NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of Lakeland Resources Inc. (the "**Company**") will be held at Suite 1450 – 789 West Pender Street, Vancouver, BC V6C 1H2 on Thursday November 20, 2014 at 10:00 AM (PST) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2013, and accompanying report of the auditor;

2. to set the number of directors of the Company for the ensuing year at four (4) persons;

3. to elect Jonathan Armes, David Hodge, Neil McCallum and Steven Khan as the directors of the Company to serve until the next annual general meeting of the shareholders;

4. to appoint De Visser Gray, Chartered Accountants, as the auditor of the Company for the fiscal year ending December 31, 2014 and to authorize the directors of the Company to fix the remuneration;

5. to consider and approve an ordinary resolution approving the Company's Incentive Stock Option Plan, which shall be limited to 10% of the issued shares of the Company at the time of any granting of options; and

6. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company's board of directors have fixed **October 16, 2014** as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Computershare Investor Services Inc., 2nd Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9 by 10:00 AM (Vancouver time) at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia this 16th day of October, 2014.

By Order of the Board of Directors

LAKELAND RESOURCES INC.

"*Jonathan Armes"*

Jonathan Armes
President, Chief Executive Officer and Director