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June 2, 2015

OTC Markets Group

304 Hudson Street, 2nd Floor

New York, NY 10013

Re: Attorney Letter With Respect to Adequate Current Information For The Evermedia Group, Inc.

Dear Sir or Madam:

1. OTC Markets Group is entitled to rely on my opinion in this Letter With Respect to Adequate Information in determining whether The Evermedia Group, Inc. (the "Company"), whose securities are quoted on OTC Link (EVRM), has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

2. I am a U.S. resident, and have been retained by Company, for the purpose of rendering this opinion.

3. I am in good standing to practice law in Massachusetts, including the laws of the United States. I am permitted to practice before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice thereunder.

4. In rendering this opinion I have relied on information obtained from public information, including the State of Nevada, and officers of the Company. All such sources are believed to be reliable.

5. I have reviewed the following: Nevada Articles of Incorporation of the Company and amendments thereto, posted November 3, 2011; Annual Report 2014 Information and Disclosure Statement of the Company, posted April 16, 2015; third Quarterly Report 2014, posted November 19, 2014; second Quarterly Report posted August, 19 2014; and first Quarterly Report posted May 20, 2014.

6. It is my opinion that the information above (i) is adequate current public information and the Company is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure & News Service.

7. The persons responsible for the preparation of the financial statements contained in the Information, are the company's Operation Manager and Chief Executive Officer. The financial statements are not audited.

8. The Company's transfer agent is Interwest Trasnfer Co., Inc., 1986 Murray Holiday Rd., Suite 100, Salt Lake City, UT 84117, who is registered with the SEC, and the transfer agent's shareholder list was used to verify outstanding share figures for the period reported.

9. I have personally met or talked with management and the majority of directors and reviewed the Information published by the Company through the OTC Disclosure & News Service. To the best of my knowledge, after inquiry of management, neither the company nor officer of the

company, any 5% holder, or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

10. I grant OTC Markets Group full and complete permission and rights to publish this Letter through the OTC Disclosure & News Service for viewing by the public and regulators. No person other than OTC Markets Group is entitled to rely on this letter.

Sincerely

Yael Magen, Esq.

Cc. The Evermedia Group, Inc.