SUITE 1820 CATHEDRAL PLACE, 925 W. GEORGIA ST.
VANCOUVER, BRITISH COLUMBIA, CANADA, V6C 3L2
T (604) 632 1700 1 877 632 1701 F (604) 632 1730
WWW.BACCHUSCORPLAW.COM

BACCHUS CORPORATE AND SECURITIES LAW

**REPLY TO: Penny Green**
**T:** 604.632.1700
**F:** 604.632.1730
**E:** pgreen@bacchuscorplaw.com

July 28, 2015

***via CNSX Extranet***

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto ON M5J 2W4

Dear Sirs/Mesdames;

**Re: ORCA TOUCHSCREEN TECHNOLOGIES LTD. (the "Issuer")**
**Private Placement Second Tranche of 897,594 Units (the "Second Tranche Units")**

Further to the initial Form 9 Notice dated June 12, 2015 and further Form 9 Notices dated July 27, 2015 and July 28, 2015, and in compliance with section 2.8 of CSE Policy 6 *Distributions*, it is our opinion as legal counsel to the Issuer that the above Second Tranche Units have been duly issued and are outstanding as fully paid and non-assessable securities of the Issuer.

Each Second Tranche Unit consists of 1 common share of the Issuer and one half of one warrant. Each whole warrant is exercisable to purchase 1 additional common share of the Issuer at a price of $0.40 per share until July 28, 2020.

Yours truly,

**BACCHUS LAW CORPORATION**

Per: */s/ "Penny Green"*

Penny Green

Barrister, Solicitor and Attorney
Member, Law Society of British Columbia,
Member, Washington State Bar Association

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