

GNCC CAPITAL, INC.

EXHIBITS TO ANNUAL REPORT FOR THE YEAR ENDED SEPTEMBER 30, 2014

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EXHIBIT NUMBERED: 9 of 10

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:26 PM 08/11/2014
FILED 01:26 PM 08/11/2014
SRV 141056469 - 4603407 FILE

CERTIFICATE OF DESIGNATION OF SERIES F CONVERTIBLE PREFERRED STOCK OF GNCC CAPITAL, INC.

Pursuant to Section 151 of the General Corporation Law of The State of Delaware

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GNCC Capital, Inc., a corporation duly organized and existing under the General Corporation Law of the State of Delaware (the "Corporation"),

DOES HEREBY CERTIFY:

That, pursuant to authority conferred by the Corporation's Certificate of Incorporation and by the provisions of Section 151 of the General Corporation Law of the State of Delaware, the Board of Directors of the Corporation (the "Board"), by unanimous written consent on July 30, 2014, adopted the following resolutions, which resolutions remain in full force and effect on the date hereof, creating a series of 1,000,000 (One million) shares of Preferred Stock, $0.00001 par value, designated as Series F Convertible Preferred Stock:

RESOLVED:

That pursuant to the authority vested in the Board in accordance with the provisions of the Certificate of Incorporation of the Corporation and Section 151(g) of the General Corporation Law of the State of Delaware, the Board does hereby create, authorize and provide for the issuance of a Series F Convertible Preferred Stock, $0.00001 par value, of the Corporation, hereby designated as "Series F Convertible Preferred Stock," having the voting powers, designation, preferences and relative, participating, optional and other special rights, and qualifications, limitations and restrictions thereof that are set forth as follows:

Section 1: DESIGNATION AND AUTHORIZED SHARES

1,000,000 (One million) shares of Preferred Stock, par value $0.00001 per share, of the Corporation are hereby designated as Series F Convertible Preferred Stock (the "Series F Preferred Stock").

Section 2: STATED VALUE

Each share of Series F Convertible Preferred Stock shall have a stated value of $0.00001 per share (the "Stated Value").

Section 3: DIVIDEND PREFERENCE

Each share of Series F Preferred Stock shall bear dividends at the rate of $0.03 (Three cents) per share per annum, payable annually.

Section 4: LIQUIDATION PREFERENCE

Upon liquidation of the Corporation, the holders of the Series F Convertible Preferred Stock shall be entitled to receive payment of a liquidation preference in the amount of the Stated Value plus accrued and unpaid dividends (the "Liquidation Preference").

Section 5: VOTING

Except as otherwise expressly required by law and with respect to matter affecting the rights and preferences of the Series F Convertible Preferred Stock, the holders of Series F Convertible Preferred Stock shall not have voting rights.

As to matters affecting the rights or preferences of the Series F Convertible Preferred Stock, the holders thereof shall vote as a separate class.

As to matters where voting rights are required by law, the holders of Series F Convertible Preferred Stock shall have such voting rights as are conferred by law.

Section 6: CONVERSION

(a) ***Conversion Right.***

Each share of Series F Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued (subject to the limitations set forth in Section 6.c below), and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series F Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The "Series F Conversion Price" shall be the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation's shares of common stock; provided, however, that the Series F Conversion Price, and the rate at which shares of Series F Convertible Preferred Stock may be converted into shares of Common Stock, shall be subject to adjustment as provided in Section 7 below. Shares of Series F Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

(b) ***Conversion Procedure.***

In order to exercise the conversion privilege under Section 6, the holder of any shares of Series F Convertible Preferred Stock to be converted shall give written notice to the Corporation at its principal office that such holder elects to convert such shares of Series F Convertible Preferred Stock or a specified portion thereof into shares of Common Stock as set forth in such notice.

At such time as the certificate or certificates representing the Series F Convertible Preferred Stock which has been converted are surrendered to the Corporation, the Corporation shall issue and deliver a certificate or certificates representing the number of shares of Common Stock determined pursuant to Section 6.

In case of conversion under Section 6 of only a part of the shares of Series F Convertible Preferred Stock represented by a certificate surrendered to the Corporation, the Corporation shall issue and deliver a new certificate for the number of shares of Series F Convertible Preferred Stock which have not been converted.

Until such time as the certificate or certificates representing Series F Convertible Preferred Stock which has been converted are surrendered to the Corporation and a certificate or certificates representing the Common Stock into which such Series F Convertible Preferred Stock has been converted have been issued and delivered, the certificate or certificates representing the Series F Convertible Preferred Stock which have been converted shall represent the shares of Common Stock into which such shares of Series F Convertible Preferred Stock have been converted.

The Corporation shall pay all documentary, stamp or similar issue or transfer tax due on the issue of shares of Common Stock issuable upon conversion of the Series F Convertible Preferred Stock Series Preferred Stock.

(c) ***Maximum Conversion.***

Notwithstanding anything to the contrary contained herein, a holder of shares of Series F Convertible Preferred Stock shall not be entitled to convert shares of Series F Convertible Preferred Stock if upon such conversion the number of shares of Common Stock to be received, together with the number of shares of Common Stock beneficially owned by the holder and its affiliates on the conversion date, would result in beneficial ownership by the holder and its affiliates of more than 4.99% of the outstanding shares of Common Stock of the Corporation on such conversion date.

For the purposes of the provision to the immediately preceding sentence, beneficial ownership shall be determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, and Regulation 13d-3 thereunder.

The holder shall have the authority and obligation to determine whether the restriction contained in this Section 6(c) will limit any conversion hereunder and to the extent that the holder determines that the limitation contained in this Section applies, the determination of the number of shares of Series F Convertible Preferred Stock that are convertible shall be the responsibility and obligation of the holder.

The holder may waive the conversion limitation described in this Section 6(c), in whole or in part, upon and effective after 61 (Sixty one) days prior written notice to the Corporation to increase such percentage to up to 9.99%.

Section 7: OTHER PROVISIONS

(a) Reservation of Common Stock.

The Corporation shall at all times reserve from its authorized Common Stock, one hundred ten percent (110%) of the maximum aggregate number of shares of Common Stock issued or issuable upon conversion of all Series F Convertible Preferred Stock, ignoring any conversion limits set forth herein.

(b) Record Holders.

The Corporation and its transfer agent, if any, for the Series F Convertible Preferred Stock may deem and treat the record holder of any shares of Series F Convertible Preferred Stock as reflected on the books and records of the Corporation as the sole true and lawful owner thereof for all purposes, and neither the Corporation nor any such transfer agent shall be affected by any notice to the contrary.

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Section 8: RESTRICTIONS AND LIMITATIONS

Except as expressly provided herein or as required by law so long as any shares of Series F Convertible Preferred Stock remain outstanding, the Corporation shall not, without the vote or written consent of the holders of at least a majority of the then outstanding shares of the Series F Convertible Preferred Stock take any action which would adversely and materially affect any of the preferences, limitations or relative rights of the Series F Convertible Preferred Stock.

Section 9: CERTAIN ADJUSTMENTS

(a) ***Stock Dividends and Stock Splits.***

If the Corporation, at any time while the Series F Convertible Preferred Stock subsequent to the fifth consecutive trading day prior to the date of a notice of conversion:

(A) shall pay a stock dividend or otherwise make a distribution or distributions on shares of its Common Stock payable in shares of Common Stock (which, for avoidance of doubt, shall not include any shares of Common Stock issued by the Corporation pursuant to the Series F Convertible Preferred Stock of Common Stock into a larger number of shares, (C) combine (including by way of reverse stock split) outstanding shares of Common Stock into a smaller number of shares, or (D) issue by reclassification of shares of the Common Stock any shares of capital stock of the Corporation, each share of Series F Convertible Preferred Stock.

(B) Series F Convertible Preferred Stock shall receive such consideration as if such number of shares of Series F Convertible Preferred Stock had immediately prior to such foregoing dividend, distribution, subdivision, combination or reclassification, the holder of the number of shares of Common Stock into which it could convert at such time. Any adjustment made pursuant to this Section shall become effective immediately after the record date for the determination of stockholders entitled to receive such dividend or distribution and shall become effective immediately after the effective date in the case of a subdivision, combination or re-classification.

(b) Fundamental Transaction.

If, at any time while the Series F Convertible Preferred Stock is outstanding:

(A) the Corporation effects any merger or consolidation of the Corporation with or into another person; or

(B) the Corporation effects any sale of all or substantially all of its assets in one transaction or a series of related transactions; or

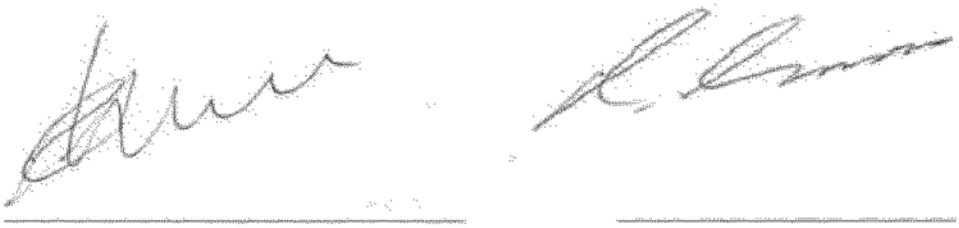
(C) any tender offer or exchange offer (whether by the Corporation or another person) is completed pursuant to which holders of Common Stock are permitted to tender or exchange their shares for other securities, cash or property; or

(D) the Corporation effects any reclassification of the Common Stock or any compulsory share exchange pursuant to which the Common Stock is effectively converted into or exchanged for other securities, cash or property (in any such case, a "Fundamental Transaction"), then, upon any subsequent conversion of this Series F Convertible Preferred Stock, the holders shall have the right to receive, for each share of Common Stock that would have been issuable upon such conversion immediately prior to the occurrence of such Fundamental Transaction, the same kind and amount of securities, cash or property as it would have been entitled to receive upon the occurrence of such Fundamental Transaction if it had been, immediately prior to such Fundamental Transaction, the holder of such shares of Common Stock.

IN WITNESS WHEREOF, the undersigned has executed this Certificate this 30th day of June, 2014.

BY:

GNCC CAPITAL, INC.



NICOLAAS EDWARD BLOM
DIRECTOR / PRESIDENT & SECRETARY

RONALD YADIN LOWENTHAL
DIRECTOR / EXECUTIVE CHAIRMAN & TREASURER

EXHIBITS TO 2014 ANNUAL REPORT - PAGE NUMBERED: 527

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:26 PM 08/11/2014
FILED 01:26 PM 08/11/2014
SRV 141057335 - 4603407 FILE

CERTIFICATE OF DESIGNATION OF SERIES G CONVERTIBLE PREFERRED STOCK OF GNCC CAPITAL, INC.

Pursuant to Section 151 of the General Corporation Law of The State of Delaware

GNCC Capital, Inc., a corporation duly organized and existing under the General Corporation Law of the State of Delaware (the "Corporation"),

DOES HEREBY CERTIFY:

That, pursuant to authority conferred by the Corporation's Certificate of Incorporation and by the provisions of Section 151 of the General Corporation Law of the State of Delaware, the Board of Directors of the Corporation (the "Board"), by unanimous written consent on July 30, 2014, adopted the following resolutions, which resolutions remain in full force and effect on the date hereof, creating a series of 2,000,000 (Two million) shares of Preferred Stock, $0.00001 par value, designated as Series G Convertible Preferred Stock:

RESOLVED:

That pursuant to the authority vested in the Board in accordance with the provisions of the Certificate of Incorporation of the Corporation and Section 151(g) of the General Corporation Law of the State of Delaware, the Board does hereby create, authorize and provide for the issuance of a Series G Convertible Preferred Stock, $0.00001 par value, of the Corporation, hereby designated as "Series G Convertible Preferred Stock," having the voting powers, designation, preferences and relative, participating, optional and other special rights, and qualifications, limitations and restrictions thereof that are set forth as follows:

Section 1: DESIGNATION AND AUTHORIZED SHARES

1,000,000 (One million) shares of Preferred Stock, par value $0.00001 per share, of the Corporation are hereby designated as Series G Convertible Preferred Stock (the "Series G Preferred Stock").

Section 2: STATED VALUE

Each share of Series G Convertible Preferred Stock shall have a stated value of $0.00001 per share (the "Stated Value").

Section 3: DIVIDEND PREFERENCE

Each share of Series G PreferredStock shall bear dividends at the rate of $0.03 (Three cents) per share per annum, payable annually.

Section 4: LIQUIDATIONPREFERENCE

Upon liquidation of the Corporation, the holders of the Series G Convertible Preferred Stock shall be entitled to receive payment of a liquidation preference in the amount of the Stated Value plus accrued and unpaid dividends (the "Liquidation Preference").

Section 5: VOTING

Except as otherwise expressly required by law and with respect to matter affecting the rights and preferences of the Series G Convertible Preferred Stock, the holders of Series G Convertible Preferred Stock shall not have voting rights.

As to matters affecting the rights or preferences of the Series G ConvertiblePreferred Stock, the holders thereof shall vote as a separate class.

As to matters where voting rights are required by law, the holders of Series G Convertible Preferred Stock shall have such voting rights as are conferred by law.

Section 6: CONVERSION

(a) ***Conversion Right.***

Each share of Series G Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time **after 3 (Three) years** after the date such share was issued (subject to the limitations set forth in Section 6.e below), and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series G Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The "Series G Conversion Price" shall be the average trading price for the 5 (Five) consecutive trading days preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation's shares of common stock; provided, however, that the Series G Conversion Price, and the rate at which shares of Series G Convertible Preferred Stock may be converted into shares of Common Stock, shall be subject to adjustment as provided in Section 7 below. Shares of Series G Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

(b) ***Conversion Procedure.***

In order to exercise the conversion privilege under Section 6, the holder of any shares of Series G Convertible Preferred Stock to be converted shall give written notice to the Corporation at its principal office that such holder elects to convert such shares of Series G Convertible Preferred Stock or a specified portion thereof into shares of Common Stock as set forth in such notice.

At such time as the certificate or certificates representing the Series G Convertible Preferred Stock which has been converted are surrendered to the Corporation, the Corporation shall issue and deliver a certificate or certificates representing the number of shares of Common Stock determined pursuant to Section 6.

In case of conversion under Section 6 of only a part of the shares of Series G Convertible Preferred Stock represented by a certificate surrendered to the Corporation, the Corporation shall issue and deliver a new certificate for the number of shares of Series G Convertible Preferred Stock which have not been converted.

Until such time as the certificate or certificates representing Series G Convertible Preferred Stock which has been converted are surrendered to the Corporation and a certificate or certificates representing the Common Stock into which such Series G Convertible Preferred Stock has been converted have been issued and delivered, the certificate or certificates representing the Series G Convertible Preferred Stock which have been converted shall represent the shares of Common Stock into which such shares of Series G Convertible Preferred Stock have been converted.

The Corporation shall pay all documentary, stamp or similar issue or transfer tax due on the issue of shares of Common Stock issuable upon conversion of the Series G Convertible Preferred Stock Series Preferred Stock.

(c) ***Maximum Conversion.***

Notwithstanding anything to the contrary contained herein, a holder of shares of Series G Convertible Preferred Stock shall not be entitled to convert shares of Series G Convertible Preferred Stock if upon such conversion the number of shares of Common Stock to be received, together with the number of shares of Common Stock beneficially owned by the holder and its affiliates on the conversion date, would result in beneficial ownership by the holder and its affiliates of more than 4.99% of the outstanding shares of Common Stock of the Corporation on such conversion date.

For the purposes of the provision to the immediately preceding sentence, beneficial ownership shall be determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, and Regulation 13d-3 thereunder.

The holder shall have the authority and obligation to determine whether the restriction contained in this Section 6(c) will limit any conversion hereunder and to the extent that the holder determines that the limitation contained in this Section applies, the determination of the number of shares of Series G Convertible Preferred Stock that are convertible shall be the responsibility and obligation of the holder.

The holder may waive the conversion limitation described in this Section 6(c), in whole or in part, upon and effective after 61 (Sixty one) days prior written notice to the Corporation to increase such percentage to up to 9.99%.

Section 7: OTHER PROVISIONS

(a) Reservation of Common Stock.

The Corporation shall at all times reserve from its authorized Common Stock, one hundred ten percent (110%) of the maximum aggregate number of shares of Common Stock issued or issuable upon conversion of all Series G Convertible Preferred Stock, ignoring any conversion limits set forth herein.

(b) Record Holders.

The Corporation and its transfer agent, if any, for the Series G Convertible Preferred Stock may deem and treat the record holder of any shares of Series G Convertible Preferred Stock as reflected on the books and records of the Corporation as the sole true and lawful owner thereof for all purposes, and neither the Corporation nor any such transfer agent shall be affected by any notice to the contrary.

Section 8: RESTRICTIONS AND LIMITATIONS

Except as expressly provided herein or as required by law so long as any shares of Series G Convertible Preferred Stock remain outstanding, the Corporation shall not, without the vote or written consent of the holders of at least a majority of the then outstanding shares of the Series G Convertible Preferred Stock take any action which would adversely and materially affect any of the preferences, limitations or relative rights of the Series G Convertible Preferred Stock.

Section 9: CERTAIN ADJUSTMENTS

(a) ***Stock Dividends and Stock Splits.***

If the Corporation, at any time while the Series G ConvertiblePreferred Stock subsequent to the fifth consecutive trading day prior to the date of a notice of conversion:

(A) shall pay a stock dividend or otherwise make a distribution or distributions on shares of its Common Stock payable in shares of Common Stock (which, for avoidance of doubt, shall not include any shares of Common Stock issued by the Corporation pursuant to the Series G Convertible Preferred Stock of Common Stock into a larger number of shares, (C) combine (including by way of reverse stock split) outstanding shares of Common Stock into a smaller number of shares, or (D) issue by reclassification of shares of the Common Stock any shares of capital stock of the Corporation, each share of Series G Convertible Preferred Stock.

(B) Series G Convertible Preferred Stock shall receive such consideration as if such number of shares of Series G Convertible Preferred Stock had immediately prior to such foregoing dividend, distribution, subdivision, combination or reclassification, the holder of the number of shares of Common Stock into which it could convert at such time. Any adjustment made pursuant to this Section shall become effective immediately after the record date for the determination of stockholders entitled to receive such dividend or distribution and shall become effective immediately after the effective date in the case of a subdivision, combination or re-classification.

(b) Fundamental Transaction.

If, at any time while the Series G Convertible Preferred Stock is outstanding:

(A) the Corporation effects any merger or consolidation of the Corporation with or into another person; or

(B) the Corporation effects any sale of all or substantially all of its assets in one transaction or a series of related transactions; or

(C) any tender offer or exchange offer (whether by the Corporation or another person) is completed pursuant to which holders of Common Stock are permitted to tender or exchange their shares for other securities, cash or property; or

(D) the Corporation effects any reclassification of the Common Stock or any compulsory share exchange pursuant to which the Common Stock is effectively converted into or exchanged for other securities, cash or property (in any such case, a "Fundamental Transaction"), then, upon any subsequent conversion of this Series G Convertible Preferred Stock, the holders shall have the right to receive, for each share of Common Stock that would have been issuable upon such conversion immediately prior to the occurrence of such Fundamental Transaction, the same kind and amount of securities, cash or property as it would have been entitled to receive upon the occurrence of such Fundamental Transaction if it had been, immediately prior to such Fundamental Transaction, the holder of such shares of Common Stock.

IN WITNESS WHEREOF, the undersigned has executed this Certificate this 30th day of June, 2014.

BY:

GNCC CAPITAL, INC.

NICOLAAS EDWARD BLOM
DIRECTOR/PRESIDENT & SECRETARY

RONALD YADIN LOWENTHAL
DIRECTOR/EXECUTIVE CHAIRMAN & TREASURER

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:12 PM 09/29/2014
FILED 02:52 PM 09/29/2014
SRV 141233210 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT
OF CERTIFICATE OF INCORPORATION

The corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware does hereby certify:

FIRST:

That at a meeting of the Board of Directors of GNCC CAPITAL, INC. resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this Corporation be amended by the changing the Article thereof numbered "FOURTH" so that, as amended, said Article shall be and read as follows:

"Fourth: The total number of shares of stock which the Corporation shall have the authority to issue is Thirty billion one hundred million (30,100,000,000), consisting of Thirty billion (30,000,000,000) shares of Common Stock, One hundred million (100,000,000) shares of Preferred Stock, $0.00001 par value per share."

SECOND:-

That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD:

That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said Corporation has caused this certificate to be signed this 26th day of September, 2014.

NICOLAAS EDWARD BLOM
GNCC CAPITAL, INC.
PRESIDENT, CHIEF EXECUTIVE OFFICER & SECRETARY

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN & TREASURER

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:12 PM 09/29/2014
FILED 03:12 PM 09/29/2014
SRV 141233267 - 4603407 FILE

CERTIFICATE OF DESIGNATION
OF
SERIES H CONVERTIBLE PREFERRED STOCK
OF
GNCC CAPITAL, INC.

Pursuant to Section 151 of the
General Corporation Law of
The State of Delaware

GNCC Capital, Inc., a corporation duly organized and existing under the General Corporation Law of the State of Delaware (the "Corporation"),

DOES HEREBY CERTIFY:

That, pursuant to authority conferred by the Corporation's Certificate of Incorporation and by the provisions of Section 151 of the General Corporation Law of the State of Delaware, the Board of Directors of the Corporation (the "Board"), by unanimous written consent on September 9, 2014, adopted the following resolutions, which resolutions remain in full force and effect on the date hereof, creating a series of 1,000,000 (One million) shares of Preferred Stock, $0.00001 par value, designated as Series H Convertible Preferred Stock:

RESOLVED:

That pursuant to the authority vested in the Board in accordance with the provisions of the Certificate of Incorporation of the Corporation and Section 151(g) of the General Corporation Law of the State of Delaware, the Board does hereby create, authorize and provide for the issuance of a Series H Convertible Preferred Stock, $0.00001 par value, of the Corporation, hereby designated as "Series H Convertible Preferred Stock," having the voting powers, designation, preferences and relative, participating, optional and other special rights, and qualifications, limitations and restrictions thereof that are set forth as follows:

Section 1: DESIGNATION AND AUTHORIZED SHARES

1,000,000 (One million) shares of Preferred Stock, par value $0.00001 per share, of the Corporation are hereby designated as Series H Convertible Preferred Stock (the "Series H Preferred Stock").

Section 2: STATED VALUE

Each share of Series H Convertible Preferred Stock shall have a stated value of $0.00001 per share (the "Stated Value").

Section 3: DIVIDEND PREFERENCE

Each share shall bear dividends at the rate of $0.08 (Eight cents) per share per annum, payable annually.

Section 4: LIQUIDATION PREFERENCE

Upon liquidation of the Corporation, the holders of the Series H Convertible Preferred Stock shall be entitled to receive payment of a liquidation preference in the amount of the Stated Value plus accrued and unpaid dividends (the "Liquidation Preference").

The Liquidation Preference shall be payable from the proceeds of liquidation of the Corporation's interest from the Corporation's equity and debt interest(s) in its subsidiary, Reputation Managers, LLC, incorporated in the State of California under Filing ID Number: 201001110012.

Section 5: VOTING

Except as otherwise expressly required by law and with respect to matter affecting the rights and preferences of the Series H Convertible Preferred Stock, the holders of Series H Convertible Preferred Stock shall not have voting rights.

As to matters affecting the rights or preferences of the Series H Convertible Preferred Stock, the holders thereof shall vote as a separate class.

As to matters where voting rights are required by law, the holders of Series H Convertible Preferred Stock shall have such voting rights as are conferred by law.

Section 6: CONVERSION

(a) ***Conversion Right.***

Each share of Series H Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued (subject to the limitations set forth in Section 6.c below), and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series H Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The "Series H Conversion Price" shall be the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation's shares of common stock; provided, however, that the Series H Conversion Price, and the rate at which shares of Series H Convertible Preferred Stock may be converted into shares of Common Stock, shall be subject to adjustment as provided in Section 7 below. Shares of Series H Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

(b) ***Conversion Procedure.***

In order to exercise the conversion privilege under Section 6, the holder of any shares of Series H Convertible Preferred Stock to be converted shall give written notice to the Corporation at its principal office that such holder elects to convert such shares of Series H Convertible Preferred Stock or a specified portion thereof into shares of Common Stock as set forth in such notice.

At such time as the certificate or certificates representing the Series H Convertible Preferred Stock which has been converted are surrendered to the Corporation, the Corporation shall issue and deliver a certificate or certificates representing the number of shares of Common Stock determined pursuant to Section 6.

In case of conversion under Section 6 of only a part of the shares of Series H Convertible Preferred Stock represented by a certificate surrendered to the Corporation, the Corporation shall issue and deliver a new certificate for the number of shares of Series H Convertible Preferred Stock which have not been converted.

Until such time as the certificate or certificates representing Series H Convertible Preferred Stock which has been converted are surrendered to the Corporation and a certificate or certificates representing the Common Stock into which such Series H Convertible Preferred Stock has been converted have been issued and delivered, the certificate or certificates representing the Series H Convertible Preferred Stock which have been converted shall represent the shares of Common Stock into which such shares of Series II Convertible Preferred Stock have been converted.

The Corporation shall pay all documentary, stamp or similar issue or transfer tax due on the issue of shares of Common Stock issuable upon conversion of the Series H Convertible Preferred Stock Series Preferred Stock.

(c) ***Maximum Conversion.***

Notwithstanding anything to the contrary contained herein, a holder of shares of Series H Convertible Preferred Stock shall not be entitled to convert shares of Series H Convertible Preferred Stock if upon such conversion the number of shares of Common Stock to be received, together with the number of shares of Common Stock beneficially owned by the holder and its affiliates on the conversion date, would result in beneficial ownership by the holder and its affiliates of more than 4.99% of the outstanding shares of Common Stock of the Corporation on such conversion date.

For the purposes of the provision to the immediately preceding sentence, beneficial ownership shall be determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, and Regulation 13d-3 thereunder.

The holder shall have the authority and obligation to determine whether the restriction contained in this Section 6(c) will limit any conversion hereunder and to the extent that the holder determines that the limitation contained in this Section applies, the determination of the number of shares of Series H Convertible Preferred Stock that are convertible shall be the responsibility and obligation of the holder.

The holder may waive the conversion limitation described in this Section 6(c), in whole or in part, upon and effective after 61 (Sixty one) days prior written notice to the Corporation to increase such percentage to up to 9.99%.

Section 7: OTHER PROVISIONS

(a) Reservation of Common Stock.

The Corporation shall at all times reserve from its authorized Common Stock, one hundred ten percent (110%) of the maximum aggregate number of shares of Common Stock issued or issuable upon conversion of all Series H Convertible Preferred Stock, ignoring any conversion limits set forth herein.

(b) Record Holders.

The Corporation and its transfer agent, if any, for the Series H Convertible Preferred Stock may deem and treat the record holder of any shares of Series H Convertible Preferred Stock as reflected on the books and records of the Corporation as the sole true and lawful owner thereof for all purposes, and neither the Corporation nor any such transfer agent shall be affected by any notice to the contrary.

Section 8: RESTRICTIONS AND LIMITATIONS

Except as expressly provided herein or as required by law so long as any shares of Series H Convertible Preferred Stock remain outstanding, the Corporation shall not, without the vote or written consent of the holders of at least a majority of the then outstanding shares of the Series H Convertible Preferred Stock take any action which would adversely and materially affect any of the preferences, limitations or relative rights of the Series H Convertible Preferred Stock.

Section 9: CERTAIN ADJUSTMENTS

(a) ***Stock Dividends and Stock Splits.***

If the Corporation, at any time while the Series H Convertible Preferred Stock subsequent to the fifth consecutive trading day prior to the date of a notice of conversion:

(A) shall pay a stock dividend or otherwise make a distribution or distributions on shares of its Common Stock payable in shares of Common Stock (which, for avoidance of doubt, shall not include any shares of Common Stock issued by the Corporation pursuant to the Series H Convertible Preferred Stock of Common Stock into a larger number of shares, (C) combine (including by way of reverse stock split) outstanding shares of Common Stock into a smaller number of shares, or (D) issue by reclassification of shares of the Common Stock any shares of capital stock of the Corporation, each share of Series H Convertible Preferred Stock.

(B) Series H Convertible Preferred Stock shall receive such consideration as if such number of shares of Series H Convertible Preferred Stock had immediately prior to such foregoing dividend, distribution, subdivision, combination or reclassification, the holder of the number of shares of Common Stock into which it could convert at such time. Any adjustment made pursuant to this Section shall become effective immediately after the record date for the determination of stockholders entitled to receive such dividend or distribution and shall become effective immediately after the effective date in the case of a subdivision, combination or re-classification.

(b) Fundamental Transaction.

If, at any time while the Series H Convertible Preferred Stock is outstanding:

(A) the Corporation effects any merger or consolidation of the Corporation with or into another person; or

(B) the Corporation effects any sale of all or substantially all of its assets in one transaction or a series of related transactions; or

(C) any tender offer or exchange offer (whether by the Corporation or another person) is completed pursuant to which holders of Common Stock are permitted to tender or exchange their shares for other securities, cash or property; or

(D) the Corporation effects any reclassification of the Common Stock or any compulsory share exchange pursuant to which the Common Stock is effectively converted into or exchanged for other securities, cash or property (in any such case, a "Fundamental Transaction"), then, upon any subsequent conversion of this Series H Convertible Preferred Stock, the holders shall have the right to receive, for each share of Common Stock that would have been issuable upon such conversion immediately prior to the occurrence of such Fundamental Transaction, the same kind and amount of securities, cash or property as it would have been entitled to receive upon the occurrence of such Fundamental Transaction if it had been, immediately prior to such Fundamental Transaction, the holder of such shares of Common Stock.

IN WITNESS WHEREOF, the undersigned has executed this Certificate this 9th day of September, 2014.

BY:

GNCC CAPITAL, INC.





NICOLAAS EDWARD BLOM
DIRECTOR &
SECRETARY

RONALD YADIN LOWENTHAL
DIRECTOR &
TREASURER

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:06 PM 11/14/2014
FILED 11:57 AM 11/14/2014
SRV 141411764 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A DELAWARE CORPORATION
TO A NON-DELAWARE ENTITY
PURSUANT SECTION 266 OF THE
GENERAL CORPORATION LAW

1.) The name of the Corporation is GNCC CAPITAL, INC.

(If changed, the name under which it's certificate of incorporation was originally filed was _____.)

2.) The date of filing of its original certificate of incorporation with the Secretary of State is 09-23-2008.

3.) The jurisdiction to which the corporation shall convert to is Wyoming and the name under which the entity shall be known as is GNCC CAPITAL, INC.

4.) The conversion has been approved in accordance with this section;

5.) The corporation may be served with process in the State of Delaware in any action, suit or proceeding for enforcement of any obligation of the corporation arising while it was a corporation of the State of Delaware, and that it irrevocably appoints the Secretary of State as its agent to accept service of process in any such action, suit or proceeding.

6.) The address to which a copy of the process shall be mailed to by the Secretary of State is

GNCC CAPITAL, INC.
244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

In Witness Whereof, the undersigned have executed this Certificate of Conversion on this 27 day of OCTOBER, A.D. 2014.

By: _____
Authorized Officer

Name: RONALD YADIN LOWENTHAL/ PRESIDENT
Print or Type Name and Title

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF NOVEMBER, A.D. 2014, AT 11:57 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

AND I DO HEREBY FURTHER CERTIFY THAT THE CORPORATION HAS FILED ALL DOCUMENTS AND PAID ALL FEES REQUIRED, AND THEREUPON THE CORPORATION SHALL CEASE TO EXIST AS A CORPORATION OF THE STATE OF DELAWARE.

Jeffrey W. Bullock, Secretary of State

4603407 0265C

141411764

AUTHENTICATION: 1866865

DATE: 11-14-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:06 PM 11/14/2014
FILED 11:57 AM 11/14/2014
SRV 141411764 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A DELAWARE CORPORATION
TO A NON-DELAWARE ENTITY
PURSUANT SECTION 266 OF THE
GENERAL CORPORATION LAW

1.) The name of the Corporation is GNCC CAPITAL, INC.

(If changed, the name under which it's certificate of incorporation was originally filed was _____.)

2.) The date of filing of its original certificate of incorporation with the Secretary of State is 09-23-2008.

3.) The jurisdiction to which the corporation shall convert to is Wyoming and the name under which the entity shall be known as is GNCC CAPITAL, INC.

4.) The conversion has been approved in accordance with this section;

5.) The corporation may be served with process in the State of Delaware in any action, suit or proceeding for enforcement of any obligation of the corporation arising while it was a corporation of the State of Delaware, and that it irrevocably appoints the Secretary of State as its agent to accept service of process in any such action, suit or proceeding.

6.) The address to which a copy of the process shall be mailed to by the Secretary of State is

GNCC CAPITAL, INC.
244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

In Witness Whereof, the undersigned have executed this Certificate of Conversion on this 27 day of OCTOBER, A.D. 2014.

By: _____
Authorized Officer

Name: RONALD YADIN LOWENTHAL/ PRESIDENT
Print or Type Name and Title



GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION FILING

STATE OF WYOMING, CORPORATIONS DIVISION

RE-DOMICILE COMPLETED

REPORTING DATE: NOVEMBER 21, 2014

GNCC CAPITAL, INC. COMPLETES RE-DOMICILE FROM DELAWARE TO WYOMING

On November 21, 2014, the State of Wyoming approved the re-domicile of GNCC Capital, Inc. GNCC Capital, Inc. is now incorporated in the State of Wyoming under File ID Number: 2014-000676267.

The Company will file all of the State Stamped documentation on the OTC Markets Disclosure Service upon their receipt.

DATED: NOVEMBER 21, 2014

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN

EXHIBITS:

State of Wyoming Corporations Division - Dated November 21, 2014.

STATE OF WYOMING * SECRETARY OF STATE
MAX MAXFIELD
BUSINESS DIVISION
200 West 24th Street, Cheyenne, WY 82002-0200
Phone 307-777-7311 · Fax 307-777-5339
Website: http://soswy.state.wy.us · Email: business@wyo.gov

Filing Information



Please note that this form CANNOT be submitted in place of your Annual Report.

Name	**GNCC CAPITAL, INC.**
Filing ID	**2014-000676267**

Type	Profit Corporation	Status	Deleted

General Information

Old Name		Sub Status	Current
Fictitious Name		Standing - Tax	Good
		Standing - RA	Good
Sub Type		Standing - Other	Good
Formed in	Wyoming	Filing Date	11/21/2014 7:23 AM
Term of Duration	**Perpetual**	Delayed Effective Date	
		Inactive Date	

Share Information

Common Shares	30,000,000,000	Preferred Shares	100,000,000	Additional Stock	N
Par Value	0.0000	Par Value	0.0000		

Principal Address

244 5th Ave Ste 2525
New York, NY 10001

Mailing Address

244 5th Ave Ste 2525
New York, NY 10001

Registered Agent Address

Corporation Service Company
1821 Logan Ave
Cheyenne, WY 82001

Parties

Type	Name / Organization / Address

Notes

Date	Recorded By	Note
11/21/2014 8:05 AM	JCASTE	Incorporated in Delaware on September 23, 2008; Domesticated to Wyoming on November 21, 2014. Share "series" information attached in Articles of Domestication; $0.00001 common and preferred value.

Filing Information



Please note that this form CANNOT be submitted in place of your Annual Report.

Name	**GNCC CAPITAL, INC.**
Filing ID	**2014-000676267**
Type	Profit Corporation
Status	Deleted

Annual Report History

Num	Status	Date	Year	Tax

Amendment History

ID	Description	Date



GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION FILING

CUSIP GLOBAL SERVICES IN RESPECT OF COMPANY RE-DOMICILING FROM A DELAWARE CORPORATION TO A WYOMING ENTITY

REPORTING DATE: NOVEMBER 24, 2014

APPLICATION TO CUSIP GLOBAL SERVICES FOLLOWING RE-DOMICILE TO STATE OF WYOMING:-

GNCC Capital, Inc. made an application on November 24, 2014 to CUSIP Global Services following the Company's re-domicile from the State of Delaware to the State of Wyoming on November 21, 2014.

CUSIP Global Services updated the Company's CUSIP Number on November 24, 2014 to reflect this change in domicile and elected to allow the Company to retain its existing CUSIP Number.

DATED: NOVEMBER 24, 2014

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN

EXHIBITS:

Confirmation from CUSIP Global Services dated November 24, 2014

Ronald Y Lowenthal

From: cusip_confirmation@cusip.com
Sent: Monday, November 24, 2014 11:52 AM
To: ronald.lowenthal@gncc-capital.com
Subject: CUSIP Confirmation: GNCC CAP INC

CUSIP GLOBAL SERVICES
Experience + Process
Technology + Innovation

November 24, 2014

JOSEPH TERMINE
STANDARD & POORS
55 WATER ST 45TH FLOOR
NEW YORK, NY 10041

JOSEPH TERMINE,

This email confirmation is sent in response to your request for the assignment of / change request to a Corporate CUSIP number for:

ISSUER: GNCC CAP INC
CUSIP NUMBER: 38013E 203
ISIN NUMBER: US38013E2037
ISSUE DESCRIPTION: COM NEW
RATE:
MATURITY:

IMPORTANT NOTICE:

THIS MESSAGE IS FROM AN AUTOMATED MAIL SERVER.
REPLIES TO THIS SERVER ARE NEITHER MONITORED NOR ANSWERED.
THANK YOU.

The CUSIP Global Services(CGS) requires that FINAL documentation (i.e. prospectus or official statement in print or electronic form) be sent to CGS as soon as it is available. Without receipt of the final documentation by within ten days of the offering date, CGS reserves the right to suspend and/or withdraw the CUSIP identifier(s).

E-Mail addresses for final documents:

Corporate, Municipal & Govt: cusip_support@cusip.com

E-mail addresses for electronic preliminary documentation:

Corporate: cusip_corp@cusip.com
Municipal: cusip_muni@cusip.com
PPN: cusip_ppn@cusip.com
International: cusip_global@cusip.com

Please call the CUSIP Data Collection department at (212) 438-6565 with any questions.

Sincerely yours,

Gerard Faulkner
Director - Operations

CUSIP Global Services

The assignment of a CUSIP Number to a particular security by CGS is not intended to be, and should not be construed as, an endorsement of such security, a recommendation to purchase, sell or hold such security or an opinion as to the legal validity of such security.

Privacy Notice - CUSIP Global Services respects your privacy. CUSIP Global Services is managed on behalf of the American Bankers Association by S&P Capital IQ. We use your contact information to fulfill your request and service your account and to provide you with additional information from CUSIP you may find of interest. For further information, or to let us know your preferences with respect to receiving marketing materials, please visit http://www.cusip.com/pdf/CUSIP_Privacy_Policy.pdf. You can view McGraw Hill Financial's Corporate Privacy Policy at http://www.mhfi.com/privacy

Please be advised that the CGS has instituted an annual Data Certification initiative. The issuer will be contacted directly and asked to certify the data elements CGS has in regards to it issues.

This Confirmation was sent by email at **14:52:09 24 Nov 2014**.

www.cusip.com

CUSIP Committee on Uniform Security Identification Procedures
A registered trademark of the AMERICAN BANKERS ASSOCIATION



GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION FILING

STATE OF WYOMING, CORPORATIONS DIVISION

ARTICLES OF ASSOCIATION

REPORTING DATE: DECEMBER 30, 2014

GNCC CAPITAL, INC. COMPLETES RE-DOMICILE FROM DELAWARE TO WYOMING

On November 21, 2014, the State of Wyoming approved the re-domicile of GNCC Capital, Inc. GNCC Capital, Inc. is now incorporated in the State of Wyoming under File ID Number: 2014-000676267.

The Company is now in a position to immediately file the documentation in respect of its re-domicile, with FINRA.

DATED: DECEMBER 30, 2014

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN

EXHIBITS:

State of Wyoming Corporations Division – State Stamped Documentation.

Wyoming Secretary of State
State Capitol Building, Room 110
200 West 24th Street
Cheyenne, WY 82002-0020
Ph. 307.777.7311
Fax 307.777.5339
Email: Business@wyo.gov

Max Maxfield, WY Secretary of State
FILED: 12/09/2014 02:24 PM
ID: 2014-000677121

Foreign Profit Corporation
Articles of Domestication

Pursuant to W.S. 17-16-1801 of the Wyoming Business Corporation Act, the undersigned hereby applies for a Certificate of Domestication and for that purpose hereby submits Articles of Domestication.

1. Corporation name:
GNCC CAPITAL, INC.

2. Incorporated under the laws of: Delaware
(State or country of incorporation)

3. Date of incorporation: 09/23/2008
(mm/dd/yyyy)

4. Period of duration: Perpetual
(This is referring to the length of time the corporation intends to exist and not the length of time it has been in existence. The most common term used is "perpetual." You may refer to your Articles of Incorporation or contact the Corporations Division in your state of incorporation for your period of duration.)

5. Mailing address of the corporation:
244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

6. Principal office address:
244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

7. Name and physical address of its registered agent:
*(The registered agent may be an individual resident in Wyoming, a domestic or foreign entity authorized to transact business in Wyoming, having a business office identical with such registered office. **The registered agent must have a physical address in Wyoming.** A Post Office Box or Drop Box is not acceptable. If the registered office includes a suite number, it must be included in the registered office address.)*
Corporation Service Company
1821 Logan Avenue
Cheyenne, WY 82001

8. Purpose or purposes of the corporation which it proposes to pursue in the transaction of business in Wyoming:
ANY LAWFUL BUSINESS

Received NOV 26 2014 Secretary of State Wyoming

Received NOV 20 2014 Secretary of State Wyoming

Received 2014 Secretary of State Wyoming

9. Names and usual business addresses of its current officers and directors:

Office	Name	Address
President	RONALD YADIN LOWENTHAL	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Vice President		
Secretary	RONALD YADIN LOWENTHAL	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Treasurer	RONALD YADIN LOWENTHAL	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Director	NICOLAAS EDWARD BLOM	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Director		
Director		

10. The aggregate number of shares or other ownership units which it has the authority to issue, itemized by classes, par value of shares, shares without par value and series, if any, within a class:

Number of Shares	Class	Series	Par Value per Share
30,100,000,000	See Attached	Various	$0.00001

11. The aggregate number of issued shares or other ownership units itemized by classes, par value of shares, shares without par value and series, if any, within a class:

Number of Shares	Class	Series	Par Value per Share
20,022,298,644	See Attached	Various	$0.00001

12. The corporation accepts the constitution of the state of Wyoming in compliance with the requirement of Article 10, Section 5 of the Wyoming Constitution.

Signature: _____ **Date:** 10/27/2014 *(mm/dd/yyyy)*

Print Name: RONALD YADIN LOWENTHAL

Title: PRESIDENT Contact Person: Ronald Yadin Lowenthal

Daytime Phone Number: (702) 951-9793 Email: corporate@gncc-capital.com

GNCC CAPITAL, INC.

ANNEXURE TO WYOMING "FOREIGN PROFIT CORPORATION ARTICLES OF DOMESTICATION"

DATED: OCTOBER 27, 2014

AUTHORIZED SHARES:-

TOTAL:	30,100,000,000
Comprised of:-	
Shares of Common Stock:	30,000,000,000
Shares of Preferred Stock:	100,000,000
Authorized Preferred Stock Comprised of:-	
Shares of Series "A" Convertible Preferred Stock:	10,000,000
Shares of Series "B" Convertible Preferred Stock	10,000,000
Shares of Series "C" Convertible Preferred Stock	10,000,000
Shares of Series "D" Convertible Preferred Stock	20,000,000
Shares of Series "F" Convertible Preferred Stock:	1,000,000
Shares of Series "G" Convertible Preferred Stock	2,000,000
Shares of Series "H" Convertible Preferred Stock	1,000,000

PAR VALUE: $0.00001

ISSUED SHARES:-

TOTAL:	20,022,298,644
Comprised of:-	
Shares of Common Stock:	19,999,132,134
Shares of Series "A" Convertible Preferred Stock:	4,118,361
Shares of Series "B" Convertible Preferred Stock	6,134,649
Shares of Series "C" Convertible Preferred Stock	9,500,000
Shares of Series "D" Convertible Preferred Stock	2,570,000

Wyoming Secretary of State
State Capitol Building, Room 110
200 West 24th Street
Cheyenne, WY 82002-0020
Ph. 307.777.7311
Fax 307.777.5339
Email: business@state.wy.us

Consent to Appointment by Registered Agent

I, Corporation Service Company, registered office located at
(name of registered agent)

1821 Logan Avenue
Cheyenne, WY 82001

voluntarily consent to serve

* *(registered office physical address, city, state & zip)*

as the registered agent for GNCC Capital, Inc.
(name of business entity)

I hereby certify that I am in compliance with the requirements of W.S. 17-28-101 through W.S. 17-28-111.

Signature: Elizabeth A. Smith
(Shall be executed by the registered agent.)

Date: 11/25/2014
(mm/dd/yyyy)

Print Name: Elizabeth A. Smith

Daytime Phone: 800.927.9800

Title: Assistant Vice President

Email: esmith1@cscinfo.com

Registered Agent Mailing Address (if different than above):

***If this is a new address, complete the following:**

Previous Registered Office(s):

I hereby certify that:

- After the changes are made, the street address of my registered office and business office will be identical.
- This change affects every entity served by me and I have notified each entity of the registered office change.
- I certify that the above information is correct and I am in compliance with the requirements of W.S. 17-28-101 through W.S. 17-28-111.

Signature: _____
(Shall be executed by the registered agent.)

Date: _____
(mm/dd/yyyy)

Checklist

☐ Submit one **originally signed** consent to appointment and one exact photocopy.

Shares of Series "F" Convertible Preferred Stock:	286,000
Shares of Series "G" Convertible Preferred Stock	157,500
Shares of Series "H" Convertible Preferred Stock	400,000

PAR VALUE: $0.00001

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "GNCC CAPITAL, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-FIFTH DAY OF NOVEMBER, A.D. 2014.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "GNCC CAPITAL, INC." WAS INCORPORATED ON THE TWENTY-THIRD DAY OF SEPTEMBER, A.D. 2008.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

Jeffrey W Bullock, Secretary of State

4603407 8300

141453813

AUTHENTICATION: 1897771

DATE: 11-25-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF SEPTEMBER, A.D. 2008, AT 11:33 O'CLOCK A.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

141495958

AUTHENTICATION: 1928996

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 11:33 AM 09/23/2008
FILED 11:33 AM 09/23/2008
SRV 080977056 - 4603407 FILE

STATE of DELAWARE
CERTIFICATE of INCORPORATION
A STOCK CORPORATION

First: The name of this Corporation is GNCC Capital, Inc.

Second: Its registered office in the State of Delaware is to be located at 2711 Centerville Rd, Suite 400 Street, in the City of Wilmington, County of New Castle Zip Code 19808. The registered agent in charge thereof is Corporation Service Company, in County of New Castle.

Third: The purpose of the corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

Fourth: The total number of shares of stock which the Corporation shall have authority to issue is Five Hundred Million (500,000,000), consisting of Five Hundred million shares (500,000,000) of Common Stock, $.0001 par value per share

Fifth: The name and mailing address of the incorporator are as follows:

Name Michael A. Littman
Mailing Address 7609 Ralston Road
Arvada, CO Zip Code 80002

I, The Undersigned, for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this 19th day of SEPT, A.D. 20 08

BY: _____
(Incorporator)

NAME: Michael A. Littman
(type or print)

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TWELFTH DAY OF NOVEMBER, A.D. 2008, AT 11:30 O'CLOCK A.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

141495969

AUTHENTICATION: 1929000

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

FROM : FAX NO. : Nov. 13 2008 02:13PM P2/3
Nov 13 2008 4:48PM Bartel 9419513979
State of Delaware
Secretary of State
Division of Corporations
Delivered 11:30 AM 11/12/2008
FILED 11:30 AM 11/12/2008
SRV 081109216 - 4603407 FILE

CERTIFICATE OF AMENDMENT TO THE CERTIFICATE OF INCORPORATION OF GNCC CAPITAL, INC.

GNCC Capital, Inc. (the "Corporation"), a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware (the "DGCL"), does hereby certify that:

1. The name of the Corporation is GNCC Capital, Inc. The Certificate of Incorporation for GNCC Capital, Inc. was filed with the Secretary of State of the State of Delaware (the "Secretary of State") on September 23, 2008.

2. Pursuant to a meeting of the Board of Directors of the Corporation, the Corporation adopted resolutions setting forth the Amendment to the Certificate of Incorporation of the Corporation, requiring the purposed Amendment to the Certificate of Incorporation to be submitted to the stockholders of the Corporation for their approval as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended as to Article FOURTH, as follows:

Article FOURTH of the Certificate of Incorporation filed September 23, 2008 is hereby amended by adding the following:

> Reverse Split. Each share of issued and outstanding Common Stock as of November 13, 2008, is reverse split on a one for fifteen basis such that each old share represents 1/15 of a new share. A surrender of the old share certificate is not required to be made by each shareholder, and the stockholders record will be automatically adjusted to reflect the reverse split. The new split adjusted share certificates will be transmitted to the shareholder of record when of old certificates are sent into the transfer agent. Fractional shares will be rounded up to the nearest whole share.

3. Thereafter, the proposed Amendment to the Certificate of Incorporation of the Corporation was approved by the holders of a majority of the outstanding share of stock of the Corporation entitled to vote by consent of a majority of shareholders pursuant to the DGCL on November 7, 2008.

4. This Amendment of the Certificate of Incorporation was duly adopted in accordance with the provisions of Section 242 of the DGCL.

5. The Amendment to the Certificate of Incorporation of the Corporation is hereby amended to read as follows:

Article FOURTH of the amended by adding Certificate of Incorporation filed September 23, 2008 is hereby amended by adding the following:

Reverse Split. Each share of issued and outstanding Common Stock as of November 13, 2008, is reverse split on a one for fifteen basis such that each old share represents 1/15 of a new share. A surrender of the old share certificate is not required to be made by each shareholder, and the stockholders record will be automatically adjusted to reflect the reverse split. The new split adjusted share certificates will be transmitted to the shareholder of record when of old certificates are sent into the transfer agent. Fractional shares will be rounded up to the nearest whole share.

IN WITNESS WHEREOF, said corporation has caused this Certificate to be signed this 13th day of November 2008.

GNCC Capital, Inc.

By: Joseph Bartel
Joseph Bartel
President

CONSENT MINUTES IN LIEU OF A SPECIAL MEETING OF BOARD OF DIRECTORS OF GNCC CAPITAL, INC.

Pursuant to the Delaware General Corporation Law, the Board of Directors of GNCC Capital, Inc. ("Company") acted by unanimous consent in lieu of a Board of Directors meeting. The Board adopted the following resolution by unanimous consent.

RESOLVED: That GNCC Capital, Inc. shall effect a reverse stock split on a one share for 15 basis pursuant to the shareholders written consent and authorization granted on November 7, 2008 and the Articles of Incorporation shall be amended to so reflect with an effective date of November 13, 2008.

Dated: November 7, 2008

DIRECTOR

Joseph Barkl

ACTION BY WRITTEN CONSENT
OF THE MAJORITY STOCKHOLDERS
OF GNCC CAPITAL, INC.

The undersigned, being the majority stockholders (the "***Stockholders***") of GNCC CAPITAL, INC., a Delaware corporation (the "***Company***"), hereby adopt the following resolutions as the actions of the majority stockholders of the Company in accordance with the Delaware General Corporation Law and the Bylaws of the Company:

RESOLVED, that the Articles of Incorporation be amended to effect a reverse split of the issued and outstanding common stock on a one for 13 basis as shown on the attached Exhibit A (Proposed Amendment)

RESOLVED FURTHER, that the Authorized Officers of the Company be, and they each hereby are, authorized, directed, and empowered to execute all documents and take whatever action is deemed necessary or advisable, in consultation with counsel, to carry out and perform the obligations of this Company as set forth in the foregoing resolutions, and all actions taken by them prior hereto with such purpose are hereby ratified, confirmed, and approved.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned have executed this written consent as of November 7, 2008 being a majority of the issued and outstanding shares, Common Stock, of GNCC Capital, Inc.

Shareholder Name	**# of shares**	**% of**
Joseph Barker		

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF RENEWAL OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TWENTY-FOURTH DAY OF SEPTEMBER, A.D. 2013, AT 1:48 O'CLOCK P.M.

4603407 8100

141495980

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 1929003

DATE: 12-05-14



Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2013, AT 9:30 O'CLOCK A.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

141495989

AUTHENTICATION: 1929006

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:30 AM 09/26/2013
FILED 09:30 AM 09/26/2013
SRV 131130575 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT
OF CERTIFICATE OF INCORPORATION

The corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware does hereby certify:

FIRST: That at a meeting of the Board of Directors of GNCC CAPITAL, INC. resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "Fourth" so that, as amended, said Article shall be and read as follows:

"Fourth: The total number of shares of stock which the Corporation shall have the authority to issue is Nine Hundred Fifty Million (950,000,000), consisting of Nine Hundred Fifty Million shares (950,000,000 shares) of Common Stock, $0.00001 par value per share."

SECOND: That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed this 25th day of September, 2013.



NICOLAAS EDWARD BLOM
GNCC CAPITAL, INC.
PRESIDENT, CHIEF EXECUTIVE OFFICER & SECRETARY

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN & TREASURER

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE THIRTIETH DAY OF OCTOBER, A.D. 2013, AT 1:28 O'CLOCK P.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

141495999

AUTHENTICATION: 1929010

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:28 PM 10/30/2013
FILED 01:28 PM 10/30/2013
SRV 131251234 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT
OF CERTIFICATE OF INCORPORATION

The corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware does hereby certify:

FIRST: That at a meeting of the Board of Directors of GNCC CAPITAL, INC. resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "Fourth" so that, as amended, said Article shall be and read as follows:

"Fourth: The total number of shares of stock which the Corporation shall have the authority to issue is Ten billion (10,000,000,000), consisting of Ten billion (10,000,000,000) shares (10,000,000,000 shares) of Common Stock, $0.00001 par value per share."

SECOND: That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed this 30th day of October, 2013.

NICOLAAS EDWARD BLOM
GNCC CAPITAL, INC.
PRESIDENT, CHIEF EXECUTIVE OFFICER & SECRETARY

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN & TREASURER

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF APRIL, A.D. 2014, AT 8:46 O'CLOCK A.M.

Jeffrey W. Bullock, Secretary of State

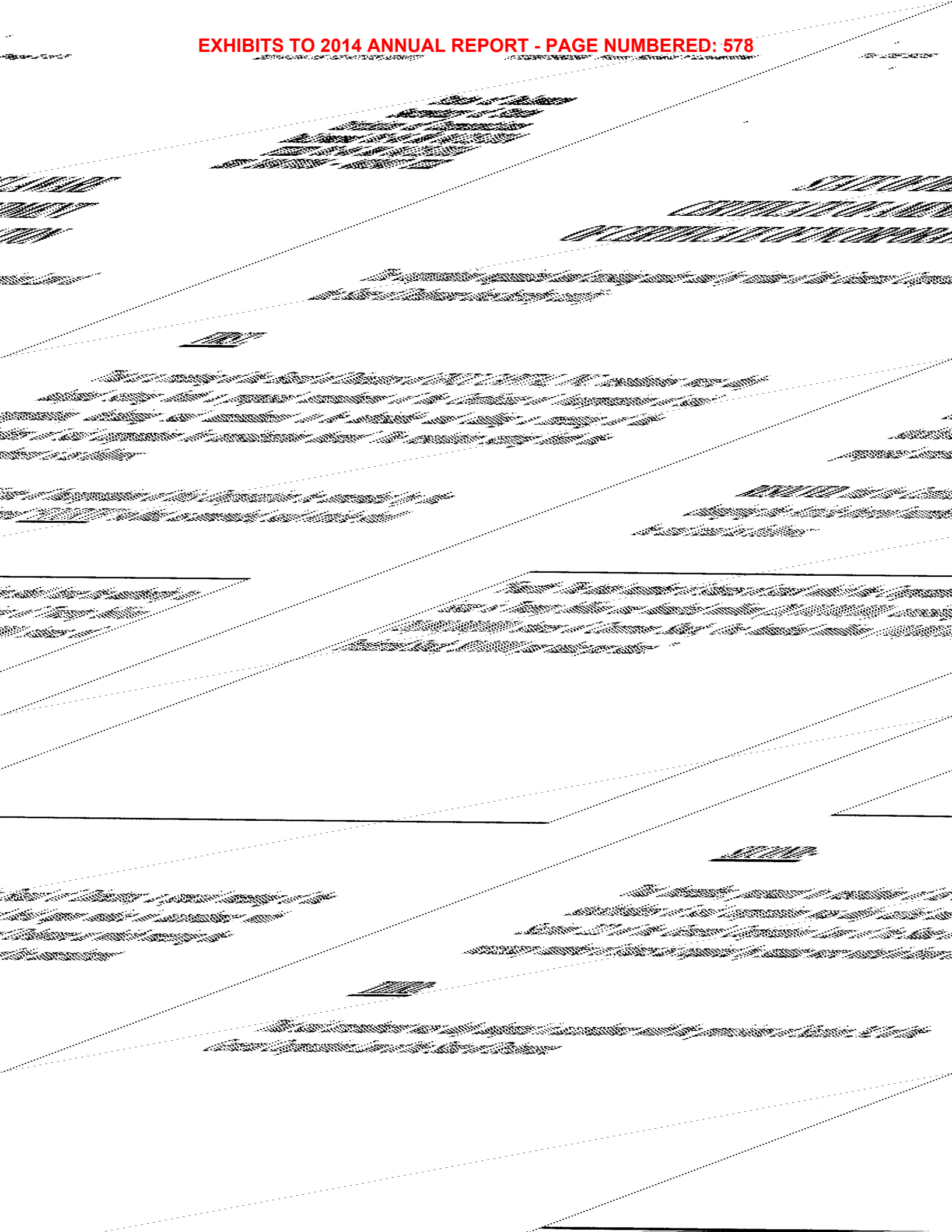
4603407 8100

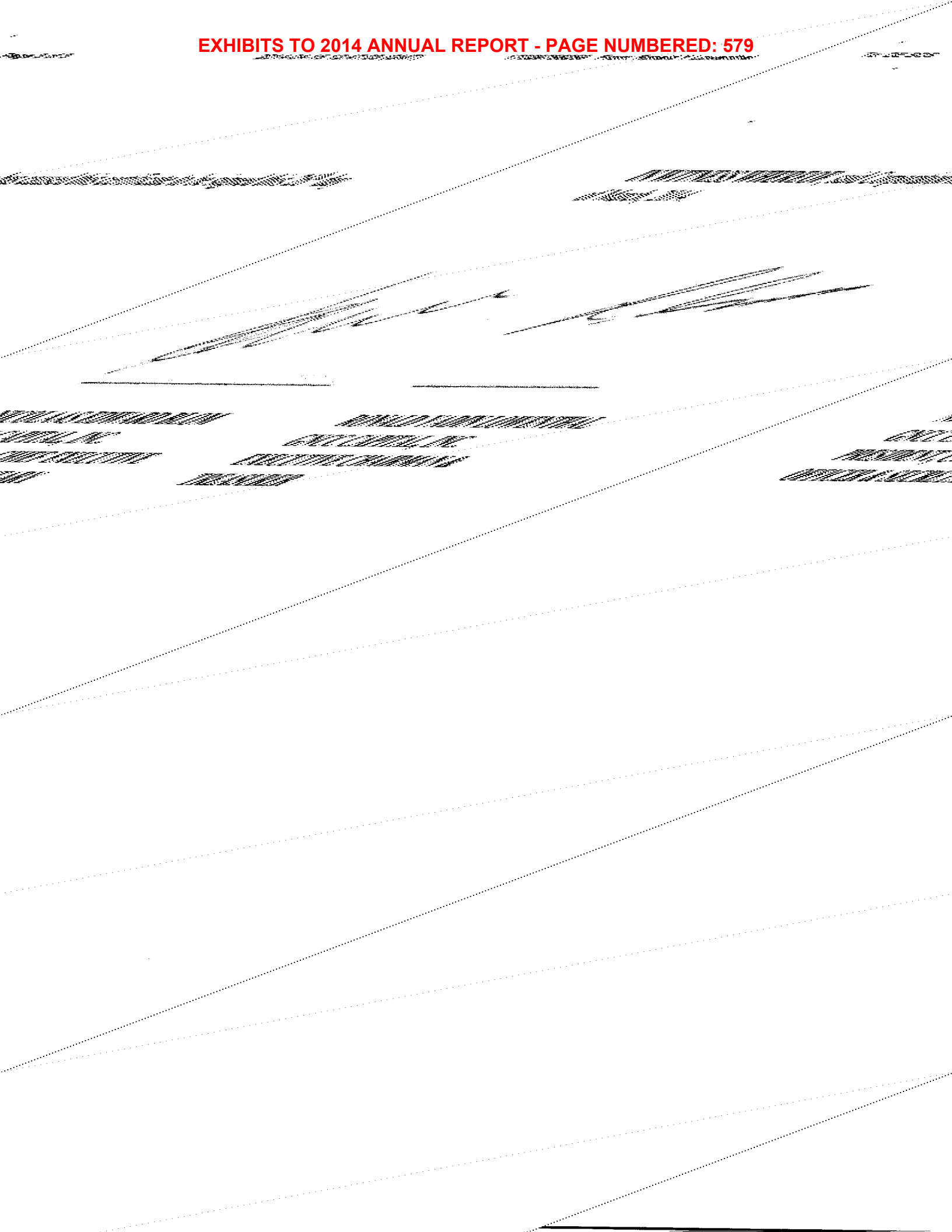
141496012

AUTHENTICATION: 1929017

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml





Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF SEPTEMBER, A.D. 2014, AT 2:52 O'CLOCK P.M.

4603407 8100

141496018

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 1929019

DATE: 12-05-14

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:12 PM 09/29/2014
FILED 02:52 PM 09/29/2014
SRV 141233210 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT
OF CERTIFICATE OF INCORPORATION

The corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware does hereby certify:

FIRST:

That at a meeting of the Board of Directors of GNCC CAPITAL, INC. resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this Corporation be amended by the changing the Article thereof numbered "FOURTH" so that, as amended, said Article shall be and read as follows:

"Fourth: The total number of shares of stock which the Corporation shall have the authority to issue is Thirty billion one hundred million (30,100,000,000), consisting of Thirty billion (30,000,000,000) shares of Common Stock, One hundred million (100,000,000) shares of Preferred Stock, $0.00001 par value per share."

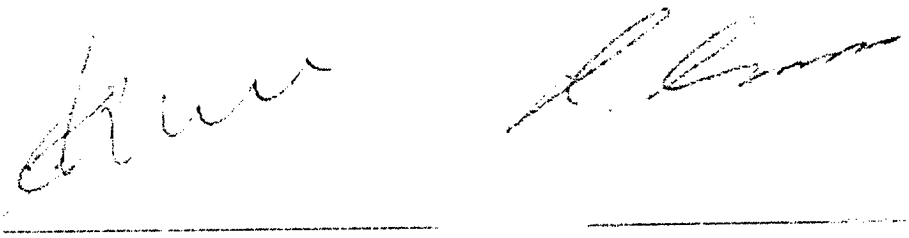
SECOND:-

That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD:

That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said Corporation has caused this certificate to be signed this 26th day of September, 2014.



NICOLAAS EDWARD BLOM
GNCC CAPITAL, INC.
PRESIDENT, CHIEF EXECUTIVE OFFICER & SECRETARY

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN & TREASURER

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF NOVEMBER, A.D. 2014, AT 11:57 O'CLOCK A.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

141496025

AUTHENTICATION: 1929022

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:06 PM 11/14/2014
FILED 11:57 AM 11/14/2014
SRV 141411764 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A DELAWARE CORPORATION
TO A NON-DELAWARE ENTITY
PURSUANT SECTION 266 OF THE
GENERAL CORPORATION LAW

1.) The name of the Corporation is GNCC CAPITAL, INC.

(If changed, the name under which it's certificate of incorporation was originally filed was _____.)

2.) The date of filing of its original certificate of incorporation with the Secretary of State is 09-23-2008.

3.) The jurisdiction to which the corporation shall convert to is Wyoming and the name under which the entity shall be known as is GNCC CAPITAL, INC.

4.) The conversion has been approved in accordance with this section;

5.) The corporation may be served with process in the State of Delaware in any action, suit or proceeding for enforcement of any obligation of the corporation arising while it was a corporation of the State of Delaware, and that it irrevocably appoints the Secretary of State as its agent to accept service of process in any such action, suit or proceeding.

6.) The address to which a copy of the process shall be mailed to by the Secretary of State is

GNCC CAPITAL, INC.
244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

In Witness Whereof, the undersigned have executed this Certificate of Conversion on this 27 day of OCTOBER, A.D. 2014.

By: _____
Authorized Officer

Name: RONALD YADIN LOWENTHAL/ PRESIDENT
Print or Type Name and Title

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CORRECTION OF "GNCC CAPITAL, INC.", FILED IN THIS OFFICE ON THE TWENTY-FOURTH DAY OF NOVEMBER, A.D. 2014, AT 6:38 O'CLOCK P.M.

Jeffrey W. Bullock, Secretary of State

4603407 8100

141496033

AUTHENTICATION: 1929029

DATE: 12-05-14

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:38 PM 11/24/2014
FILED 06:38 PM 11/24/2014
SRV 141451717 - 4603407 FILE

STATE OF DELAWARE
CERTIFICATE OF CORRECTION

GNCC CAPITAL, INC., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware.

DOES HEREBY CERTIFY:

1. The name of the corporation is GNCC CAPITAL, INC.
2. That a Certificate of Conversion (Title of Certificate Being Corrected) was filed by the Secretary of State of Delaware on November 14th, 2014 and that said Certificate requires correction as permitted by Section 103 of the General Corporation Law of the State of Delaware.
3. The inaccuracy or defect of said Certificate is: (must be specific)

   Due to a clerical error, the Certificate of Conversion was filed prematurely.

4. The Certificate of Conversion is hereby declared null and void.

IN WITNESS WHEREOF, said corporation has caused this Certificate of Correction this November day of 24th, A.D. 2014.

By: /s/ Ronald Yadin
Authorized Officer

Name: Ronald Yadin
Print or Type

Title: President

STATE OF WYOMING
Office of the Secretary of State

I, MAX MAXFIELD, Secretary of State of the State of Wyoming, do hereby certify that

GNCC CAPITAL, INC.

a corporation originally organized under the laws of Delaware on September 23, 2008, did on December 9, 2014 apply for a Certificate of Domestication and filed Articles of Domestication in the office of the Secretary of State of Wyoming.

I have affixed hereto the Great Seal of the State of Wyoming and duly executed this official certificate at Cheyenne, Wyoming on this **9th** day of **December**, **2014**

Max Maxfield
Secretary of State

By: Dave Barker

Filed Date: 12/09/2014

WYOMING SECRETARY OF STATE

OFFICIAL RECEIPT

Thank you for your payment!

DO NOT PAY!
THIS IS NOT A BILL.

Amount Paid: **$100.00**
Receipt #: **821708**
Receipt Date: **December 9, 2014**
Processed By: **DAVE . BARKER**
Corp #: **2014-000677121**

CSC
2711 Centerville Rd Ste 400
Wilmington, DE 19808

Payment	Reference	Amount
CHECK	100985393	100.00
	TOTAL PAYMENT	**$100.00**

Description of Charges	Invoice #	Sec. File #	Quantity	Unit Price	Total
CFD - Corporation Filing - Domestic			1	100.00	100.00
		TOTAL CHARGES PAID			**$100.00**

In Reference To:

GNCC CAPITAL, INC.

Comments:

STATE OF WYOMING
Office of the Secretary of State

I, MAX MAXFIELD, Secretary of State of the State of Wyoming, do hereby certify that

GNCC CAPITAL, INC.

a corporation originally organized under the laws of Delaware on September 23, 2008, did on December 9, 2014 apply for a Certificate of Domestication and filed Articles of Domestication in the office of the Secretary of State of Wyoming.

I have affixed hereto the Great Seal of the State of Wyoming and duly executed this official certificate at Cheyenne, Wyoming on this **9th** day of **December**, **2014**

Max Maxfield
Secretary of State

By: Dave Barker

Filed Date: 12/09/2014

Wyoming Secretary of State
State Capitol Building, Room 110
200 West 24th Street
Cheyenne, WY 82002-0020
Ph. 307.777.7311
Fax 307.777.5339
Email: Business@wyo.gov

Max Maxfield, WY Secretary of State
FILED: 12/09/2014 02:24 PM
ID: 2014-000677121

Foreign Profit Corporation
Articles of Domestication

Pursuant to W.S. 17-16-1801 of the Wyoming Business Corporation Act, the undersigned hereby applies for a Certificate of Domestication and for that purpose hereby submits Articles of Domestication.

1. Corporation name:

GNCC CAPITAL, INC.

2. Incorporated under the laws of: Delaware
(State or country of incorporation)

3. Date of incorporation: 09/23/2008
(mm/dd/yyyy)

4. Period of duration: Perpetual
(This is referring to the length of time the corporation intends to exist and not the length of time it has been in existence. The most common term used is "perpetual." You may refer to your Articles of Incorporation or contact the Corporations Division in your state of incorporation for your period of duration.)

5. Mailing address of the corporation:

244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

Received DEC 8 2014 Secretary of State Wyoming

6. Principal office address:

244 5TH AVENUE, SUITE 2525
NEW YORK, NY 10001

7. Name and physical address of its registered agent:
(The registered agent may be an individual resident in Wyoming, a domestic or foreign entity authorized to transact business in Wyoming, having a business office identical with such registered office. ***The registered agent must have a physical address in Wyoming.*** *A Post Office Box or Drop Box is not acceptable. If the registered office includes a suite number, it must be included in the registered office address.)*

Corporation Service Company
1821 Logan Avenue
Cheyenne, WY 82001

Received NOV 20 2014 Secretary of State Wyoming

8. Purpose or purposes of the corporation which it proposes to pursue in the transaction of business in Wyoming:

ANY LAWFUL BUSINESS

Received NOV 26 2014 Secretary of State Wyoming

9. Names and usual business addresses of current officers and directors:

Office	Name	Address
President	RONALD YADIN LOWENTHAL	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Vice President		
Secretary	RONALD YADIN LOWENTHAL	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Treasurer	RONALD YADIN LOWENTHAL	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Director	NICOLAAS EDWARD BLOM	244 5TH AVENUE, SUITE 2525 NEW YORK, NY 10001
Director		
Director		

10. The aggregate number of shares or other ownership units which it has the authority to issue, itemized by classes, par value of shares, shares without par value and series, if any, within a class:

Number of Shares	Class	Series	Par Value per Share
30,100,000,000	See Attached	Various	$0.00001

11. The aggregate number of issued shares or other ownership units itemized by classes, par value of shares, shares without par value and series, if any, within a class:

Number of Shares	Class	Series	Par Value per Share
20,022,298,644	See Attached	Various	$0.00001

12. The corporation accepts the constitution of the state of Wyoming in compliance with the requirement of Article 10, Section 5 of the Wyoming Constitution.

Signature: _____ **Date:** 10/27/2014 *(mm/dd/yyyy)*

Print Name: RONALD YADIN LOWENTHAL

Title: PRESIDENT Contact Person: Ronald Yadin Lowenthal

Daytime Phone Number: (702) 951-9793 Email: corporate@gncc-capital.com

Wyoming Secretary of State
State Capitol Building, Room 110
200 West 24th Street
Cheyenne, WY 82002-0020
Ph. 307.777.7311
Fax 307.777.5339
Email: business@state.wy.us

Consent to Appointment by Registered Agent

I, Corporation Service Company, registered office located at
(name of registered agent)

1821 Logan Avenue
Cheyenne, WY 82001
voluntarily consent to serve

* *(registered office physical address, city, state & zip)*

as the registered agent for GNCC Capital, Inc.
(name of business entity)

I hereby certify that I am in compliance with the requirements of W.S. 17-28-101 through W.S. 17-28-111.

Signature: Elizabeth A. Smith
(Shall be executed by the registered agent.)

Date: 11/25/2014
(mm/dd/yyyy)

Print Name: Elizabeth A. Smith

Daytime Phone: 800.927.9800

Title: Assistant Vice President

Email: esmith1@cscinfo.com

Registered Agent Mailing Address
(if different than above):

***If this is a new address, complete the following:**

Previous Registered Office(s):

I hereby certify that:

- After the changes are made, the street address of my registered office and business office will be identical.
- This change affects every entity served by me and I have notified each entity of the registered office change.
- I certify that the above information is correct and I am in compliance with the requirements of W.S. 17-28-101 through W.S. 17-28-111.

Signature: _____
(Shall be executed by the registered agent.)

Date: _____
(mm/dd/yyyy)

Checklist

☐ Submit one **originally signed** consent to appointment and one exact photocopy.

GNCC CAPITAL, INC.

ANNEXURE TO WYOMING "FOREIGN PROFIT CORPORATION ARTICLES OF DOMESTICATION"

DATED: OCTOBER 27, 2014

AUTHORIZED SHARES:-

TOTAL:	30,100,000,000
Comprised of:-	
Shares of Common Stock:	30,000,000,000
Shares of Preferred Stock:	100,000,000
Authorized Preferred Stock Comprised of:-	
Shares of Series "A" Convertible Preferred Stock:	10,000,000
Shares of Series "B" Convertible Preferred Stock	10,000,000
Shares of Series "C" Convertible Preferred Stock	10,000,000
Shares of Series "D" Convertible Preferred Stock	20,000,000
Shares of Series "F" Convertible Preferred Stock:	1,000,000
Shares of Series "G" Convertible Preferred Stock	2,000,000
Shares of Series "H" Convertible Preferred Stock	1,000,000
PAR VALUE: $0.00001	

ISSUED SHARES:-

TOTAL:	20,022,298,644
Comprised of:-	
Shares of Common Stock:	19,999,132,134
Shares of Series "A" Convertible Preferred Stock:	4,118,361
Shares of Series "B" Convertible Preferred Stock	6,134,649
Shares of Series "C" Convertible Preferred Stock	9,500,000
Shares of Series "D" Convertible Preferred Stock	2,570,000

Shares of Series "F" Convertible Preferred Stock:	286,000
Shares of Series "G" Convertible Preferred Stock	157,500
Shares of Series "H" Convertible Preferred Stock	400,000

PAR VALUE: $0.00001

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "GNCC CAPITAL, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-FIFTH DAY OF NOVEMBER, A.D. 2014.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "GNCC CAPITAL, INC." WAS INCORPORATED ON THE TWENTY-THIRD DAY OF SEPTEMBER, A.D. 2008.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.



Jeffrey W Bullock, Secretary of State

4603407 8300

AUTHENTICATION: 1897771

141453813

DATE: 11-25-14

You may verify this certificate online at corp.delaware.gov/authver.shtml