Notice of Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

Item 1 Names of the Parties to the Transaction

Levon Resources Ltd. (renamed SciVac Therapeutics Inc.) ("**New SciVac**" or "Old Levon", as the context requires), 1027949 B.C. Ltd. (renamed Levon Resources Ltd.) ("**Levon**") and SciVac Ltd. ("**SciVac**").

Item 2 Description of the Transaction

On July 9, 2015, Levon, New SciVac and SciVac completed a statutory plan of arrangement (the "**Arrangement**") under Section 288 of the Business Corporations Act (British Columbia) pursuant to which, among other things, New SciVac acquired all of the issued and outstanding shares of SciVac. Under the Arrangement, holders of Old SciVac common shares (the "**Old Common Shares**") immediately before the Arrangement received one new common share of New SciVac and 0.5 of a common share of Levon (each, a "**Levon Share**") for each Old Common Share held by such holder. As a result of the Arrangement, holders of Old Common Shares received 100% of the Levon Shares issued and outstanding immediately upon completion of the Arrangement. Pursuant to the Arrangement, New SciVac changed its name to "SciVac Therapeutics Inc.", and immediately after such name change, Levon changed its name to "Levon Resources Ltd.". It is anticipated that the Levon Shares will commence trading on the Toronto Stock Exchange on or about July 14, 2015.

Item 3 Effective Date of the Transaction

July 9, 2015.

Item 4 Names of each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

New SciVac changed its name from "Levon Resources Ltd." to "SciVac Therapeutics Inc." and remains a reporting issuer in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland & Labrador.

Levon changed its name from "1027949 B.C. Ltd." to "Levon Resources Ltd." and is reporting in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland & Labrador.

Item 5 **Date of the Reporting Issuer's First Financial Year-End Subsequent to the Transaction**

March 31, 2016.

Item 6 **Periods, Including Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year Subsequent to the Transaction**

For the first financial year after the Arrangement, the periods of the interim financial reports for Levon will be the three and six months ended September 30, 2015, the three and nine months ended December 31, 2015, and the annual financial statements will be for the year ended March 31, 2016.

Item 7 **Documents filed under NI 51-102 that describe the transaction and where they can be found in electronic format**

Further information about the Arrangement is contained in Old Levon's management information circular dated May 1, 2015 and in the press release dated March 20, 2015, which are available on Old Levon's SEDAR profile at www.sedar.com.

Dated: July 9, 2015.