

GNCC CAPITAL, INC.

DISCLOSURE OF MATERIAL STOCKHOLDING

THIS FILING ONLY REFERS TO THE NON VOTING SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK

ACQUISITION

REPORTING STOCKHOLDER:

RONALD YADIN LOWENTHAL

EFFECTIVE DATE: **AUGUST 11, 2015**

STOCKHOLDER:

RONALD YADIN LOWENTHAL

CAPACITY:

DIRECTOR - INSIDER

NUMBER OF SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK HELD AS AT AUGUST 11, 2015:

240,000

PERCENTAGE INTEREST IN SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK AS AT AUGUST 11, 2015

68.09%

NUMBER OF OUTSTANDING SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK OF ISSUER AS AT AUGUST 11, 2015:

352,500

ADDITIONS AND/OR DISPOSALS BY STOCKHOLDER OF SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK SINCE LAST REPORTING DATE BY STOCKHOLDER:

ACQUISITION OF SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK BY STOCKHOLDER:-

The Stockholder was issued 120,000 shares of Series G Convertible Preferred Stock on August 11, 2014 in settlement of first 12 (Twelve) months salary related to a new and extended Service & Employment Agreement with the Company.

The Stockholder was issued a further 120,000 shares of Series G Convertible Preferred Stock on August 11, 2015 in settlement of an additional 12 (Twelve) months salary related to a new and extended Service & Employment Agreement with the Company.

VOTING RIGHTS OF SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK:

NONE

ISSUER NOTE TO THIS STOCKHOLDER DISCLOSURE:

Under the OTC Markets Disclosure Rules, any shares of GNCC Capital, Inc. Stock, acquired and/or disposed of, by any Stockholder holding in excess of (or having an interest in excess of) 10% (Ten percent) of the outstanding shares of Stock, must be disclosed on a filing; and within 5 (five) days from any such acquisition and/or disposal.

As this Stockholder is an Insider, Affiliate, Officer, Director or a Control Person(s), this Stockholder Disclosure is a regulatory requirement.

GNCC Capital, Inc. is only in a position to report and disclose: Stock Issuances and "Off Market" Stock Transactions as reported by the Transfer Agent to the Company.

GNCC Capital, Inc. is obviously not in any position to know of; and to therefore report or disclose and/or publish any transactions conducted in the market by stockholders or by market participants; or to know of; and to therefore report or disclose and/or publish any transactions conducted by Clearing Firms and/or Individual Broker Dealers, either as Principals or on behalf of Clients.

This disclosure by the Stockholder is deemed to be in the interests of increased transparency and guidance to investors and to all of our stockholders.