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April 7, 2008

Pink Sheets LLC
304 Hudson Street, 2nd Floor
New York, NY 10013

Dear Ladies and Gentlemen:

This opinion letter is written on behalf of my client, Optical Systems, Inc. Pink Sheets is entitled to rely on this letter in determining whether the issuer, Optical Systems, Inc., has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. I am a U.S. citizen and resident and have been retained by the issuer as corporate counsel. One of my duties is to insure that regular disclosure is made to the public pursuant to the Securities Act of 1933 and related rules and regulations.

I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this letter. I am authorized to practice law in the State of Texas. I am permitted to practice before the SEC and have not been prohibited from practice thereunder. The jurisdictions covered by this letter include the laws of the United States. As to matters of fact, I have relied upon information obtained from officers of the issuer and other sources and represent that all such sources were believed by me to be reliable.

I have relied on the annual report for 2007 listed in the Pink Sheets News Service on April 7, 2008, and the initial disclosure statement listed in the Pink Sheets News Service on February 18, 2008. This information (i) constitutes "adequate current public information" concerning the securities and the issuer and "is available within the meaning of Rule 144 (c) (2) under the Securities Act," (ii) includes all of the information that a broker-dealer would be required to obtain from the issuer to publish a quotation of the securities under Rule 15c2-11 under the Securities Act of 1934 (The "Exchange Act"), (iii) complies as to form with Pink Sheets Guidelines for Providing Adequate Current information which are located on the internet at www.pinksheets.com/otcguide/disclosure_guidelines.pdf, and (iv) have been posted in the Pink Sheets News Service.

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The financials were prepared by B.J. Grisaffi, Chief Executive Officer of Optical Systems, Inc., and Cheryl Koontz, in accordance with GAAP standards. Mr. Grisaffi and Ms. Koontz are believed to be qualified in preparing GAAP financial statements. The statements are not audited.

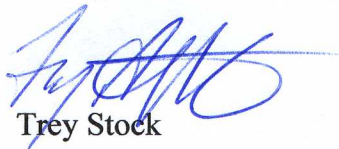
The issuer's transfer agent is Interwest Transfer Company, Inc., 1981 East Murray Holladay Road, Suite 100, Salt Lake City, Utah 84117. The transfer agent is registered with the SEC. The method used to confirm the number of outstanding shares set forth in the information by me was: a review and study of corporate files and records.

I reviewed the information published by the issuer on the Pink Sheets News and I personally met with management, the majority of directors, and all of the officers of the issuer to discuss the information.

To the best of my knowledge, after inquiry of management and the directors of the issuer, neither the issuer of the securities, any 5% holder, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than the Pink Sheets is entitled to rely on this letter. However, I grant the Pink Sheets full and complete permission and rights to publish the letter in the Pink Sheets News Service for viewing by the public and regulators.

Yours truly,



Trey Stock