Donald R. Keer, P.E., Esq

August 7, 2015

OTC Markerts Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

RE: Legal Opinion, Adequate Current Information and Disclosure
Filing by Cabo Verde Capital, Inc. (CAPV.PK)
Annual Report for the Period Ended March 31, 2015

Dear Sirs:

I have been retained as Counsel by CABO VERDE CAPITAL, INC., a corporation organized and existing under the laws of the state of Delaware (CAPV.PK, the "Issuer") solely for the purpose of reviewing the current information supplied by the Issuer to OTC Markets Group, Inc. ("OTC Markets Group"), specifically the Annual Report filed on July 1, 2015. The Issuer has requested that I render a sufficiency of adequate information opinion (the "Opinion") in connection with the filing by the Issuer of its Annual Report for the Year Ending March 31, 2015 (the "Reports") pursuant to Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and Rule 144(c)(2) of the Securities Act of 1933, as amended (the "Securities Act"). OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

Counsel is a U.S. resident and is authorized to practice law in the Commonwealth of Pennsylvania. Counsel is permitted to practice before the U.S. Securities and Exchange Commission (SEC).

Counsel has reviewed the following documents and related information posted at www.otcmarkets.com and publicly available through the OTC disclosures and News Service in connection with the preparation of this letter, which is believed to be reliable:

1. Annual Report of the predecessor corporation for the year ending March 31, 2015 – Posted July 1, 2015, which includes:
    a. Balance Sheet (unaudited)
    b. Statement of Operations (unaudited)
    c. Statement of Stockholder's Equity (unaudited)
    d. Statement of Cashflows (unaudited)

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215-962-9378

Counsel has relied on information obtained from public officials, officers of the Issuer and other sources in the rendering of this opinion letter, and believes that all such sources are reliable. Counsel has examined such corporate records and documents and have asked such questions of law as was considered necessary or appropriate for the purpose of writing this letter. Counsel has reviewed and relied on information from the Secretary of State of Washington and information obtained from the Company's officers, directors and agents. Counsel has personally met with and discussed the above documentation with management of the Issuer and with majority of the Board of Directors. In the event that the facts and information in all such documents are determined not to be true, this opinion shall be null and void.

There has been no information concerning the Issuer and the Securities that are publicly available through the OTC Disclosure and News Service as of July 1, 2015, other than information which has been published to www.otcmarkets.com. In issuing this letter, Counsel represents that the information referred to herein:

(i) Constitutes " adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the securities act;

(ii) Includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Rule 15c2-11 under the Securities Exchange Act of 1934;

(iii) Complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the internet at www.otcmarkets.com, and;

(iv) Will be submitted for posting through the OTC Disclosure and News Service.

The financial information reflected in the disclosure statement was not audited. The financial information was compiled by management and put into proper order for management by Harold Schneider who is an Accounting Professional and is the acting CFO, Secretary and a Director of the Issuer.

The Issuer's transfer agent is:

American Register & Transfer Co.
342 East 900 South
Salt Lake City, UT 84111
801-363-9065

Counsel confirmed that the transfer agent is registered with the SEC via the official SEC website and its EDGAR system at http://www.sec.gov/edgar/searchedgar/webusers.htm.

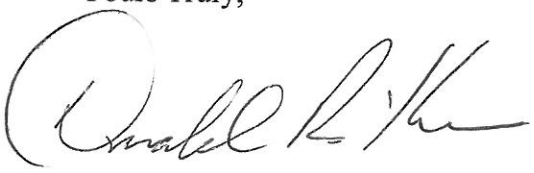
Counsel has met with management and a majority of the Directors of the Issuer, reviewed the information that has been published by the Issuer through the OTC Disclosure and News Service, and discussed the information with management and a majority of the directors of the

Issuer. After inquiry of management and the directors of the Issuer, Counsel represents that to the best knowledge of Counsel, the Issuer of the Securities, any 5% holder, and Counsel himself are not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than OTC Markets Group is entitled to rely on this letter, but OTC Markets Group has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

This opinion does not include any assumption or expression regarding compliance with any state security law.

Yours Truly,



Donald R. Keer, Esq.