OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

XR Energy, Inc

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 8411 Sterling Suite 102, Irving, TX 75063
Address 2: _____
Address 3: _____
Phone: 972-325-8180
Email: Info@xrenergy.com
Website(s): www.xrenergy.com

3) Security Information

Trading Symbol: XREG
Exact title and class of securities outstanding: Common Stock
CUSIP: 983810102
Par or Stated Value: .001
Total shares authorized: 500,000,000 as of: 8.06.2015
Total shares outstanding: 43,918,800 as of: 8.06.2015

Additional class of securities (if necessary): Preferred Stock
Trading Symbol: XREG
Exact title and class of securities outstanding: Preferred Stock
CUSIP: 983810102
Par or Stated Value: .001
Total shares authorized: 100,000,000 as of: 8.06.2015
Total shares outstanding: 10,000,000 as of: 8.06.2015

Transfer Agent
Name: VStock Transfer
Address 1: 18 Lafayette pl Woodmere, NY 11598
Address 2: _____
Address 3: _____
Phone: 212-828-8436
Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

n/a

Describe any trading suspension orders issued by the SEC in the past 12 months.

n/a

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

n/a

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

On February 10, 2014, XRT issued 3,333 shares of common stock (1,000,000 shares of XR common stock after the June 1, 2014 closing of the Acquisition Agreement dated March 11, 2014 (see Note 1)) to Global Media Network USA, Inc. ("Global Media") for certain investor relations services in connection with the then contemplated reverse acquisition of XR. The Company recognized a stock- based compensation of $730,000, which is based on the $.73 closing trading price of XR common stock on February 10, 2014, in Other Expenses in the Consolidated Statement of Operations for the period February 7, 2014 (inception) to December 31, 2014.

Also on February 10, 2014, XRT issued 96,667 shares of common stock (29,000,000 shares of XR common stock after the September 1, 2014 closing of the Acquisition Agreement dated March 11, 2014 (see Note 1)) to Sterling in exchange for certain oil leases assigned to XRT effective May 31, 2014 (see Note 5).

Effective May 14, 2014, the Company increased its authorized shares of common stock from 100,000,000 to 500,000,000 shares and authorized 50,000,000 shares of preferred stock, with a par value of $.0001.

On June 1, 2014, the Company delivered to XRT 30,000,000 newly issued shares of XR in the name of XRT Shareholders in exchange for 100% of the XRT shares. Concurrently, the Company's controlling shareholders of the legal acquirer delivered and assigned a total of 19,000,000 shares registered in their names to the Company for cancellation. The transaction was accounted for as a reverse acquisition in which XRT is deemed to be the accounting acquirer. The capital balances have been retroactively adjusted to reflect the reverse acquisition. The shareholders of the legal acquirer retained 3,818,800 shares of XR common stock, which has been reflected at the ($50,873) amount of negative identifiable assets of XR at June 1, 2014 (see Note 4).

On June 5, 2014, the Board authorized and issued 10,000,000 shares of Series A Convertible Preferred Stock to Sterling Properties, LLC, the now majority shareholder of the Company and an entity owned by the family of the Company's Chief Executive Officer. The Series A Preferred Stock has 25 votes for each share, but no less than the majority of voting rights, has a liquidation preference of $0.0001 per share and does not participate in any dividend declared with respect to the common stock. Also, each outstanding share of Series A Preferred Stock is convertible at the option of the holder into one restricted share of the Company's common stock. As a result, the Company recognized stock based compensation of $10,200,000 based on the fair-market value of the underlying common stock on the date of issuance, which was $1.02 per share, in Other Expenses in the Consolidated Statement of Operations for the period February 7, 2014 (inception) to December 31, 2014.

On June 11, 2014 (see Note 9), the Company issued a total of 10,100,000 shares of XR common stock to six Beacon individual and corporate assignees in satisfaction of an XR $25,000 convertible note plus accrued interest of $1,643. The Company recognized stock-based compensation of $10,477,357 based on the excess of the fair market value of the underlying common stock on June 11, 2014 ($10,504,000 based on the $1.04 closing trading price of XR common stock on June 11, 2014) over the amount of debt satisfied ($26,643), which has been included in Other Expenses in the Consolidated Statement of Operations for the period February 7, 2014 (inception) to December 31, 2014.

5) Financial Statements

*See OTC filings dated 8.05.2015

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The company currently owns and operates Oil and Gas Leases in The state of Texas. The company has acquired several leases and in its course of business it re-works these wells and replaces related equipment in an effort to increase the production of oil and gas from these existing wells. The oil and gas recovered is then sold on the open market to distributors in Texas.

B. Date and State (or Jurisdiction) of Incorporation:

8.31.2009 / Nevada

C. the issuer's primary and secondary SIC Codes;

1311

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

The company currently owns and operates Oil and Gas Leases in The state of Texas. The company has acquired several leases and in its course of business it re-works these wells and replaces related equipment in an effort to increase the production of oil and gas from these existing wells. The oil and gas recovered is then sold on the open market to distributors in Texas.

7) Describe the Issuer's Facilities

The company leases office space at 8411 Sterling Street, Suite 102, Irving, TX 75063. This space consists of management offices and houses all corporate records. All operations are managed from this location.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

David Taylor / Akram Chadhury

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   n/a

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

n/a

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   n/a

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   n/a

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

   n/a

9) Third Party Providers

Legal Counsel
Name: Owen Nacarato
Firm: Nacarato & Associates
Address 1: 18881 Von Karman Ave Suite 1440 Irvine, CA 92612
Address 2: _____
Phone: 949-851-9261
Email: _____

Accountant or Auditor
Name: LKS & Associates
Firm: _____
Address 1: 20562 Jupiter Ave Lakeville, MN 55044
Address 2: _____
Phone: 612-360-1488
Email: lksandassociatesllc@gmail.com

10) Issuer Certification

The certifications shall follow the format below:

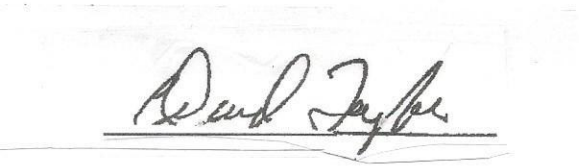
I, David Taylor certify that:

1. I have reviewed this Quarterly Disclosure Statement of XR Energy, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8.11.2015



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