Vindai Corporation
Pro-Forma Projected Financials
For The 2016 Fiscal year

The following Pro-Forma Financial Projections are Estimated Sales Forecast and Income Statement for the upcoming 2016 fiscal year. These are estimates based on contract bids that have not yet been approved and there fore may change. Vindai Corporation has created these projections with the intention of being as accurate as possible, but as projections, we cannot guarantee that the numbers represented here come to fruition, and for all intensive purposes, none of the projections within this document could turn out to be accurate. Vindai Corporation is providing this information as an indication of what may happen, but not what will necessarily take place in the next fiscal year.

WARNING: THIS DOCUMENT CONTAINS FORWARD LOOKING STATEMENTS

This Press Release may contain certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The Company has tried, whenever possible, to identify these forward-looking statements using words such as "anticipates," "believes," "estimates," "expects," "plans," "intends," "potential" and similar expressions. These statements reflect the Company's current beliefs and are based upon information currently available to it. Accordingly, such forward-looking statements involve known and unknown risks, uncertainties and other factors which could cause the Company's actual results, performance or achievements to differ materially from those expressed in or implied by such statements. The Company undertakes no obligation to update or advise in the event of any change, addition or alteration to the information catered in this Press Release including such forward-looking statements.

Pro-Forma Sales Forecast Fiscal Year 2016

Product Lines	1-Jan	1-Feb	3/1/16	4/1/16	5/1/16	6/1/16	7/1/16	8/1/16	9/1/16	10/1/16	11/1/16	12/1/16	Annual Totals	Category Breakdown
3rd party Body Cams														
216 Sold	1,714	2,510	927	1,120	670	2,150	22,000	31,000	1,644	1,030	710	21,000	**86,475**	
Total Sales	385,650	564,750	208,575	252,000	150,750	483,750	4,950,000	6,975,000	369,900	231,750	159,750	4,725,000	**$19,456,875**	**100.0%**
Total COGS	291,380	426,700	157,590	190,400	113,900	365,500	3,740,000	5,270,000	279,480	175,100	120,700	3,570,000	**$14,700,750**	**75.6%**
Total Margin	94,270	138,050	50,985	61,600	36,850	118,250	1,210,000	1,705,000	90,420	56,650	39,050	1,155,000	**$4,756,125**	**24.4%**
3rd party Power units														
175 Sold	2,000	2,760	1,005	1,232	737	2,365	24,200	34,100	1,808	1,133	781	23,100	**95,221**	
Total Sales	432,000	596,160	217,080	266,112	159,192	510,840	5,227,200	7,365,600	390,614	244,728	168,696	4,989,600	**$20,567,822**	**100.0%**
Total COGS	288,000	397,440	144,720	177,408	106,128	340,560	3,484,800	4,910,400	260,410	163,152	112,464	3,326,400	**$13,711,882**	**66.7%**
Margin	144,000	198,720	72,360	88,704	53,064	170,280	1,742,400	2,455,200	130,205	81,576	56,232	1,663,200	**$6,855,941**	**33.3%**
VINDAI - PL1														
180 Sold	0	0	0	0	0	0	2,000	2,500	12,000	2,500	3,700	4,600	**27,300**	
Total Sales	-	-	-	-	-	-	350,000	437,500	2,100,000	437,500	647,500	805,000	**$4,777,500**	**100.0%**
Total COGS	-	-	-	-	-	-	82,000	102,500	492,000	102,500	151,700	188,600	**$1,119,300**	**23.4%**
Margin	-	-	-	-	-	-	268,000	335,000	1,608,000	335,000	495,800	616,400	**$3,658,200**	**76.6%**
VINDAI - SL3100														
205 Sold	0	0	0	0	0	8,700	10,000	5,000	500	9,100	7,500	5,200	**46,000**	
Total Sales	-	-	-	-	-	1,566,000	1,800,000	900,000	90,000	1,638,000	1,350,000	936,000	**$8,280,000**	**100.0%**
Total COGS	-	-	-	-	-	234,900	270,000	135,000	13,500	245,700	202,500	140,400	**$1,242,000**	**15.0%**
Margin	-	-	-	-	-	1,331,100	1,530,000	765,000	76,500	1,392,300	1,147,500	795,600	**$7,038,000**	**85.0%**
VINDAI - SH1213														
345 Sold	0	0	0	0	0	0	2,300	2,200	1,950	2,780	1,200	2,800	**13,230**	
Total Sales	-	-	-	-	-	-	471,500	451,000	399,750	569,900	246,000	574,000	**$2,712,150**	**100.0%**
Total COGS	-	-	-	-	-	-	131,100	125,400	111,150	158,460	68,400	159,600	**$754,110**	**27.8%**
Margin	-	-	-	-	-	-	340,400	325,600	288,600	411,440	177,600	414,400	**$1,958,040**	**72.2%**
VINDAI - PWR500														
Sold	0	0	0	0	0	0	0	40,000	40,000	20,000	38,000	42,000	**180,000**	
Total Sales	-	-	-	-	-	-	-	13,800,000	13,800,000	6,900,000	13,110,000	14,490,000	**$62,100,000**	**100.0%**
Total COGS	-	-	-	-	-	-	-	3,240,000	3,240,000	1,620,000	3,078,000	3,402,000	**$14,580,000**	**23.5%**
Margin	-	-	-	-	-	-	-	10,560,000	10,560,000	5,280,000	10,032,000	11,088,000	**$47,520,000**	**76.5%**
Total Units Sold	**3,714**	**5,270**	**1,932**	**2,352**	**1,407**	**13,215**	**60,500**	**114,800**	**57,902**	**36,543**	**51,891**	**98,700**	**448,226**	
Total Sales	**$817,650**	**$1,160,910**	**$425,655**	**$518,112**	**$309,942**	**$2,560,590**	**$12,798,700**	**$29,929,100**	**$17,150,264**	**$10,021,878**	**$15,681,946**	**$26,519,600**	**$117,894,347**	
Total Cost of Goods Sold	**$579,380**	**$824,140**	**$302,310**	**$367,808**	**$220,028**	**$940,960**	**$7,707,900**	**$13,783,300**	**$4,396,540**	**$2,464,912**	**$3,733,764**	**$10,787,000**	**$46,108,042**	
Total Margin	**$238,270**	**$336,770**	**$123,345**	**$150,304**	**$89,914**	**$1,619,630**	**$5,090,800**	**$16,145,800**	**$12,753,725**	**$7,556,966**	**$11,948,182**	**$15,732,600**	**$71,786,306**	

Pro-Forma Income Statement Fiscal Year 2016

	1-Jan	1-Feb	1-Mar	1-Apr	1-May	1-Jun	1-Jul	1-Aug	1-Sep	1-Oct	1-Nov	1-Dec	Total
Revenue													
3rd party Body Cams	385,650	564,750	208,575	252,000	150,750	483,750	4,950,000	6,975,000	369,900	231,750	159,750	4,725,000	**$19,456,875**
3rd party Power units	432,000	596,160	217,080	266,112	159,192	510,840	5,227,200	7,365,600	390,614	244,728	168,696	4,989,600	**$20,567,822**
VINDAI - PL1	-	-	-	-	-	-	350,000	437,500	2,100,000	437,500	647,500	805,000	**$4,777,500**
VINDAI - SL3100	-	-	-	-	-	1,566,000	1,800,000	900,000	90,000	1,638,000	1,350,000	936,000	**$8,280,000**
VINDAI - SH1213	-	-	-	-	-	-	471,500	451,000	399,750	569,900	246,000	574,000	**$2,712,150**
VINDAI - PWR500	-	-	-	-	-	-	-	13,800,000	13,800,000	6,900,000	13,110,000	14,490,000	**$62,100,000**
Total Revenue	**$817,650**	**$1,160,910**	**$425,655**	**$518,112**	**$309,942**	**$2,560,590**	**$12,798,700**	**$29,929,100**	**$17,150,264**	**$10,021,878**	**$15,681,946**	**$26,519,600**	**$117,894,347**
Cost of Goods Sold													
3rd party Body Cams	291,380	426,700	157,590	190,400	113,900	365,500	3,740,000	5,270,000	279,480	175,100	120,700	3,570,000	**$14,700,750**
3rd party Power units	432,000	596,160	217,080	266,112	159,192	510,840	5,227,200	7,365,600	390,614	244,728	168,696	4,989,600	**$20,567,822**
VINDAI - PL1	-	-	-	-	-	-	82,000	102,500	492,000	102,500	151,700	188,600	**$1,119,300**
VINDAI - SL3100	-	-	-	-	-	234,900	270,000	135,000	13,500	245,700	202,500	140,400	**$1,242,000**
VINDAI - SH1213	-	-	-	-	-	-	131,100	125,400	111,150	158,460	68,400	159,600	**$754,110**
VINDAI - PWR500	-	-	-	-	-	-	-	3,240,000	3,240,000	1,620,000	3,078,000	3,402,000	**$14,580,000**
Total Cost of Goods Sold	**$723,380**	**$1,022,860**	**$374,670**	**$456,512**	**$273,092**	**$1,111,240**	**$9,450,300**	**$16,238,500**	**$4,526,744**	**$2,546,488**	**$3,789,996**	**$12,450,200**	**$52,963,982**
Gross Margin	**$94,270**	**$138,050**	**$50,985**	**$61,600**	**$36,850**	**$1,449,350**	**$3,348,400**	**$13,690,600**	**$12,623,520**	**$7,475,390**	**$11,891,950**	**$14,069,400**	**$64,930,365**
Payroll	**$15,000**	**$15,000**	**$15,000**	**$15,000**	**$15,000**	**$57,000**	**$57,000**	**$125,000**	**$125,000**	**$153,000**	**$153,000**	**$310,000**	**$1,055,000**
Operating Expenses													
Advertising	-	-	-	-	-	40,000	40,000	40,000	40,000	40,000	75,000	55,000	**$330,000**
Car and Truck Expenses	-	-	-	-	-	-	-	-	-	-	-	-	**$-**
Commissions and Fees	11,447	16,253	5,959	7,254	4,339	35,848	179,182	419,007	240,104	140,306	219,547	371,274	**$1,650,521**
Insurance (other than health)	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	**$30,000**
Legal and Professional Services	800	800	800	800	800	2,500	2,500	2,500	2,500	2,500	2,500	2,500	**$21,500**
Licenses	200	-	-	-	200	-	-	350	-	-	175	-	**$925**
Office Expense	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	**$14,400**
Supplies	723	1,023	375	457	273	1,111	9,450	16,239	4,527	2,546	3,790	12,450	**$52,964**
Utilities	300	300	300	300	300	1,200	1,200	1,200	1,200	1,200	1,200	1,200	**$9,900**
Total Operating Expenses	**$17,170**	**$22,076**	**$11,134**	**$12,510**	**$9,612**	**$84,360**	**$236,032**	**$482,996**	**$292,030**	**$190,253**	**$305,912**	**$446,125**	**$2,110,210**
Income (Before Other Expenses)	**$62,100**	**$100,974**	**$24,851**	**$34,090**	**$12,238**	**$1,307,991**	**$3,055,368**	**$13,082,604**	**$12,206,490**	**$7,132,137**	**$11,433,038**	**$13,313,275**	**$61,765,155**
Net Income Before Income Tax	**$62,100**	**$100,974**	**$24,851**	**$34,090**	**$12,238**	**$1,307,991**	**$3,055,368**	**$13,082,604**	**$12,206,490**	**$7,132,137**	**$11,433,038**	**$13,313,275**	**$61,765,155**
Income Tax	$13,662	$22,214	$5,467	$7,500	$2,692	$287,758	$672,181	$2,878,173	$2,685,428	$1,569,070	$2,515,268	$2,928,921	**$13,588,334**
Net Profit/Loss	**$48,438**	**$78,760**	**$19,384**	**$26,590**	**$9,545**	**$1,020,233**	**$2,383,187**	**$10,204,431**	**$9,521,062**	**$5,563,067**	**$8,917,769**	**$10,384,355**	**$48,176,821**