

GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION

ISSUANCE OF SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK

EFFECTIVE: FEBRUARY 11, 2015

FILED: JULY 3, 2015

BACKGROUND:

On August 11, 2014, the Directors of GNCC Capital, Inc. filed a Certificate of Amendment of Certificate of Incorporation, with the Secretary of State in Delaware; to authorize the shares Series G Convertible Preferred Stock.

The salient terms of the shares of Series G Convertible Preferred Stock:-

Authorized: 2,000,000 (Two million)
Par Value: $0.00001
Intended Issue Price: $1.00

Convertible at the Holder's Option (AND ONLY after a period of 3 (Three) years from the date of Issuance) and into shares of Common Stock, at a pre-determined price per share of the Common Stock.

These shares of Series G Convertible Preferred Stock will not be admitted for trading on any market.

RATIONALE FOR THE AUTHORIZATION OF THE SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK:

The Company will be issuing shares of Series G Convertible Preferred Stock to:-

1. Senior Executives of the Company in partial compensation for their services.

THE SERIES G CONVERTIBLE PREFERRED STOCK DESIGNATION WAS FILED ON THE OTC MARKETS DISCLOSURE SERVICE ON AUGUST 12, 2014.

ISSUANCES OF SHARES OF SERIES G CONVERTIBLE PREFERRED STOCK ON FEBRUARY 11, 2015:

Stockholder Name	Amount of Series G Preferred Issued	Amount $	Note
Nicolaas Edward Blom	37,500	37,500	1
TOTALS	**37,500**	**37,500**	

NOTES:

1. These shares were issued in settlement of 6 (Six months) salary commencing on February 11, 2015.

ACCOUNTING TREATMENT OF THESE ISSUANCES:

The $37,500 (Thirty seven thousand five hundred dollars) issued in these shares of Series G Convertible Preferred Stock will be capitalized in the Second Quarter ending March 31, 2015 as Additional Paid In Capital as Stockholders Equity.

As at August 3, 2015, the Company had an amount of 195,000 (One hundred and ninety five thousand) shares of Series G Convertible Preferred Stock issued and outstanding.

DATED: AUGUST 3, 2015

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN