INDEPENDENT
MINING CONSULTANTS, INC.

3560 E. Gas Road
Tucson, Arizona 85714 USA
Tel: (520) 294-9861 Fax: (520) 294-9865

CONSENT OF QUALIFIED PERSON

FILED ON SEDAR
October 20, 2014

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission, Newfoundland and Labrador

Dear Sirs/Mesdames:

RE: Levon Resources Ltd. (the "**Company**")

Pursuant to Section 8.3 of National Instrument 43-101 Standards of Disclosure for Mineral Projects, this letter is being filed as the consent of Herbert E. Welhener, to the use and public filing of the NI 43-101 Technical Report entitled "Cordero Project September 2014 Mineral Resource Update" dated October 15, 2014 (the "**Report**"), by the Company.

I confirm that I have read the Company's news release, dated September 3, 2014, relating to the Report, that it fairly and accurately represents the information in the Report, and I consent to the use and public filing of the extracts or a summary of the Report contained therein.

Yours truly,



Herbert E. Welhener,

SME Registered Member, #3434330RM