

U308 CORP.

REPORT OF VOTING RESULTS

Following U308 Corp's annual and special meeting of shareholders held on July 29, 2015 (the "Meeting") and in accordance with section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations*, we hereby disclose the following voting results as tabulated. Accordingly, there were 93,415,076 common shares represented by proxy or in person at the Meeting which amounted to 41.12% of the 227,177,777 shares outstanding on June 15, 2015, being the record date of the Meeting.

Matter Voted Upon	Outcome of Vote	Proxies Received and Shareholders Present and Voted	
		For	Withheld
1. Election of directors ⁽¹⁾ :			
Keith Barron	Approved	67,015,383 (99.81%)	125,907 (0.19%)
David Constable	Approved	66,981,056 (99.76%)	160,234 (0.24%)
David Franklin	Approved	66,970,415 (99.75%)	170,875 (0.25%)
Pablo Marcet	Approved	67,005,828 (99.80%)	135,462 (0.20%)
John Ross	Approved	67,034,028 (99.84%)	107,262 (0.16%)
Richard Spencer	Approved	66,988,215 (99.77%)	153,075 (0.23%)
2. Appointment of KPMG LLP, Chartered Accountants, as the Company's auditors and authorizing the Company's directors to fix their remuneration ⁽¹⁾ .	Approved	92,733,898 (99.30%)	654,490 (0.70%)
		For	Against
3. Approval of the share incentive plan of the Company ⁽²⁾ .	Approved	50,908,317 (75.82%)	16,232,973 (24.18%)

⁽¹⁾ Votes were conducted and approved by a show of hands at the Meeting. The results represent shares voted by proxy at the Meeting.

⁽²⁾ Votes were conducted by a vote take by ballot at the Meeting.

DATED: July 29, 2015

U308 Corp.

"John Ross"

By: _____
Name: John Ross
Title: Secretary