1st Court of Bankruptcy, Judicial Restructuring and Disputes Relating to Arbitration of São Paulo.

The Judicial Restructuring Plan contemplates the terms and conditions for the restructuring of the Company and of its subsidiaries' debts and was duly sent to BM&FBOVESPA S.A. and to the Brazilian Securities and Exchange Commission ("CVM") by means of the Empresas.NET System. The full content of the Judicial Restructuring Plan is also available on the Company's website (www.lupatech.com.br) on the Internet.

The Investor Relations Department will keep the Company's shareholders and the market in general informed of any development in the negotiations and of any other relevant events relating to the status of the judicial restructuring procedure, and remains available for any further clarifications deemed necessary.

Ricardo Doebeli
CEO and Investor Relations Officer
Lupatech S.A.

CONTACTS:

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ABOUT LUPATECH - We are one of the **largest Brazilian providers of high value-added products and services focused on the oil and gas industry**. Our businesses are organized in two segments: **Products and Services**. The **Products** segment provides, especially to the oil and gas industry, cables for anchorage of production platforms, valves, equipment for well completion and natural vehicle gas compressors. The **Services** segment provides workover, drilling, intervention on wells, coating and piping inspection services.

We make statements about future events that are subject to risks and uncertainties. Such statements are based on estimates and suppositions by our Administration and information to which the Company currently has access. Statements about future events include information about our intentions, estimates or current expectations, as well as those of the Company's Board of Directors and Officers. Reservations in regards to declarations and information on the future also include information on possible or presumed operational results, as well as statements that are preceded by, followed by or which include the words "believes", "may", "will", "continues", "expects", "provides for", "wishes", "plans", "estimates", or similar expressions. Statements and information on the future are not performance guarantees. They involve risks, uncertainties and suppositions because they relate to future events, and thus they depend on circumstances that may occur or not. Future results and value creation to Shareholders may significantly differ from those expressed or estimated by the statements in relation to the future. Many factors that will determine such results and values are beyond Lupatech's control or prediction ability.