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BACCHUS CORPORATE AND SECURITIES LAW

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July 27, 2015

via CNSX Extranet

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto ON M5J 2W4

Dear Sirs/Mesdames;

Re: ORCA TOUCHSCREEN TECHNOLOGIES LTD. (the "Issuer")
Private Placement of 1,557,716 Units (the "Units")

Further to the initial Form 9 Notice dated June 12, 2015 and final Form 9 Notice dated July 27, 2015, and in compliance with section 2.8 of CSE Policy 6 *Distributions*, it is our opinion as legal counsel to the Issuer that the Units have been duly issued and are outstanding as fully paid and non-assessable securities of the Issuer.

Each Unit consists of 1 common share of the Issuer and one half of one warrant. Each whole warrant is exercisable to purchase 1 additional common share of the Issuer at a price of $0.40 per share until July 27, 2020.

Yours truly,

BACCHUS LAW CORPORATION

Per: */s/ "Penny Green"*

Penny Green

Barrister, Solicitor and Attorney
Member, Law Society of British Columbia,
Member, Washington State Bar Association

lcm