

XR Energy, Inc. and Subsidiary
Consolidated Statement of Stockholders' Equity
For The Period February 7, 2014 (Inception) To December 31, 2014
(Unaudited)

	Common Stock		Series A Convertible Preferred		Additional Paid-In Capital	Accumulated Deficit	Total Stockholders' Equity
	Number of Shares	Par Value	Number of Shares	Par Value			
Issuance of common shares for investor relations services	1,000,000	\$ 100			\$ 729,900		\$ 730,000
Issuance of common shares to acquire leasehold interests effective May 31, 2014, at amortized depleted historical cost of affiliate that assigned them prior to the reverse acquisition of XR Energy of Texas, Inc.	29,000,000	2,900			63,790		66,690
Common shares retained by pre-reverse acquisition shareholders (1)	3,818,800	382			(51,255)		(50,873)
Conversion of convertible promissory note and related accrued interest	10,100,000	1,010			10,502,990		10,504,000
Issuance of Series A Convertible Preferred Stock to the majority shareholder			10,000,000	\$ 1,000	10,199,000		10,200,000
Net (loss) for the period February 7, 2014 (inception) to December 31, 2014						\$ (21,507,166)	(21,507,166)
Balance, December 31, 2014	43,918,800	\$ 4,392	10,000,000	\$ 1,000	\$ 21,444,425	\$ (21,507,166)	\$ (57,349)
(1) Balance at June 1, 2014	22,818,800	\$ 2,282	\$ -	\$ -	\$ 54,418	\$ (107,573)	\$ (50,873)
Recapitalization of common shares of XR Energy, Inc. in connection with the reverse acquisition of XR Energy of Texas, Inc.	(19,000,000)	(1,900)	-	-	(105,673)	107,573	-
Net	3,818,800	\$ 382	\$ -	\$ -	\$ (51,255)	\$ -	\$ (50,873)

See accompanying notes to consolidated financial statements

