

**3rd Quarter Report  
for  
Period Ending May 31, 2015**

**OTC Pink Basic Disclosure Guidelines**

**1) Name of the issuer and its predecessors (if any)**

Mining Global, Inc. (the "Company") is a Nevada Corporation which was incorporated on November 20, 2006. There are no known predecessor entities in the past five years at this time.

**2) Address of the issuer's principal executive offices**

Company Headquarters  
660 North Via Corte Drive  
Suite B  
Wickenburg, AZ 85390  
928-232-0478 (Office)  
<http://mininggloabinc.com/>

IR Contact

TackleBox

News wire

Atlanta, GA

**3) Security Information**

**Common Stock**

Trading Symbol: MNGG

Exact title and class of securities outstanding: Common

CUSIP: 985095 108

Par or Stated Value: \$0.001

Total shares authorized:	6,710,000,000	as of 05/31/2015
Total shares outstanding:	6,485,161,617	as of: 05/31/2015

**Series A Preferred Stock**

Trading Symbol: N/A

Exact title and class of securities outstanding: Series A Preferred Stock

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized:	100,000,000	as of: 05/31/2015
Total shares outstanding:	100,000,000	as of: 05/31/2015

Transfer Agent

Pacific Stock Transfer, CO  
4045 Spencer St # 403  
Las Vegas, NV 89119  
Phone: (702) 433-1979

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security:

There is a restriction of the transferability of the Company's common stock by DTC. Management is in the process of addressing the situation with DTC and anticipates having unrestricted transferability of the common stock within the next 20 days.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None known at this time.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company is currently in the process of obtaining all of the outstanding shares of Mining Global, Inc. a newly incorporated company based in Arizona. It is anticipated that the Company will change its name to Mining Global, Inc. and remain the surviving entity. More information will be provided as it becomes available.

#### 4) Issuance History

During the quarter ended May 31, 2015, an aggregate of 0 shares were issued upon an aggregate of \$0 Dollars in debt conversions from multiple note holders. The conversion shares were issued in reliance upon Rule 144 of the Securities Act of 1933.

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

See #4 above.

B. Any jurisdictions where the offering was registered or qualified;

See #4 above.

C. The number of shares offered;

See #4 above.

D. The number of shares sold;

See #4 above.

E. The price at which the shares were offered and the amount actually paid to the issuer;

See #4 above.

F. The trading status of the shares; and

See #4 above.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

(1) See Table #4 above. (2) There is a restriction of the transferability of the Company's common stock by DTC. Management is in the process of addressing the situation with DTC and anticipates having unrestricted transferability of the common stock within the next 20 days.

#### 5) Financial Statements

The following financial information is posted for this period through the OTC Disclosure and News Service and is incorporated herein by reference thereto:

A. Balance sheet;



- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited
- F. a description of the issuer's business operations;

**6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

The Company is currently focus into the Gold mining industry. More information will be provided as it becomes available.

- A. a description of the issuer's business operations;

The Company is currently undergoing a business change in its focus into the Gold mining industry. More information will be provided as it becomes available.

- B. Date and State (or Jurisdiction) of Incorporation:

November 20, 2006 - Nevada.

- C. the issuer's primary and secondary SIC Codes;

The Company is currently undergoing a business change in its focus into the Gold mining industry. More information will be provided as it becomes available.

- D. the issuer's fiscal year end date;

Previously was August 31st but will change to December 31<sup>st</sup> when reverse merger occurs with Mining Global, Inc.

- E. principal products or services, and their markets;

The Company is currently undergoing a business change in its focus into the Gold & Silver Ore mining industry. More information will be provided as it becomes available.

**7) Describe the Issuer's Facilities**

The corporate headquarters is currently under lease at the Arizona address listed above in Question #2. Currently there is assets of mining equipment and processing equipment, properties or facilities other than the currently leased headquarters.

**8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

On July 1<sup>st</sup>, 2014, Joel J Natario is the CEO of Mining Global, Inc.

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Joel J. Natario - None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

Joel J. Natario - None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

Joel J. Natario - None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

Joel J. Natario - None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Joel J Natario has 100,000,000 million preferred shares with complete voting rights.

## 9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Bart & Associates, LLC  
8400 E. Prentice Avenue  
Suite 1500  
Greenwood Village, CO, 80111

### Accountant

Terry L. Johnson, CPA  
406 Greyford Lane  
Casselberry, FL 32707  
(407)721-4753

### Investor Relations Consultant

TackleBox Newswire  
Atlanta, GA, United States None



**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Joel J. Natario certify that:

1. I have reviewed this quarterly disclosure statement of Mining Global, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 2, 2015

/s/ Joel J. Natario

Joel J. Natario  
Chairman, Chief Executive Officer

**Mining Global, Inc.**  
**(Formerly Yaterra Ventures Corp)**  
**Balance Sheet**  
**As of May 31, 2015**

**ASSETS**

Current Assets	
Checking/Savings	49,981.90
Total Current Assets	<u>49,981.90</u>
Fixed Assets	<u>727,383.61</u>
<b>TOTAL ASSETS</b>	<b><u><u>777,365.51</u></u></b>

**LIABILITIES & EQUITY**

Liabilities

Current Liabilities

Accounts Payable and accrued expense	323,423.41
Short Term Debt	<u>725,397.56</u>

Total Current Liabilities	<u>1,048,820.97</u>
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Total Liabilities

1,048,820.97

Equity

Preferred Stock, \$0.001 Par Value, 100,000,000 shares authorized, 2,000,000 shares issued and outstanding	1,000.00
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Common stock, \$0.001 Par Value, 6,710,000,000 shares authorized 6,485,161,617, share issued and outstanding	6,485,161.62
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Additional Paid In Capital	872,269.92
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Accumulated Deficit	<u>-7,629,887.00</u>
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Total Equity	<u>-271,455.46</u>
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**TOTAL LIABILITIES & EQUITY**

**777,365.51**

**Mining Global, Inc.**  
**(Formerly Yaterra Ventures Corp)**  
**Profit & Loss**

For the three months and nine months ended May 31, 2015

Revenue		
Gold sales	-	247,235.00
Other Expense		
General and administrative	83,400.00	304,315.00
Total Other Expense	<u>83,400.00</u>	<u>304,315.00</u>
Net Other Income	<u>(83,400.00)</u>	<u>(57,080.00)</u>
Net Income	<u><u>(83,400.00)</u></u>	<u><u>(57,080.00)</u></u>

**Mining Global, Inc.**  
**(Formerly Yaterra Ventures Corp)**  
**Statement of Cash Flows**  
**For the nine months ended May 31, 2015**

<b>OPERATING ACTIVITIES</b>	
Net Income	-57,080.00
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts payable and accrued expenses	<u>220,915.00</u>
Net cash provided by Operating Activities	<u>163,835.00</u>
 <b>INVESTING ACTIVITIES</b>	
Equipment	<u>-492,026.41</u>
Net cash provided by Investing Activities	<u>-492,026.41</u>
 <b>FINANCING ACTIVITIES</b>	
Proceeds from loan from officer	<u>337,932.93</u>
Net cash provided by Financing Activities	<u>337,932.93</u>
 Net cash increase for period	9,741.52
 Cash at beginning of period	<u>40,240.38</u>
Cash at end of period	<u><u>49,981.90</u></u>