GLOBALMIN VENTURES INC.

A Nevada Corporation
HEAD OFFICE:
As of September 2, 2014

765 Brenda Way
Carson City, NV, USA
89704-9608

Toll Free: 1-844-465-3020

ADMINISTRATION OFFICE:

2150 Whitworth Drive
Oakville, Ontario, Canada, L6M 0A7
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Fax: (905) 845-6415

EIN: 52-2243048
CUSIP:379381 10 6

ANNUAL DISCLOSURE STATEMENT

For the Twelve Months Ended April 30, 2015

We are a shell company; therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates, in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

GlobalMin Ventures Inc. is responsible for the content of this Annual Disclosure Statement. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

The information contained in the attached Annual Report is presented in "10-K" style format. We continue to use such format for the benefit of our shareholders and to meet certain foreign reporting requirements.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

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All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

GLOBALMIN VENTURES INC.

A Nevada Corporation

ANNUAL DISCLOSURE STATEMENT
For the Twelve Months Ended April 30, 2015

Cautionary Note Regarding Forward-Looking Statements

Information set forth in this Annual Disclosure Statement (the "Annual Statement") contains forward-looking statements that involve a number of risks and uncertainties that could cause our actual results to differ materially from those reflected in the forward-looking statements. Forward-looking statements can be identified by the use of the words "expect," "project," "may," "potential," and similar terms. GlobalMin Ventures Inc. (the "Company or "we") cautions readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Forward-looking statements involve a number of risks, uncertainties and other factors beyond our control. Factors that could cause or contribute to such differences include, but are not limited to; those discussed under the heading, "RISK FACTORS" in PART II of our financial statements included as part of this Annual Disclosure Statement.

Item 1 Name of the issuer and its predecessors (if any).

The name of the issuer is GlobalMin Ventures Inc. (referred to herein as the "Company").

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003. The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011. Effective July 2, 2014, the Company changed its name to GlobalMin Ventures Inc.

Item 2 Address of the issuer's principal executive offices.

The address of the issuer is:	765 Brenda Way Carson City, NV 89704-9608
The telephone is:	Toll Free: 1-844-465-3020
Administration Office Remains as:	2150 Whitworth Dr. Oakville, Ont. L6M 0A7, Canada
The telephone and email are:	Telephone: (905) 845-1073 Email: info@globalminventures.com
The issuer's website:	www.globalminventures.com
Investor relations contact:	Peter Shepherd

Item 3 Security Information.

The trading symbol for the Company's common stock is GMVI

The CUSIP number for the Company is: 379381 10 6

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

The Company's common stock has a par value of $0.0001 per share.

The Company has 500,000,000 shares of Common Stock authorized.

Of that amount, 12,583,451 shares of Common Stock were outstanding as of July 15, 2015

The name and address of the transfer agent.

Olde Monmouth Stock Transfer Co., Inc.
200 Memorial Parkway
Atlantic Highlands, N.J. 07716

The telephone number is: (732) 872-2727

Olde Monmouth Stock Transfer Co., Inc. is registered under the Exchange Act and regulated by the U.S. Securities and Exchange Commission (from time to time referred to herein as the "SEC" or the "Commission").

Of the Issuer's outstanding shares of Common Stock, 11,724,601 shares bear a restricted legend in that they have not been registered under the Securities Act of 1933, as amended. Therefore, they may not be sold or transferred without registration or an exemption therefrom.

Item 4 Issuance History

Any events that resulted in changes to the total shares outstanding by the issuer in the past two fiscal years and any interim period.

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at $0.10 per unit. Each unit consisted of one (1) share and (1) share purchase warrant. Each warrant entitles the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

On August 21, 2014, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance")* pursuant to which it issued to Lance 1,050,000 common shares in settlement of debt at $0.18 per share.

On October 21, 2014, the Company issued 15,000 restricted common shares to Mel de Quadros (Geological Consultant) as partial payment for services rendered.

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at $0.10 per unit, Each unit consisted of one (1) share and (1) share purchase warrant. Each warrant entitles the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company settled an expense liability for $15,000 against issuance of 150,000 units at $0.10 per unit. Each unit consisted of one (1) share and (1) share purchase warrant. Each warrant entitles the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

*Lance Capital Ltd. amalgamated with S.K. Kelley & Associates Inc. ("SKK&A") whereby SKK&A is the surviving entity. All references to Lance have been changed to SKK&A.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On November 30, 2014, the Company issued into escrow a total of 40,000,000 shares of common stock in connection with the Company's acquisition of the Guyana Platinum Project. The shares are to be released upon the satisfaction of certain conditions, as described below. On completion of the transaction, the share exchange will be accounted for as a reverse acquisition and recapitalization.

On November 26, 2014**,** the Company approved executing an agreement with a Guyana Consultant whereby the Company issued him 20,000 common shares to satisfy a portion of the Consulting Agreement.

On December 2, 2014, the Company issued 396,690 common shares to an officer and director as payment in full for deferred wages from June 1, 2014 to November 30, 3014.

On December 15, 2014, the Company issued 100,000 common shares to a Consultant as partial payment of one month's services.

During the quarter ended April 30, 2015, the Company issued for cash 152,070 units at $0.10 per "unit", where each unit consists of one (1) share and (1) share purchase warrant. Each warrant entitles the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

All securities were issued pursuant to an exemption from the registration requirements of the Securities Act of 1933, as amended, under Section 4(2) thereunder (except as specifically set forth above), as they were issued in reliance on the recipients' representation that they were accredited (as such term is defined in Regulation D), without general solicitation and represented by certificates that were imprinted with a restrictive legend. In addition, all recipients were provided with sufficient access to Company information.

Item 5 Financial Statements

Please see PART I – FINANCIAL INFORMATION of the following Annual Report as of the period ended April 30, 2015 ("Financial Statements").

Item 6 Describe the Issuer's Business, Products and Services

A. The Company was previously an exploration stage mining company and has been a shell company since 2012.

During 2014, under a series of agreements, the Company entered into a contemplated merger agreement to purchase the right to acquire ownership of the Guyana Platinum Project. This acquisition is comprised of GlobalMin Guyana Inc., the local Guyanese company that holds the exploration permits and that has applied for the conversion of such permits to ten prospecting licenses to explore and develop portions of the area covered by the exploration permit. It also includes all rights to the Guyana Project, consisting of all records, surveys, reports and other informational documents relating thereto, as follows:

- Under the terms of an agreement dated June 20, 2014, as amended on November 30, 2014 (the "GlobalMin Agreement"), the Company agreed to acquire from GlobalMin LLC, a Nevada limited liability company controlled by Paul Lechler, the Company's current Chief Geologist, (i) its rights to a 77% ownership interest in GlobalMin Guyana, and (ii) its ownership portion of all equipment and informational materials relating to the Guyana Project in consideration for the issuance to GlobalMin LLC of 20,000,000 shares of common stock of the Company.

- Under the terms of an agreement dated June 30, 2014, as amended on November 30, 2014 (the "Mojave Agreement"), the Company agreed to acquire from Mojave Gold Corporation ("Mojave"), a privately held Nevada corporation, (i) its rights to a 23% ownership interest in GlobalMin Guyana and (ii) its ownership portion of all equipment and informational materials relating to the Guyana Project in consideration for the issuance to Mojave of 20,000,000 shares of common stock of the Company. Of these shares, 5,000,000 shares are to be issued to creditors of Mojave. The balance of 15,000,000 shares are to be distributed to the Mojave shareholders. To facilitate the distribution of these shares, the Company undertook to file a registration statement with the Securities and Exchange Commission.

- Under the terms of an agreement dated June 20, 2014, as amended on November 30, 2014, GlobalMin Guyana Inc. issued to the Company, 1,000 shares in escrow representing a 100% ownership in that entity for nominal payment of Guyana $1.00 per share.

Under the GlobalMin Agreement and the Mojave Agreement, the Company further committed, among other things, to: (i) raise an initial $800,000 to $1,000,000 (increased to $3,500,000 on March 24, 2015), to finance the development of the Guyana Project, and (ii) effectuate a ten for one reverse stock split. It also agreed to file a registration statement with the Securities and Exchange Commission with respect to all 40,000,000 shares to be issued under the two agreements. All Company shares to be issued under the agreements are subject to a lock agreement that allows resale of the shares in one third increments commencing six months, nine months, and twelve months following the effective date of the registration statement.

All shares of common stock of the Company issuable under the GlobalMin Agreement and Mojave Agreement were issued into escrow, to be released upon the satisfaction of certain conditions. Specifically, Shares to be issued under the GlobalMin Agreement will be released upon the grant of the prospecting licenses by the Guyanese government. In addition, the 5,000,000 shares to be issued under the Mojave Agreement to the creditors of Mojave will be released upon the grant of prospecting licenses relating to the Guyana Project. The balance of 15,000,000 shares to be issued under the Mojave Agreement will be released upon effectiveness of the registration statement to be filed in connection therewith.

The accounting for the acquisition of the Guyana Platinum Project will be completed when the conditions are met and shares released from escrow. On completion of the transaction, the share exchange will be accounted for as a reverse acquisition and recapitalization.

(See PART 1 – FINANCIAL INFORMATION of the attached Annual Report as of the period April 30, 2015, Item 2. Nature of Operations).

B. The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003. The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011.The Company changed its name to GlobalMin Ventures Inc. on July 2, 2014.

C. The issuer's primary SIC Code is 1000 – Metal Mining. The issuer has no secondary SIC Code.

D. The issuer's fiscal Annual date is April 30.

E. The issuer has no products or services.

Item 7 Describe the Issuer's Facilities

The Company leases office space from Lance Capital Corp., ("Lance Corp.") an affiliate of the Company's largest shareholder, which provides office, storage space and equipment in Oakville, Ontario, as the Company's administration office which is currently 800 sq. feet. The term of this contract is one year and automatically renews from year to year unless terminated upon 30 days prior written notice by either party. As part of the agreement, rent is based on the percentage of use per month up to a maximum of $1,350 CDN.

The Company also has a Head Office located in Carson City, NV which is also the office for Paul Lechler and GlobalMin LLC. All invoicing is received in this office.

Item 8 Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons

Peter Shepherd, President, CEO, and Director
Dr. Paul Lechler, Vice President, Chief Geologist and Director
John Mack, Director
Rakesh Malhotra, Chief Financial Officer
Jeannine Frost, Corporate Secretary

As at the date of this report, the following shareholders own more than five percent (5%) of the issuer's equity securities:

S.K. Kelley & Associates Inc. 2150 Whitworth Dr. Oakville, Ontario, Canada, L6M 0A7 President: Patricia Kelley	8,302,099 common shares of the issuer 66% of the issued and outstanding shares

Patricia Kelley has voting and dispositive powers with respect to the shares held by S.K. Kelley & Associates Inc.

B. Legal/Disciplinary History.

In the past five years, none of the foregoing persons have been subject to any of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

As of the date of this report, the following shareholders own more than ten percent (10%) of the issuer's equity securities:

S.K. Kelley & Associates Inc. 2150 Whitworth Dr. Oakville, Ontario, Canada, L6M 0A7 President: Patricia Kelley	8,302,099 common shares of the issuer 66% of the issued and outstanding shares

Patricia Kelley has voting and dispositive powers with respect to the shares held by S.K. Kelley & Associates Inc.

Item 9 Third Party Providers

Legal Counsel

Louis A. Brilleman, P.C.
1140 Avenue of the Americas, 9th Floor
New York, NY 10036
Ph#:(212) 584-7805
Email: lbrilleman@lbcounsel.com

Accountant or Auditor:

Gerry Goldberg, CPA, CA
Schwartz Levitsky Feldman, llp
2300 Yonge Street, Suite 1500
Toronto, Ontario M4P 1E4
Ph#: (416) 780-2244
Email: gerry.goldberg@slf.ca

Investor Relations Consultant:

Peter Shepherd, the Company's President and Chief Executive Officer, currently handles all investor related inquiries.

Other Advisor:

Lance Capital Corp. assisted, advised, prepared and provided information with respect to this Annual Disclosure Statement. Its address is:

2150 Whitworth Dr.
Oakville, Ontario L6M 0A7
Ph # (905) 845-8168 and
Email: info@lancecapital.ca.

Item 10. Certifications

- Certification of Principal Executive Officer
- Certification of Principal Financial Officer

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

GLOBALMIN VENTURES INC.

A Nevada Corporation

EIN: 52-2243048
CUSIP:379381 10 6

Annual Report

For the fiscal year ending April 30, 2015

The address of the issuer is:	**HEAD OFFICE: (As of September 2, 2014)** 765 Brenda Way Carson City, NV, USA 89704-9608 **ADMINISTRATION OFFICE:** 2150 Whitworth Drive Oakville, Ontario, Canada, L6M 0A7
The telephone and facsimile is:	Toll Free: 1-844-465-3020 Telephone: (905) 845-1073 Facsimile: (905) 845-6415

Common Stock, par value $0.0001 per share

GlobalMin Ventures Inc. is responsible for the content of this Annual Report. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

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PART I

This Annual Report (the "Annual Report") contains forward-looking statements which include, without limitation, statements about our explorations, development, efforts to raise capital, expected financial performance and other aspects of our business. Any statements about our business, financial results, financial condition, and operations contained in the Annual Report that are not statements of historical fact may be deemed as forward-looking statements. Without limiting the foregoing, the words "believes", "anticipates", "expects", "intends", "projects", or similar expressions are intended to identify forward-looking statements. Our actual results could differ materially from those expressed or implied by these forward-looking statements as a result of various factors, including the risk factors described below and elsewhere in the Annual Report. We undertake no obligation to update any forward-looking statements for any reason, except as required by law, even as new information becomes available or other events occur in the future.

Item 1. BUSINESS

In the Annual Report, the terms "Company," "we," "us" and "our" refer to GlobalMin Ventures Inc. The term "common stock" refers to the Company's common stock, par value $0.0001 per share.

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003. The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011. On July 2, 2014, the Company changed its name to GlobalMin Ventures Inc.

The Company was previously an exploration stage mining company and has been a shell company since 2012.

During 2014, under a series of agreements, the Company entered into a contemplated merger agreement to purchase the right to acquire ownership of the Guyana Platinum Project. This acquisition is comprised of GlobalMin Guyana Inc., the local Guyanese company that holds the exploration permits and that has applied for the conversion of such permits to ten prospecting licenses to explore and develop portions of the area covered by the exploration permit. It also includes all rights to the Guyana Project, consisting of all records, surveys, reports and other informational documents relating thereto, as follows:

- Under the terms of an agreement dated June 20, 2014, as amended on November 30, 2014 (the "GlobalMin Agreement"), the Company agreed to acquire from GlobalMin LLC, a Nevada limited liability company controlled by Paul Lechler, the Company's current Chief Geologist, (i) its rights to a 77% ownership interest in GlobalMin Guyana, and (ii) its ownership portion of all equipment and informational materials relating to the Guyana Project in consideration for the issuance to GlobalMin LLC of 20,000,000 shares of common stock of the Company.

- Under the terms of an agreement dated June 30, 2014, as amended on November 30, 2014 (the "Mojave Agreement"), the Company agreed to acquire from Mojave Gold Corporation ("Mojave"), a privately held Nevada corporation, (i) its rights to a 23% ownership interest in GlobalMin Guyana and (ii) its ownership portion of all equipment and informational materials relating to the Guyana Project in consideration for the issuance to Mojave of 20,000,000 shares of common stock of the Company. Of these shares, 5,000,000 shares are to be issued to creditors of Mojave. The balance of 15,000,000 shares are to be distributed to the Mojave shareholders. To facilitate the distribution of these shares, the Company undertook to file a registration statement with the Securities and Exchange Commission. The Mojave Agreement also included general releases.

- Under the terms of an agreement dated June 20, 2014, as amended on November 30, 2014, GlobalMin Guyana Inc. agreed to issue to the Company 1,000 shares in escrow representing a 100% ownership in that entity for nominal payment of Guyana $1.00 per share.

Under the GlobalMin Agreement and the Mojave Agreement, the Company further committed, among other things, to: (i) raise an initial $800,000 to $1,000,000 (increased to $3,500.000 on March 24, 2015), to finance the development of the Guyana Project, and (ii) effectuate a ten for one reverse stock split. It also agreed to file a registration statement with the Securities and Exchange Commission with respect to all 40,000,000 shares to be issued under the two agreements. All Company shares to be issued under the agreements are subject to a lock agreement that allows resale of the shares in one third increments commencing six months, nine months, and twelve months following the effective date of the registration statement.

All shares of common stock of the Company issuable under the GlobalMin Agreement and Mojave Agreement in were issued into escrow and will be released upon the satisfaction of certain conditions. Specifically, Shares to be issued under the GlobalMin Agreement will be released upon the grant of the prospecting licenses by the Guyana government. In addition, the 5,000,000 shares to be issued under the Mojave Agreement to the creditors of Mojave will be released upon the grant of prospecting licenses relating to the Guyana Project. The balance of 15,000,000 shares to be issued under the Mojave Agreement will be released upon effectiveness of the registration statement to be filed in connection therewith.

The accounting for the acquisition of the project will be completed when the conditions are satisfied and shares released from escrow. On completion of the transaction, the share exchange will be accounted for as a reverse acquisition and recapitalization.

The Company believes that it has satisfied all conditions established by the Guyana Geology and Mines Commission ("GGMC") except for providing proof that the Company has available for the first year $1,500,000 to cover the work commitments required under the 10 Prospecting Licenses.

The Company is in negotiations for the required funding to receive the Prospecting Licenses. We cannot provide any assurance that the requisite funds will be raised.

The Guyana Platinum Project

The Platinum Project is located in Guyana, South America which is a mining friendly English speaking country in South America.

Platinum Group Minerals ("PGM") have been known from river sediments in Guyana since the mid-1920s, about the same time that platinum was discovered in South Africa, but the bedrock sources have eluded discovery for almost a century. Over 14 years of research, these significant discoveries were made by Dr. Paul Lechler who's Ph.D. in geology and geochemistry included a dissertation on platinum deposits.

The Platinum Project is made up of three (3) main Target areas that are the sources of the PGM present in river sediments located downstream of these Targets.

The Project was originally secured by a "Permission for Geologic and Geophysical Survey" or Exploration Permit, from the Guyanese Government permitting exploration on the 3.3 million acre concession. This exploration permit is being converted into 10 Prospecting Licenses. Each prospecting license covers 12,800 acres totaling 128,000 acres, (in total 20 square miles) and is valid for three years, with two, one-year extensions. Each prospecting license may then be converted into mining licenses of 20 years with renewable provisions.

The Platinum Project is in the advanced exploration stage. Preliminary results from exploration work in 2012 and 2013 have further defined the mineralization in the hard rock source of the platinum in the three targets. The defined reef in Target 1 is projected to have only 50 to 100 feet of overburden which is much closer to the surface than current mining depths in South Africa.

Item 1a. RISK FACTORS

1. WE HAVE NO WORKING CAPITAL OR OPERATING REVENUE

The Company has no operating business and no working capital or operating revenue and very limited resources to continue to prepare and file the regular reports required to meet the disclosure requirements of a "Current Information" issuer in the "OTC Pink" tier of the equity markets maintained by OTC Markets Group Inc. The Company's shares currently trade on the "Pink" tier of the OTC Markets under the symbol "GMVI". While the Company's shares are not listed on any exchange in Canada, the Company has continued to meet the filing requirements of the Ontario Securities Commission ("the OSC") but may be unable to do so in the future. Failure to continue to provide disclosure and information on SEDAR or to OTC Markets Group Inc. may result in the Company's shares being dropped to a lower category of the OTC Market Group Inc. and the de-listing of the Company's shares by the OSC.

2. GOING CONCERN

The Company has included a "going concern" disclosure in its financial statements for the twelve month period ended April 30, 2015 which contemplates the realization of assets and satisfaction of liabilities in the normal course of business. The Company has no operating business and no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from continuing operations, the Company's continuance as a going concern is dependent upon its ability to obtain adequate financing and to reach profitable levels of operation. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue doing business. The Company's future success is dependent upon its continued ability to raise sufficient capital, not only to maintain its operating expenses, but to acquire and develop properties or a new business. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will attain profitable levels of operation. The Company's major endeavor over the past year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing. The Company has been assisted by Lance Capital Corp.,("Lance Corp.") in meeting it operating expense but there is no guarantee that this will continue.

3. RULE 144 IS UNAVAILABLE TO OUR SHAREHOLDERS

Rule 144 promulgated under the Securities Exchange Act of 1933, as amended (the "Securities Act") is not available as an exemption from registration for the re-sale of the Company's Shares by its shareholders. Consequently, holders of restricted shares of the Company may be unable to re-sell their shares or deposit legended shares in brokerage accounts. The Company has plans to register the re-sale of its Shares but may not be able afford the filing of a registration statement.

4. WE MAY HAVE TO ACQUIRE NEW MINERAL PROPERTIES OR ENGAGE IN A NEW BUSINESS TO SECURE FINANCING TO REMAIN VIABLE.

The Company must immediately secure additional financing or engage in a new business to remain viable. Management of the Company believes that we must raise adequate funding to meet the required expenditures on the properties we have acquired in escrow.

5. THERE ARE PENNY STOCK SECURITIES LAW CONSIDERATIONS THAT COULD LIMIT YOUR ABILITY TO SELL YOUR SHARES.

Our common stock is considered a "penny stock" and the sale of our stock by you will be subject to the "penny stock rules" of the Securities and Exchange Commission. The penny stock rules require broker-dealers to take steps before making any penny stock trades in customer accounts. As a result, our shares could be illiquid and there could be delays in the trading of our stock which would negatively affect your ability to sell your shares and could negatively affect the trading price of your Shares.

6. OUR BUSINESS IS SUBJECT TO CURRENCY RISK

The Company may conduct some of its administrative and operating activities in Canadian dollars. The Company is therefore subject to gains or losses due to fluctuations in Canadian currency relative to the US dollar. The Company does not use foreign currency hedging to mitigate the risk.

7. LICENSING BY THE GUYANA GEOLOGY AND MINING COMMISSION

On closing of the acquisitions to acquire the interest in the Guyana Platinum Project, the company will acquire GlobalMin Guyana Inc. which holds an Exploration Permit covering 3.3 million acres and has applied for 10 Prospecting Licenses as provided for in the Exploration Permit. The Prospecting Licenses have not yet been received and as the Company believes they will be issued it can not be guaranteed until actually received.

8. FINANCIAL REQUIREMENTS BY THE GUYANA GEOLOGY AND MINING COMMISSION

The Guyana Government requires proof that we have available $1,500,000 to cover the first years work commitments on the Prospecting Licenses and we require approximately $220,000 to pay for the licenses and post a bond. The Company does not presently have these funds but is in negotiations with several parties for adequate funding however there is no guarantee the Company will succeed in arranging the required funding.

Item 2. DESCRIPTION OF PROPERTIES

The Company leases office space from Lance Capital Corp., an affiliate of the Company's largest shareholder, which provides office, storage space and equipment in Oakville, Ontario, as the Company's administration office which is currently 800 sq. feet. The term of this contract is one year and automatically renews automatically from year to year unless terminated upon 30 days prior written notice by either party. As part of the agreement, rent is based on the percentage of use per month up to a maximum of $1,350 CDN.

The Company also has a Head Office located in Carson City, NV which is also the office for Paul Lechler and GlobalMin LLC. All invoicing is received in this office.

Item 3. LEGAL PROCEEDINGS

None.

PART II

Item 4. MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

Our common stock is traded on the OTC Markets Group Inc. in the Pink category under the symbol "GMVI" since August 14, 2014. Prior thereto, it was traded under the symbol YGDCD.

The OTC Market Group does not have any quantitative or qualitative standards equal to those required for companies listed on the Nasdaq Small Cap Market. Our high and low sales prices of our common stock during the fiscal years ended April 30, 2015 and 2014 are as follows:

These quotations represent inter-dealer prices, without mark-up, mark-down or commission and may not represent actual transactions.

FISCAL YEAR 2015		HIGH	LOW
First Quarter	$	0.40	0.15
Second Quarter	$	0.17	0.12
Third Quarter	$	0.20	0.11
Fourth Quarter	$	0.28	0.19

FISCAL YEAR 2014		HIGH	LOW
First Quarter	$	0.10	0.10
Second Quarter	$	0.20	0.10
Third Quarter	$	0.80	0.10
Fourth Quarter	$	0.60	0.10

Our Transfer Agent

Our transfer agent is Olde Monmouth Stock Transfer Co., Inc. with offices at 200 Memorial Parkway, Atlantic Highlands, New Jersey, 07716. Their phone number is 732-872-2727. The transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission (the "SEC"). The transfer agent is responsible for all record-keeping and administrative functions in connection with the common shares of the Company's stock.

The CUSIP number for the Company is 379381 10 6 (effective July 17, 2014).

Dividends

We have not declared any cash dividends on our common stock. We plan to retain any future earnings, if any, for administrative expenses and development of the Company.

Securities Authorized for Issuance under Equity Compensation Plans

Year ended April 30, 2015

On August 6, 2014, the Company approved the issuance of 1,900,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to the current Officers and Directors. These options vested when issued and are exchangeable for common shares at a price per share equal to the last traded price of the Company's shares on the OTC Market on or prior to the date of this resolution (which was $0.17 per share) for a term of three (3) years unless terminated in accordance with the terms of the plan.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate		2.00%
Expected dividends		0%
Forfeiture rate		0%
Volatility		222.91%
Market price of Company's common stock on date of grant of options	$	0.17
Stock-based compensation cost	$	306,202

On November 28, 2014, the Company approved the issuance of 100,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to a consultant. These options vest at 10,000 per month and are exchangeable for common shares at a price per share equal $0.10 per share with an expiry date of October 30, 2016.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate		2.00%
Expected dividends		0%
Forfeiture rate		0%
Volatility		182.93%
Market price of Company's common stock on date of grant of options	$	0.10
Stock-based compensation cost	$	7,992
Stock-based compensation cost for the period ended April 30, 2015	$	3,996

On December 9, 2014, the Company approved the issuance of 1,000,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to two newly appointed directors.

These options vested 90 days after granted and are exchangeable for common shares at a price per share equal to the last traded price of the Company's shares on the OTC Market on or prior to December 9, 2014 (which was $0.13 per share) for a term of five (5) years unless terminated in accordance with the terms of the plan.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate		2.00%
Expected dividends		0%
Forfeiture rate		0%
Volatility		212.62%
Market price of Company's common stock on date of grant of options	$	0.17
Stock-based compensation cost	$	127,839

Under the 2014 Stock Option Plan, at no time shall: (i) the number of shares reserved for issuance pursuant to Stock Options granted to any one optionee exceed 10% of the Total Shares; (ii) the number of shares, together with all security based compensation arrangements of the Company in effect, reserved for issuance pursuant to Stock Options granted to any "insiders" (as that term is defined under the *Securities Act* (Ontario)) exceed 10% of the total number of issued and outstanding shares. In addition, the number of shares issued to insiders pursuant to the exercise of Stock Options, within any one year period, together with all security based compensation arrangements of the Company in effect, shall not exceed 10% of the total number of issued and outstanding shares. Options shall not be granted for a term exceeding ten years (the "Option Period").

As of April 30, 2015, there was $3,996 of unrecognized expenses related to non-vested stock-based compensation arrangements granted. As of April 30, 2014, there was $nil of unrecognized expenses related to non-vested stock-based compensation arrangements granted. The stock-based compensation expense for the year ended April 30, 2015 was $438,037**.**

*See Item 13. Subsequent Events

Year ended April 30, 2014

The Company did not issue any stock options during the year ended April 30, 2014.

Cancellation/Expiration/Forfeiture of Stock Options:

Year ended April 30, 2015
No stock options were cancelled, or forfeited during the year ended April 30, 2015.

Year ended April 30, 2014
No stock options were cancelled, expired or forfeited during the year ended April 30, 2014.

	Number of options	
	2014-2015	**2013-2014**
Outstanding, beginning of year		
Granted	3,000,000	
Expired	-	
Exercised	-	
Forfeited	-	
Cancelled	-	-
Outstanding, end of year	3,000,000	
Exercisable, end of year	2,950,000	

Item 5. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

This Item should be read in conjunction with the accompanying audited financial statements and notes included in this report.

Information set forth in this Annual Report (the "Annual Report") contains forward-looking statements that involve a number of risks and uncertainties that could cause our actual results to differ materially from those reflected in the forward-looking statements. Forward-looking statements can be identified by the use of the words "expect," "project," "may," "potential," and similar terms. GlobalMin Ventures Inc. (the "Company or "we") cautions readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Forward-looking statements involve a number of risks, uncertainties and other factors beyond our control. Factors that could cause or contribute to such differences include, but are not limited to; those discussed under the heading, "RISK FACTORS" in PART II of our financial statements included as part of this Annual Report.

The Company currently has no source of revenue. We continue to operate at a loss. As at April 30, 2015, accumulated losses of the Company were $16,540,127. These losses raise substantial doubt about our ability to continue as a going concern.

As described in greater detail below, the Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties or projects in order to attract such financing. The Company completed the conditional acquisition of 100% ownership of the Guyana Platinum Project ("GPP") in Guyana, South America, which includes ownership of GlobalMin Guyana Inc., in escrow.

SELECTED INFORMATION

	April 30, 2015	April 30, 2014
Revenues	Nil	Nil
Net loss	$(783,942)	$(159,203)
Loss per share – basic and diluted	$(0.07)	$(0.02)
Total Assets	$4,622	$514
Total Liabilities	$157,421	$238,919
Cash dividends declared per share	Nil	Nil

Total assets as of April 30, 2015 are $4,622. Total assets as of April 30, 2014 were $514.

Revenues

No revenue was generated by the Company's operations during years ended April 30, 2015 and April 30, 2014.

Net Loss

The Company's expenses are reflected in the Statements of Operations under the category of Operating Expenses.

The significant components of expense that have contributed to the total operating expense are discussed as follows:

(a) General and Administrative Expense

Included in operating expenses for the year ended April 30, 2015 is general and administrative expense of $783,942 as compared with $159,203 for the same period ended April 30, 2014. General and administrative expense represented the total operating expense for the years ended April 30, 2015 and 2014. General and administrative expense increased by $624,739 in the current year, compared to the prior year. The primary reason for the increase relates to non-cash stock based compensation expense for $438,037 in 2015 as compared to $nil for the prior year. During 2015, the Company issued 3,000,000 options to directors, officers and consultants. In addition, the conditional acquisition of 100% ownership of the GPP in Guyana, South America, resulted in additional legal, directors' remuneration, travel and consulting costs.

(b) Project Expense

The Company did not incur any project expenses during the year ended April 30, 2015 and 2014.

Liquidity and Capital Resources

The following table summarizes the Company's cash flows and cash in hand:

	April 30, 2015 $	April 30, 2014 $
Cash	622	514
Working capital deficit	(152,799)	(238,405)
Cash used in operating activities	(145,864)	(46,899)
Cash used in investing activities	-	-
Cash provided by financing activities	145,972	46,723

As at April 30, 2015 the Company had working capital deficit of $152,799 as compared to a working capital deficit of $238,405 as of April 30, 2014.

Off-Balance Sheet Arrangement

The Company has no Off-Balance Sheet arrangements as of April 30, 2015 or as of April 30, 2014.

Contractual Obligations and Commercial Commitments

Effective March 1, 2014, SKK&A. agreed to reduce its consulting fees as set out in the consulting agreement between SKK&A. and the Company from $7,500 per month to $2,500 per month until an initial financing is received by the Company.

On September 22, 2014, the Board of Directors assigned the Consulting Agreement and any amendments with SKK&A. to the newly formed company Lance Capital Corp. With this assignment all accounts payable and loans payable to SKK&A. have been transferred to Lance Capital Corp, ("Lance Corp.")

On May 27, 2014, the Company entered into an Employment Agreement with Peter Shepherd to act as Interim President effective June 1, 2014, to serve until his successors are duly elected and qualified or until his earlier

resignation or removal from office. The Employment Agreement provides for a monthly salary and expenses effective June 1, 2014 but deferred until the Company has raised a minimum of $600,000 in the initial financing. The Company has the option to make a payment in common shares at $0.10 per share in the period prior to receipt of the $600,000. Following the receipt of the $600,000 the Company will pay the monthly fee without deferral or option to pay with common stock.

On November 30, 2014, the Company executed an Amendment to Employment Agreement with Peter Shepherd The amendments included the removal of the deferral of salary and expenses until the Company has raised a minimum of $600,000 in the initial financing. The Company and Peter agreed to issue common shares as full payment for his first six months of wages. From December 1, 2014 onward, the Company will expense a portion of Peter's monthly salary and defer the remaining portion subject to the Company receiving adequate financing.

On August 22, 2014, the Company entered into a proposal with NextPhase Strategy Marketing Inc. ("Next Phase"), to provide website and other marketing services. NextPhase submitted a subscription agreement to accept 150,000 units at $0.10 per "unit". Each unit consisted of one (1) share and (1) share purchase warrant. Each warrant entitles the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015. NextPhase issued a credit to the Company for $15,000 as an exchange for services.

On November 28, 2014, the Company entered into a Consulting Agreement with a consultant to provide services in Guyana, South America. As a part of this agreement, the Company issued 20,000 common shares at $0.10 per share as well as 100,000 options at a purchase price of $0.10 per share. These shares will vest at a rate of 10,000 shares per month and expire on October 30, 2016.

Recent Pronouncements

Recently Adopted Accounting Guidance

In April 2014, the FASB issued Accounting Standards Update (ASU) 2014-08, *Reporting Discontinued Operations and Disclosures of Disposals of Components of an Entity* (ASU 2014-08), which includes amendments that change the requirements for reporting discontinued operations and require additional disclosures about discontinued operations. Under the new guidance, only disposals representing a strategic shift in operations should be presented as discontinued operations. Those strategic shifts should have a major effect on the organization's operations and financial results. Additionally, ASU 2014-08 requires expanded disclosures about discontinued operations that will provide financial statement users with more information about the assets, liabilities, income and expenses of discontinued operations. The adoption of this update did not have a material impact on the financial statements of the Company.

In July 2013, the FASB issued ASU 2013-11, *Presentation of an Unrecognized Tax Benefit When a Net Operating Loss Carryforward, a Similar Tax Loss, or a Tax Credit Carryforward Exists* (ASU 2013-11), which requires entities to present an unrecognized tax benefit as a reduction of a deferred tax asset for a net operating loss (NOL) or tax credit carryforward whenever the NOL or tax credit carryforward would be available to reduce the additional taxable income or tax due if the tax position is disallowed. This accounting standard update requires entities to assess whether to net the unrecognized tax benefit with a deferred tax asset as of the reporting date. The adoption of this update did not have a material impact on the financial statements of the Company.

Recently Issued Accounting Guidance

In May 2014, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) 2014-09, *Revenue from Contracts with Customers* (ASU 2014-09), which requires an entity to recognize the

amount of revenue to which it expects to be entitled for the transfer of promised goods or services to customers. The ASU will replace most existing revenue recognition guidance in GAAP when it becomes effective. The standard is effective for the Company on May 1, 2017. Early application is not permitted. The standard permits the use of either the retrospective or cumulative effect transition method. The Company is evaluating the effect that ASU 2014-09 will have on its consolidated financial statements and related disclosures. The Company has not yet selected a transition method nor has it determined the effect of the standard on its ongoing financial reporting.

In April 2015, the FASB issued ASU 2015-03, *Interest-Imputation of Interest: Simplifying the Presentation of Debt Issuance Costs* (ASU 2015-03), which requires that debt issuance costs related to a recognized debt liability be presented in the balance sheet as a direct deduction from the carrying amount of that debt liability, consistent with debt discounts. The standard is effective for the Company on April 1, 2016, with early adoption permitted. The adoption of this update is not expected to have a material impact on the financial statements of the Company.

Management does not believe that any other recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying consolidated financial statements.

Item 6. FINANCIAL STATEMENTS AND SUPPLEMENTAL DATA

See the Company's financial statements and report of Schwartz Levitsky Feldman, llp contained in this Annual Report. All financial statements are incorporated by reference or numbered note.

Item 6a. CHANGE IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

None.

Item 7. CONTROLS AND PROCEDURES

(a) Disclosure Controls and Procedures. The Company's Management, with the participation of the principal Executive Officer and principal Financial Officer, respectively, has evaluated the effectiveness of the Company's disclosure controls and procedures as at April 30, 2015. Based on such evaluation, the principal executive officer and principal financial officer of the Company, respectively, have concluded that, as of the end of the current period, the Company's disclosure controls and procedures are effective.

(b) Internal Control Over Financial Reporting. There have not been any changes in the Company's internal control over financial reporting during the year ended April 30, 2015 that have materially affected, or are reasonably likely to materially affect, the Company's internal control over financial reporting. (c) Limitations on the Effectiveness of Controls. We believe that a control system, no matter how well designed and operated, cannot provide absolute assurance that the objectives of the control system are met, and no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within a company have been detected.

Management's Report on Internal Control over Financial Reporting

The Board of Directors has concluded that the Company's disclosure controls and procedures are effective. There have been no significant changes in these controls or in other factors that could significantly affect these controls subsequent to the date of their evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Internal financial controls and procedures have been designed under the supervision of the Company's Board of Directors. The internal financial controls provide reasonable assurance regarding the reliability of the Company's financial reporting and preparation of financial statements in accordance with generally accepted accounting principles. There have been no significant changes in these controls or in other factors that could significantly affect these controls since they were instituted, including any corrective actions with regard to significant deficiencies and material weaknesses.

Changes in Internal Controls

There have been no changes in our internal control over financial reporting that occurred during the year ended April 30, 2015, which have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

PART III

Item 8. DIRECTORS AND EXECUTIVE OFFICERS OF THE REGISTRANT

The following table represents the Board of Directors and the Senior Management of the Company as of April 30, 2015. Each director will serve until the next meeting of shareholders or until replaced. Each officer serves at the discretion of the Board of Directors. Each individual's background is described below.

Name	**Age**	**Position**	**Position Held Since**
Peter Shepherd	58	President &CEO Interim President & Director	9-Dec-2014 27-May-2014
Paul Lechler	66	Vice President & Chief Geologist Director	9-Dec-2014 26-Nov-2014
John E. Mack	67	Director	26-Nov-2014
Rakesh Malhotra	58	CFO	11-Nov-2011
Jeannine Frost	42	Corporate Secretary	5-Nov-2012

Reorganization of Officers and Directors

On May 27, 2014, Peter Shepherd was appointed Interim President and Director of the Company. He is the only employee of the Company. J.L. Guerra, Jr., resigned as President of the Company and he was appointed as CEO.

On November 26, 2014, John E. Mack and Paul Lechler were appointed as Directors of the Company.

On December 3, 2014, the Company accepted the resignations of both J.L. Guerra, Jr. and Howard Barth.

On December 9, 2014, the Company's Board of Directors appointed Peter Shepherd as CEO and his present title of Interim President was changed to President. In addition, Paul Lechler was appointed Vice President and Chief Geologist of the Company.

The following is a description of each member of our Board of Directors and our Management.

Directors

Peter Shepherd, CEO, President & Director - Mr. Shepherd has over 30 years experience in the financial markets with a specific focus on the junior resource sector in both Canada and the U.S. He began his career as a stockbroker in 1982 and for the next 20 years became involved with many resource companies by raising capital for their exploration projects. Since 2003 he has worked privately to consult and finance a number of private and public companies in the resource sector. Mr. Shepherd's experience and knowledge of the financial markets and marketing of the company will be important to the success of the project and with an exceptional geological team headed by Dr. Lechler Mr. Shepherd is looking forward to this new venture. Mr. Shepherd comments," Of all my years in the business I have not come across a better exploration play than the Platinum project in Guyana, South America. Dr. Lechler has done an outstanding job of assembling these large Platinum targets and our intentions are to drill within the year. We believe there is a world class mine somewhere within our areas of interest and we our committed to a discovery of significance for our shareholders."

Dr. Paul Lechler, VP, Senior Geologist & Director -Dr. Lechler received a B.A. in Geology from Montclair State College, an M.S. in Geochemistry from Rutgers University, and a Ph.D. in Geology and Geochemistry from Mackay School of Mines, University of Nevada, Reno. His dissertation research focused on the geology and geochemistry of platinum-palladium deposits and included visitations to many of the global occurrences of PGM mineralization to examine their features firsthand. He worked for the Indiana Geological Survey, Bloomington, Indiana; Bendix Field Engineering, Grand Junction, Colorado; Reed Rock Bit Company, Houston, Texas; and the Nevada Bureau of Mines and Geology, Reno, Nevada. University research involved analytical geochemistry, exploration geochemistry, geothermal exploration, environmental geochemistry, geology and geochemistry of platinum deposits and uranium deposits, and avoidance of mining scams. Dr. Lechler consulted and conducted research globally in Germany, South Africa, Turkey, Brazil, Bolivia, Venezuela, Guyana, Chile, and Peru. He consulted for Kennecott (Bingham Canyon), Franco-Nevada (Ken Snyder Mine) , Duluth Minerals (Minnesota), Trend Mining (North and South America), BLM, FBI, SEC, Magma, and many individuals. He has experience with reverse circulation drilling in Nevada, and core drilling in Guyana. After 27 years at NBMG he dedicated his career to exploration for the bedrock source of PGMs known from the alluvial sediments in the rivers of Guyana.

John E. Mack, Director - John E. Mack co-founded Mojave Gold Corporation and has served as its CFO since inception. Mr. Mack has over 30 years of international banking, financial business management and mergers and acquisitions experience. From November 2002 through September 2005, Mr. Mack served as Senior Managing Executive Officer and Chief Financial Officer of Shinsei Bank, Limited of Tokyo, Japan. Prior to joining Shinsei Bank, and for more than twenty-five years, Mr. Mack served in senior management positions at Bank of America and its predecessor companies, including twelve years as Corporate Treasurer. Mr. Mack is also a member of the Board of Directors of Flowers National Bank, Incapital Holdings LLC, and Wilson Solarpower, Inc., and is Chairman and a director of New Generation Biofuels Holdings, Inc., and Vice-Chairman and a director of Islandsbankihf located in Reykjavik, Iceland. Mr. Mack holds an MBA from the University Of Virginia Darden School Of Business and received his bachelor's degree in economics from Davidson College.

Officers

Rakesh Malhotra, Chief Financial Officer -Mr. Malhotra has more than 25 years' experience in accounting and financing and is a United States Certified Public Accountant (CPA) and a Canadian Public Accountant (CPA, CA). Mr. Malhotra graduated with Bachelor of Commerce (Honors) degree from the University of Delhi (India) and worked for A.F Ferguson & Co. (the Indian correspondent for KPMG) and obtained his CA designation in India. Mr. Malhotra practiced as an accountant for over ten years in New Delhi, and worked for five years Middle

East and with the International Bahwan Group in a senior finance position. During 2000 and 2001, Mr. Malhotra worked as a chartered accountant with a mid-sized accounting firm in Toronto performing audits of public companies. Since 2005 Mr. Malhotra has been an independent consultant to a number of public companies.

Jeannine Frost, Corporate Secretary – Mrs. Frost brings over 20 years of administration experience in oil and gas, engineering, and construction in both public and private companies. A majority of her career has been as an Executive Assistant to CEO's and President's in both small and large corporations. She also has experience in accounting, corporate finance, capital markets, and private investing.

Mrs. Frost also works as Stafford Kelley's assistant for Lance Corp. providing administrative and accounting services for GlobalMin Ventures Inc.

Item 9. EXECUTIVE COMPENSATION

(a) Compensation of Officers

The following table shows the compensation paid during the last three fiscal years ended April 30, 2015, 2014 and 2013 for the Chief Executive Officer and the next two most highly compensated officers of the Company.

SUMMARY COMPENSATION TABLE

		Annual		Long Term Compensation				
					Awards	Payouts		
Name and Principal Position	**Year End April, 30**	**Salary ($)**	**Bonus ($)**	**Other Annual Compensation ($)**	**Restricted Stock Rewards ($)**	**(1) Securities Underlying Options & Warrants/ SAR Granted ($)**	**LTIP Payouts ($)**	**All Other Compensation ($)**
Peter Shepherd	2015	Nil	Nil	70,789	Nil	104,253	Nil	Nil
President &	2014	Nil	Nil	Nil	Nil	Nil	Nil	Nil
CEO (2)	2013	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Rakesh	2015	Nil	Nil	4,080	Nil	40,290	Nil	Nil
Malhotra	2014	Nil	Nil	4,560	Nil	Nil	Nil	Nil
CFO (3)	2013	Nil	Nil	6,250	Nil	Nil	Nil	Nil
Jeannine Frost	2015	Nil	Nil	39,987	Nil	40,290	Nil	Nil
Corp.	2014	Nil	Nil	14,360	Nil	Nil	Nil	Nil
Secretary (4)	2013	Nil	Nil	7,929	Nil	Nil	Nil	Nil

(1) These options have been valued using Black-Scholes methodology. The following assumptions were made for purposes of calculating the value of options based awards: an expected option term of 3 to 5 years; a projected dividend of zero; projected stock price volatility of 222.91% and a risk-free interest rate of 2%.

The actual value realized if any, on option exercises will be dependent on overall market conditions and the future performance of the Company and its common shares.

(2) On May 27, 2014, Peter Shepherd was appointed Interim President and Director of the Company. On December 9, 2014, the Company's Board of Directors appointed Peter Shepherd as CEO and his present title of Interim President was changed to President. For the year 2015 the total annual compensation of $70,789 includes $31,120 as payable and the balance $39,669 settled by issuance of $396,690 common shares.

*See Item 13 – Subsequent Events

(3) On September 1, 2010, Rakesh Malhotra resigned as Chief Financial Officer. He was reappointed as Chief Financial Officer on November 11, 2011and contracts his services to the Company.

(4) On November 5, 2012 Jeannine Hannah (Frost) was appointed as Corporate Secretary.

(b) Long Term Incentive Plan (LTIP Awards)

The Company does not have a long term incentive plan, pursuant to which cash or non-cash compensation intended to serve as an incentive for performance (whereby performance is measured by reference to financial performance or the price of the Company's securities), was paid or distributed to any executive officers during the three most recent completed years.

(c) Options and Stock Appreciation Rights (SARs)

OPTIONS/SAR GRANTS DURING THE MOST RECENTLY COMPLETED FISCAL YEAR

During the fiscal year ended April 30, 2015, a total of 1,150,000 stock options were held by the above named executive officers. No options were exercised.

OPTIONS/SAR EXERCISED DURING THE MOST RECENTLY COMPLETED FISCAL YEAR

During the fiscal year ended April 30, 2014 no options were exercised or held by the named executive officers.

(d) Compensation of Directors

The Company expensed $70,789 for one director for the year ended April 30, 2015 The total annual compensation of $70,789 includes $31,120 as payable and the balance $39,669 settled by issuance of $396,690 common shares.

Other Arrangements

None of the directors of the Company were compensated in their capacity as a director by the Company during the fiscal year ended April 30, 2015.

Indebtedness of Directors and Executive Officers

None of the directors or executive officers of the Company were indebted to the Company during the fiscal year ended April 30, 2015, including under any securities purchase or other program.

Item 10. SECURITY OWNERSHIP AND CERTAIN BENEFICIAL OWNERS AND MANAGEMENT RELATED TO STOCKHOLDER MATTERS

The following table sets forth information as of July 15, 2015 regarding the beneficial ownership of our common stock, based on information provided by (i) each of our executive officers and directors; (ii) all executive officers and directors as a group; and (iii) each person who is known by us to beneficially own more than 5% of the outstanding shares of our common stock. The percentage ownership in this table is based on 12,583,451 shares issued and outstanding as of that date. Unless otherwise indicated, we believe that all persons named in the following table have sole voting and investment power with respect to all shares of Common Stock that they beneficially own. The address for each shareholder is 2150 Whitworth Drive, Oakville, Ontario, Canada, L6M 0A7.

Name Of Beneficial Owner	Number of Shares of Common Stock	Percentage of Common Stock
Peter Shepherd	396,690	3.2%
Jeannine Frost	100,000	0.8%
S.K. Kelley & Associates Inc.	8,302,099	66%

As a group, management beneficially owns approximately 4% of the issued and outstanding shares of the Company.

Item 11. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS

The following transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

Year Ended April 30, 2015

The Company expensed a total of $70,789 in employment wages to one member of the Company's Board of Directors and $46,567 to two officers of the Company. The Amended Employment Agreement with the director provides for a monthly salary which is partially expensed and partially deferred until the Company has received adequate funding. Accounts payable and accrued liabilities include $31,120 payable to the said director as of April 30, 2015.

The Company expensed a total of $42,505 to Lance Corp. during the period September 26, 2014 to April 30, 2015. In addition, the Company expensed a total of $42,876 to SKK&A in consulting fees and reimbursable expenses from May 1, 2014 to September 25, 2014 of which $29,674 was assigned to Lance Corp. As of April 30, 2015, the Company owes to Lance Corp. $1.878, for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

On August 6, 2014, the Board of Directors granted options to a director and two officers to acquire a total of 1,150,000 common shares. These options were issued at an exercise price of $0.17 per share and vest immediately with an expiry term of three years. The Company expensed stock based compensation cost of $184,833 for these options.

On August 21, 2014, the Company entered into a debt settlement agreement with SKK&A pursuant to which it issued to SKK&A 1,050,000 common shares in settlement of debt at $0.18 per share.

On December 9, 2014, the Board of Directors granted options to two new directors to acquire a total of 1,000,000 common shares. These options were issued at an exercise price of $0.13 per share and vested 90 days after the grant date with an expiry term of five years. The Company expensed stock based compensation cost of $127,839 for these options.

The Company reimbursed $21,106 to one director of the Company for travel and other expenses associated with the Guyana Platinum Project.

No director or officer exercised stock options during the year ended April 30, 2015.

On September 22, 2014, the Board of Directors assigned the Consulting Services Agreement and any amendments with SKK&A to the newly formed company Lance Capital Corp. With this assignment all accounts payable and loans payable owed to SKK&A. have been transferred to Lance Capital Corp. Lance Capital Corp. is considered a related party.

Year Ended April 30, 2014

The Company expensed a total of $nil in consulting fees and wages to any member of the Board of Directors and $18,420 to two officers of the Company.

The Company expensed a total of $114,469 in consulting fees and reimbursable expenses to SKK&A during the year.

No director or officer exercised stock options during the year ended April 30, 2014.

LOANS AND ADVANCES FROM RELATED PARTIES

a) As of April 30, 2015, the Company owes S.K. Kelley & Associates Inc. $2,237 for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

b) As of April 30, 2015, the Company owes Lance Capital Corp. $1,878 for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

Item 12. PRINCIPAL ACCOUNTANT FEES AND SERVICES.

Schwartz Levitsky Feldman, llp is a Chartered and Licensed Public Accounting Firm. They are located at Suite 1500, 2300 Yonge Street Toronto, ON, M4P 1E4. Their telephone number is 416-785-5353.

Audit Fees. The Company paid to Schwartz Levitsky Feldman, llp audit and audit related fees of approximately US$14,500 in 2015 and US$10,500 in 2014.

The Company paid $nil to Schwartz Levitsky Feldman, llp for tax services in 2014 and $nil for tax services in 2013.

Our Board of Directors has considered the nature and amount of fees billed by our independent auditors and believes that the provision of services for activities unrelated to the audit is compatible with maintaining our independent auditors' independence.

Item 13. SUBSEQUENT EVENTS

On May 14, 2015, the Board of Directors approved the renewal of the Employment Contract for Peter Shepherd for a term of one year effective June 1, 2015. The renewal included a provision to defer all payments currently owed and continuing to defer payments until sufficient money to meet budget requirements have been raised by the Company.

On May 27, 2015, the Board of Directors approved the issuance of 50,000options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to a consultant. These options vested when issued and be exchangeable for common shares at a price per share equal to the last traded price of the Company's shares on the OTC Market on or prior to the date of this resolution (which was $0.20 per share) for a term of two (2) years unless terminated in accordance with the terms of the plan.

On May 27, 2015, the Board of Directors approved a retroactive adjustment to the total outstanding shares of the Company. The Company effected a reverse stock split of its common stock pursuant to which each ten (10) shares of the Company common stock, par value $0.0001 per share outstanding, will be replaced with one (1) share of common stock, par value $0.0001 per share outstanding with no fractional shares issued and No shareholder shall receive less than 100 shares. The reverse stock split did not account for shareholders fewer than 100 shares being rounded to 100. The adjustment accounts for an increase in outstanding shares of 54,220. No certificates to shareholders were or have been issued to date.

PART IV

Item 14. EXHIBITS

The Financials Statements and Report of Schwartz Levitsky Feldman llp which are set forth in the index to Financial Statements are filed as part of this report.

Index to Exhibits

Financial Statements	F1-F21
Consent of Independent Auditors	23.1
Certification by Principal Executive Officer	31.1
Certification by the Principal Financial Officer	31.2

FINANCIAL STATEMENTS

GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)

YEARS ENDED APRIL 30, 2015 AND APRIL 30, 2014
Together With Report of Independent Registered Public Accounting Firm
(Amounts expressed in US Dollars)

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Schwartz Levitsky Feldman llp
CHARTERED ACCOUNTANTS
LICENSED PUBLIC ACCOUNTANTS
TORONTO • MONTREAL

SLF

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Stockholders of
GlobalMin Ventures Inc.
(Formerly Yukon Gold Corporation, Inc.)

We have audited the accompanying balance sheets of GlobalMin Ventures Inc. (Formerly Yukon Gold Corporation, Inc.) (the "Company") as of April 30, 2015 and 2014, and the related statements of operations, stockholders' deficiency, and cash flows for each of the two years in the period ended April 30, 2015 and 2014. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audits included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of April 30, 2015 and 2014, and the results of its operations and its cash flows for each of the two years in the period ended April 30, 2015 and 2014, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has experienced recurring losses and has an accumulated deficit of $16,540,127 as of April 30, 2015 that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/ SCHWARTZ LEVITSKY FELDMAN LLP

Toronto, Ontario, Canada
July 24, 2015

Chartered Accountants
Licensed Public Accountants

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Toronto, Ontario M4P 1E4
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GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)
Balance Sheets as at April 30, 2015 and April 30, 2014
(Amounts expressed in US Dollars)

	April 30, 2015 $	April 30, 2014 $
ASSETS		
CURRENT ASSETS		
Cash	622	514
Deposit (Note 12)	4,000	-
TOTAL ASSETS	4,622	514

The accompanying notes are an integral part of these financial statements.

APPROVED ON BEHALF OF THE BOARD

/s/ Peter Shepherd
Peter Shepherd, Director

/s/ Paul Lechler
Paul Lechler, Director

/s/ John E. Mack
John E. Mack, Director

GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)
Balance Sheets as at April 30, 2015 and April 30, 2014
(Amounts expressed in US Dollars)

	April 30, 2015 $	April 30, 2014 $
LIABILITIES		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities (Note 4)	153,306	171,030
Loans & advances from related parties (Note 9)	4,115	67,889
TOTAL LIABILITIES	157,421	238,919
GOING CONCERN (Note 2)		
COMMITMENTS AND CONTINGENCIES (Note 7)		
RELATED PARTY TRANSACTIONS (Note 8)		
SUBSEQUENT EVENTS (Note 13)		
STOCKHOLDERS' DEFICIENCY		
CAPITAL STOCK (Note 5)*	1,239	915
ADDITIONAL PAID-IN CAPITAL*	16,386,089	15,516,865
ACCUMULATED DEFICIT	(16,540,127)	(15,756,185)
	(152,799)	(238,405)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIENCY	4,622	514

* Reflects the April 4, 2014 ten-for-one reverse stock split (refer to Note 5)

The accompanying notes are an integral part of these financial statements.

GLOBALMIN VENTURES INC.

Statements of Operations and Comprehensive Loss for the years ended April 30, 2015 and April 30, 2014
(Amounts expressed in US Dollars)

	2015 $	2014 $
OPERATING EXPENSES		
General and administration	783,942	159,203
TOTAL OPERATING EXPENSES	783,942	159,203
LOSS BEFORE INCOME TAXES	(783,942)	(159,203)
Income taxes (Note 11)	-	-
NET LOSS & COMPREHENSIVE LOSS	(783,942)	(159,203)
Loss per share – basic and diluted*	(0.07)	(0.02)
Weighted average common shares outstanding-basic and diluted*	11,140,966	9,145,444

* Reflects the April 4, 2014 ten-for-one reverse stock split (refer to Note 5)

The accompanying notes are an integral part of these financial statements.

GLOBALMIN VENTURES INC.

Statements of Cash Flows for the years ended April 30, 2015 and April 30, 2014
(Amounts expressed in US Dollars)

	2015 $	2014 $
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	(783,942)	(159,203)
Add:		
Stock based compensation included in general and administration expenses	438,037	-
Changes in working capital:		
Increase in accounts payable and accrued liabilities*	200,041	112,304
NET CASH USED IN OPERATING ACTIVITIES	(145,864)	(46,899)
CASH FLOWS FROM FINANCING ACTIVITIES		
Subscription for units in cash**	165,207	
Increase in loans and advances from related parties*	(19,235)	46,723
NET CASH PROVIDED BY FINANCING ACTIVITIES	145,972	46,723
NET INCREASE (DECREASE) IN CASH FOR THE PERIOD	108	(176)
Cash, beginning of period	514	690
CASH, END OF PERIOD	622	514
INCOME TAXES PAID	-	-
INTEREST PAID	-	-

* Excludes the settlement of loans & advances from related parties for $44,539 and accounts payable for $144,596 by issuance of 1,050,000 common shares at $0.18 per common share to Lance Capital Ltd.(“Lance”) (now S.K. Kelley & Associates Inc.(“SKK&A”).***
* Excludes the settlement of expenses by issuance of 15,000 common shares at $0.10 per share.
* Excludes the settlement of expenses by issuance of 20,000 common shares at $0.10 per share.
* Excludes the settlement of expenses by issuance of 396,690 common shares at $0.10 per share.
* Excludes the settlement of expenses by issuance of 100,000 common shares at $0.15 per share.
** Excludes the settlement of expenses by subscription for 150,000 units at $0.10 per unit.

***Lance Capital Ltd. amalgamated with S.K. Kelley & Associates Inc. (“SKK&A”) whereby SKK&A is the surviving entity. All references to Lance have been changed to SKK&A.

The accompanying notes are an integral part of these financial statements

GLOBALMIN VENTURES INC.

Statements of Changes in Stockholders' Deficiency for the years ended April 30, 2015 and 2014
(Amounts expressed in US Dollars)

	Number of Common Shares* #	Common Shares Amount* $	Additional Paid-in Capital * $	Accumulated Deficit $	Total $
Balance as of April 30, 2013	9,145,444	915	15,516,865	(15,596,982)	(79,202)
Net loss for the year				(159,203)	(159,203)
Balance as of April 30, 2014	9,145,444	915	15,516,865	(15,756,185)	(238,405)
Correction for reverse stock split adjustment effective April 4, 2014	27				
**Adjustment from reverse stock split, rounding to minimum of 100 shares	54,220				
Issuance of common shares for settlement of debt to SKK&A	1,050,000	105	104,895		105,000
Gain on settlement of debt with SKK&A (related party)			84,135		84,135
Issuance of common shares for settlement of debt	15,000	1	1,499		1,500
Stock based compensation for issuance of 1,900,000 options to directors and officers			306,202		306,202
Subscription of shares for services	150,000	15	14,985		15,000
Subscription for shares in cash	1,652,070	151	165,056		165,207
Issuance of common shares for deferred wages to one director	396,690	40	39,629		39,669
Stock based compensation for issuance of 1,000,000 options to directors and officers			127,839		127,839
Stock based compensation for vesting of 50,000 options to consultant			3,996		3,996
Deposit of shares in escrow (note 12)			4,000		4,000
Issuance of common shares for Consulting Agreement	100,000	10	14,990		15,000
Issuance of 20,000 common shares for a Consulting Agreement	20,000	2	1,998		2,000
Net loss for the year				(783,942)	(783,942)
Balance as of April 30, 2015	12,583,451	1,239	16,386,089	(16,540,127)	(152,799)

*Reflects the April 4, 2014 ten-for-one reverse stock split (refer to Note 5)

**See Note 13 – Subsequent Events

The accompanying notes are an integral part of these financial statements.

GLOBALMIN VENTURES INC.

Notes to Financial Statements
April 30, 2015
(Amounts expressed in US Dollars)

1. NATURE OF OPERATIONS

The Company was previously an exploration stage mining company and has exited the exploration stage since 2010 pursuant to the bankruptcy of its Canadian subsidiary, Yukon Gold Corp. ("YGC") and is currently a Shell.

On July 2, 2014, the Company filed its amended Certificate of Incorporation with the state of Nevada for change of its name to GlobalMin Ventures Inc. The name change caused a symbol change to YGDCD and effective July 17, 2014 the CUSIP number changed to 379381 10 6.

On August 14, 2014, the Company's trading symbol changed from YGDCD to GMVI.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, the Company effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 5: Capital Stock). The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 reverse stock split effective April 4, 2014.

On September 14, 2011, the Company withdrew as a reporting issuer under the Securities Exchange act of 1934, as amended, pursuant to the filing of a Form 15 with the Securities and Exchange Commission in the USA. The Company's reports prior to September 14, 2011 are available at the SEC's website at www.sec.gov/edgar/searchedgar/companysearch.html. The Company is listed on the OTC Markets Group Inc. in the USA under the Pink category under the symbol "YGDCD" and changing to "GMVI"*, and intends to continue to file full disclosure information on the OTC Markets Disclosure and News Service at http://www.otcmarkets.com.

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan as well as a reverse stock split and without any action on the part of the holder thereof each ten (10) shares of the Company's common stock, par value $0.0001 per share outstanding immediately prior to the effectiveness of the reverse stock split will be replaced with one (1) fully paid and non-assessable share of the Company's common stock, par value $0.0001, with no fractional shares issued and no shareholder receiving less than 100 shares.

1. NATURE OF OPERATIONS, Cont'd

On March 18, 2014 the Company entered into a contemplated merger agreement with GlobalMin LLC ("GlobalMin"), incorporated in Nevada, USA and GlobalMin Guyana Inc. ("GGI") incorporated in Guyana, South America to acquire 100% ownership of GGI and GlobalMin's 77% interest in the Guyana Platinum Project ("GPP") controlled by GGI. As a result, the Company issued as a deposit in escrow 20 million common shares of the Company. On June 30, 2014, the Company issued in to escrow as a deposit, an additional 20 million shares to acquire the remaining 23% interest in the GPP owned by Mojave Gold Corporation.

Upon the satisfaction of the conditions in the contemplated merger agreement, the Company will account for the transaction under ASC 805 (Business Combination). The impact of this accounting transaction may result in the Company treating this as a reverse merger, whereby the accounting acquirer may not be the legal acquirer.

On September 2, 2014, the Company set up the Head Office address as 765 Brenda Way, Carson City, NV 89704-9608.

2. BASIS OF PRESENTATION AND GOING CONCERN

The Company's financial statements are presented on a going concern basis, which contemplates the realization of assets and satisfaction of liabilities in the normal course of business. The Company has no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from operating activities, the Company's continuance as a going concern is dependent upon its ability to develop a business plan, obtain adequate financing to achieve its plan. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue to exist. The Company's future success is dependent upon its continued ability to raise sufficient capital, not only to cover its operating expenses, but to execute its business plan. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will continue to exist. The Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. The Company has experienced recurring losses and has an accumulated deficit of $16,540,127 as at April 30, 2015.

The Company is working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing.
These financial statements have been prepared in accordance with United States generally acceptable accounting principles applicable to a going concern. Accordingly, they do not give effect to adjustments that would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and liquidate its liabilities and commitments in other than the normal course of business and at amounts different from those in the accompanying financial statements.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

a) Use of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and related notes to the financial statements. These estimates are based on management's knowledge of current events and actions the Company may undertake in the future. Actual results may differ from such estimates. Significant estimates include the valuation allowance on deferred tax assets.

b) Financial Instruments

The fair market value of the Company's financial instruments comprising accounts payable and accrued liabilities, advances to directors, and loans and advances from related parties were estimated to approximate their carrying values due to immediate or short-term maturity of these financial instruments.

c) Income taxes

Deferred tax assets and liabilities are recorded for differences between the financial statement and tax basis of the assets and liabilities that will result in taxable or deductible amounts in the future based on enacted tax laws and rates. Valuation allowances are established when necessary to reduce deferred tax assets to the amount expected to be realized. Income tax expense is recorded for the amount of income tax payable or refundable for the period increased or decreased by the change in deferred tax asset and liabilities during the period.

d) Stock Based Compensation

All awards granted to employees and non-employees after October 31, 2005 are valued at fair value by using the Black-Scholes option pricing model and recognized on a straight line basis over the service periods of each award. The Company accounts for equity instruments issued in exchange for the receipt of goods or services from other than employees using the estimated fair market value of the consideration received or the estimated fair value of the equity instruments issued, whichever is more reliably measurable. The value of equity instruments issued for consideration other than employee services is determined on the earlier of a performance commitment or completion of performance by the provider of goods or services. As of April 30, 2015 and April 30, 2014, there was $3,996 and $nil of unrecognized expense related to non-vested stock-based compensation arrangements granted. The total stock-based compensation expense relating to all employees and non-employees for the years ended April 30, 2015 and 2014 was $438,037 and $nil respectively.

e) Earnings or Loss per Share

A basic earnings (loss) per share is computed by dividing net earnings (loss) by the weighted average number of common shares outstanding for the year. Diluted earnings (loss) per share is computed by dividing net earnings (loss) by the weighted average number of common shares outstanding plus common stock equivalents (if dilutive) related to stock options and warrants for each year. The dilutive shares are excluded from the computation of diluted earnings (loss) per share when a net loss is recorded for the period, as their effect would be anti-dilutive.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Cont'd

f) Recent Pronouncements

Recently Adopted Accounting Guidance

In April 2014, the FASB issued Accounting Standards Update (ASU) 2014-08, *Reporting Discontinued Operations and Disclosures of Disposals of Components of an Entity* (ASU 2014-08), which includes amendments that change the requirements for reporting discontinued operations and require additional disclosures about discontinued operations. Under the new guidance, only disposals representing a strategic shift in operations should be presented as discontinued operations. Those strategic shifts should have a major effect on the organization's operations and financial results. Additionally, ASU 2014-08 requires expanded disclosures about discontinued operations that will provide financial statement users with more information about the assets, liabilities, income and expenses of discontinued operations. The adoption of this update did not have a material impact on the financial statements of the Company.

In July 2013, the FASB issued ASU 2013-11, *Presentation of an Unrecognized Tax Benefit When a Net Operating Loss Carryforward, a Similar Tax Loss, or a Tax Credit Carryforward Exists* (ASU 2013-11), which requires entities to present an unrecognized tax benefit as a reduction of a deferred tax asset for a net operating loss (NOL) or tax credit carryforward whenever the NOL or tax credit carryforward would be available to reduce the additional taxable income or tax due if the tax position is disallowed. This accounting standard update requires entities to assess whether to net the unrecognized tax benefit with a deferred tax asset as of the reporting date. The adoption of this update did not have a material impact on the financial statements of the Company.

Recently Issued Accounting Guidance

In May 2014, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) 2014-09, *Revenue from Contracts with Customers* (ASU 2014-09), which requires an entity to recognize the amount of revenue to which it expects to be entitled for the transfer of promised goods or services to customers. The ASU will replace most existing revenue recognition guidance in GAAP when it becomes effective. The standard is effective for the Company on May 1, 2017. Early application is not permitted. The standard permits the use of either the retrospective or cumulative effect transition method. The Company is evaluating the effect that ASU 2014-09 will have on its consolidated financial statements and related disclosures. The Company has not yet selected a transition method nor has it determined the effect of the standard on its ongoing financial reporting.

In April 2015, the FASB issued ASU 2015-03, *Interest-Imputation of Interest: Simplifying the Presentation of Debt Issuance Costs* (ASU 2015-03), which requires that debt issuance costs related to a recognized debt liability be presented in the balance sheet as a direct deduction from the carrying amount of that debt liability, consistent with debt discounts. The standard is effective for the Company on April 1, 2016, with early adoption permitted. The adoption of this update is not expected to have a material impact on the financial statements of the Company.

Management does not believe that any other recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying consolidated financial statements.

4. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

	April 30, 2015	April 30, 2014
Accounts payable and accrued liabilities are comprised of the following:	$	$
Accounts payable	136,306	146,223
Accrued liabilities - Accounting & Legal	2,500	15,307
Accrued liabilities - Audit Fees	14,500	9,500
	153,306	171,030

5. CAPITAL STOCK

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation"). As a result, the Company effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 5: Capital Stock). The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 reverse stock split effective April 4, 2014.

a) Authorized

500,000,000 Common shares, $0.0001 par value

b) Issued

12,583,451 Common shares (9,145,444 in 2014)

c) Changes to Issued Share Capital

Year ended April 30, 2015

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

5. CAPITAL STOCK, Cont'd

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company settled an expense liability for $15,000 against issuance of 150,000 units at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

On August 21, 2014, the Company's Board of Directors entered into a Debt Settlement Agreement (this "Agreement") with SKK&A. This Agreement cancels the Promissory Note issued to SKK&A on August 5, 2014. The Company issued and SKK&A agreed to accept a total of 1,050,000 common shares valued at $0.18 per Share as full settlement of the Promissory Note. The fair value of common shares was valued at $0.10 and balance of $84,135 was recorded as a gain on settlement of debt with a related party in additional paid in capital.

On October 21, 2014, the Company issued 15,000 common shares as partial payment for the consulting services of Mel de Quadros (the "Consultant").

On March 18, 2014 and June 30, 2014, the Company entered into a plan of merger with GlobalMin LLC and Mojave Gold Corporation. As a condition, on November 28, 2014, the Company was required to set aside in escrow forty (40) million shares of common stock until such time that certain conditions related to property being acquired were met. These shares were recorded as a deposit at par value of $4,000 with a credit to additional paid in capital

On December 2, 2014, the Company issued 396,690 common shares to a director as payment in full for deferred wages from June 1, 2014 to November 30, 2014.

On December 15, 2014, the Company issued 100,000 common shares to a consultant as partial payment of one month's services.

On January 26, 2015 the Company issued 20,000 common shares to a consultant to satisfy a portion of his Consulting Agreement.

5. CAPITAL STOCK, Cont'd

On March 2, 2015, the Company issued for cash 152,070 units at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

Year ended April 30, 2014

The Company did not issue any common shares during the year ended April 30, 2014

d) Purchase Warrants

Year ended April 30, 2015

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

The Company issued for 150,000 units at $0.10 per "unit", as payment to a Consultant Company for website services where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

The Company issued a total of 15,000 purchase warrants to a Consultant as partial payment for consulting services. Each purchase warrant entitles the Consultant to purchase one (1) common share at $0.20 per share on or before December 31, 2015.

During the quarter ended April 30, 2015, the Company issued for cash units 152,070 at $0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015.

5. CAPITAL STOCK, Cont'd

The following table summarizes the warrants outstanding.

	Warrants Outstanding	Weighted Average Exercise Prices	Expiry Date
		$	
Outstanding at April 30, 2014 and average exercise price	-	-	
Granted in year 2014-2015	1,817,070	0.20	December 31, 2015
Exercised in year 2014-2015	-	-	
Cancelled in year 2014-2015	-	-	
Expired in year 2014-2015	-	-	
Outstanding at April 30, 2015	1,817,070	0.20	December 31, 2015

The warrants do not confer upon the holders any rights or interest as a shareholder of the Company.

Year ended April 30, 2014

The Company did not issue any purchase warrants during the year ended April 30, 2014.

e) Stock Options

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan.

Year ended April 30, 2015

On August 6, 2014, the Company issued a total of 1,900,000 stock options to its officers and directors.

On November 28, 2014, the Company approved issuance of a total of 100,000 stock options to a consultant to satisfy a portion of his Consulting Agreement. Out of these options, 50,000 vested as of April 30, 2015.

On December 9, 2014, the Company issued a total of 1,000,000 stock options to newly appointed directors.

*See Note 13 Subsequent Events

Year ended April 30, 2014

The company did not issue any stock options during the year ended April 30, 2014.

6. STOCK BASED COMPENSATION

On August 6, 2014, the Company approved the issuance of 1,900,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to the current Officers and Directors.

These options vested when issued and are exchangeable for common shares at a price per share equal to the last traded price of the Company's shares on the OTC Market on or prior to the date of this resolution (which was $0.17 per share) for a term of three (3) years unless terminated in accordance with the terms of the plan.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate		2.00%
Expected dividends		0%
Forfeiture rate		0%
Volatility		222.91%
Market price of Company's common stock on date of grant of options	$	0.17
Stock-based compensation cost	$	306,202

On November 28, 2014, the Company approved the issuance of 100,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to a consultant. These options vest at 10,000 per month and will be exchangeable for common shares at a price per share equal $0.10 per share with an expiry date of October 30, 2016.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate		2.00%
Expected dividends		0%
Forfeiture rate		0%
Volatility		182.93%
Market price of Company's common stock on date of grant of options	$	0.10
Stock-based compensation cost	$	7,992
Stock-based compensation cost for the period ended April 30, 2015	$	3,996

On December 9, 2014, the Company approved the issuance of 1,000,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to two newly appointed directors.

These options vested 90 days after granted and are exchangeable for common shares at a price per share equal to the last traded price of the Company's shares on the OTC Market on or prior to December 9, 2014 (which was $0.13 per share) for a term of five (5) years unless terminated in accordance with the terms of the plan.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

6. STOCK BASED COMPENSATION, Cont'd

Risk free rate		2.00%
Expected dividends		0%
Forfeiture rate		0%
Volatility		212.62%
Market price of Company's common stock on date of grant of options	$	0.13
Stock-based compensation cost	$	127,839

Under the 2014 Stock Option Plan, at no time shall: (i) the number of shares reserved for issuance pursuant to Stock Options granted to any one optionee exceed 10% of the Total Shares; (ii) the number of shares, together with all security based compensation arrangements of the Company in effect, reserved for issuance pursuant to Stock Options granted to any "insiders" (as that term is defined under the *Securities Act* (Ontario)) exceed 10% of the total number of issued and outstanding shares. In addition, the number of shares issued to insiders pursuant to the exercise of Stock Options, within any one year period, together with all security based compensation arrangements of the Company in effect, shall not exceed 10% of the total number of issued and outstanding shares. Options shall not be granted for a term exceeding ten years (the "Option Period").

As of April 30, 2015, there was $3,996 of unrecognized expenses related to non-vested stock-based compensation arrangements granted. The stock-based compensation expense for the year ended April 30, 2015 was $438,037**.**

*See Note 13 Subsequent Events

Cancellation/Expiration/Forfeiture of Stock Options:

Year ended April 30, 2015

No stock options were cancelled, expired or forfeited during the year ended April 30, 2015.

Year ended April 30, 2014

No stock options were cancelled, expired or forfeited during the year ended April 30, 2014.

	Number of options	
	2014-2015	2013-2014
Outstanding, beginning of year	-	-
Granted	3,000,000	-
Expired	-	-
Exercised		-
Forfeited or Cancelled		-
Outstanding, end of year	3,000,000	-
Exercisable, end of year	*2,950,000	-

*Of the 3,000,000 total options issued, 50,000 remain non-vested as at April 30, 2015.

7. COMMITMENTS AND CONTINGENCIES

Effective March 1, 2014, SKK&A agreed to reduce its consulting fees as set out in the consulting agreement between SKK&A and the Company from $7,500 per month to $2,500 per month until an initial financing is received by the Company.

On September 22, 2014, the Board of Directors assigned the Consulting Agreement and any amendments with SKK&A. to the newly formed company Lance Capital Corp. With this assignment all accounts payable and loans payable to SKK&A have been transferred to Lance Capital Corp, ("Lance Corp.")

On May 27, 2014, the Company entered into an Employment Agreement with Peter Shepherd to act as Interim President effective June 1, 2014, to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. The Employment Agreement provides for a monthly salary and expenses effective June 1, 2014 but deferred until the Company has raised a minimum of $600,000 in the initial financing. The Company has the option to make a payment in common shares at $0.10 per share in the period prior to receipt of the $600,000. Following the receipt of the $600,000 the Company will pay the monthly fee without deferral or option to pay with common stock.

On November 30, 2014, the Company executed an Amendment to Employment Agreement with Peter Shepherd The amendments included the removal of the deferral of salary and expenses until the Company has raised a minimum of $600,000 in the initial financing. The Company and Peter agreed to issue common shares as full payment for his first six months of wages. From December 1, 2014 onward, the Company will expense a portion of Peter's monthly salary and defer the remaining portion subject to the Company receiving adequate financing.

On August 22, 2014, the Company entered into a proposal with NextPhase Strategy Marketing Inc. ("Next Phase"), to provide website and other marketing services. NextPhase submitted a subscription agreement to accept 150,000 units at $0.10per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of $0.20 per share until December 31, 2015. NextPhase issued a credit to the Company for $15,000 as an exchange for services.

On November 28, 2014, the Company entered into a Consulting Agreement with a consultant to provide services in Guyana, South America. As a part of this agreement, the Company issued 20,000 common shares at $0.10 per share as well as 100,000 options at a purchase price of $0.10 per share. These shares vest at a rate of 10,000 shares per month and expire on October 30, 2016.

* See Note 13 – Subsequent Events

8. RELATED PARTY TRANSACTIONS

The following transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

Year ended April 30, 2015

The Company expensed a total of $70,789 in employment wages to one member of the Company's Board of Directors and $46,567 to two officers of the Company. The Amended Employment Agreement with the director provides for a monthly salary which is partially expensed and partially deferred until the Company has received adequate funding. Accounts payable and accrued liabilities include $31,120 payable to the said director as of April 30, 2015.

The Company expensed a total of $42,505 to Lance Corp. during the period September 26, 2014 to April 30, 2015. In addition, the Company expensed a total of $42,876 to SKK&A in consulting fees and reimbursable expenses from May 1, 2014 to September 25, 2014 of which $29,674 was assigned to Lance Corp. As of April 30, 2015, the Company owes to Lance Corp. $1.878, for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

On August 6, 2014, the Board of Directors granted options to a director and two officers to acquire a total of 1,150,000 common shares. These options were issued at an exercise price of $0.17 per share and vest immediately with an expiry term of three years. The Company expensed stock based compensation cost of $184,833 for these options.

On August 21, 2014, the Company entered into a debt settlement agreement with SKK&A pursuant to which it issued to SKK&A 1,050,000 common shares in settlement of debt at $0.18 per share.

On December 9, 2014, the Board of Directors granted options to two new directors to acquire a total of 1,000,000 common shares. These options were issued at an exercise price of $0.13 per share and vested 90 days after the grant date with an expiry term of five years. The Company expensed stock based compensation cost of $127,839 for these options.

The Company reimbursed $21,106 to one director of the Company for travel and other expenses associated with the Guyana Platinum Project.

*See Note 13 - Subsequent Events

Year ended April 30, 2014

The Company expensed a total of $nil in consulting fees and wages for any member of the Board of Directors, and $18,420 to two officers of the Company.

8. RELATED PARTY TRANSACTIONS, Cont'd

The Company expensed a total of $114,469 ($27,627 in 2013) in consulting fees and reimbursable expenses to SKK&A during the period May 1, 2013 to April 30, 2014. As of April 30, 2014, the Company owes to Lance $44,539, for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand. Included in accounts payable and accrued liabilities is an amount of $144,596 owing to SKK&A, ($30,236 in 2013).

9. LOANS AND ADVANCES FROM RELATED PARTIES

As of April 30, 2015, the Company owes S.K. Kelley & Associates Inc. $2,237 for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

As of April 30, 2015, the Company owes Lance Capital Corp. $1,878 for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

10. FAIR VALUE OF FINANCIAL INSTRUMENTS

The carrying values of cash, accounts payable and accrued liabilities, and loans and advances from related parties approximates their fair values due to the short term maturity of these financial instruments.

The three levels of the fair value hierarchy are:

Level 1: Unadjusted quoted prices in active markets for identical assets or liabilities;
Level 2: Observable Inputs other than quoted prices included in level 1 that are observable for the asset or liability either directly or indirectly; and
Level 3: Inputs that are not based on observable market data.

Cash is reflected on the Balance Sheet at fair value and is classified as Level 1 because measurements are determined using quoted prices in active markets for identical assets.

Fair value measurements of accounts payable and accrued liabilities, advances to directors and loans and advances from related parties are classified under Level 3 because inputs are generally unobservable and reflect management's estimates of assumptions that market participants would use in pricing the liabilities.

11. INCOME TAXES

a) Deferred Income Taxes

The Company has taken a 100% valuation allowance on its deferred income tax asset as follows:

	2015	2014
	$	$
Net operating loss carried forward	14,650,432	14,304,527
Deferred income tax on loss carried forward	4,981,147	4,863,539
Valuation allowance	(4,981,147)	(4,863,539)
Deferred income tax asset	-	-

Reconciliation between the statutory federal income tax rate and the effective income tax rate of income tax expense for the year ended April 30, 2015 and 2014 is as follows:

	2015	2014
Statutory Federal Income Tax Rate	34%	34%
Valuation allowance	(34%)	(34%)

The Company has determined that realization of a deferred tax asset is not likely and therefore a 100% valuation allowance has been recorded against this deferred income tax asset.

b) Current Income Taxes

As of April 30, 2015 the Company has non-capital losses of approximately $14,650,432 available to offset future taxable incomes which expire as follows:

2023	1,200
2024	96,273
2025	543,414
2026	176,177
2027	1,853,213
2028	164,555
2029	590,425
2030	318,279
2031	10,042,519
2032	182,400
2033	176,869
2034	159,203
2035	345,905
	$ 14,650,432

12. DEPOSIT

On March 18, 2014 and June 30, 2014, the Company entered into a plan of merger with GlobalMin LLC and Mojave Gold Corporation. As a condition, on November 28, 2014, the Company was required to set aside in escrow forty (40) million shares of common stock until such time that certain conditions related to property being acquired were met. These shares were recorded as a deposit at par value of $4,000

13. SUBSEQUENT EVENTS

On May 14, 2015, the Board of Directors approved the renewal of the Employment Contract for Peter Shepherd for a term of one year effective June 1, 2015. The renewal included a provision to defer all payments currently owed and continuing to defer payments until sufficient money to meet budget requirements have been raised by the Company.

On May 27, 2015, the Board of Directors approved the issuance of 50,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the "Plan") to a consultant. These options vested when issued and be exchangeable for common shares at a price per share equal to the last traded price of the Company's shares on the OTC Market on or prior to the date of this resolution (which was $0.20 per share) for a term of two (2) years unless terminated in accordance with the terms of the plan.

On May 27, 2015, the Board of Directors approved a retroactive adjustment to the total outstanding shares of the Company. The Company effected a rollback of its common stock pursuant to which each ten (10) shares of the Company common stock, par value $0.0001 per share outstanding, will be replaced with one (1) share of common stock, par value $0.0001 per share outstanding with no fractional shares issued and No shareholder shall receive less than 100 shares. The rollback did not account for shareholders fewer than 100 shares being rounded to 100. The adjustment accounts for an increase in outstanding shares of 54,220. No certificates to shareholders were or have been issued to date.

Exhibit 23.1

Schwartz Levitsky Feldman llp
CHARTERED ACCOUNTANTS
LICENSED PUBLIC ACCOUNTANTS
TORONTO • MONTREAL

SLF

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

The undersigned, Schwartz Levitsky Feldman llp, hereby consent to the use of our name and the use of our opinion dated July 24, 2015, on the financial statements of Globalmin Ventures Inc. (formerly Yukon Gold Corporation, Inc.) (the "Company") included in its Annual Report filed by the Company, for the fiscal year ended April 30, 2015.

/s/SCHWARTZ LEVITSKY FELDMAN LLP

Toronto, Ontario, Canada
July 29, 2015

Chartered Accountants
Licensed Public Accountants

2300 Yonge Street, Suite 1500, Box 2434
Toronto, Ontario M4P 1E4
Tel: 416 785 5353
Fax: 416 785 5663

Exhibit 31.1

CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER

I, Peter Shepherd certify that:

1. I have reviewed this Annual Disclosure Statement of GlobalMin Ventures Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 29, 2015

/s/ Peter Shepherd.
Peter Shepherd, President & CEO

Exhibit 31.2

CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER

I, Rakesh Malhotra, certify that:

1. I have reviewed this Annual Disclosure Statement of GlobalMin Ventures Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 29, 2015

/s/ Rakesh Malhotra
Rakesh Malhotra, Chief Financial Officer