OTC PINK BASIC DISCLOSURE GUIDELINES

Pursuant to Rule 15c2-(11) (a) (5)
Under the Securities Exchange Act of 1934

PRIORITY AVIATION, INC.

15 Maiden Lane, Suite 408
New York, NY 10038

CUSIP No:
74273F101

TRADING SYMBOL:
PJET

ISSUER'S EQUITY SECURITIES

COMMON STOCK
$0.001 Par Value
250,000,000 Common Shares Authorized
93,867,710 Shares Issued and Outstanding

PRIORITY AVIATION, INC.

Part 1. Name of the Issuer and its Predecessors (if any)

Priority Aviation, Inc. (the "Company") was organized under the laws of Nevada on March 25, 1999 as Thoroughbred Interests, Inc. On May 18, 2004, the Company changed its name to Phoenix Interests, Inc.; on July 14, 2009 the Company changed its name to NuMobile, Inc.; and on December 27, 2013, following completion of an agreement and plan of merger the Company changed its name to Priority Aviation, Inc.

Part 2. – The address of the issuer's principal executive offices.

COMPANY HEADQUARTERS

Priority Aviation, Inc.
15 Maiden Lane, Suite 408
New York, NY 10038
http://www.priorityonejets.com
Phone: 646-783-7507
E-mail: flights@priorityonejets.com

Item 3. Securities information.

Security Symbol: PJET
CUSIP Number: 74273F101
Common Stock: 250,000,000 authorized; par value $0.001, 93,867,710 and 68,967,710 shares issued and outstanding as of June 30, 2015 and December 31, 2014.

As of June 30, 2015, there were 54,444,522 restricted shares and 39,423,188 non-restricted shares.

Preferred Non Trading

Preferred Stock: Series A; $0.001 par value; 6,000 shares authorized; , 2,656 and 2,656 shares issued and outstanding as of June 30, 2015 and December 31, 20143

Preferred Stock: Series B; $0.001 par value; 100,000 shares authorized; 0 and 0 shares issued and outstanding as of June 30, 2015 and December 31, 2014.

Preferred Stock: Series C; $0.001 par value; 12,000,000 authorized; 5,000 and 5,000 shares issued and outstanding as of June 30, 2015 and December 31, 20143.

Preferred Stock: Series D convertible; $0.001 par value; 25,000 shares authorized; 6,118 and 6,118 shares issued and outstanding as of June 30, 2015 and December 3120143

Preferred Stock: Series E convertible; $0.001 par value; 25,000 shares authorized 2,418 and 2,418 shares issued and outstanding as of June 30, 2015 and December 3120143.

Preferred Stock: Series F; $0.001 par value; 1,000 shares authorized; 0 and 0 shares issued and outstanding June 30, 2015 and December 31, 20143

The Company currently only has 250,000,000 shares of common stock authorized. The Company could far exceed its authorized shares of common stock if all the financial instruments as more fully set forth in the Company's financials referenced herein were exercised or converted into shares of common stock. The company however intends to address this issue in the future by continuing to review and have further discussions with major holders of the listed debt transferred from discontinued operations, so as to attempt to reach an agreement that would substantially reduce such liability and its dilutive effect. There can however be no assurance that such an agreement will be voluntarily reached, which may the cause the Company to explore further other actions it may deem necessary.

TRANSFER AGENT

VStock Transfer LLC
18 Lafayette Place
Woodmere, New York 11598
Phone: 212-828-8436

VStock Transfer LLC is registered under the Exchange Act and is an SEC approved Transfer Agent.

There are no trade suspension orders issued by the SEC in the past 12 months.

The Company completed a 1000:1 reverse split of its common stock on December 13, 2013 in tandem with entering into a merger agreement with Priority Jets, Inc. on December 17, 2013. These corporate actions were deemed effective by FINRA on January 6, 2014.

Item 4. Issuance History

On August 30, 2013 Glenwood Partners, LP was issued 291,863 shares of common stock as a result of the conversion of $12,500 of all principal. This transaction was conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

On September 12 2013 Blulife Inc. was issued 240,000 shares of common stock as a result of the $12,000 conversion of principal. This transaction was conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

On November 15, 2013 Kevin Pickard was issued 70,000 shares of common stock for $3,500 debt owed to Mr. Pickard. This transaction was conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

On December 16, 2013 in connection with the reverse merger of NuMobile, Inc. into Priority Aviation, Inc. 36,005,000 shares of common stock were issued to the then shareholders of Priority One Aviation, Inc., and at the direction of those then shareholders an additional 5,239,500 were issued related to the reverse merger of the company to other individuals and entities affiliated with them.

In February 2014 the Company issued 2.5 million shares of common stock to Peter Minikes, the CEO of the Company and on September 18, 2014, the Company issued an additional 800,000 shares to Mr. Minikes for providing services to the Company. These transactions were conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

In February 2014, 6,000,000 shares were issued to employees of the Company (exclusive of the issuances to Mr. Minikes provided above) for services provided. This transaction was conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

On March 5, 2014 and March 13, 2014 each of Blulife, Inc. and Mastiff Group LLC were issued 2,500,000 shares at $0.00010 per share in accordance with the terms of the convertible debt held by each party. As a result, the Company has issued 5,000,000 shares of common stock pursuant to conversion of convertible debt. These transactions were conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

On July 24, 2014 Jim Tilton issued 5,000,000 shares for a $30,000 conversion of principal. This transaction was conducted in reliance upon an exemption from registration provided under Section 4(2) of the Securities Act of 1933, as amended.

On July 24, 2014 Kevin Pickard was issued 2,833,333 shares to settle the debt in the amount of $17,000 for accounting services rendered.

On April 27 2015, Blulife, Inc. converted $6,000 of outstanding principal from a post-merger convertible note payable entered into on December 13, 2013 into a total of 6,000,000 shares of the Company's common stock at 0.001 per share.

On May 11, 2015, Blulife, Inc. converted $5,250 of outstanding principal from a post-merger convertible note payable entered into on December 13, 2013 into a total of 7,000,000 shares of the Company's common stock at $0.00075 per share.

On June 1, 2015, Blulife, Inc. converted $6,800 of outstanding principal from a post-merger convertible note payable entered into on December 13, 2013 into a total of 8,000,000 shares of the Company's common stock at $0.00085 per share.

On June 16, 2015 the Company issued 3.9M shares to Mr. Peter Minikes under his employment agreement. The Company recorded $8,970 as stock-based compensation based on the fair market value of the share, $0.0023, on the issuance date.

On July 1, 2015 the Company redeemed 600 shares of its Series A Preferred from ANS Investments LLC at $100 per share.

All certificates for the restricted shares of Common Stock have a legend to indicate that (1) the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Item 5. Financial Statements

The Financial Statements were filed on OTCIQ on August 11, 2015. Included in the Financial Statements are the following:

1. Consolidated Balance Sheet (unaudited)	Posted on OTCIQ on August 11, 2015 and incorporated herein by reference
2. Consolidated Statements of Operations (unaudited)	Posted on OTCIQ on August 11, 2015and incorporated herein by reference
3. Consolidated Statements of Cash Flows (unaudited)	Posted on OTCIQ on August 11, 2015 and incorporated herein by reference
4. Notes to Financial Statements	Posted on OTCIQ on August 11, 2015 and incorporated herein by reference

Item 6. Description of the Issuer's Business, Products and Services.

A. Priority Aviation provides its clients with what it believes to be is premier class private jet charter service worldwide. The Company, acting as brokers, accomplishes this through a screening process that only selects the safest and most reliable private jets available in the industry. By making use of technological innovations our charter department operates 24 hours a day, 7 days a week. With access to thousands of pre-screened aircraft and highly-trained flight crews, flight access can be arranged with as little as 4 hours' notice.

On July 1, 2015, the Company entered into an Amendment to the Executive Employment Agreement with Peter Minikes (the "Amendment"). Pursuant to the terms of the Amendment, the Company will not renew Mr. Minikes' Employment Agreement upon its expiration on December 5, 2016. If the Company desires to enter into another business or if Mr. Minikes is no longer employed by the Company, but in any case after July 1, 2016, Mr. Minikes shall have the right to acquire the operating business segment Priority One Jets. The purchase price for the business segment to be paid by Mr. Minikes to the Company shall be the cancellation of all amounts owed to Mr. Minikes, the return of all stock and options in the Company and the assumption of all liabilities and obligations of the business segment. Mr. Minikes shall be entitled to keep the cash in the business segment in excess of the public expenses of the Company from July 1, 2015 through September 30, 2016, including the cost of preparing the Company tax returns.

On July 2, 2015, Arnon Epstein replaced Jonah Meer as a director of the company.

The Company is searching for a new business focused in the technology sector. Due to the background of its new board member its focus currently is on technology created in Israel. There can, however, be no assurances that the Company will be successful in its search, or that the Company may find what it believes to be a different opportunity.

The Company is the subject of a lawsuit in connection with the lease termination of its prior premises by entities controlled by Daniel Wainstein and Marissa Welner. Ms. Welner was a former CEO and member of the Board of Directors of the Company before her removal for cause in September 2014. The Company believes the lawsuit to be totally without merit and has filed counterclaims against the relevant parties. The Company is continuing to investigate certain actions taken by Mr. Wainstein, Ms.Welner and their attorneys and affiliated persons and may if necessary bring additional actions against those parties. The litigation is in the preliminary discovery stages, with document productions due in September.

B. Company was incorporated on March 25, 1999 in the state of Nevada.

C. The primary SIC Code for the Company is 4724.

D. The Issuer's fiscal year ends on December 31.

E. The Issuer's principal products or services are private air charter services worldwide focused on companies and persons of high net worth looking to travel in luxury and private travel accommodations.

Item 7. Description of the Issuer's Facilities

On March 1, 2015 the Company moved to new office space at 15 Maiden Lane., Suite 408, New York, NY 10038. The Company leases the premises pursuant to a lease that runs for five years and two months until April 30, 2020.

Item 8. Officers, Directors and Control Persons

A. Names of Officers Directors and Control Persons

- Peter Minikes CEO
- Arnon Epstein Director
- Guy Zahavi Director
- Marissa Welner 17,255,000 shares—18.38%
- Thomas Tamulinas 6,250,000 shares –6.66%
- Adam Petruccione 6,250,000 shares—6.66%
- Ana Galvao 6,250,000 shares---6.66%

B. Legal/Disciplinary History.

None of the foregoing persons have, in the last five years, has been the subject of:

- A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
- The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
- A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
- The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

Shareholder		Number of Shares	% Ownership
GZ Services (1)	Tel Aviv, Israel	2,056 Series A Preferred	51.00%(2)
Other Beneficial Owner			
Madison Consulting Services, LLC (Marissa Welner, Principal) (3)	*7 Rose Avenue Great Neck, NY 11021*	17,255,000	18.38%

(1) Guy Zahavi, the managing director of GZ Services, is a Director of the Company. Mr. Zahavi controls GZ Services based in Tel Aviv Israel.

(2) The holder of the Series A Preferred shares is entitled to 51% of the vote of all shareholders entitled to vote.

(3) Marissa Welner is the principal of Madison Consulting Group, LLC. To the best information of the Company, Marissa Welner controls Madison Consulting. The resident agent is the Company Corporation, 2711 Centerville Rd, Ste. 400 Wilmington,, DE 19808

Item 9. Third Party Providers.

Legal Counsel

David Lubin, Esq.
David Lubin & Associates, PLLC
108 S. Franklin Avenue
Suite 10
Valley Stream, NY 11580
david@dlubinassociates.com

Accountant or Auditor

The Accounting Connection
Li Shen, CGA
#145 - 251 Midpark Blvd S.E.
Calgary, Alberta T2X 1S3
lshen@theaccountingconnection.com

Investment Relations Consultant

N/A

Other Advisors

N/A

Item 10. Issuer Certificate.

I, Peter Minikes certify that:

1. I have reviewed this annual disclosure statement of Priority Aviation, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 11, 2015

/S/ Peter A. Minikes
Peter Minikes
CEO